Perception + Accessibility

Data Visualization



What you will learn today

- Why Perception is important for Visualization
 - How to show relationships
 - How to draw attention
 - How to minimize risk of overlooking
 - Different ways that people perceive

PERCEPTION

Identification and interpretation of sensory information From the physical stimulus to recognizing information Shaped by learning, memory, expectation

COGNITION

The processing of information, applying knowledge

Hear someone speak: Perception

Understand the language and the words: Cognition

PERCEPTION VS. COGNITION

Perception

Eye, optical nerve, visual cortex

Basic perception

First processing

(edges, planes)

Not conscious

Reflexes

Cognition

Recognizing objects

Relations between objects

Conclusion drawing

Problem solving

Learning

. . .

PERCEPTION VS. COGNITION

(Research has been visually-biased for 100+ years!)

Perception

Eye, optical nerve, visual cortex

Basic perception

First processing

(edges, planes)

Not conscious

Reflexes

Cognition

Recognizing objects

Relations between objects

Conclusion drawing

Problem solving

Learning

. . .

YELLOW RED ORANGE BLUE WHITE BLUE WHITE YELLOW ORANGE BLUE GREEN BROWN BLUE YELLOW GREEN PINK BLUE YELLOW GREEN RED

LOOKING VS. SEING



Emergence Images - Perceptual Hysteresis

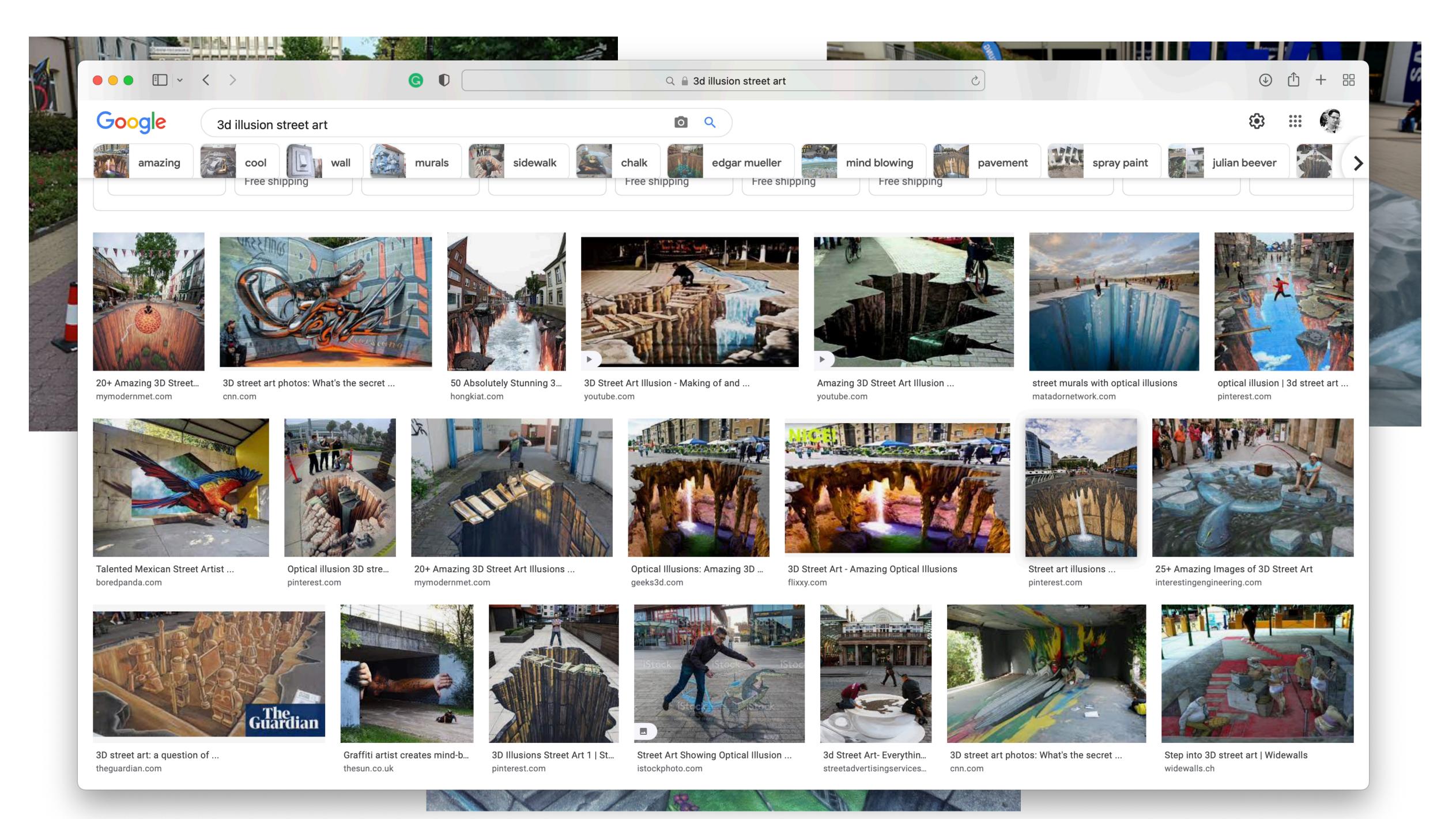


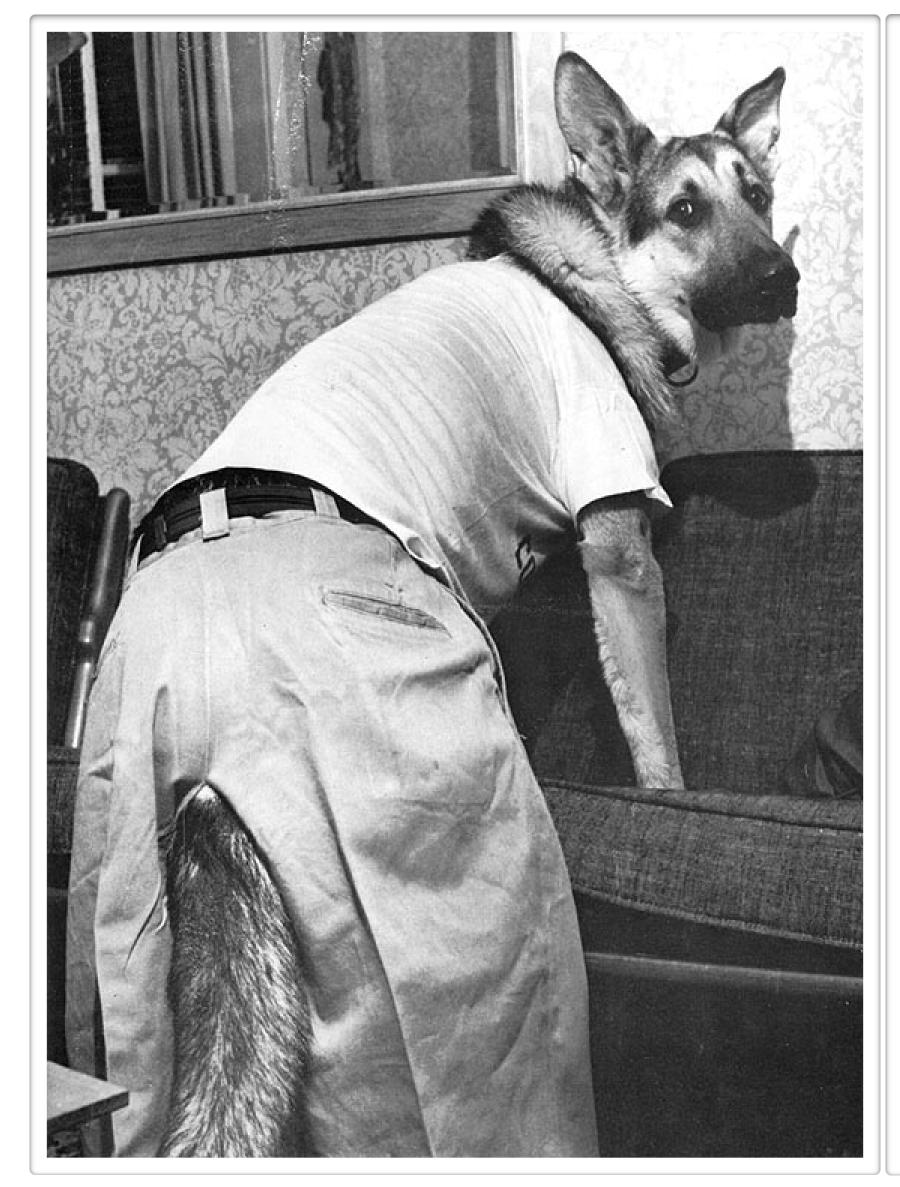
Looking only at patches doesn't work

http://graphics.stanford.edu/~niloy/research/emergence/emergence image siga 09.html













Hey little guy! pic.twitter.com/nt2BgwZeTR



Faces in Things @FacesPics · Mar 22



Faces in Things @FacesPics · Mar 9 These chairs have seen some terrible things pic.twitter.com/Gjlc9wuP47

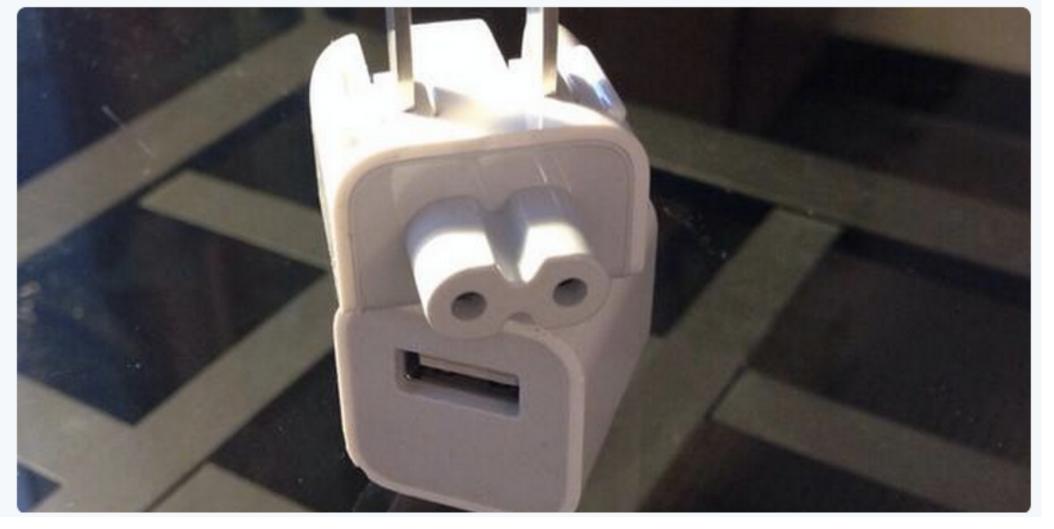






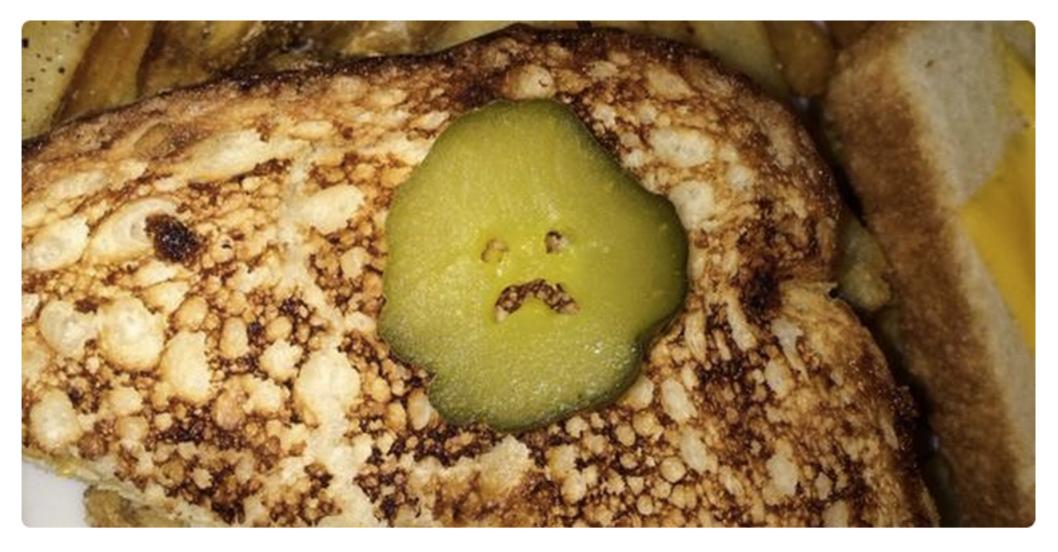
Faces in Things @FacesPics · Feb 14 Deep in thought Deep Fryer pic.twitter.com/1Qyqjmslka







Faces in Things @FacesPics · Mar 10 A terrified pickle pic.twitter.com/Ffph1wzTyv



TAKE HOME POINT

Vision is "constructed" top down from the input

"What you see when you see a thing depends on what the thing is. What you see the thing as depends on what you know about what you are seeing."

Zenon Pylyshyn Cognitive Scientist and Philosopher

TAKE HOME POINT

Vision is "constructed" top down from the input

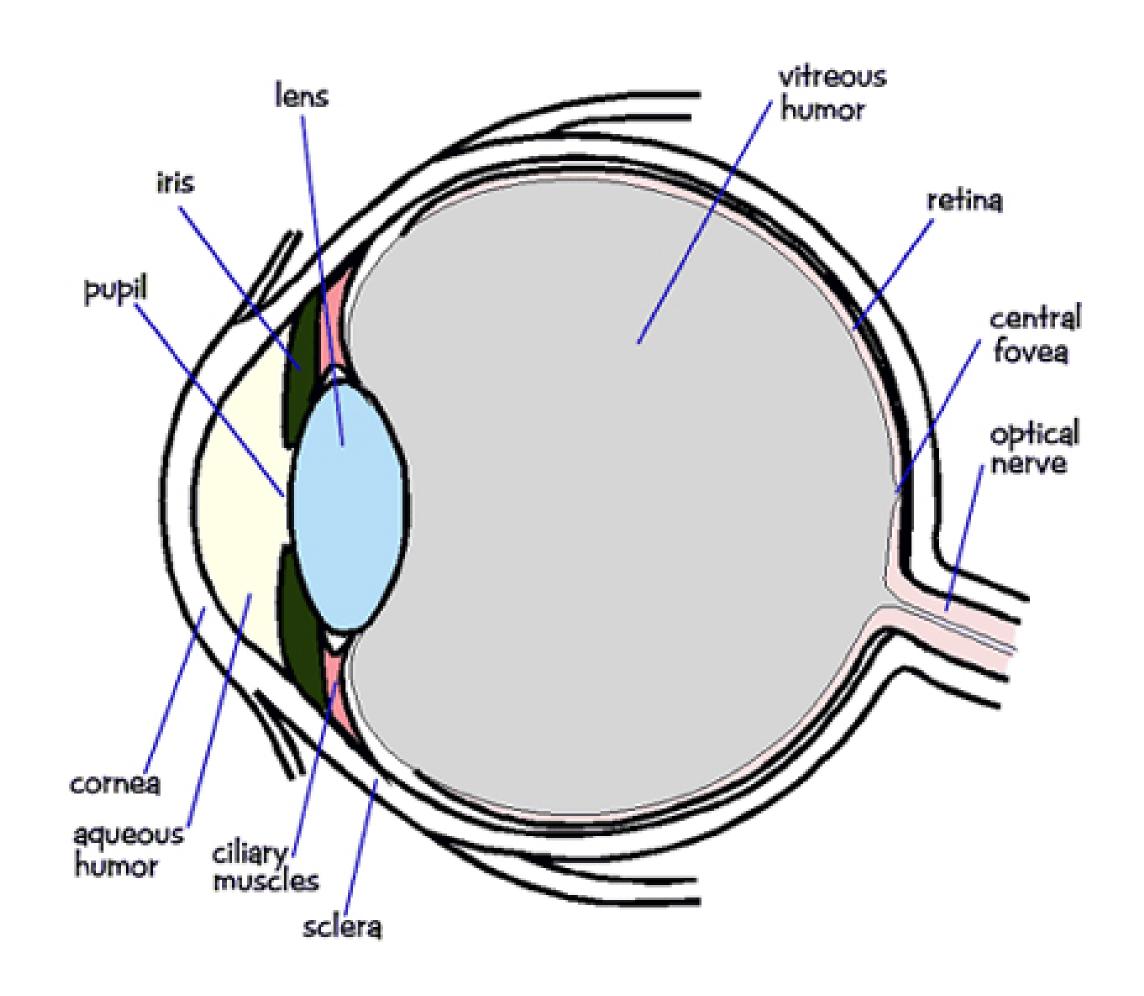
"What you see when you see a thing depends on what the thing is. What you see the thing as depends on what you know about what you are seeing."

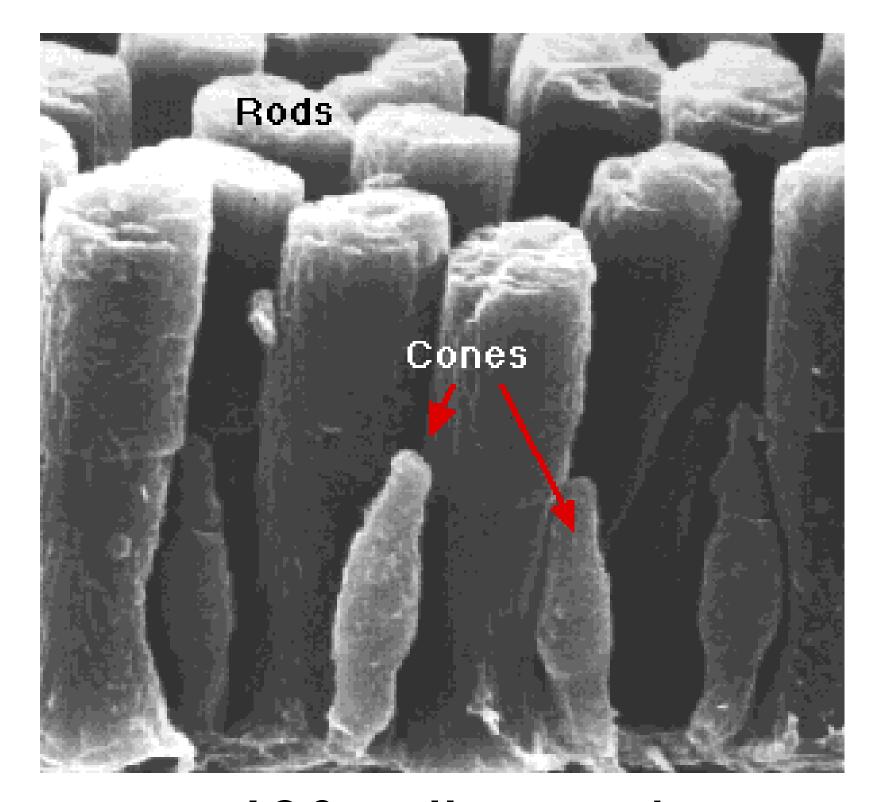
Touch: bottom-up

Hearing: serial (yikes!)

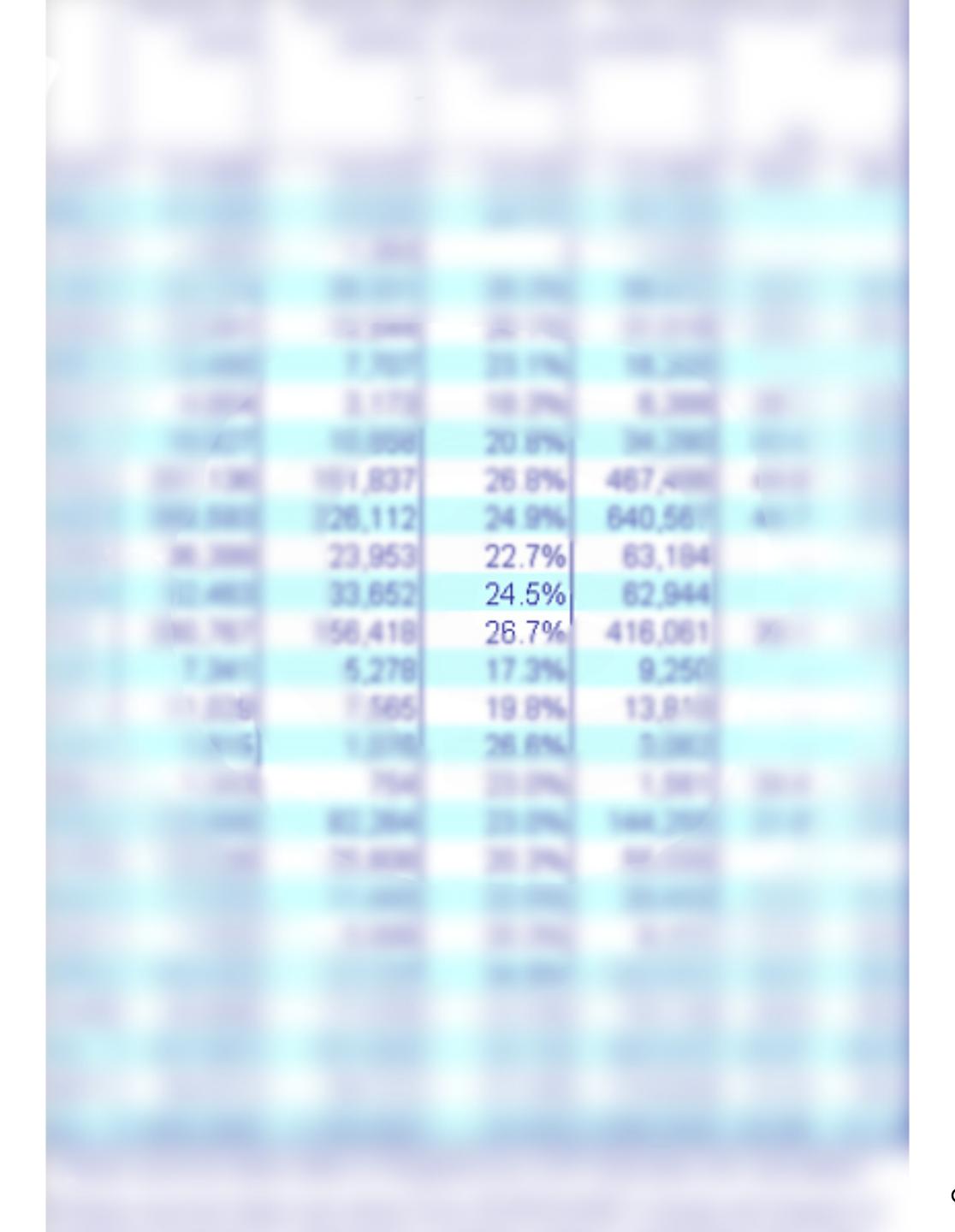
Zenon Pylyshyn Cognitive Scientist and Philosopher







~120 million rods ~5-6 million cones



HUMAN VISUAL SYSTEM

Vision works as sequence of fixations and saccades

fixations: maintaining gaze on single location (200-600 ms)

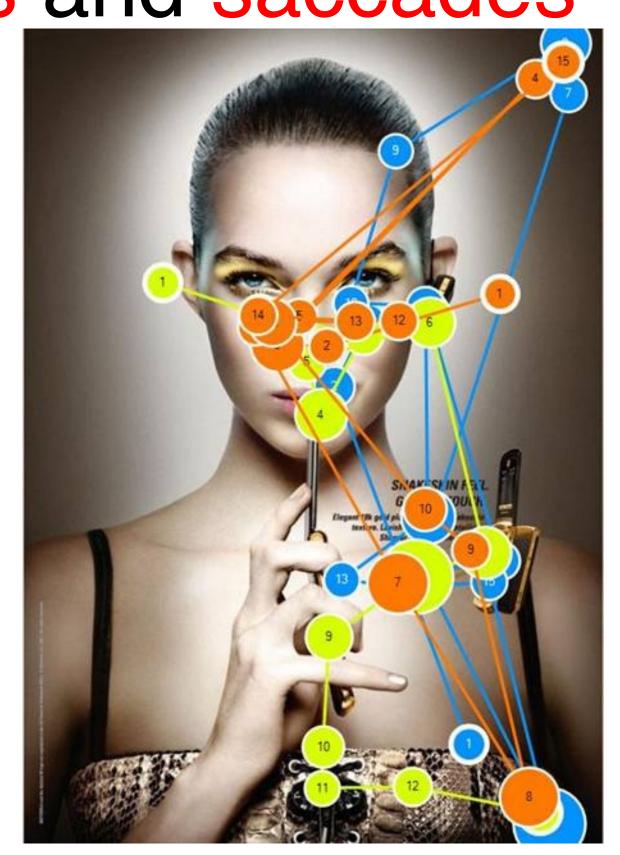
saccades: moving between different

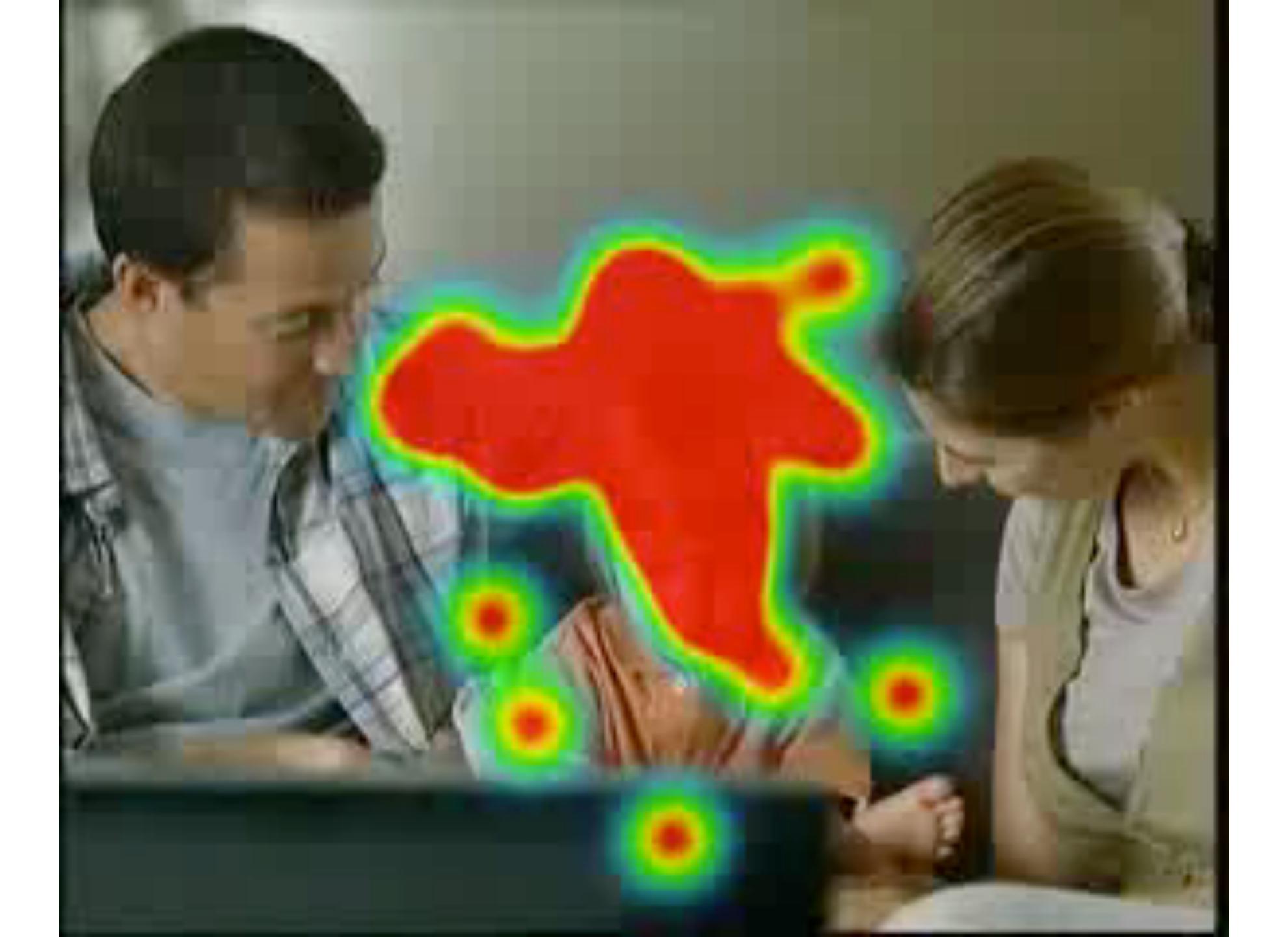
locations (20-100 ms)

Vision not similar to a camera

More similar to a dynamic and ongoing construction project







EYE-TRACKING EXPERI

Visualization display

Infrared camera







Video!

HUMAN VISUAL SYSTEM

No general purpose vision

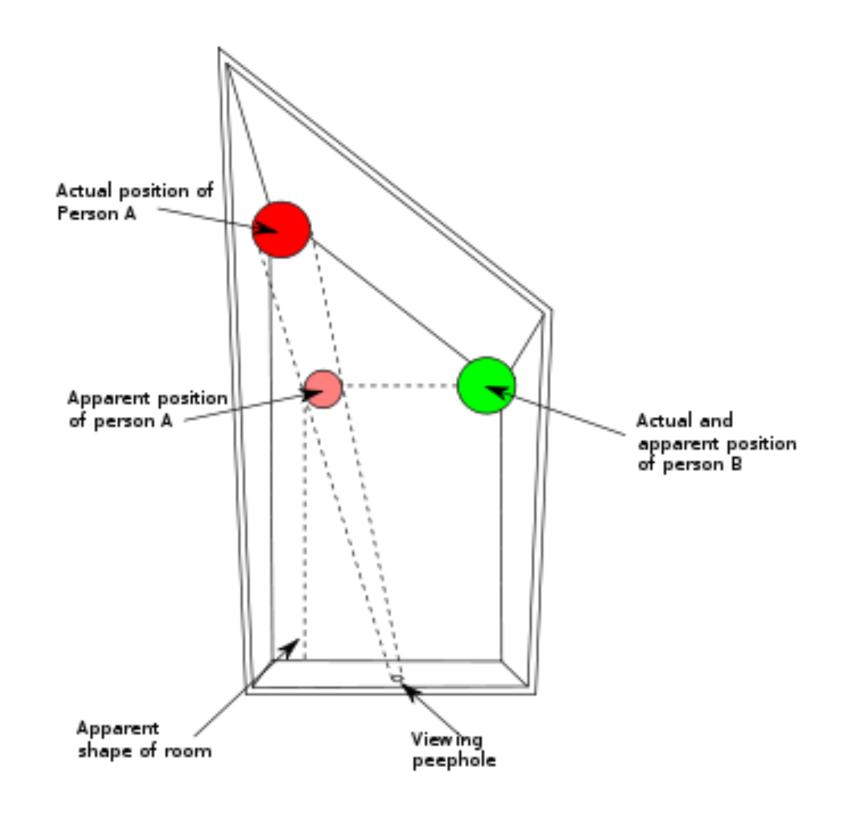
What we see depends on our goals and expectations

Relative judgments: strong

Absolute judgments: weak



Ames Room





POPOUT

POPOUT

Properties detected by the low-level visual system

very rapid - 200-250 milliseconds

very accurate

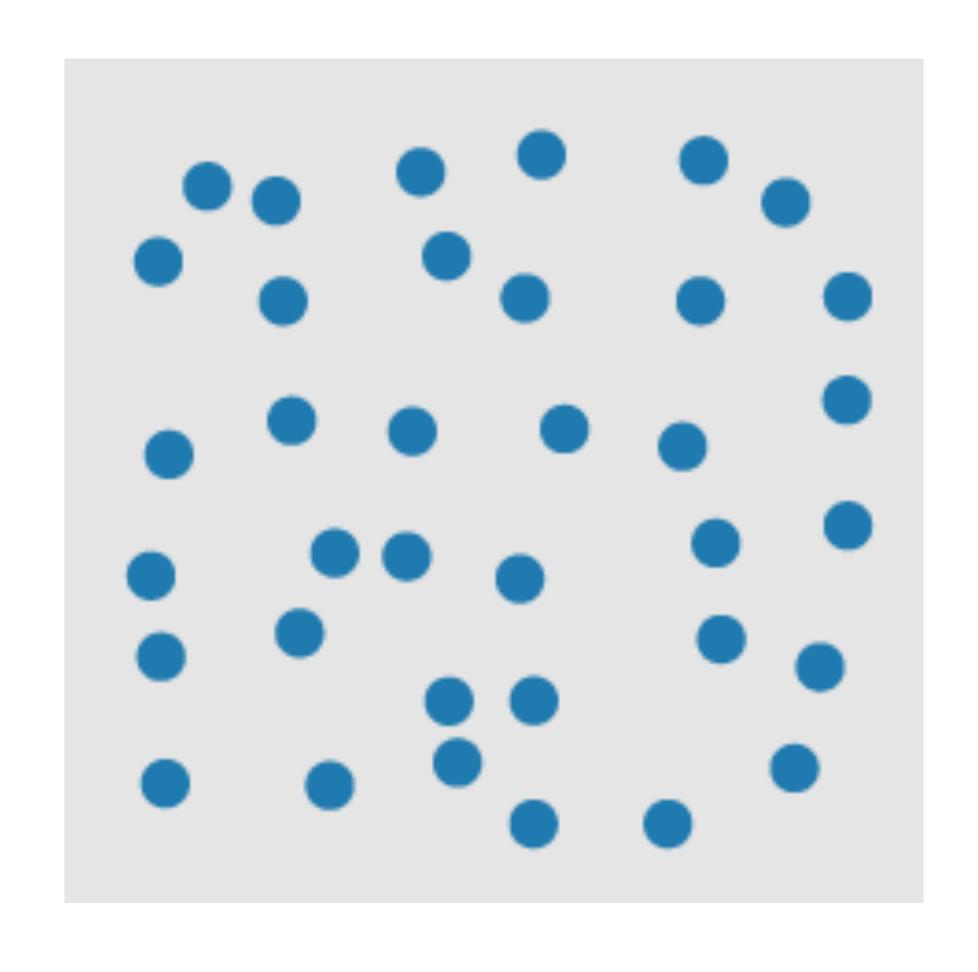
processed in parallel

happens before focused attention -> "pre"-attentive

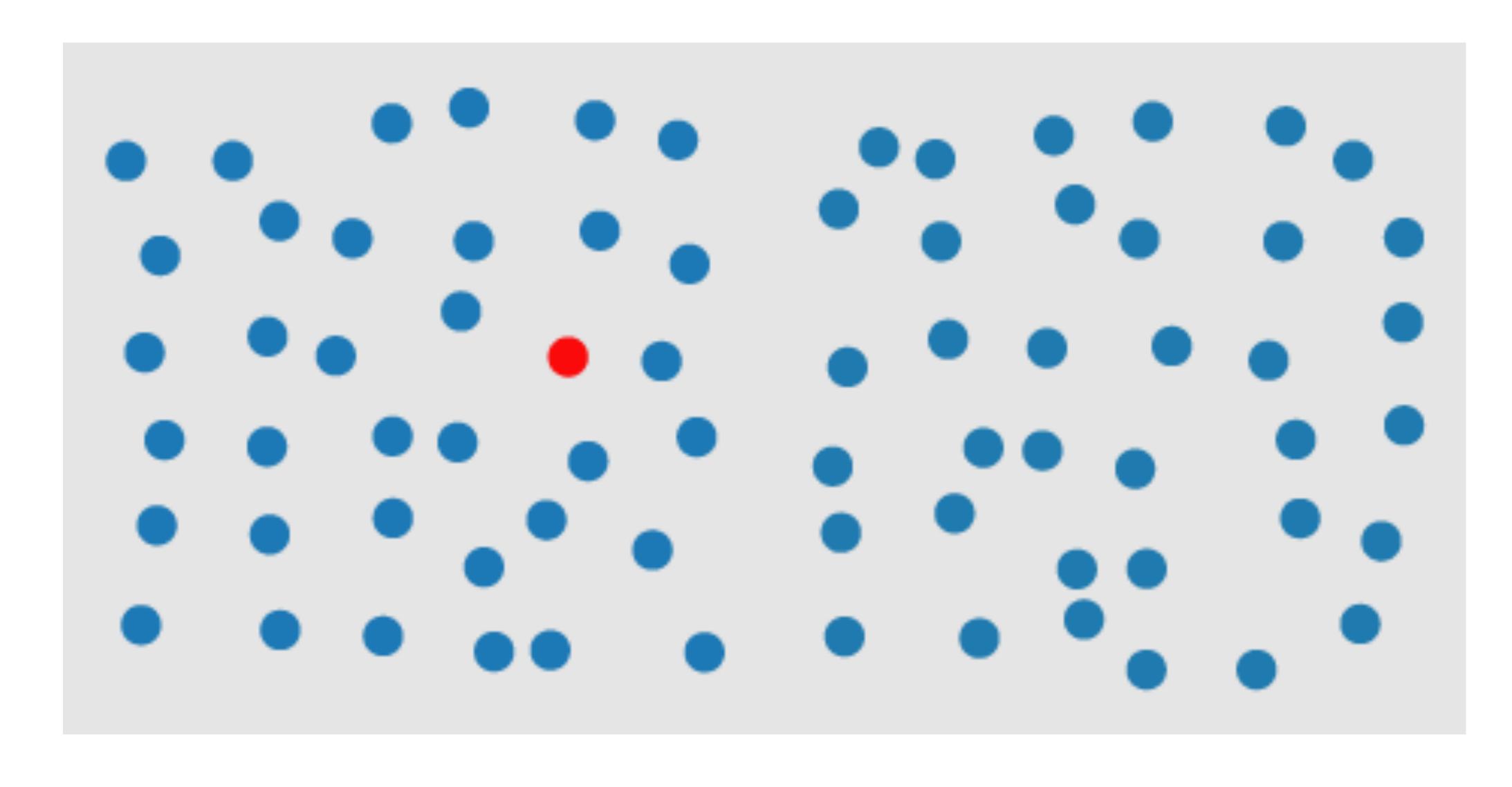
Independent of the number of distractors!

Opposite: sequential search (processed serially)

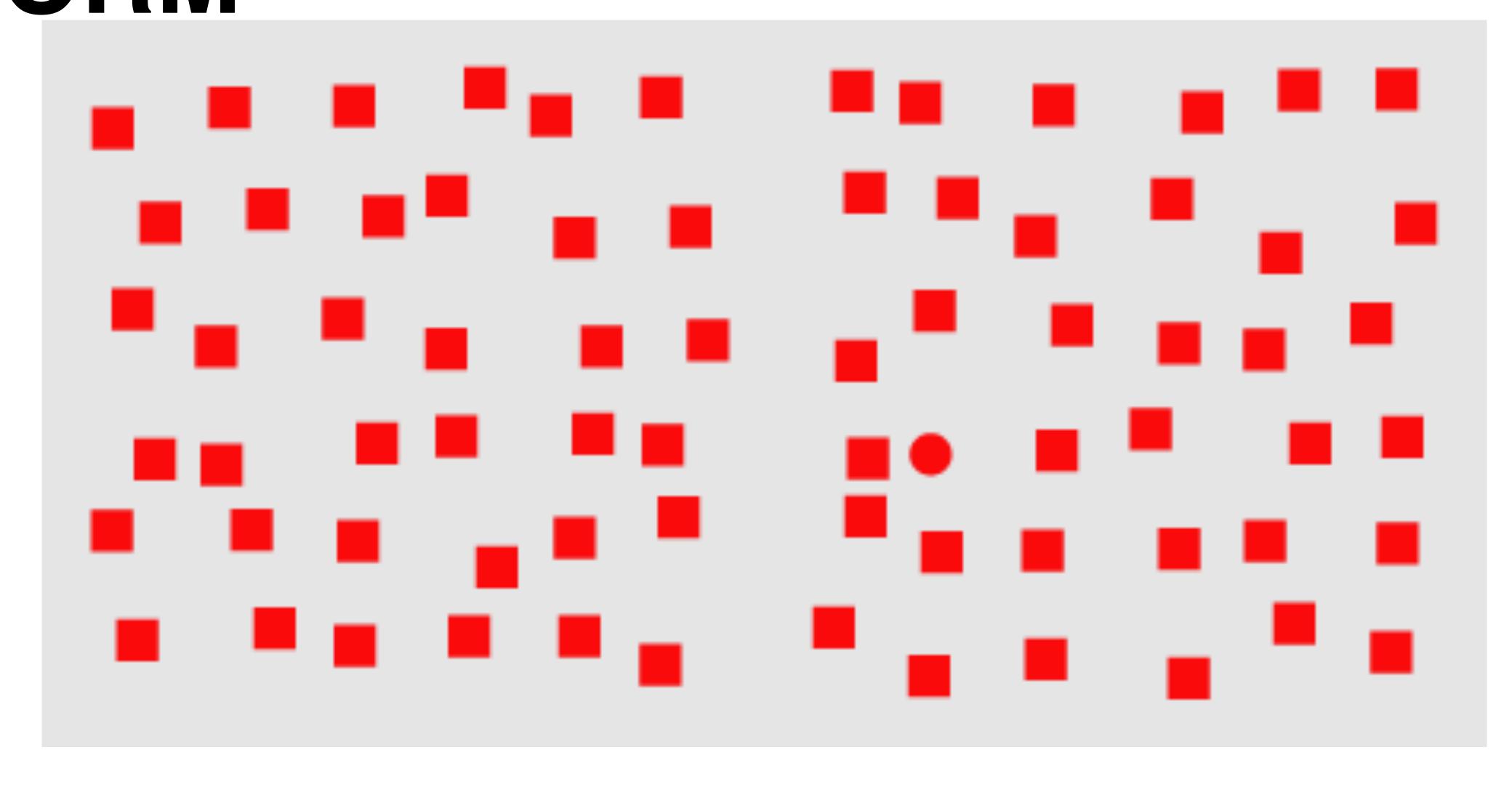
EXPERIMENT

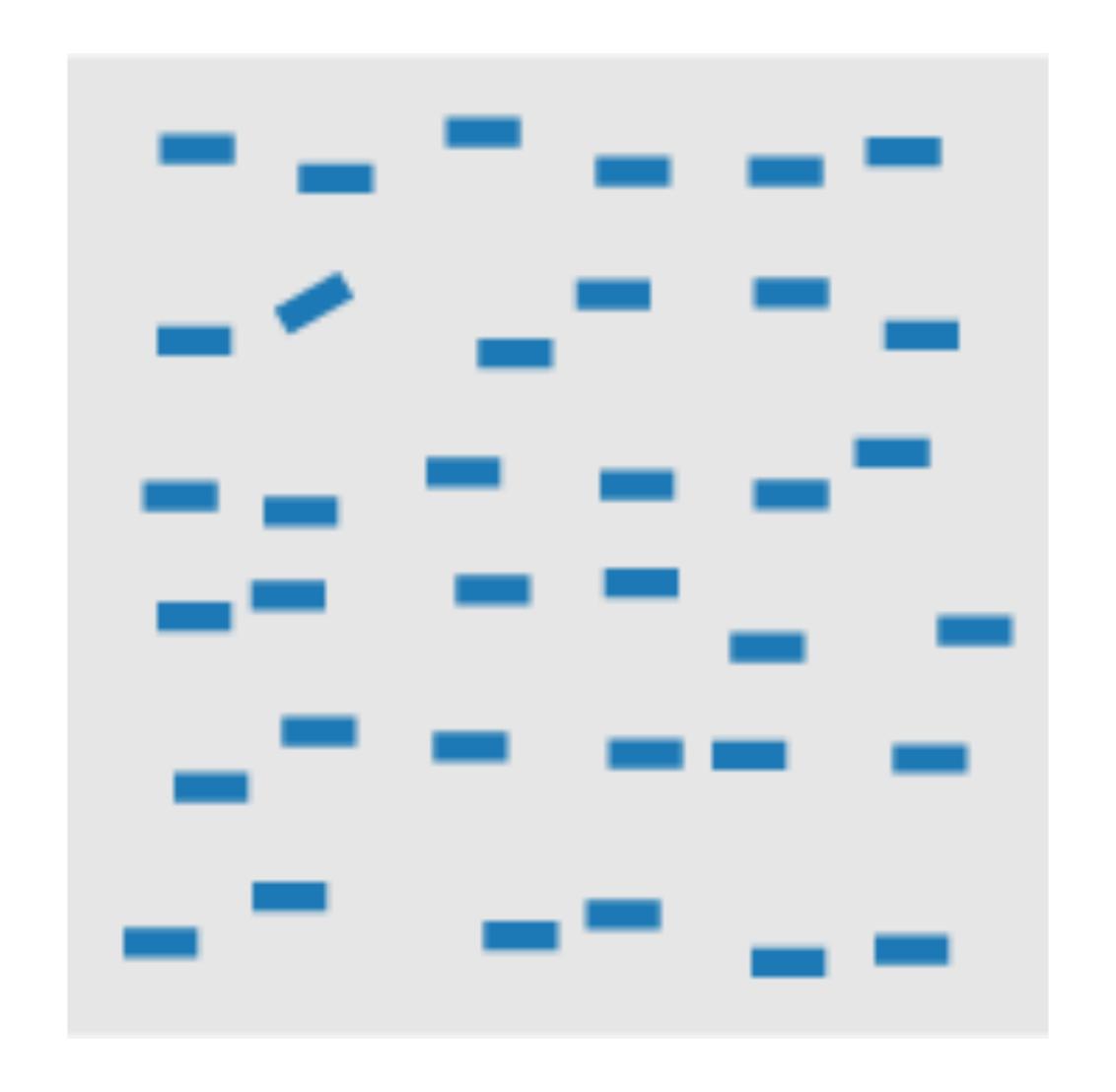


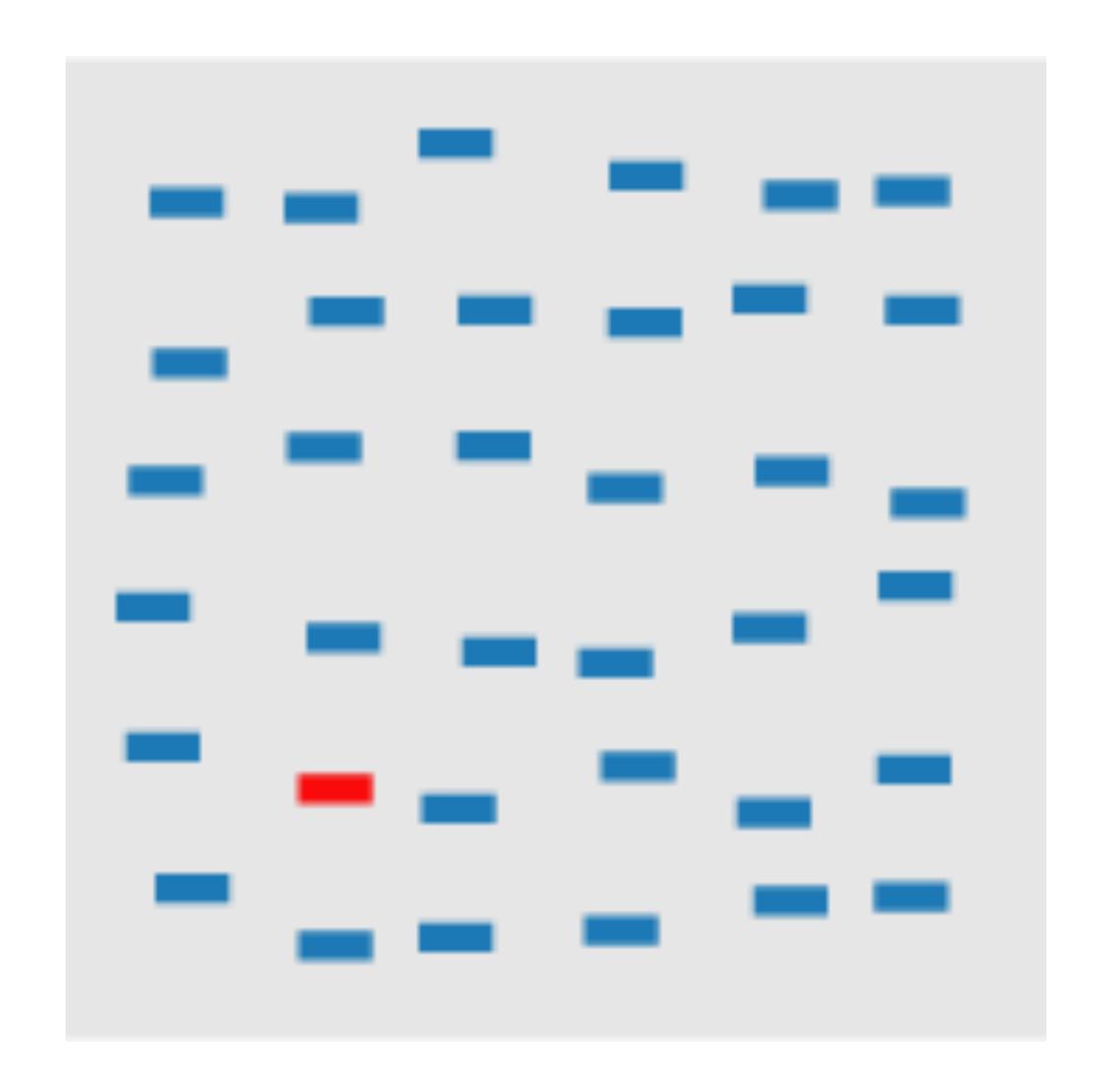
DIFFERENCE IN HUE

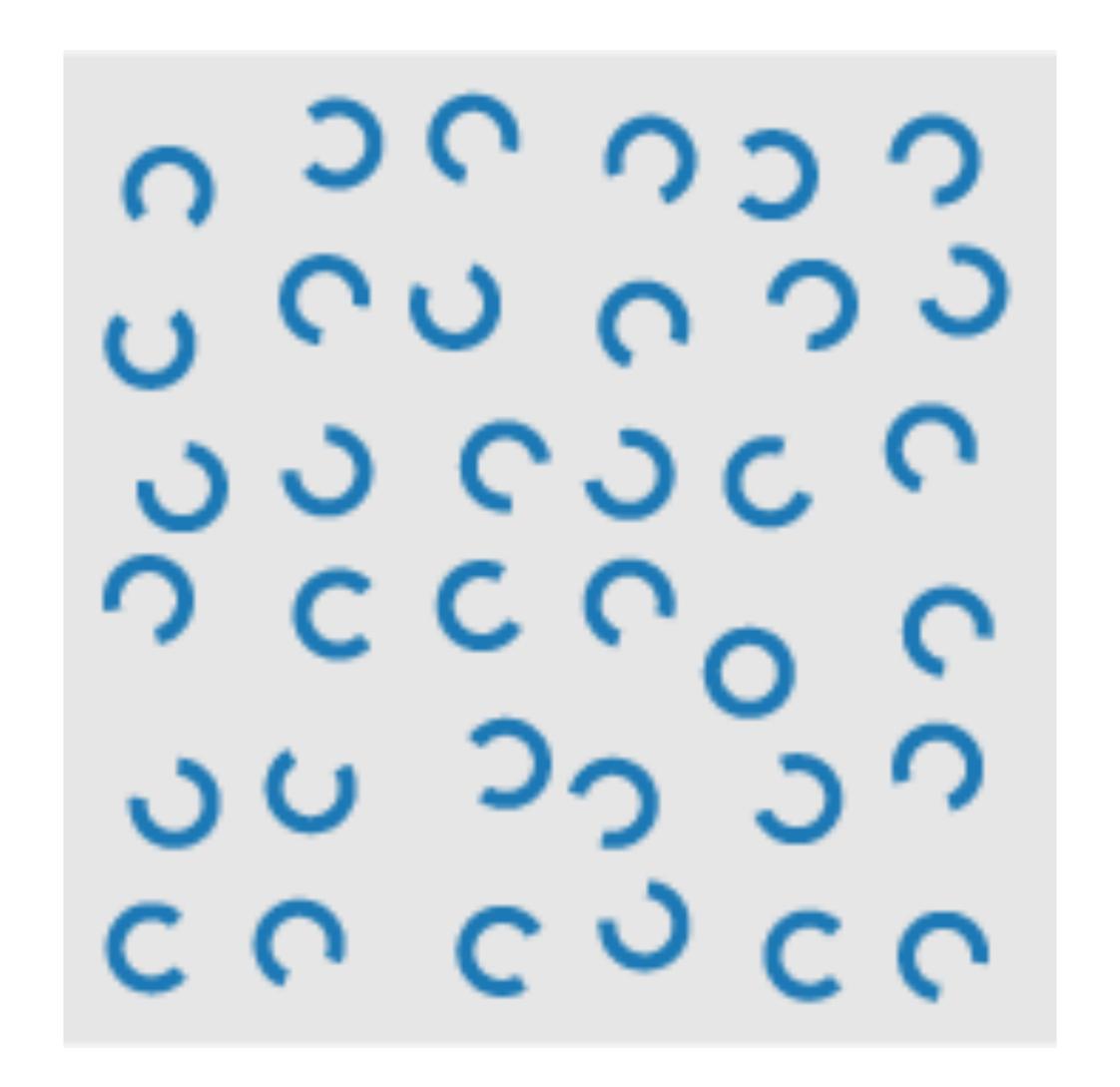


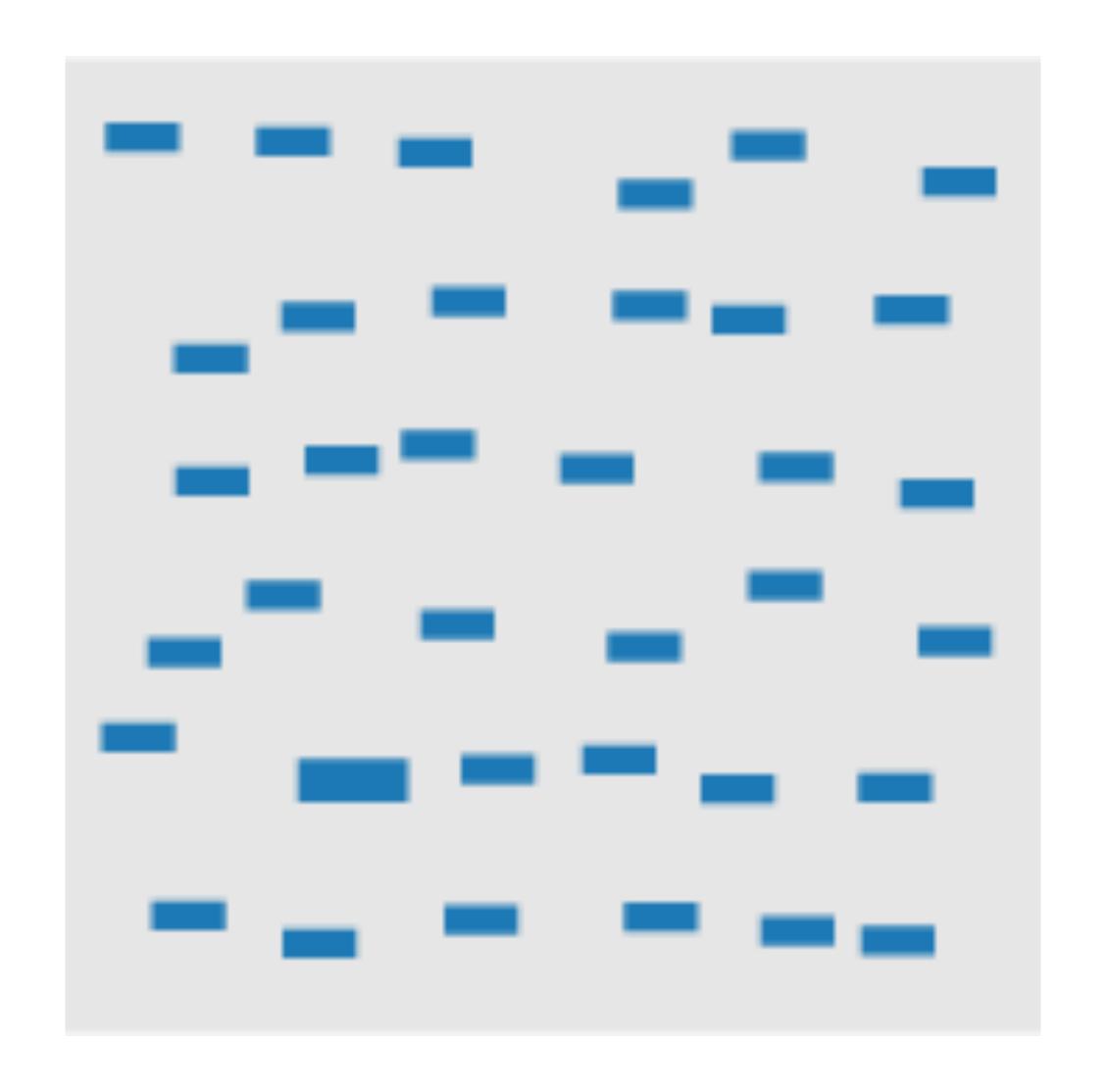
DIFFERENCE IN CURVATURE / FORM



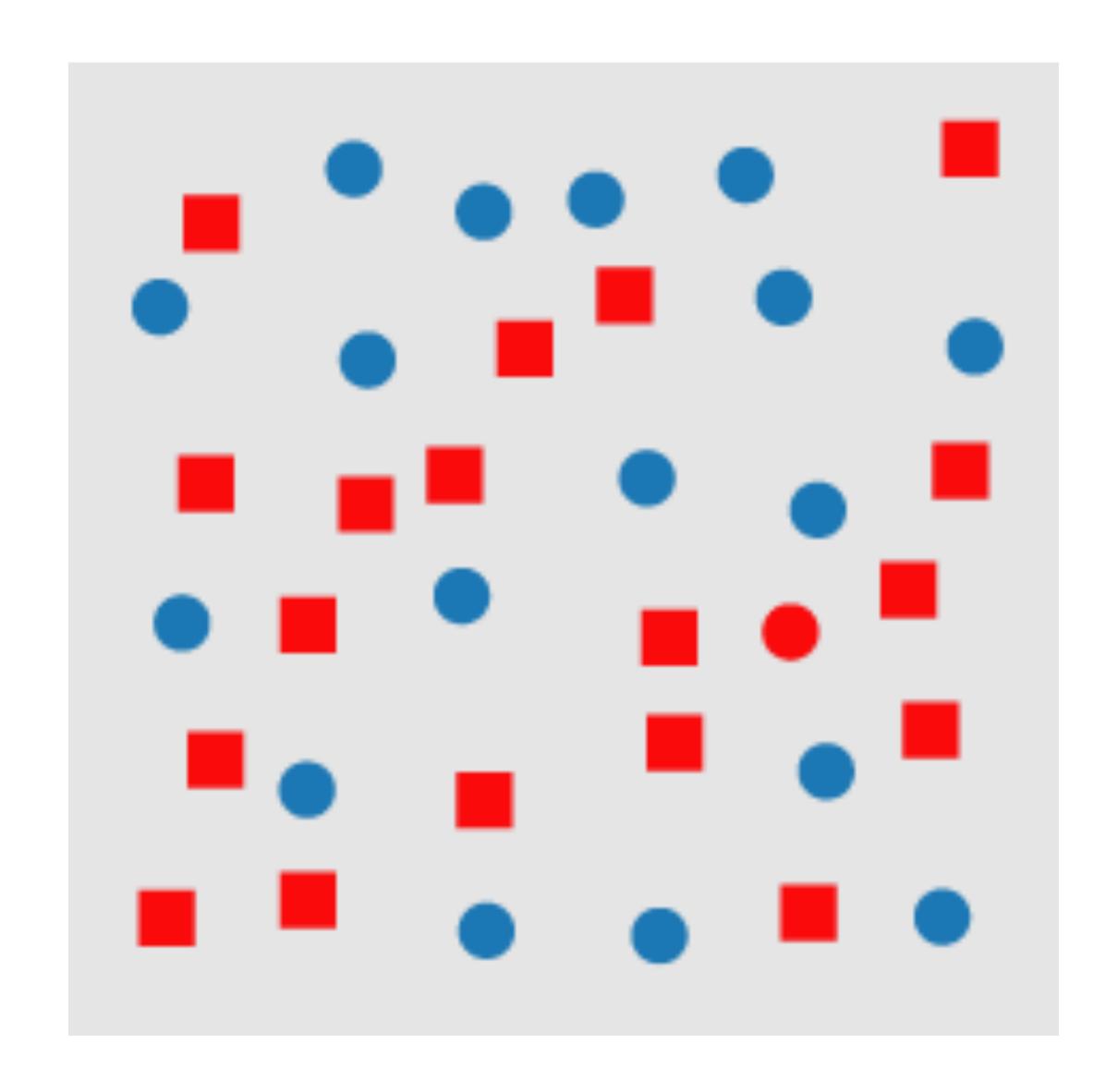




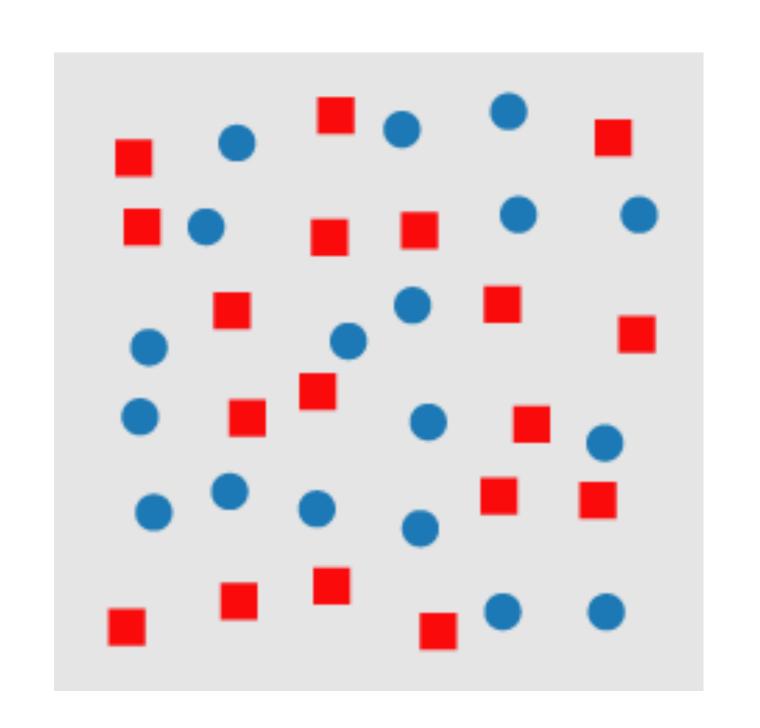


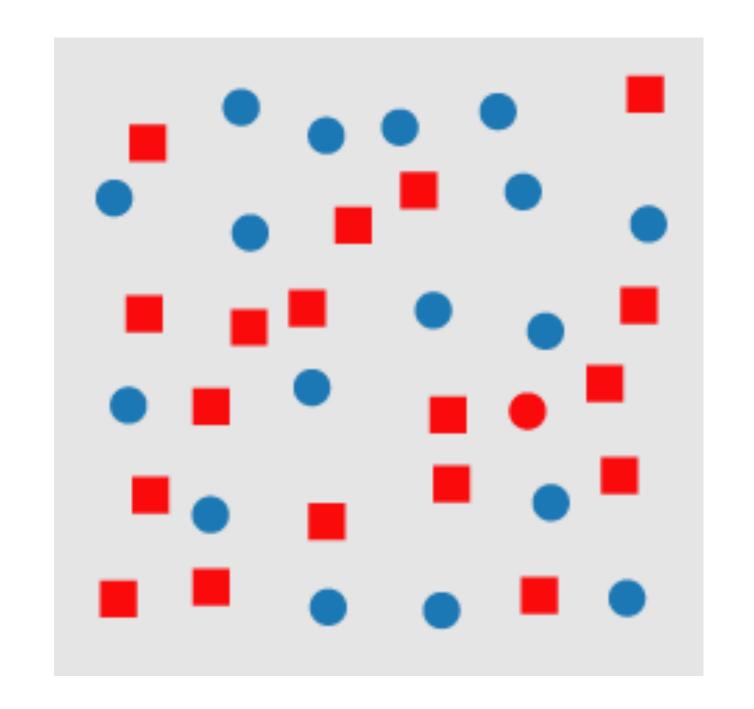


EXPERIMENT



NOT VALID FOR COMBINATIONS



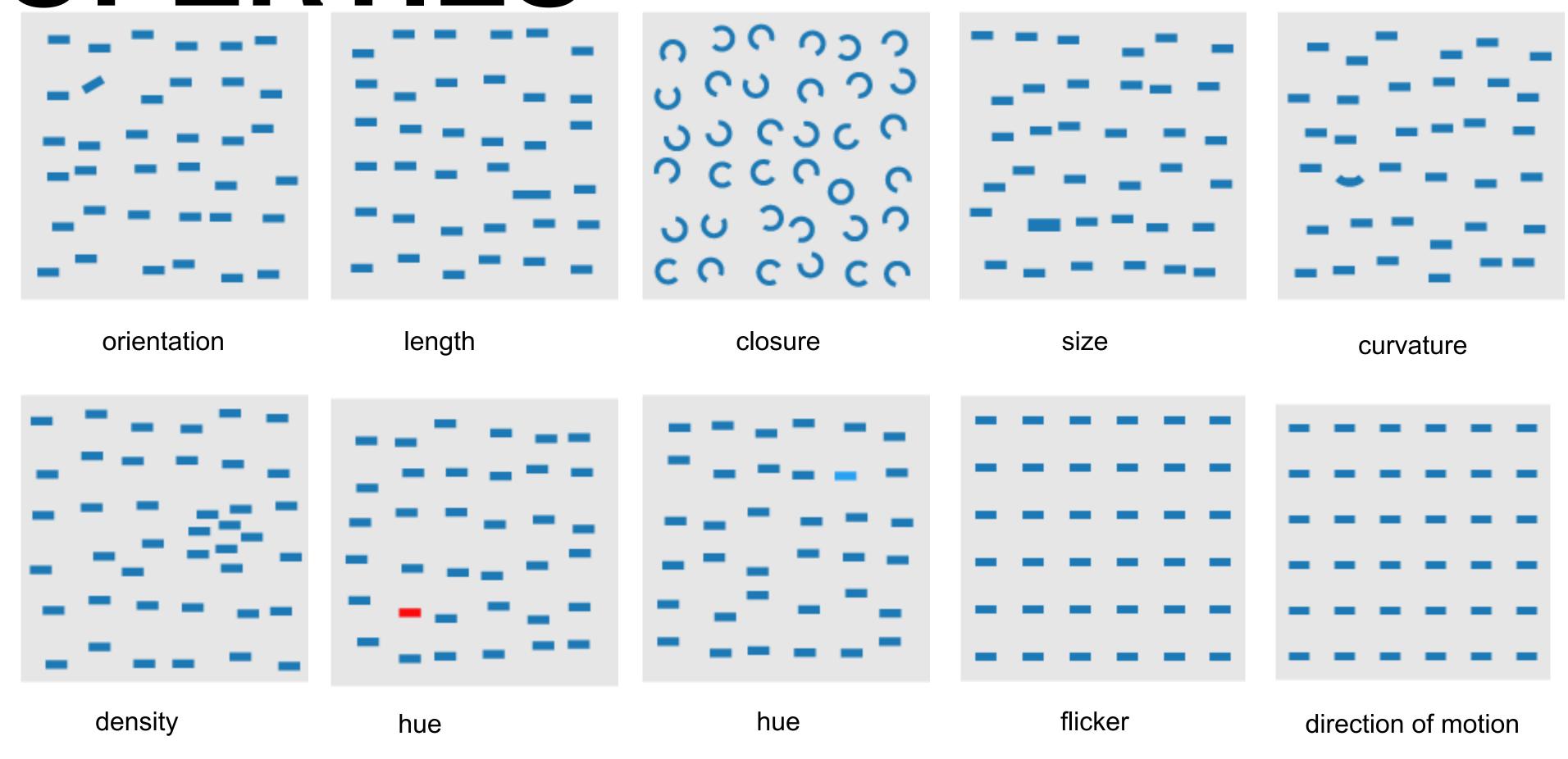


Conjunction Targets – no unique visual property

Target: red, circle

Distractor objects have both properties

SOME PREATTENTIVE PROPERTIES



TASKS

target detection

detect the presence or absence of a target

boundary detection

detect a texture boundary between two groups of elements, where all of the elements in each group have a common visual property

region tracking

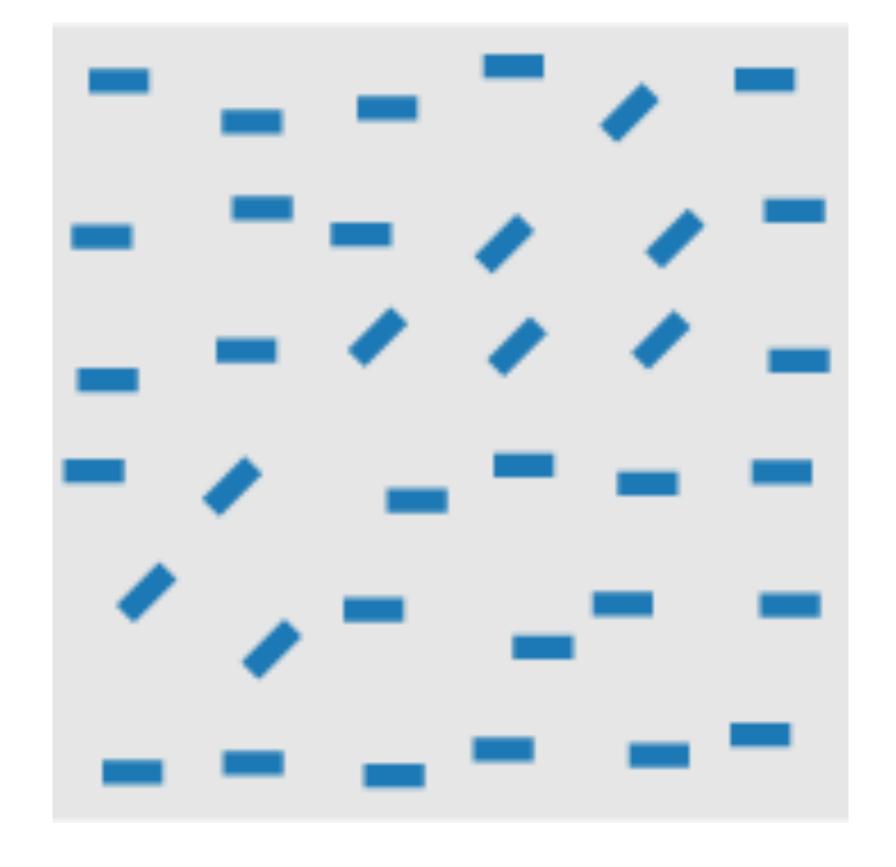
track one or more elements with a unique visual feature as they move in time and space

counting and estimation

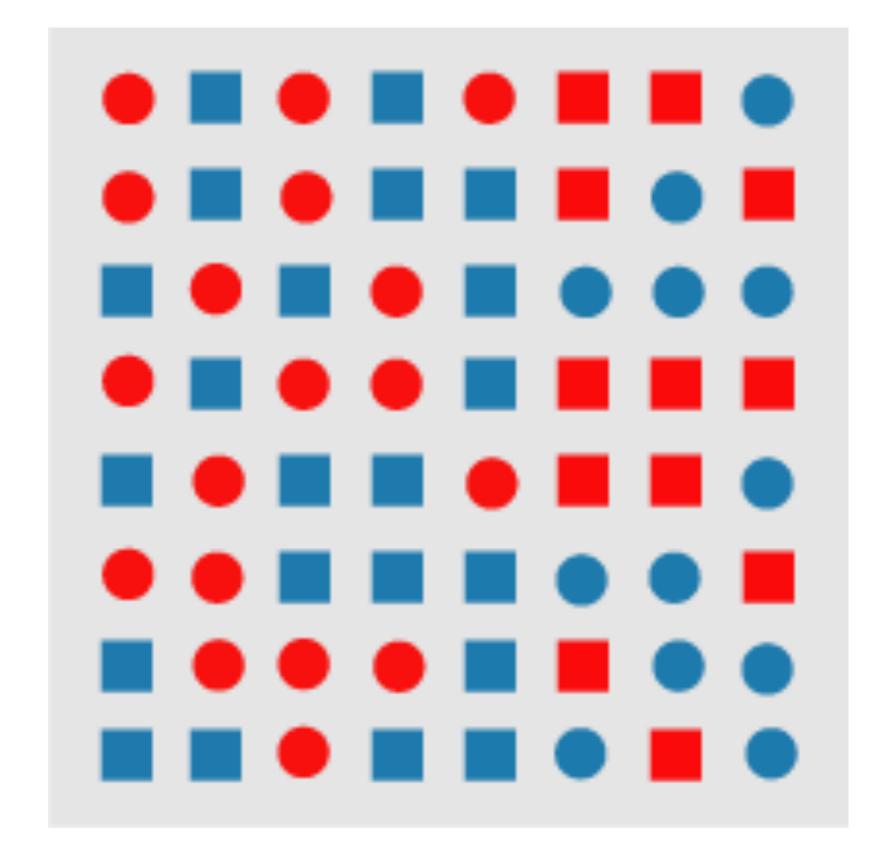
users count or estimate the number of elements with a unique visual feature.

TASKS

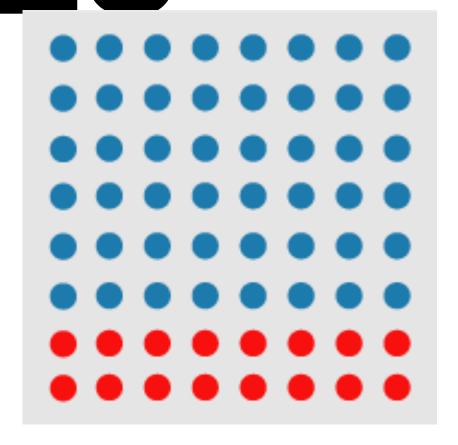
Number Estimation

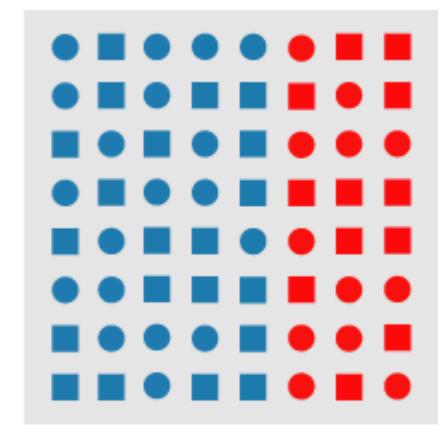


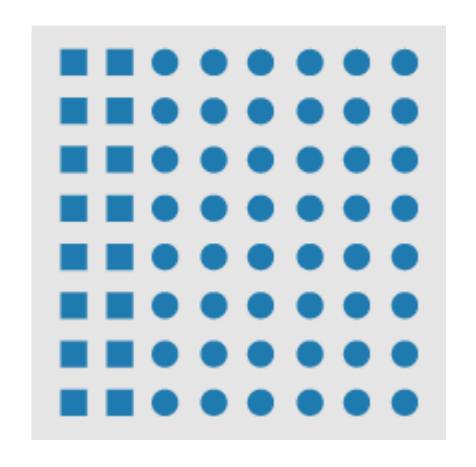
Boundary Detection

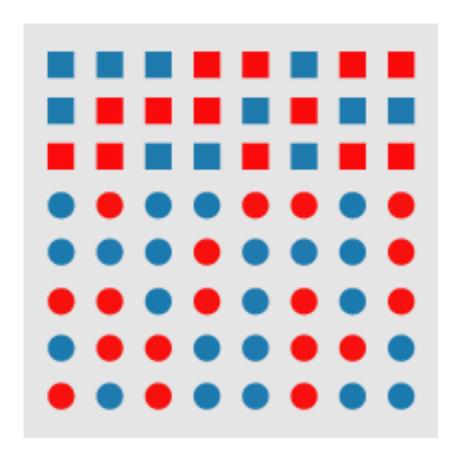


HIERARCHY OF PREATTENTIVE FEATURES









Examples online!

THEORIES OF PREATTENTIVE PROCESSING

Not known for sure how it works

Several theories:

http://www.csc.ncsu.edu/faculty/healey/PP/index.html

PREATTENTIVE PROCESSING IN VIS

Can be used to draw attention to areas of interest

Can be used to express similarity/group memberships

Visual features must be carefully designed

Conjunctions must be avoided

Examples are "Cues" (Focus and Context technique)

CHANGE BLINDNESS

CHANGE BLINDNESS

Details of an image cannot be remembered across separate scenes

except in areas with focused attention

Interruption (e.g. a blink, eye saccade or blank screen) amplifies this effect

Not failure of vision system

failure due to inappropriate attentional guidance







Ron Rensink 2002



Ron Rensink 2002



CHANGE BLINDNESS

Various theories about causes

Overwriting: Information that was not abstracted is lost

First Impression: Only initial view is abstracted

Nothing is Stored: Only abstract concepts are committed to memory

Everything is Stored, Nothing is Compared: We compare only when we are forced to

Feature Combination: scenes are combined as long as they make sense

Influencing factors

attention

expectation (knowing something will change)

semantic importance of changed object

low level object properties overlooked more easily





ATTENTION BLINDNESS



Transport for London

TAKE HOME POINTS

To find meaning in what we see we must selectively pay attention to what is important

Low-level vision is driven by object features rather than a conscious effort where to look (e.g., pre-attentive processing)

Attention is driven by preexisting knowledge, expectations, and goals stored in long-term memory

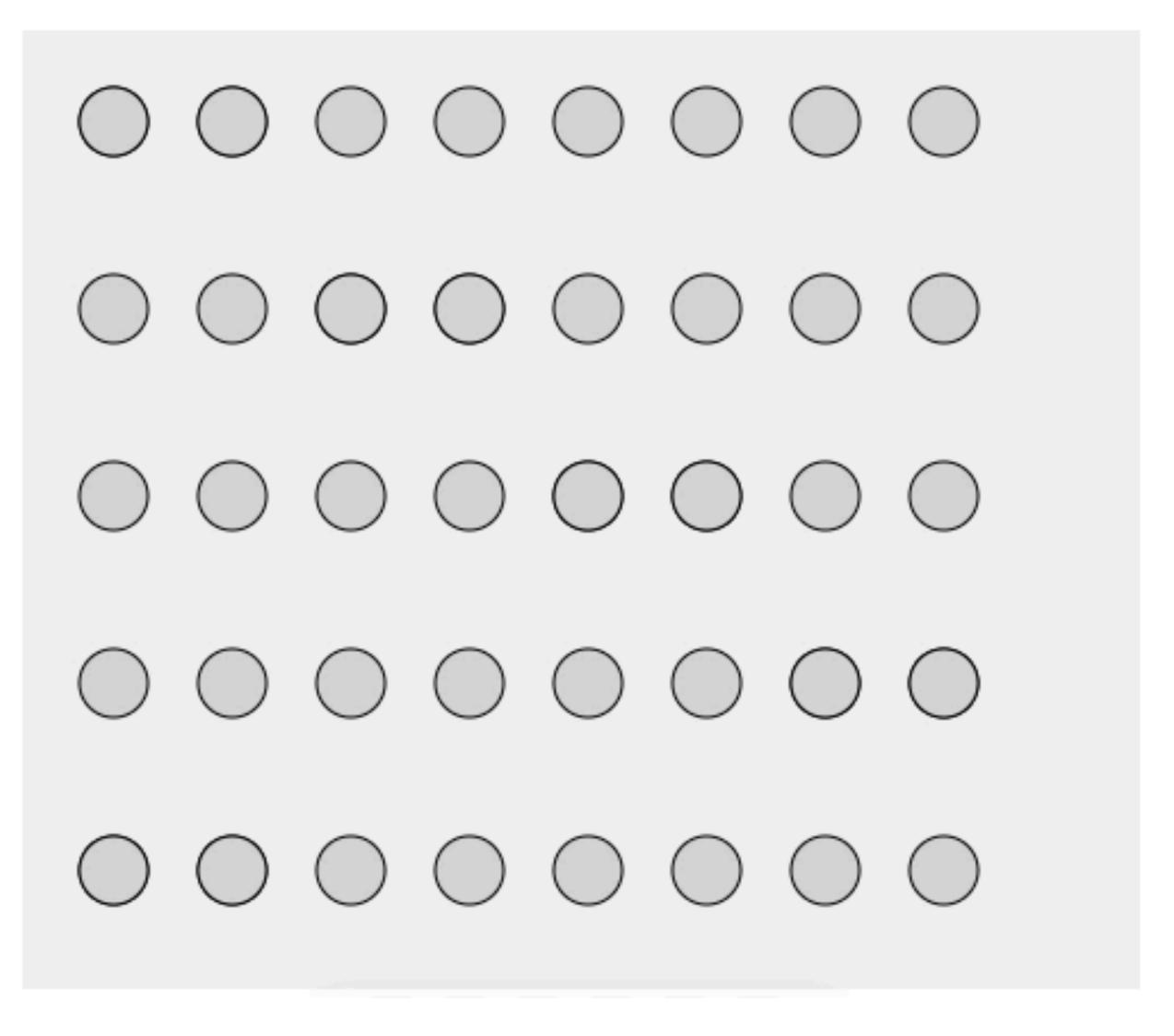
GESTALT PRINCIPLES

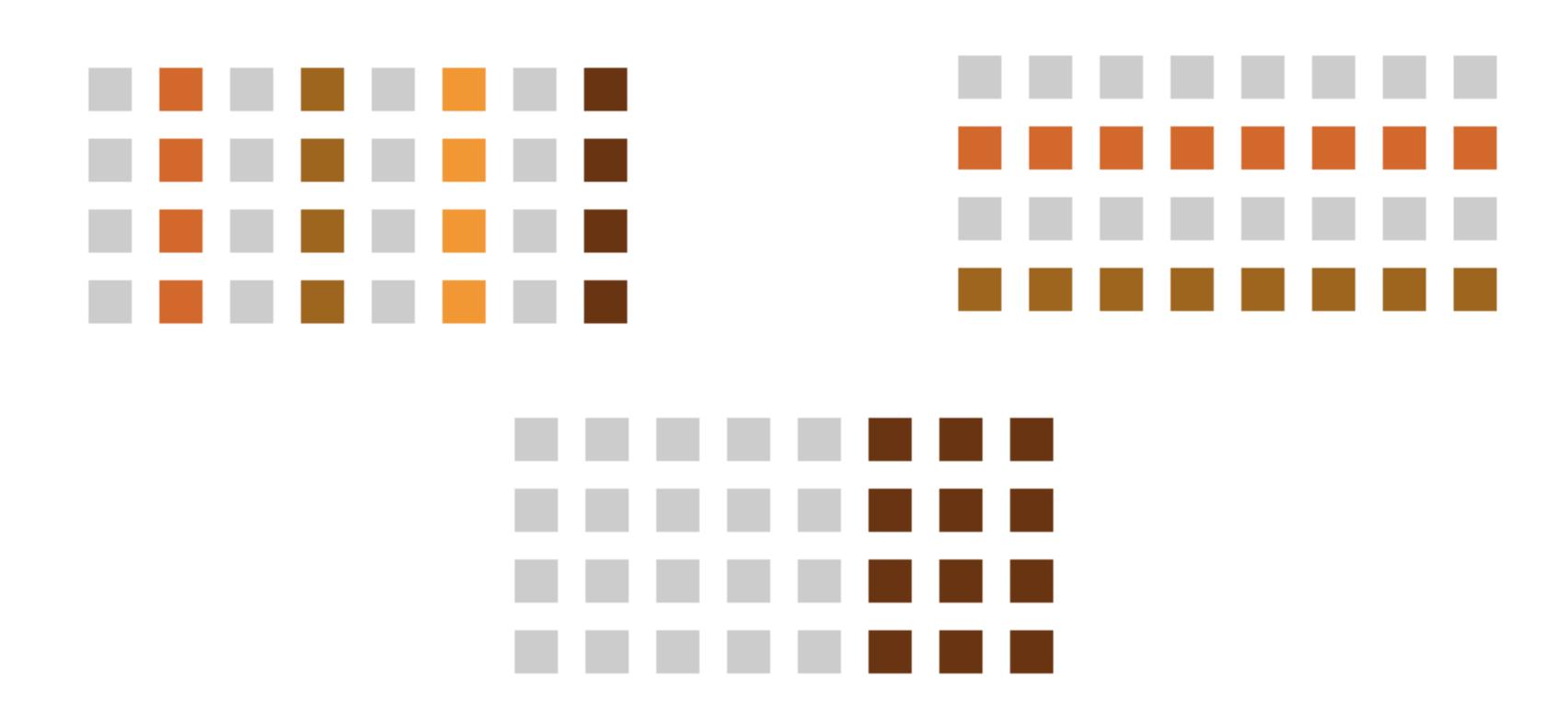
GESTALT PRINCIPLES

"Patterns that transcend the visual stimuli that produced them"

GESTALT PRINCIPLES

- Similarity
- Proximity
- Connectedness
- Enclosure
- Continuity
- Closure
- Symmetry
- Figure/Ground
- Common Fate

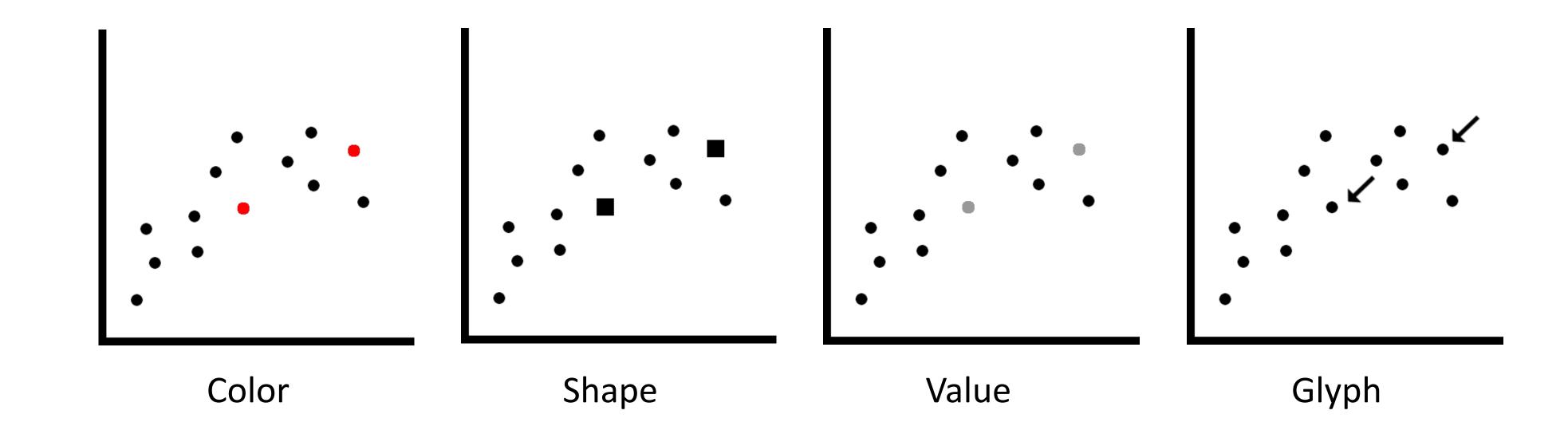




Co-modulation of a channel

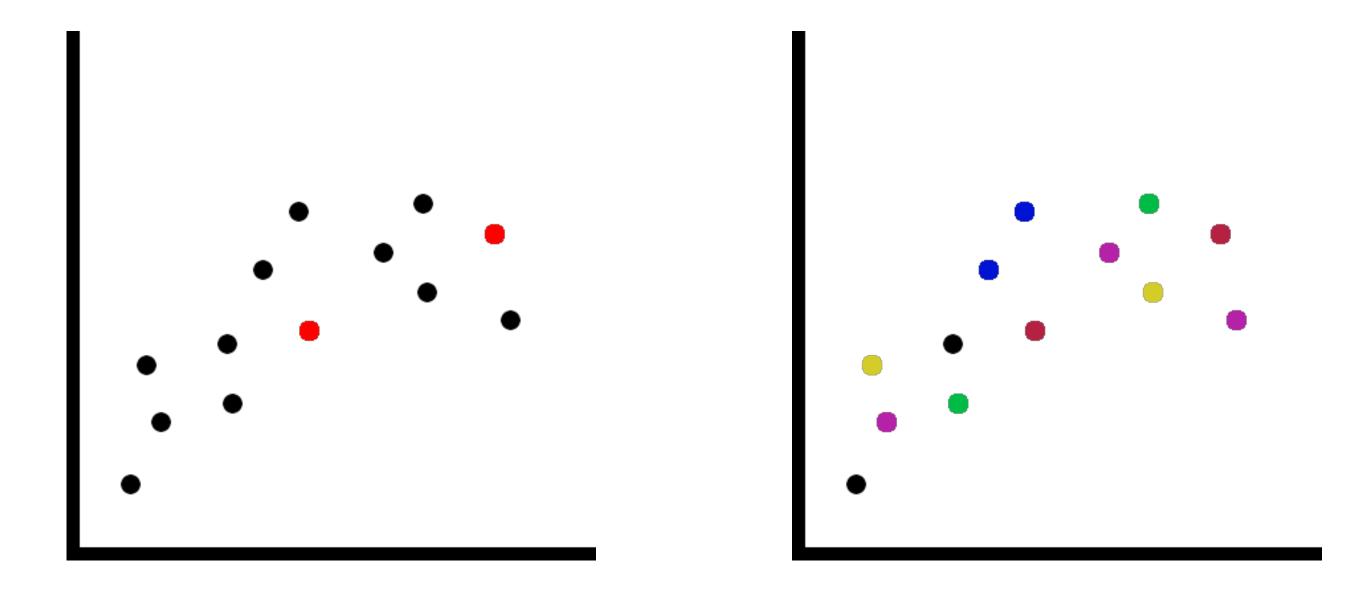
color, shape, size, value, orientation, texture, ...

Adding a glyph, label, frame, background



COLOR – PERCEPTION ISSUES (1/2)

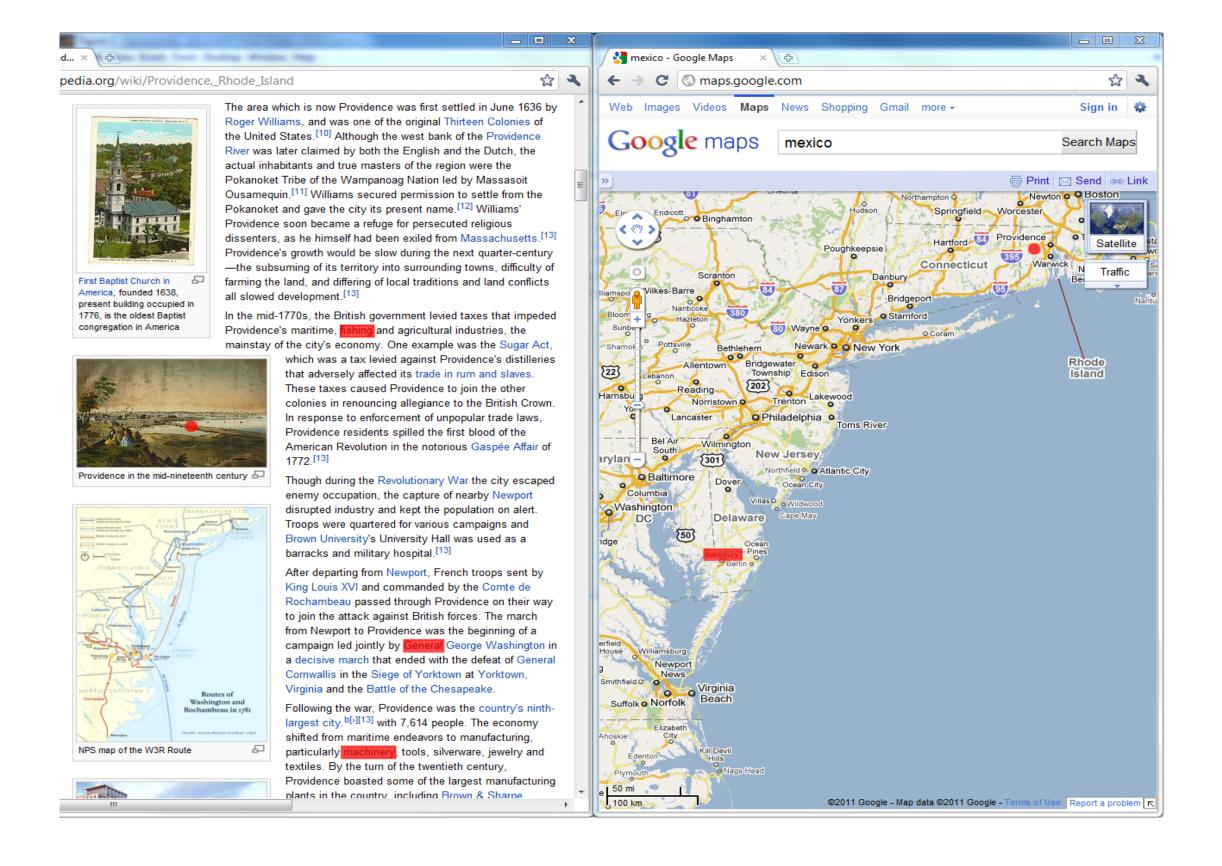
Preattentive properties: Very good for 1-2 simultaneous, serial search for more



COLOR – PERCEPTION ISSUES (2/2)

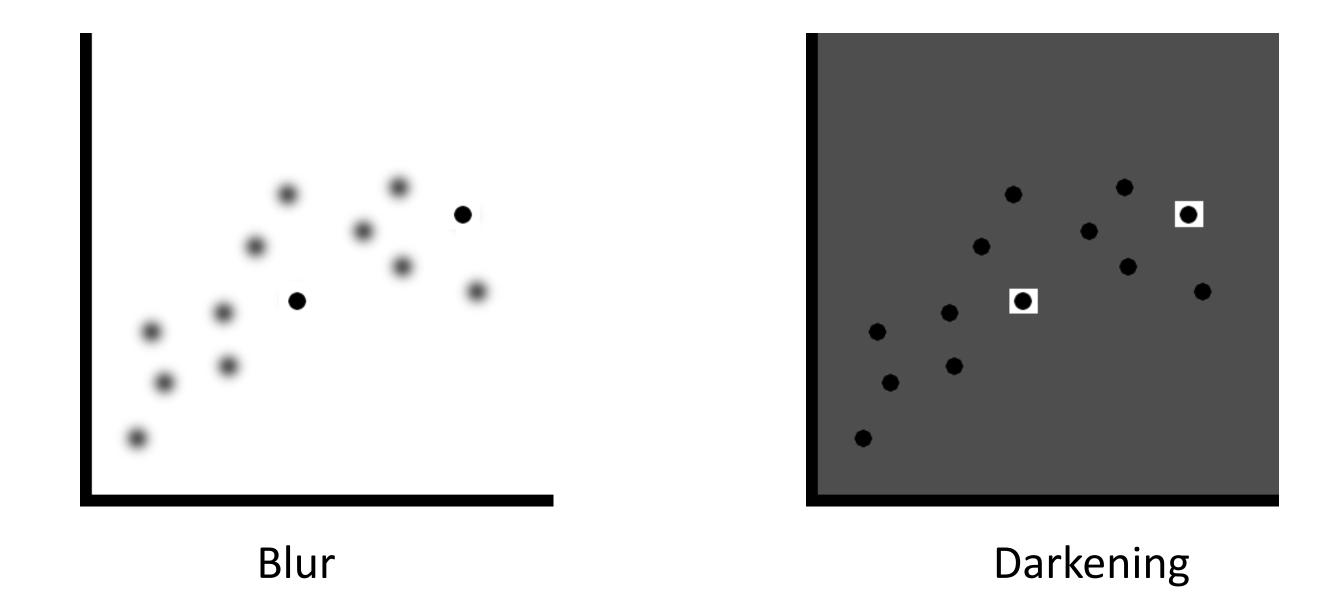
Slower in a cluttered environment

Size of colored object relevant.



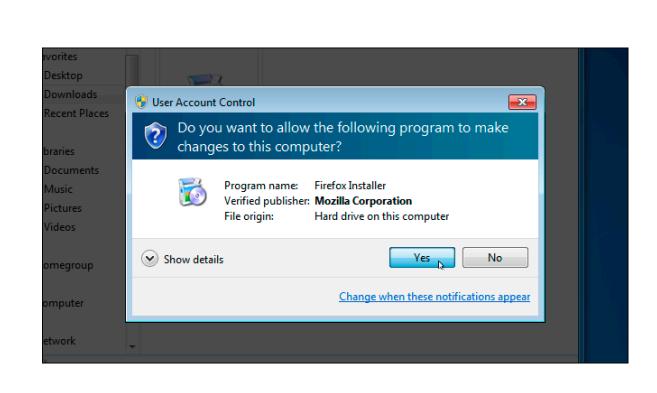
Modulate everything else

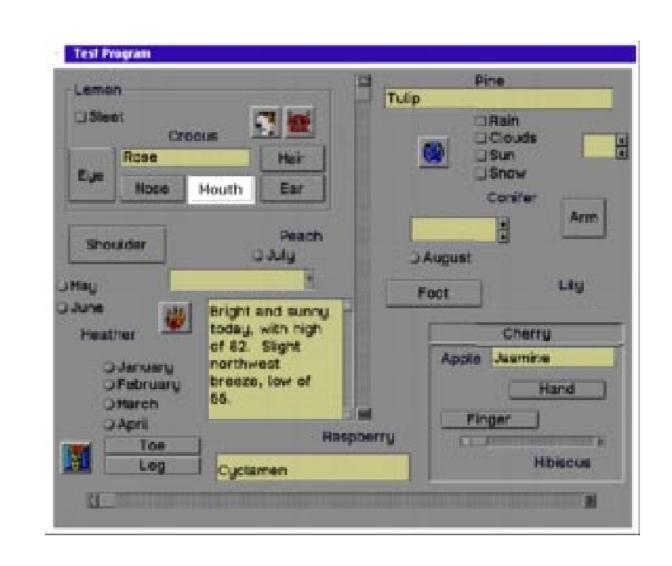
Blurring, darkening, desaturating, etc.

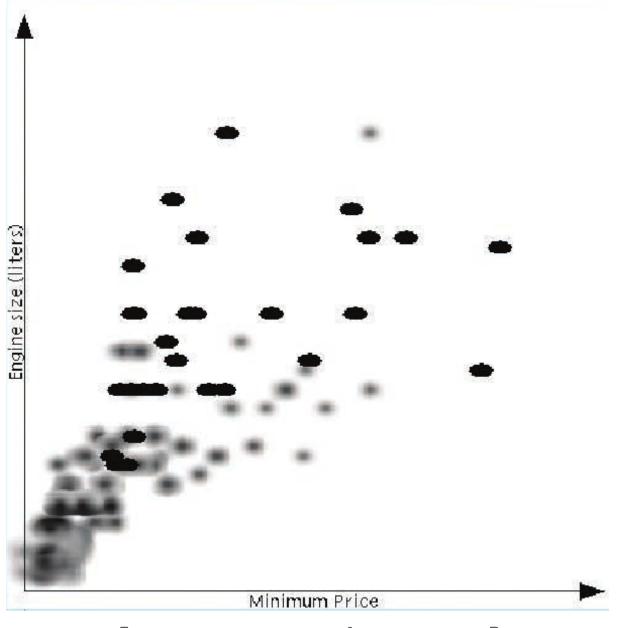


MODULATING EVERYTHING ELSE: RECOMMENDATION, EXAMPLE

Don't use unless the **sole objective** is to guide attention toward one (set of) items





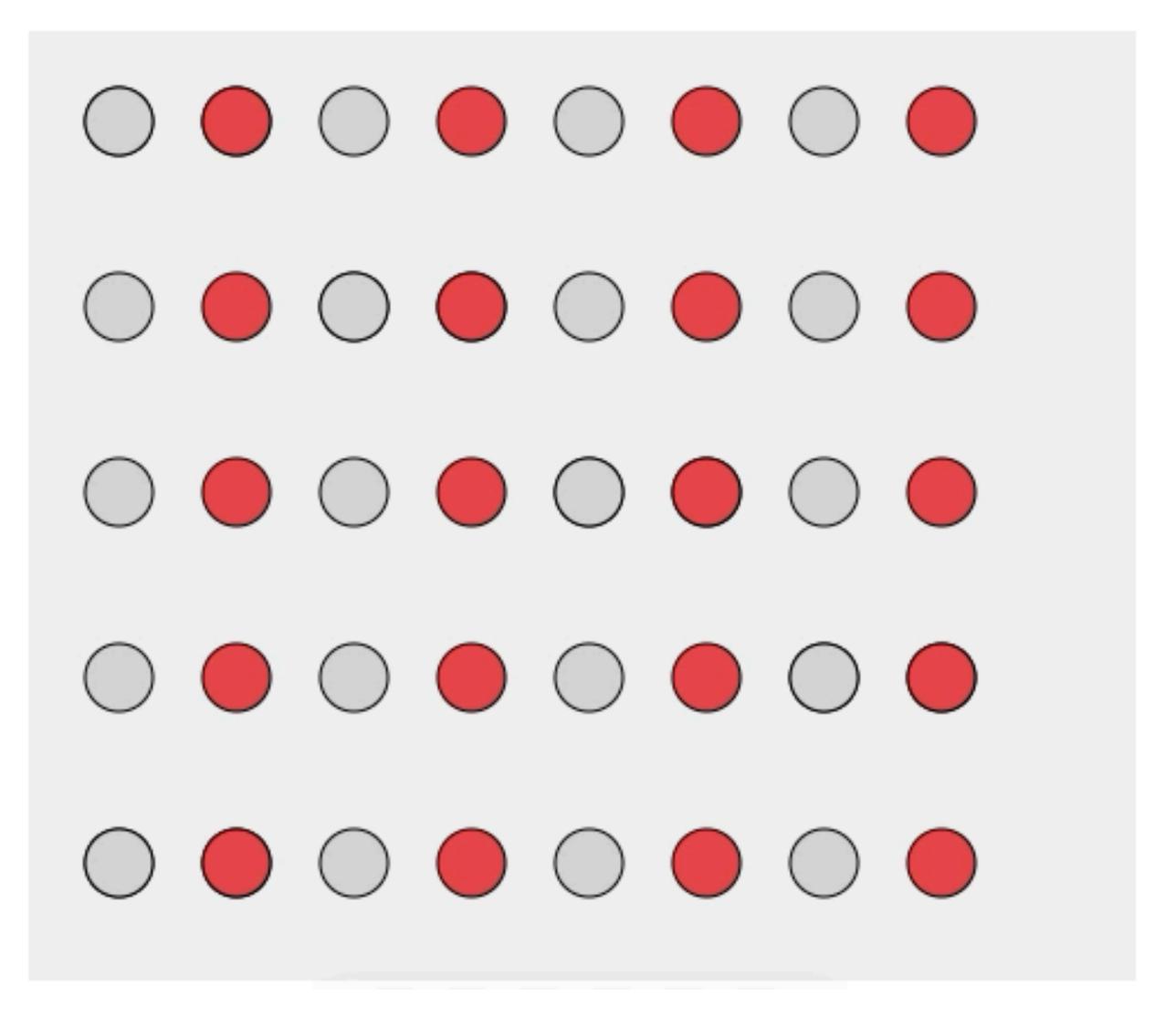


[Zhai et al., 1997]

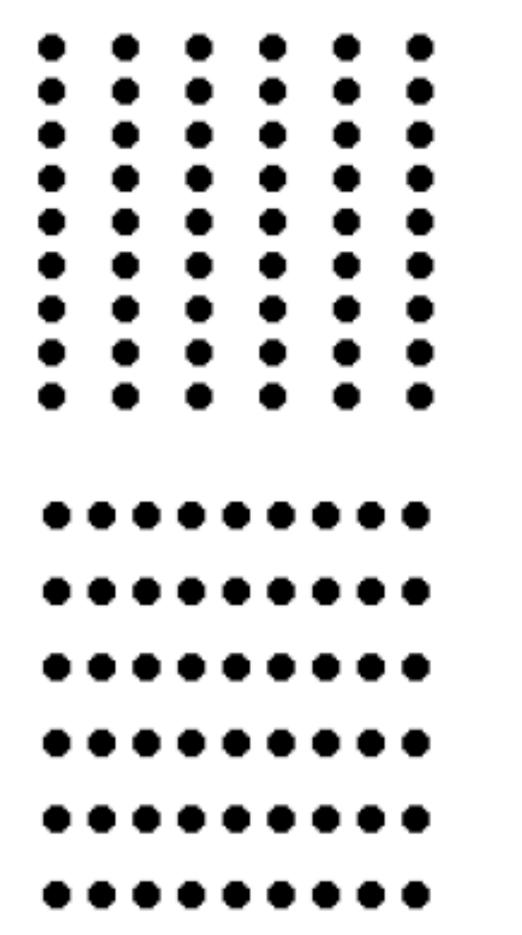
[MS Windows]

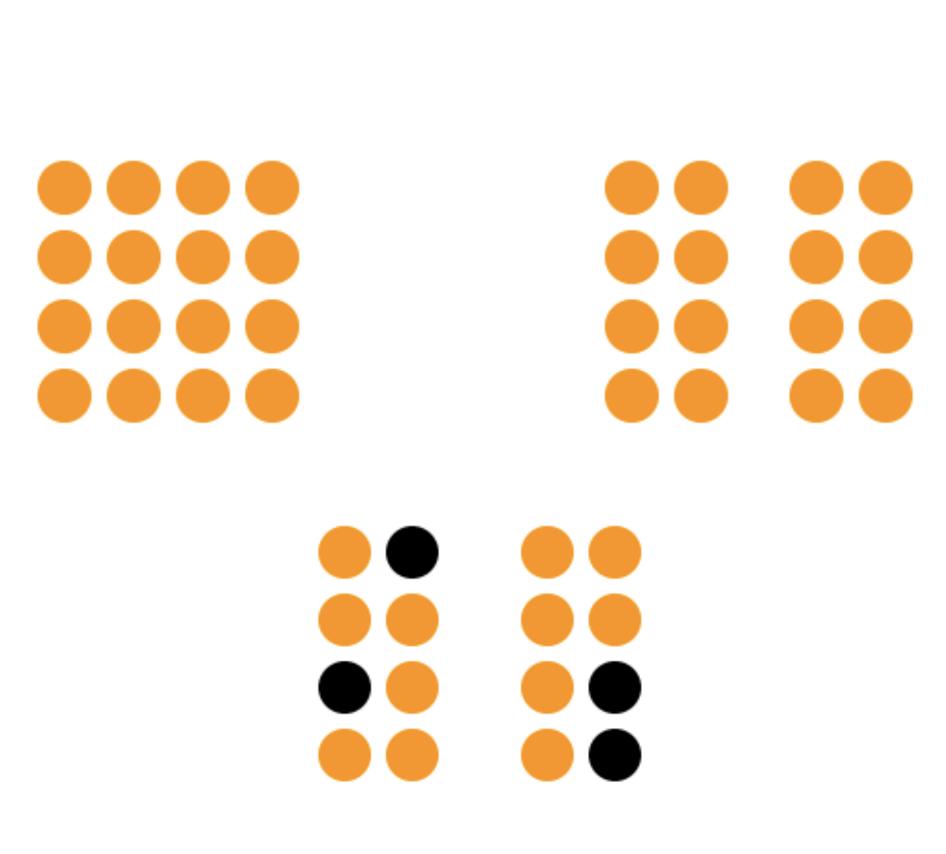
[Kosara et al., 2002]

PROXIMITY



PROXIMITY



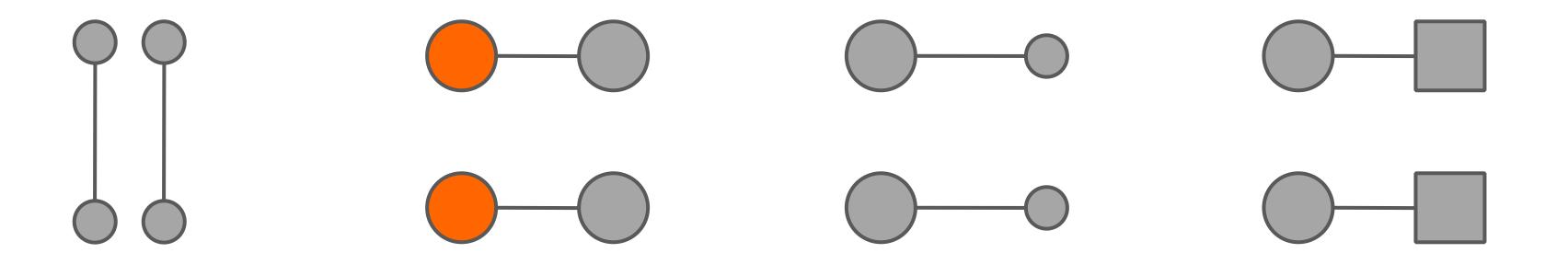


PROXIMITY

Grouping/linking by placing entities in close proximity



A LITTLE EXPERIMENT...

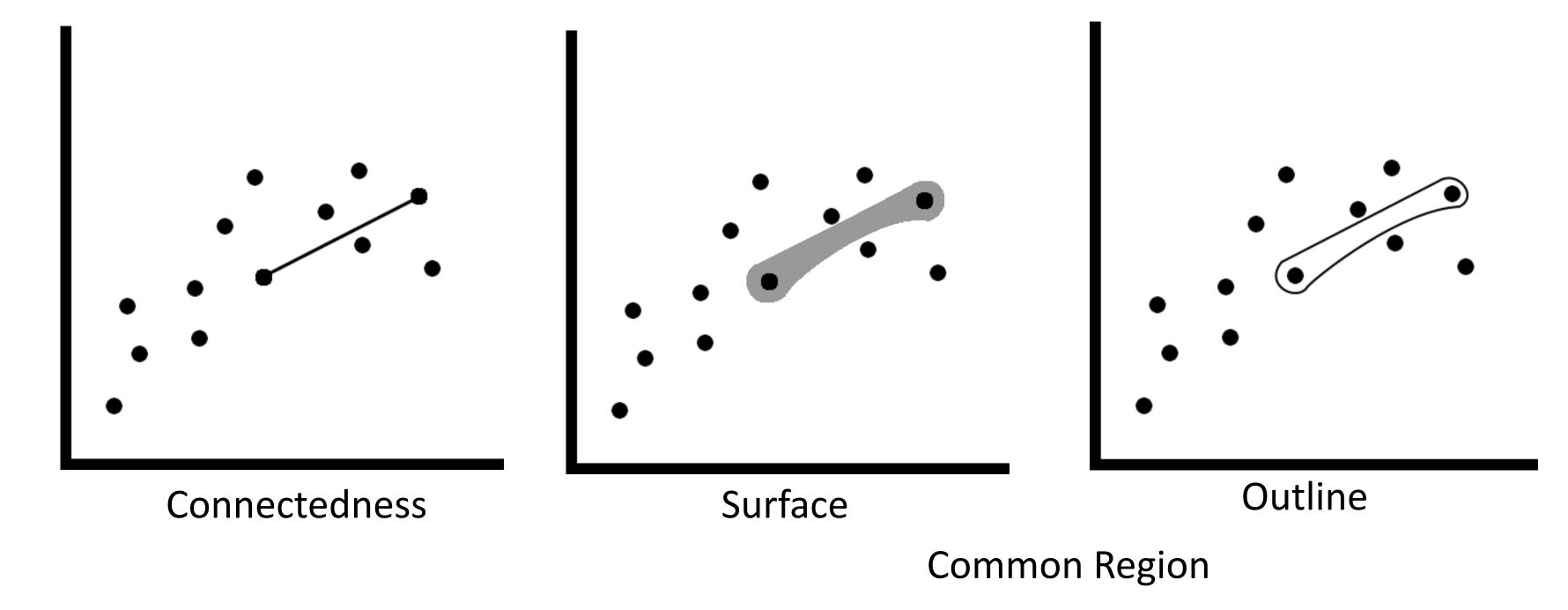


Proximity Color Size Shape

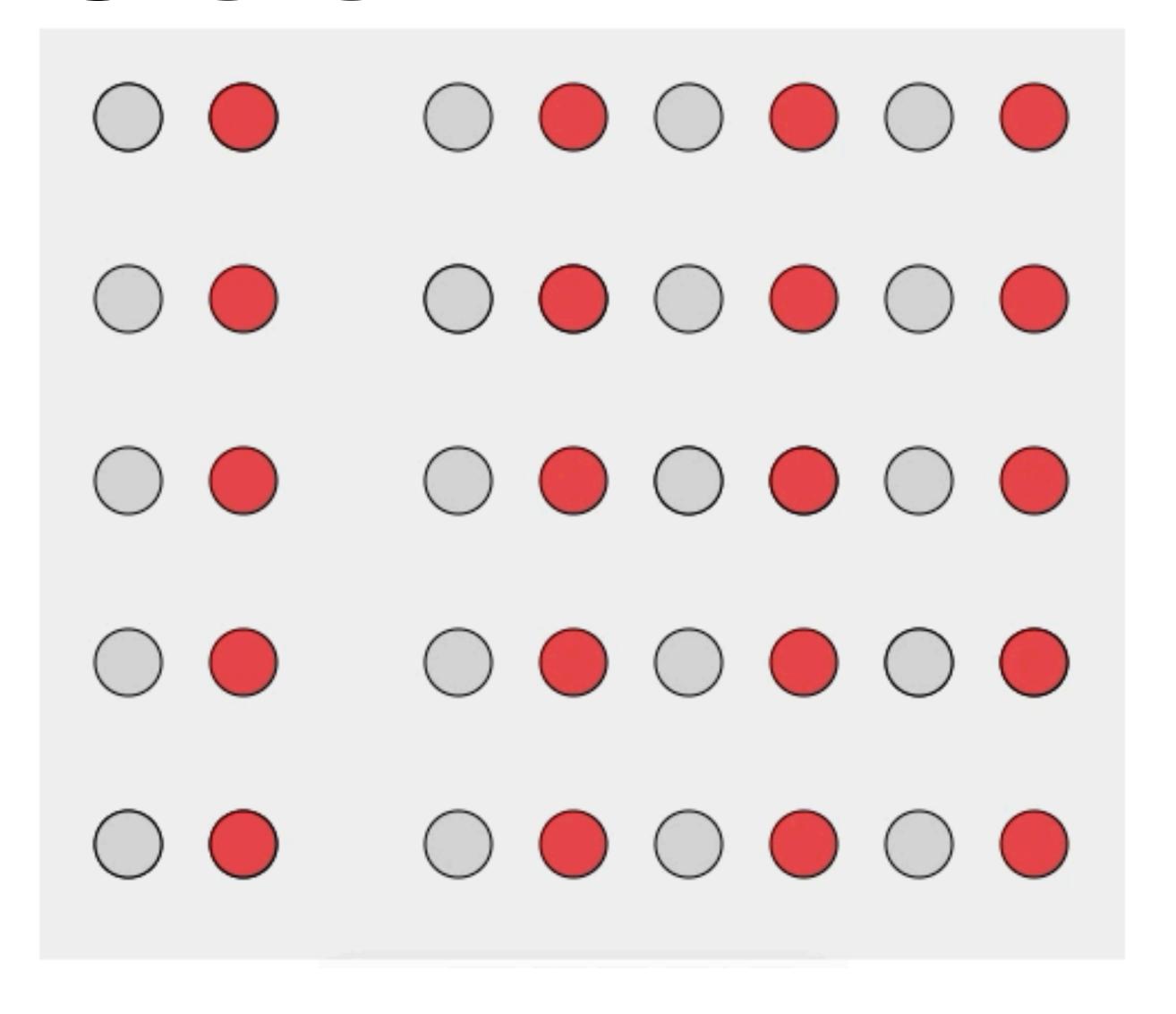
CONNECTEDNESS

Connected items with a line or curve

Surround items with a outline, surface, volume



ENCLOSURE

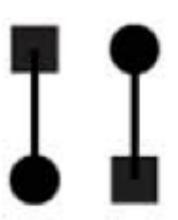


ENCLOSURE

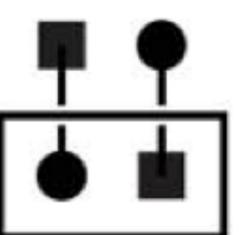
Similarity

_ _

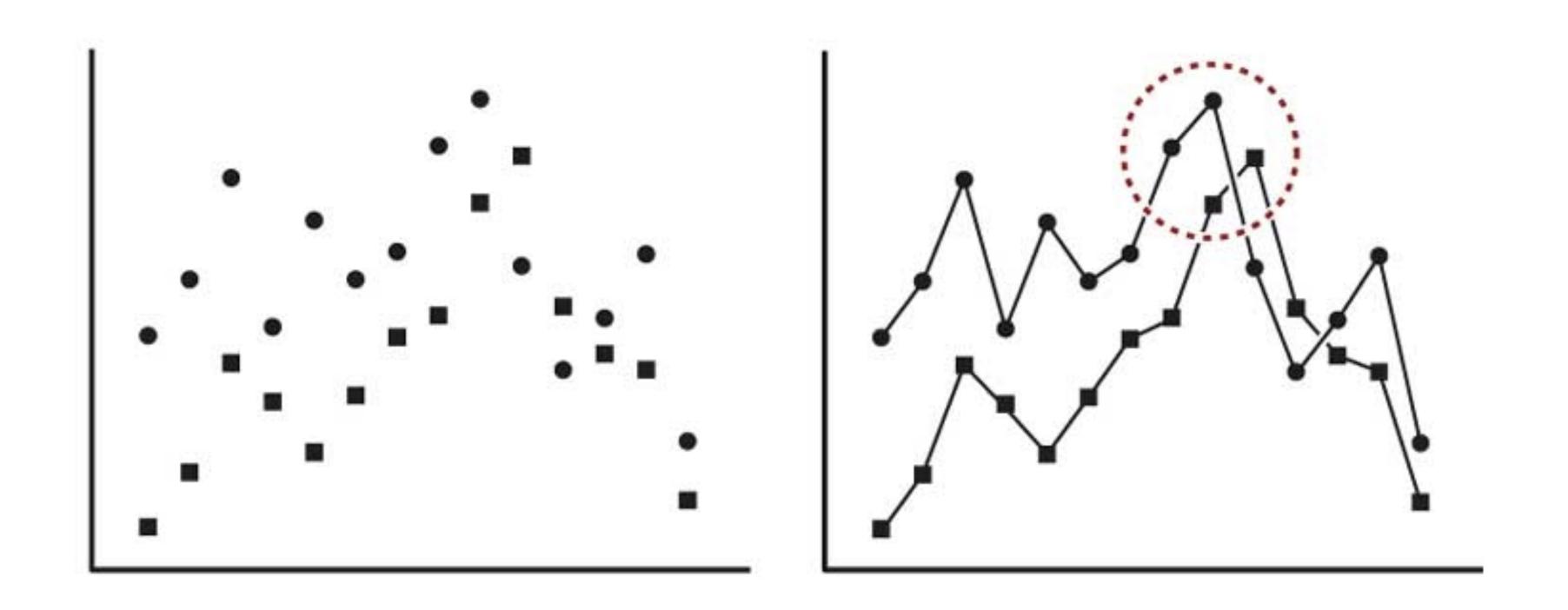
Connection



Enclosure



ENCLOSURE



CONNECTEDNESS VARIETIES

Bubble Sets

Line Sets

Kelp Diagrams

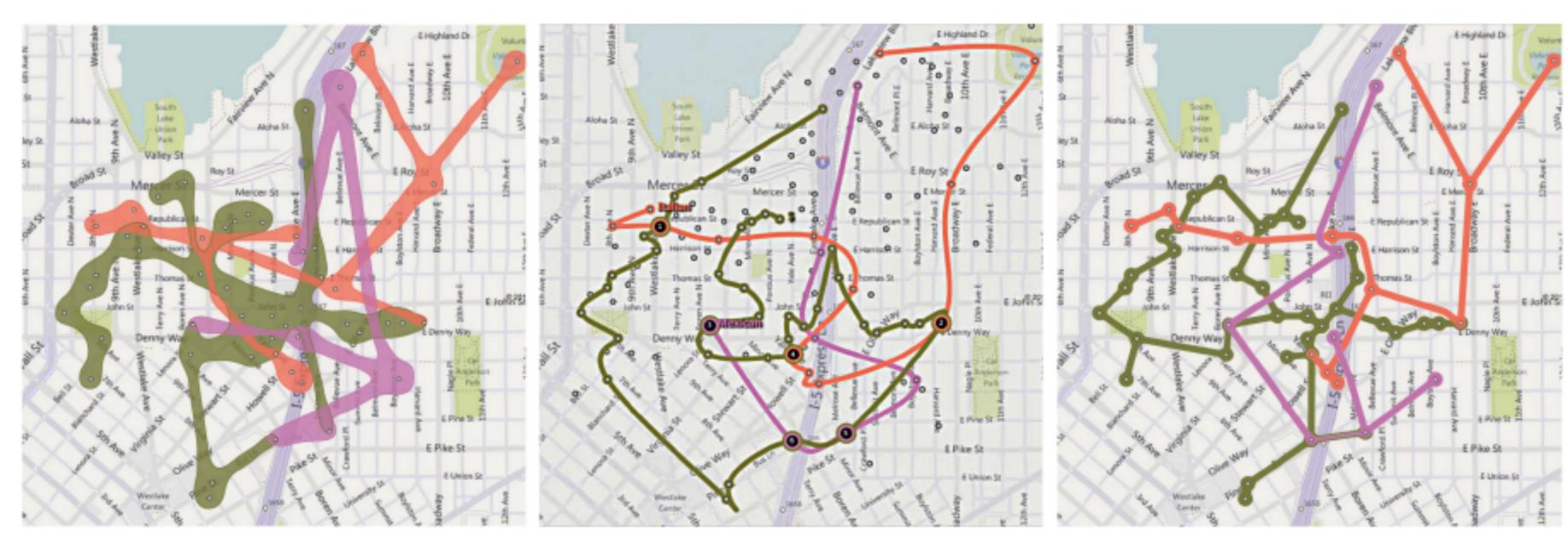
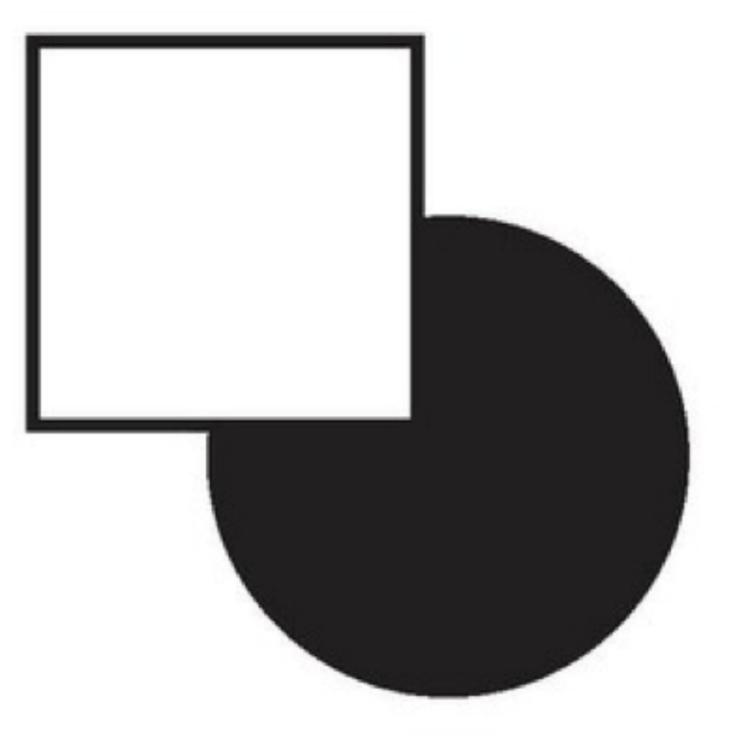


Image by [Dinkla et al., 2011]
Technique by [Collins et al., 2009]

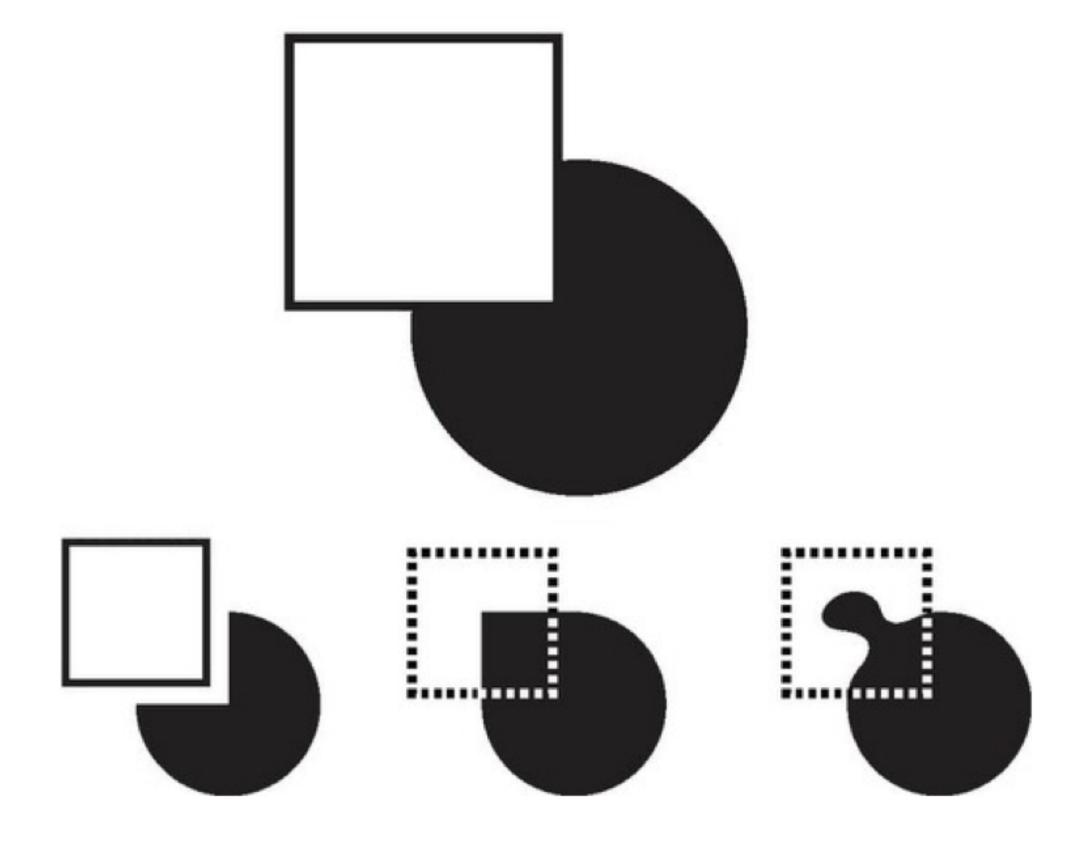
[Alper et al., 2011]

[Dinkla et al., 2012]

CONTINUITY

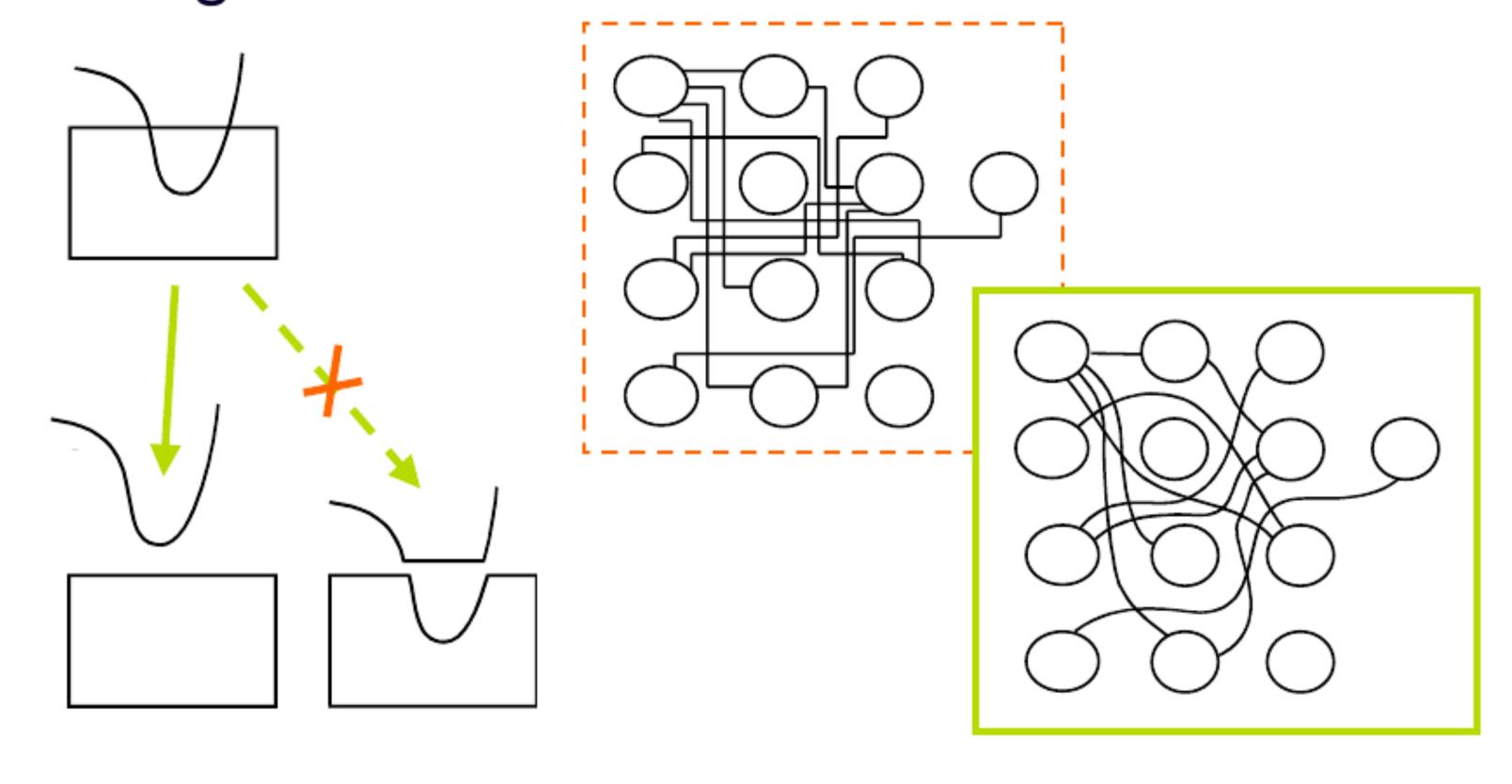


CONTINUITY



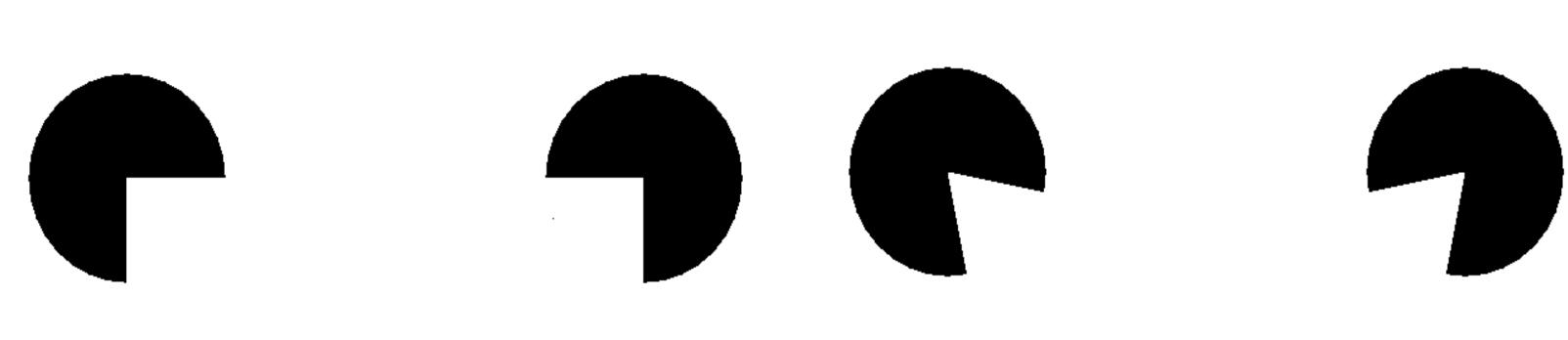
CONTINUITY

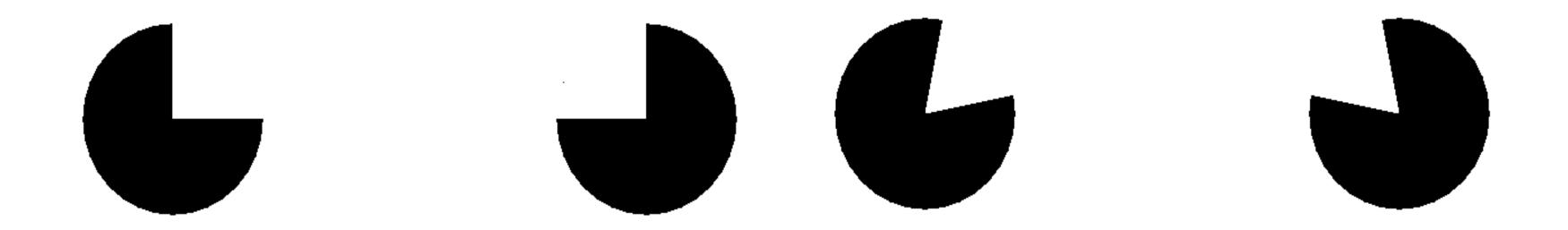
Things: smooth & continuous



CLOSIBE

CLOSURE

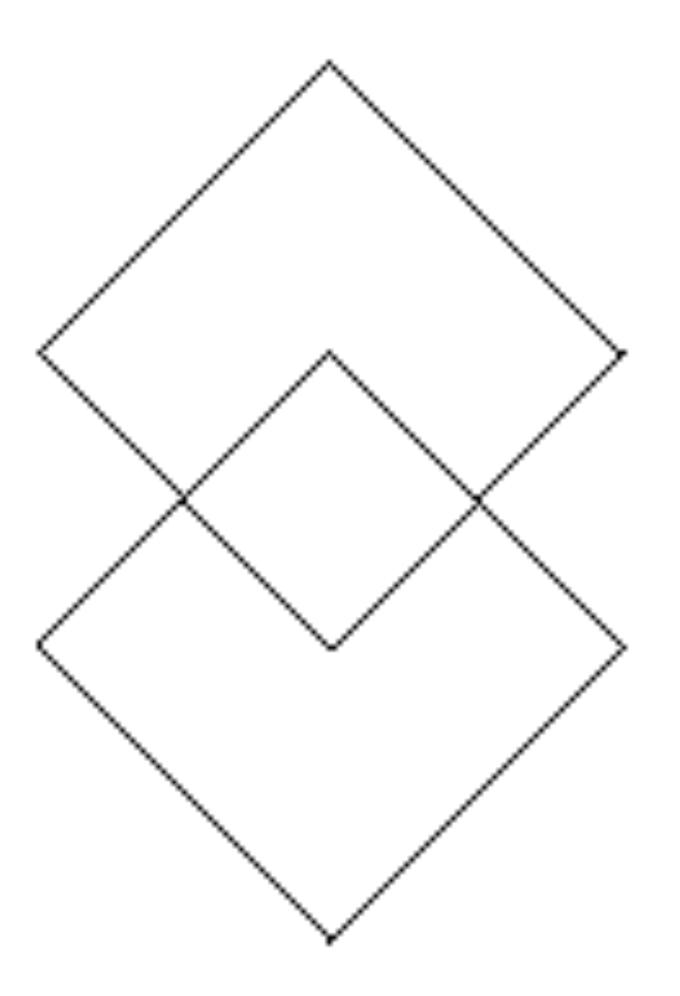




CLOSURE

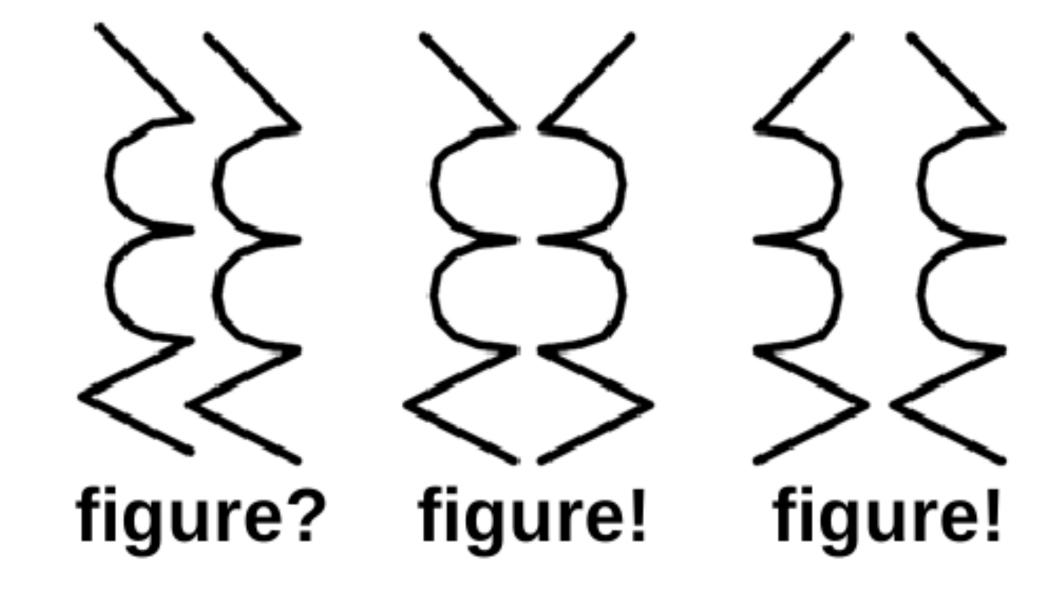


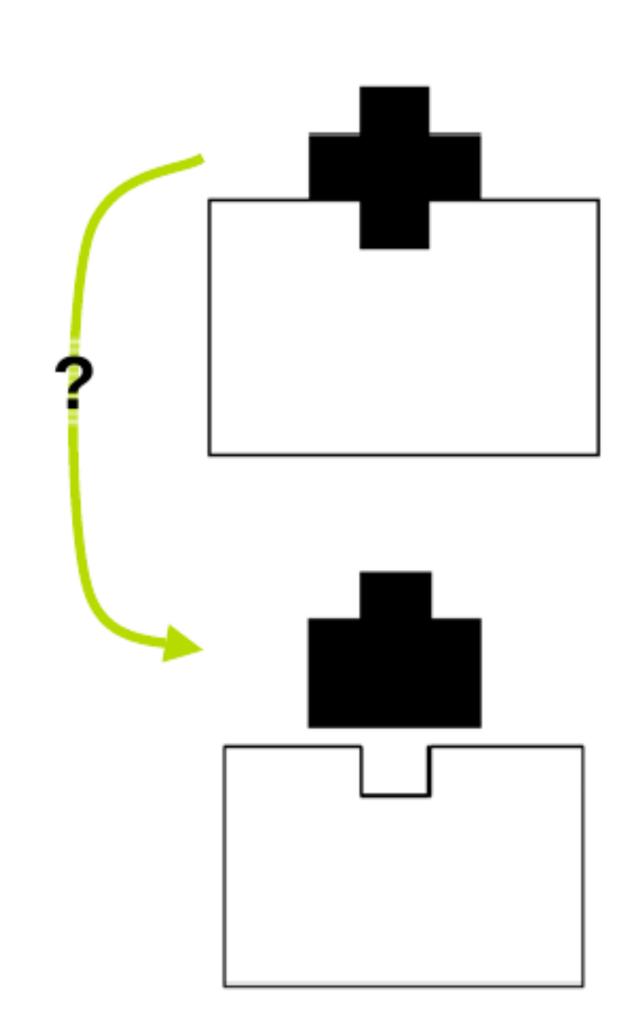
SYMMETRY



SYMMETRY

Things: symmetric





POPULATION PYRAMID:

FINLAND

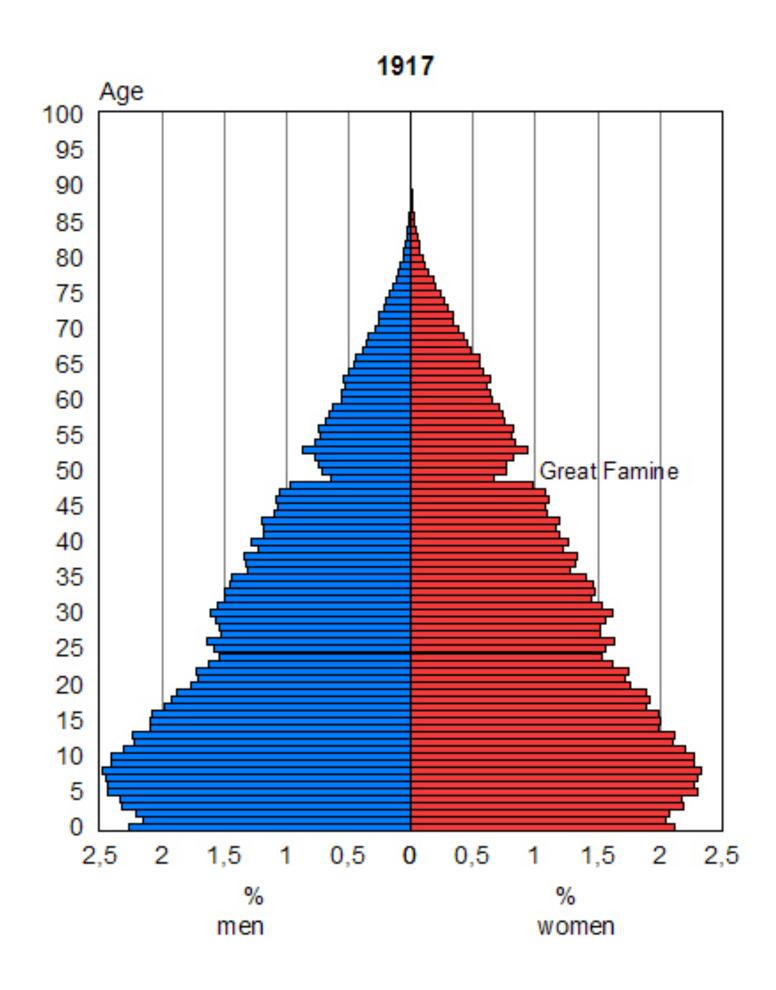
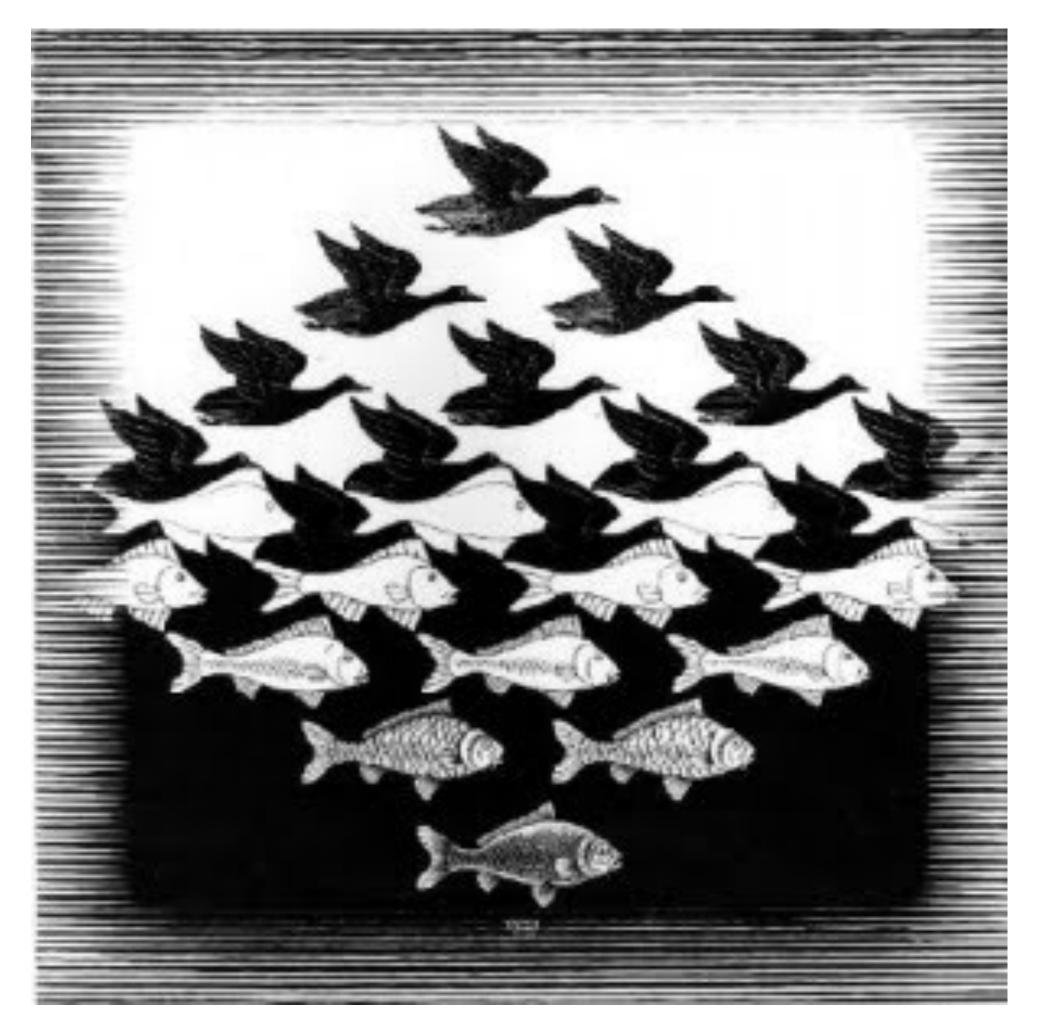


FIGURE / GROUND

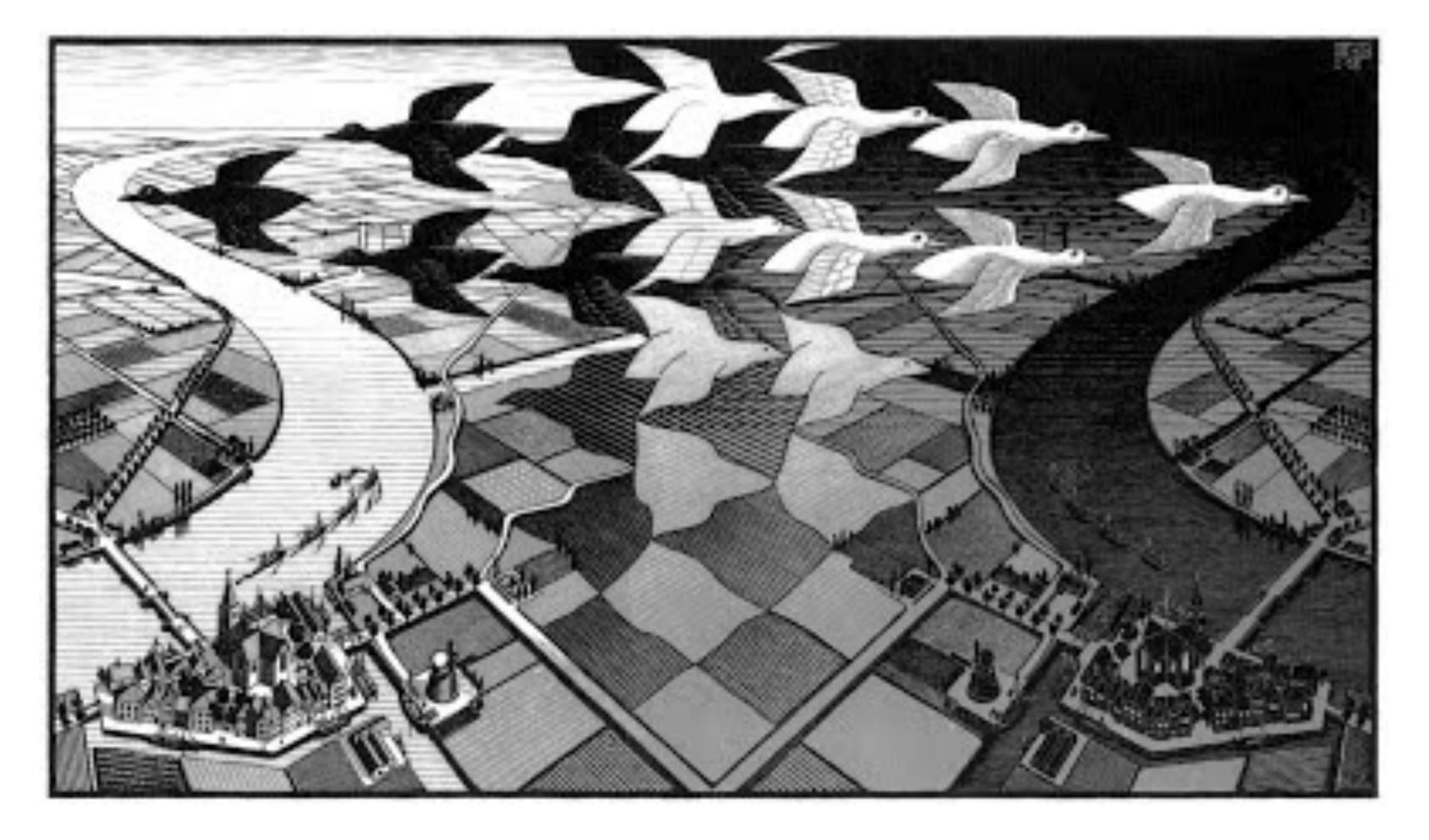


FIGURE/GROUND



Sky and Water. M.C. Escher 1938 woodcut.

FIGURE/GROUND



Day and Night. M.C. Escher 1938 woodcut

COMMON FATE



Perceivable

Can someone perceive this in multiple ways? Is each way easy?

Perceivable Checklist:

- 1. High Contrast
- 2. Colorblind-Safe + Redundant Encoding
- 3. Alt Text

Design with high contrast

Colorblindness Disproportionately Overrepresented in A11y Resources

Colorblindness: % of People

4%

Low Vision: % of People

25%

Colorblindness: # of Resources

51

Low Vision: # of Resources

.

Colorblindness Disproportionately Overrepresented in A11y Resources

Colorblindness: % of People

4%

Low Vision: % of People

25%

Colorblindness: # of Resources

51

Low Vision: # of Resources

5

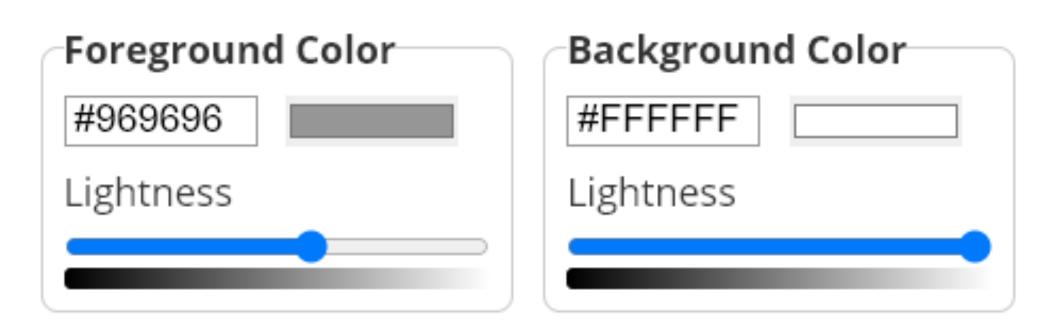
Use High Contrast Text

Text needs at least 4.5:1 contrast against its background.

Large text (bold and 16pt or larger) can be 3:1 or higher.

Contrast Checker

Home > Resources > Contrast Checker



Contrast Ratio
2.95:1

permalink

Normal Text

WCAG AAA: Fail
WCAG AAA: Fail

The five boxing wizards jump quickly.

Large Text

WCAG AAA: Fail

The five boxing wizards jump quickly.

Use High Contrast Geometries

Chart elements need at least 3:1 contrast against their background.

Contrast Checker

<u>Home</u> > <u>Resources</u> > Contrast Checker

Foreground Color	Background Color
#E4E4E4	#F3F3F3
Lightness	Lightness

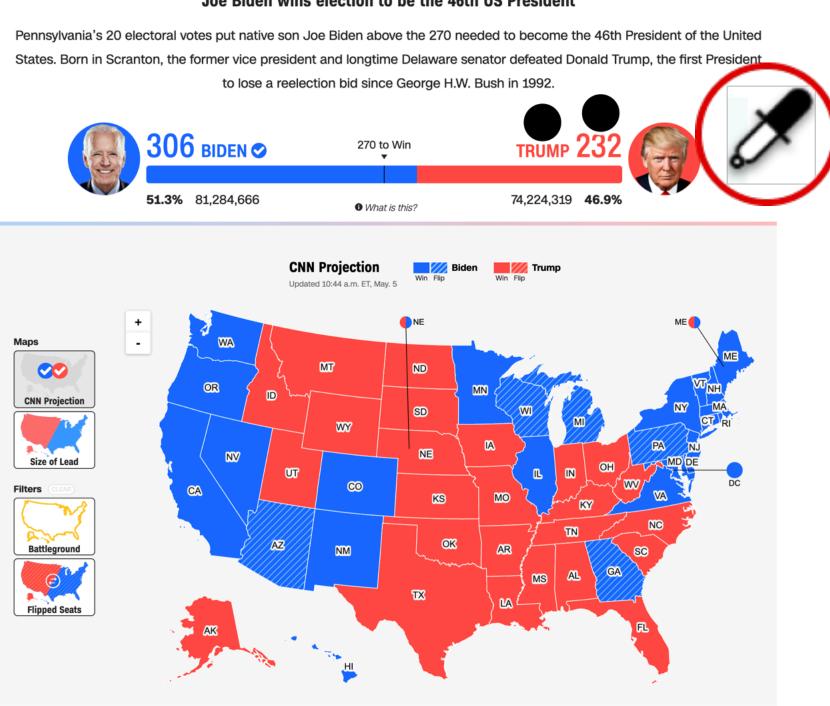
Contrast Ratio
1.14 :1
permalink

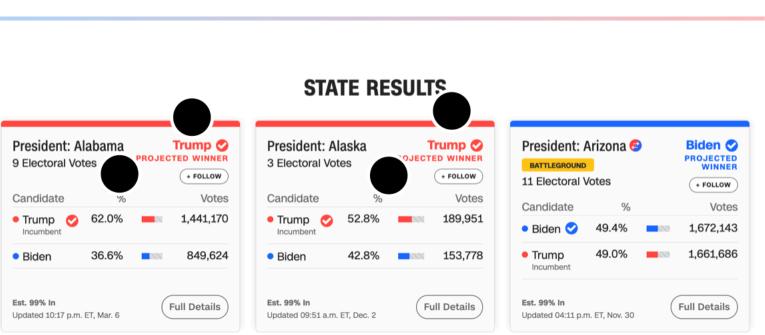
Graphical Objects and User Interface Components

WCAG AA: Fail
Text Input

PRESIDENTIAL RESULTS

Joe Biden wins election to be the 46th US President

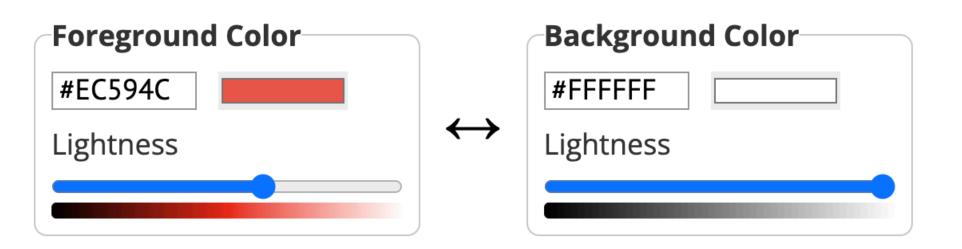




Show More States



<u>Home</u> > <u>Resources</u> > Contrast Checker



Contrast Ratio

3.44:1

#EC594C

permalink

Normal Text

WCAG AA: Fail

WCAG AAA: Fail

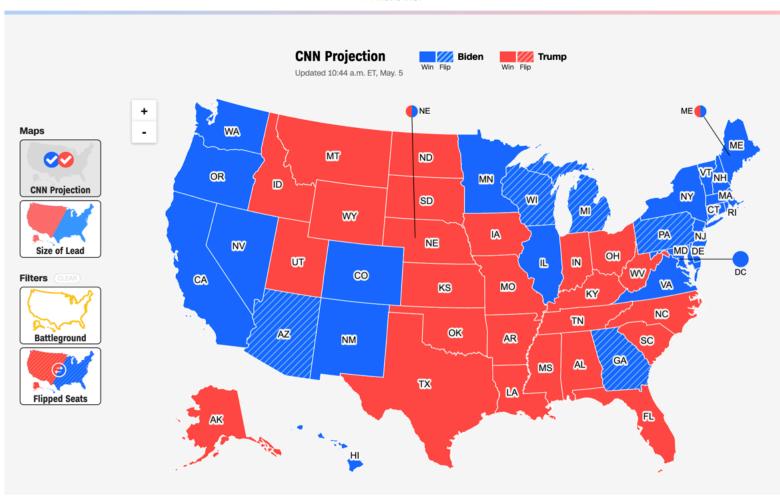
The five boxing wizards jump quickly.

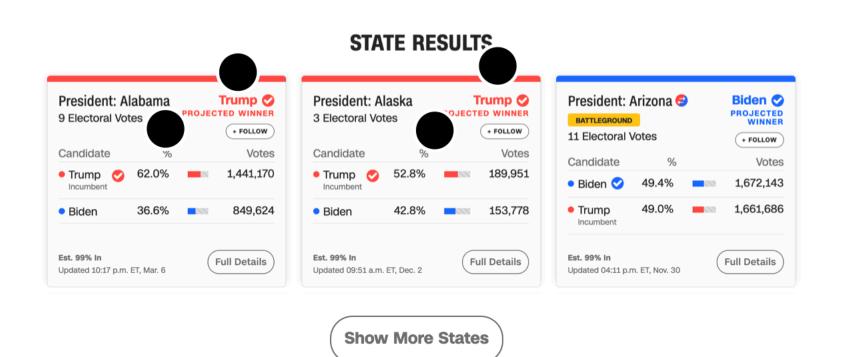
PRESIDENTIAL RESULTS

Joe Biden wins election to be the 46th US President

Pennsylvania's 20 electoral votes put native son Joe Biden above the 270 needed to become the 46th President of the United States. Born in Scranton, the former vice president and longtime Delaware senator defeated Donald Trump, the first President to lose a reelection bid since George H.W. Bush in 1992.



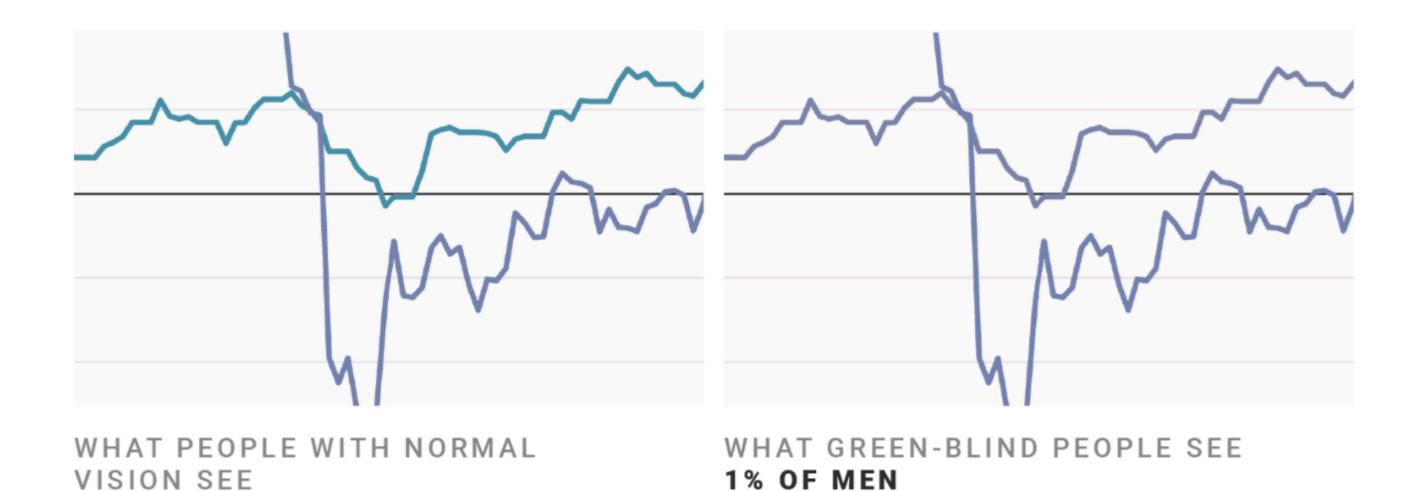




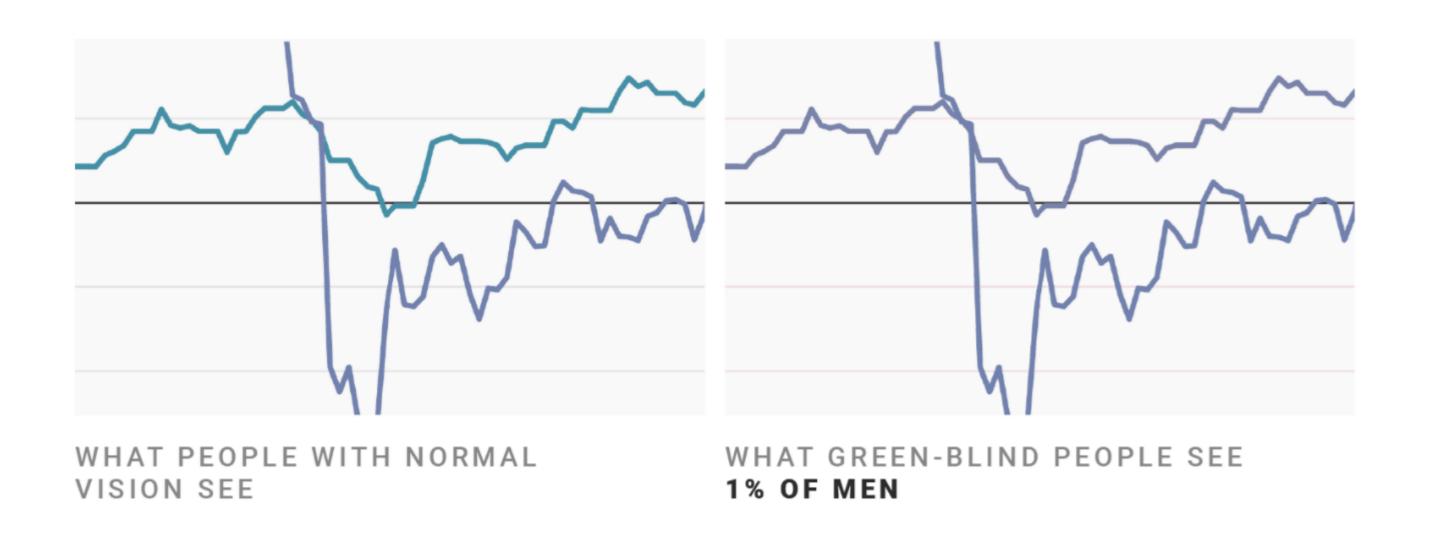
6 instances of low contrast

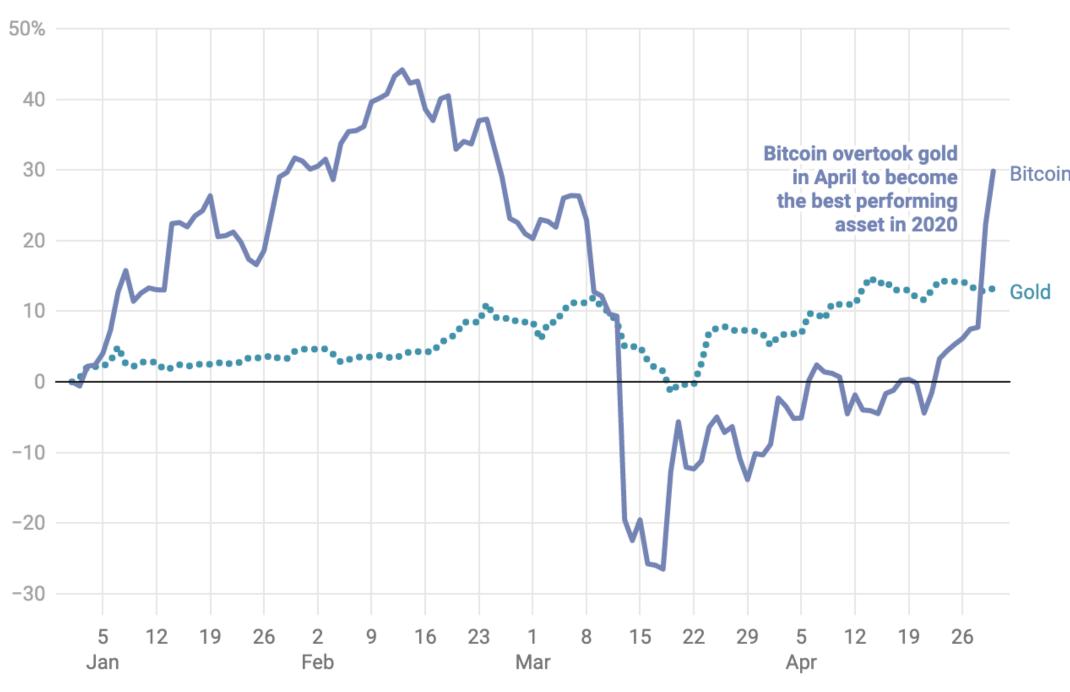
Don't rely on color alone!

(Muth) https://blog.datawrapper.de/colorblindness-part2/



"Redundant encoding" is one strategy

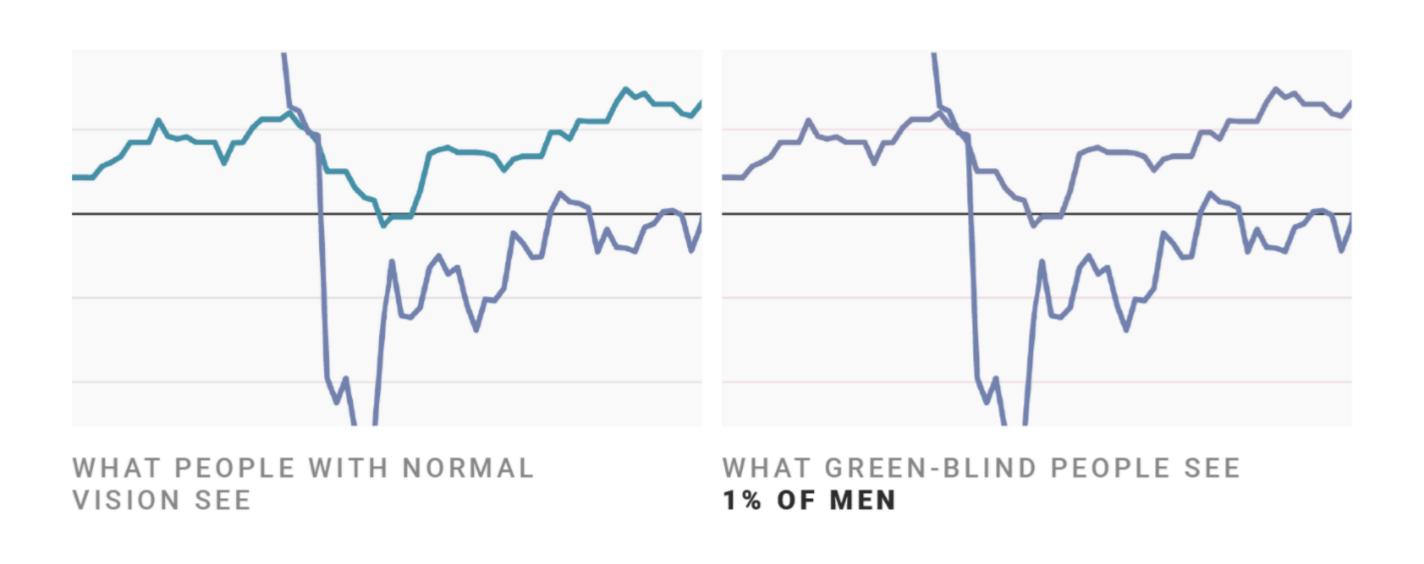


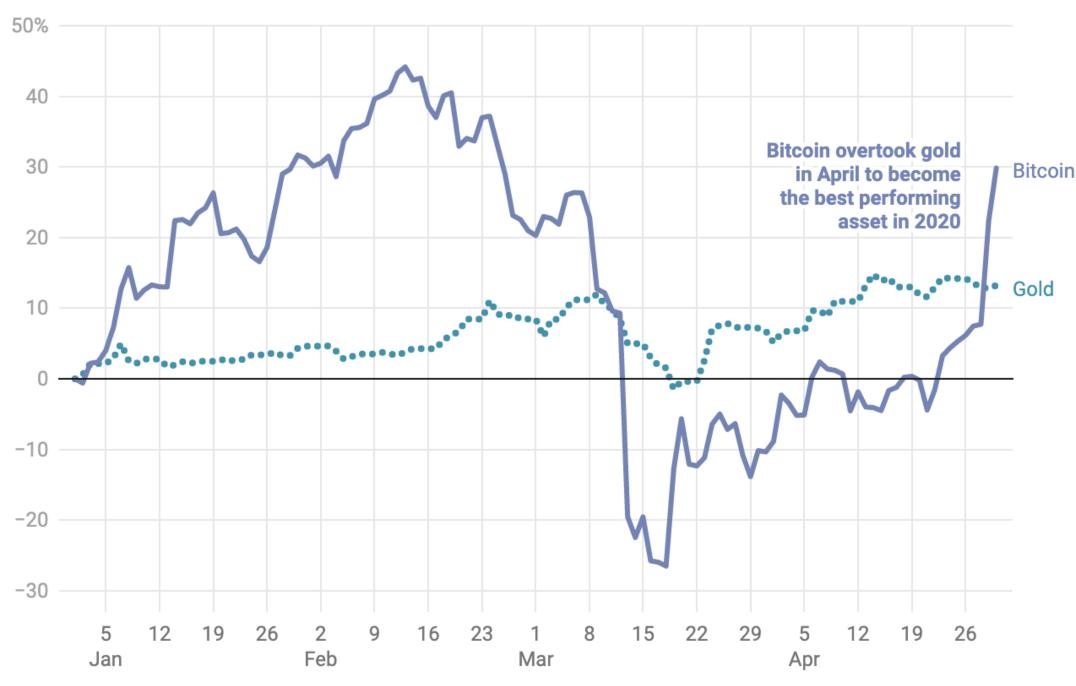


Bitcoin and gold price change (%) between January and May 2020

Chart: Based on Anthony Cuthbertson • Source: CoinMarketCap, Nasdaq, Gold Price • Get the data

A note: "Color-vision deficiency" and "colorblindness" refer to the same thing, both terms are fine to use.

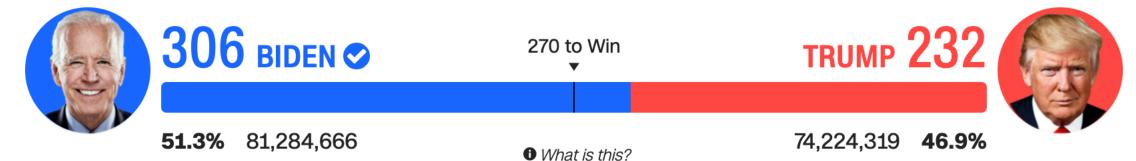


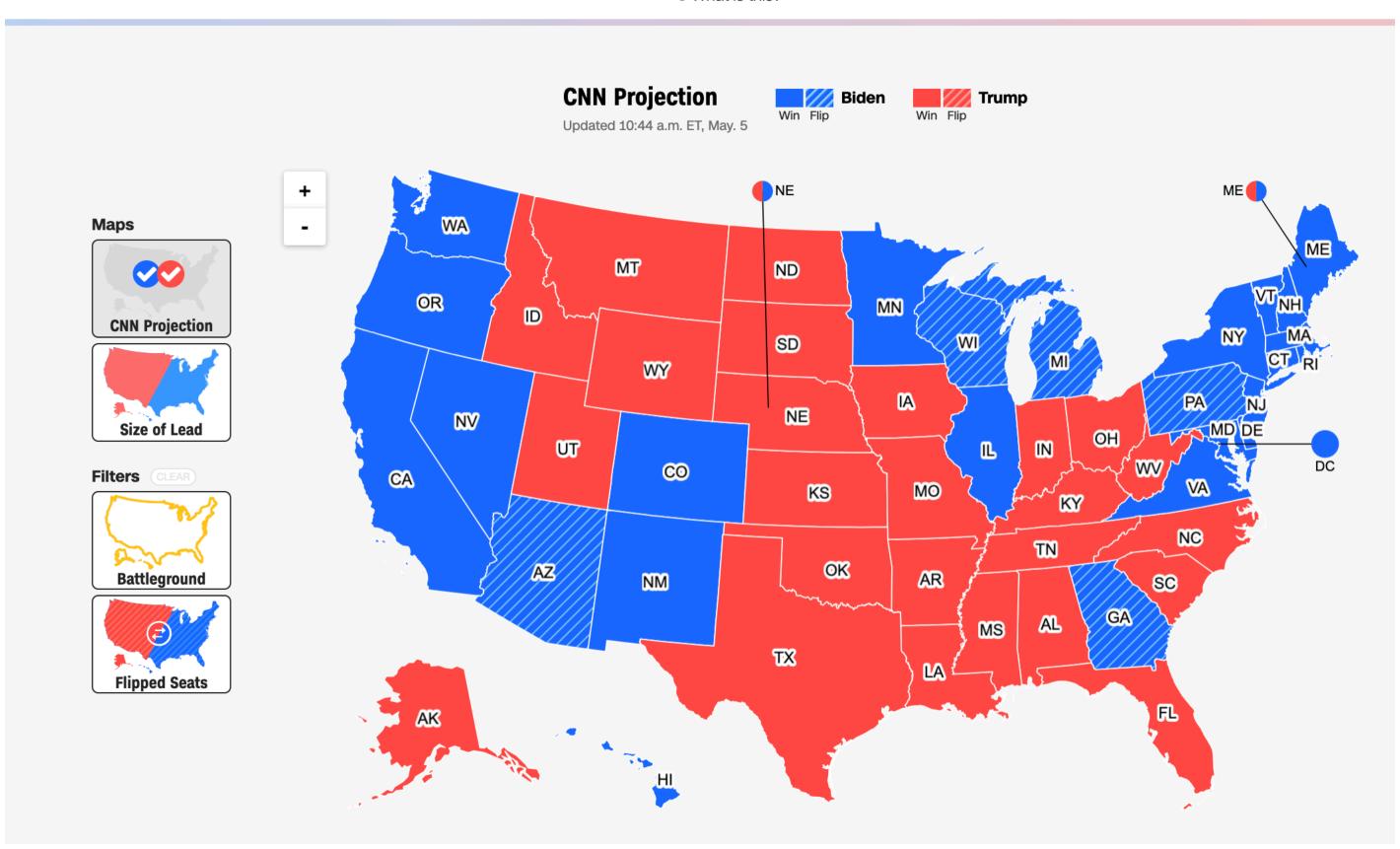


Bitcoin and gold price change (%) between January and May 2020

Chart: Based on Anthony Cuthbertson • Source: CoinMarketCap, Nasdaq, Gold Price • Get the data

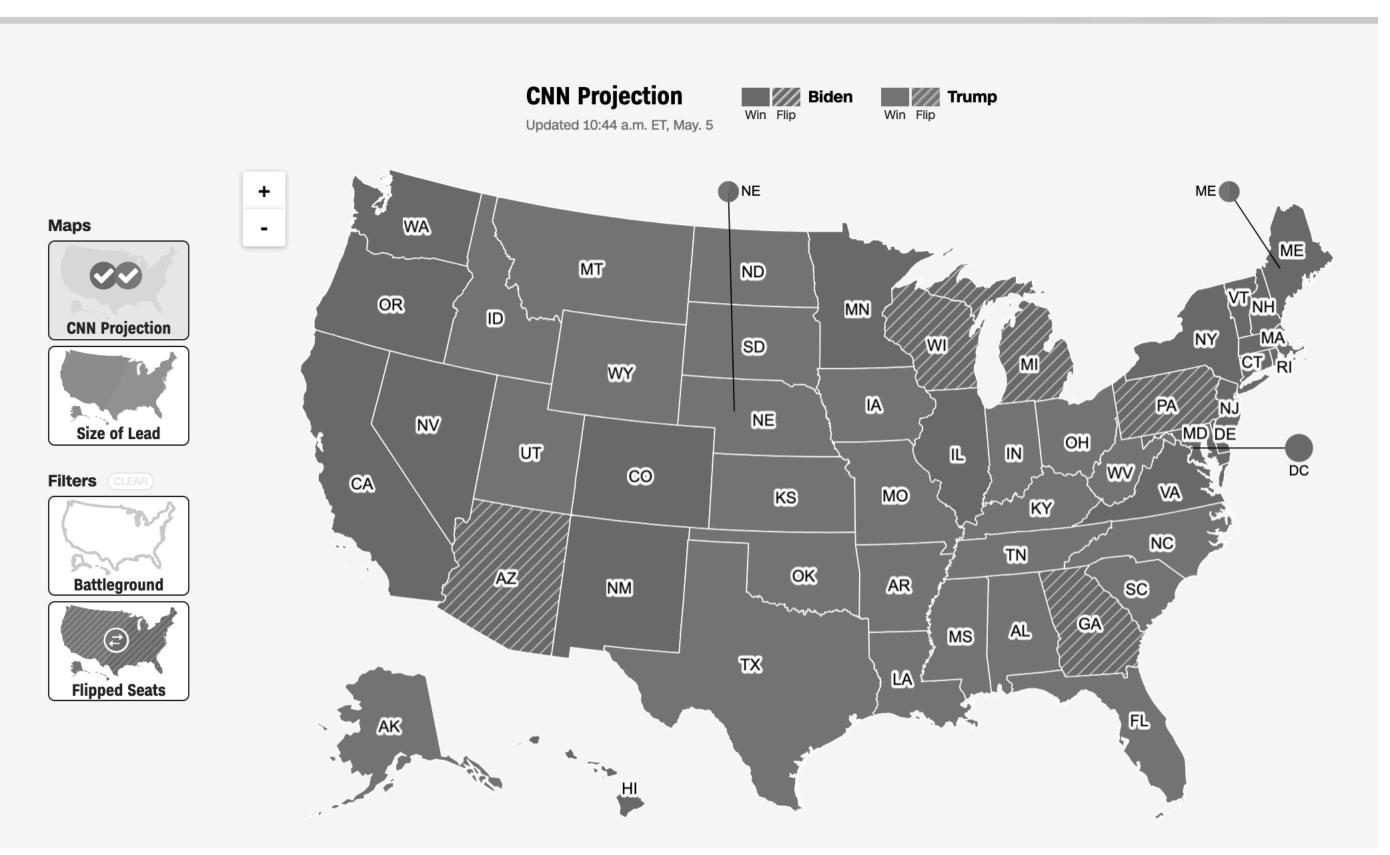
But sometimes you can't redundantly encode!



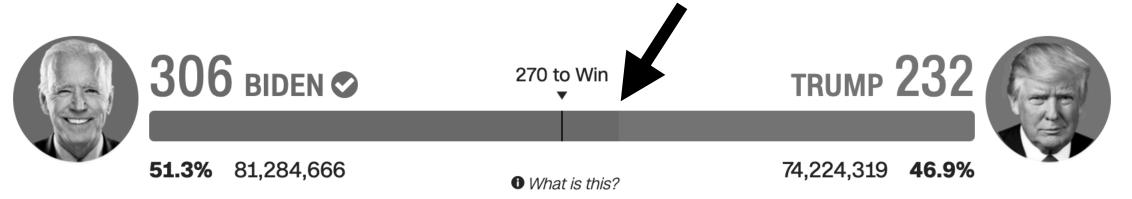


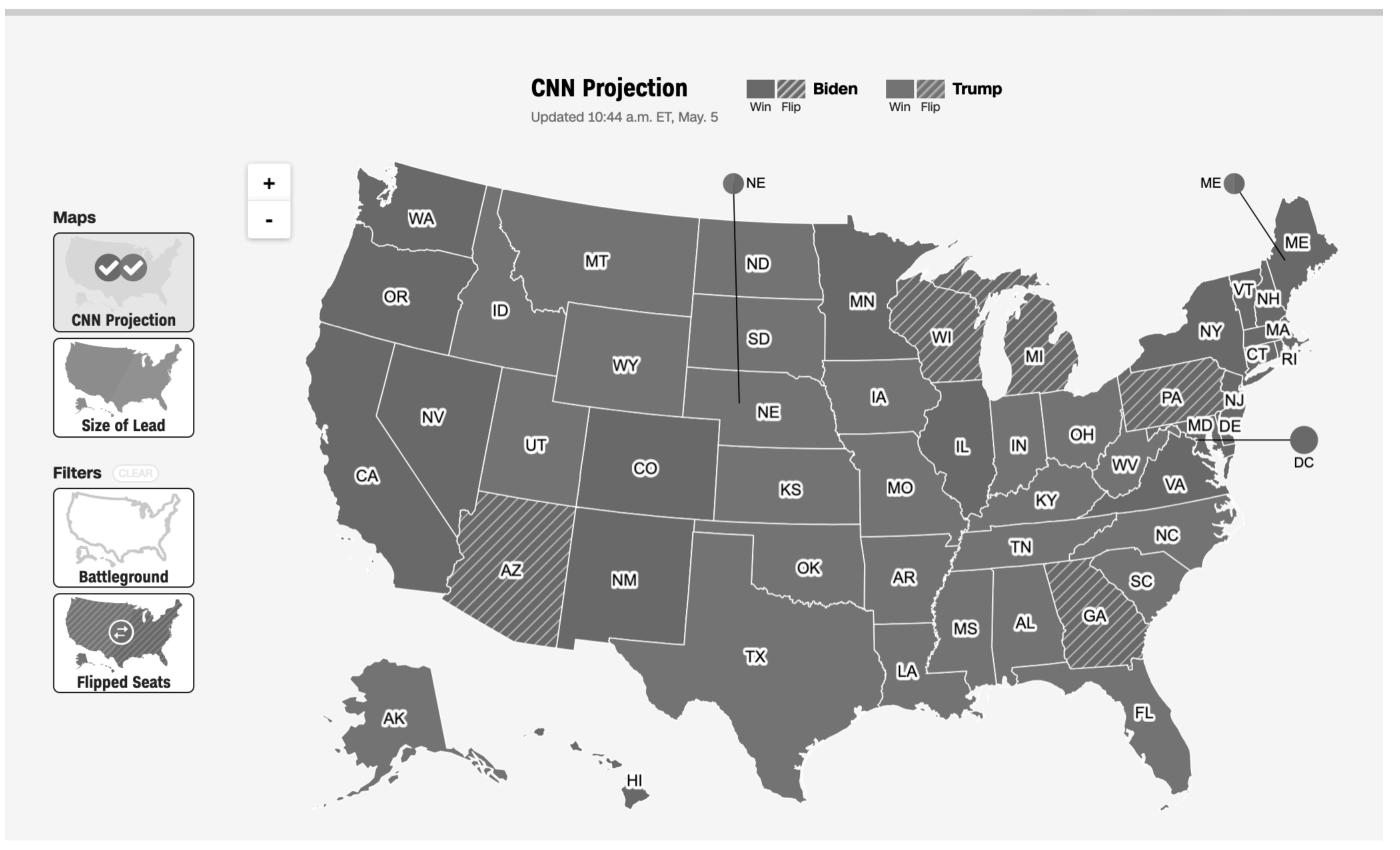
This map is trouble in greyscale



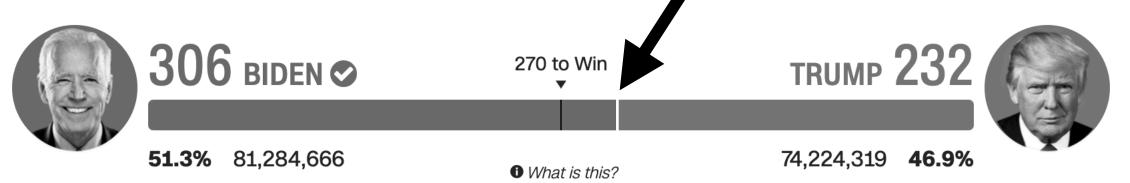


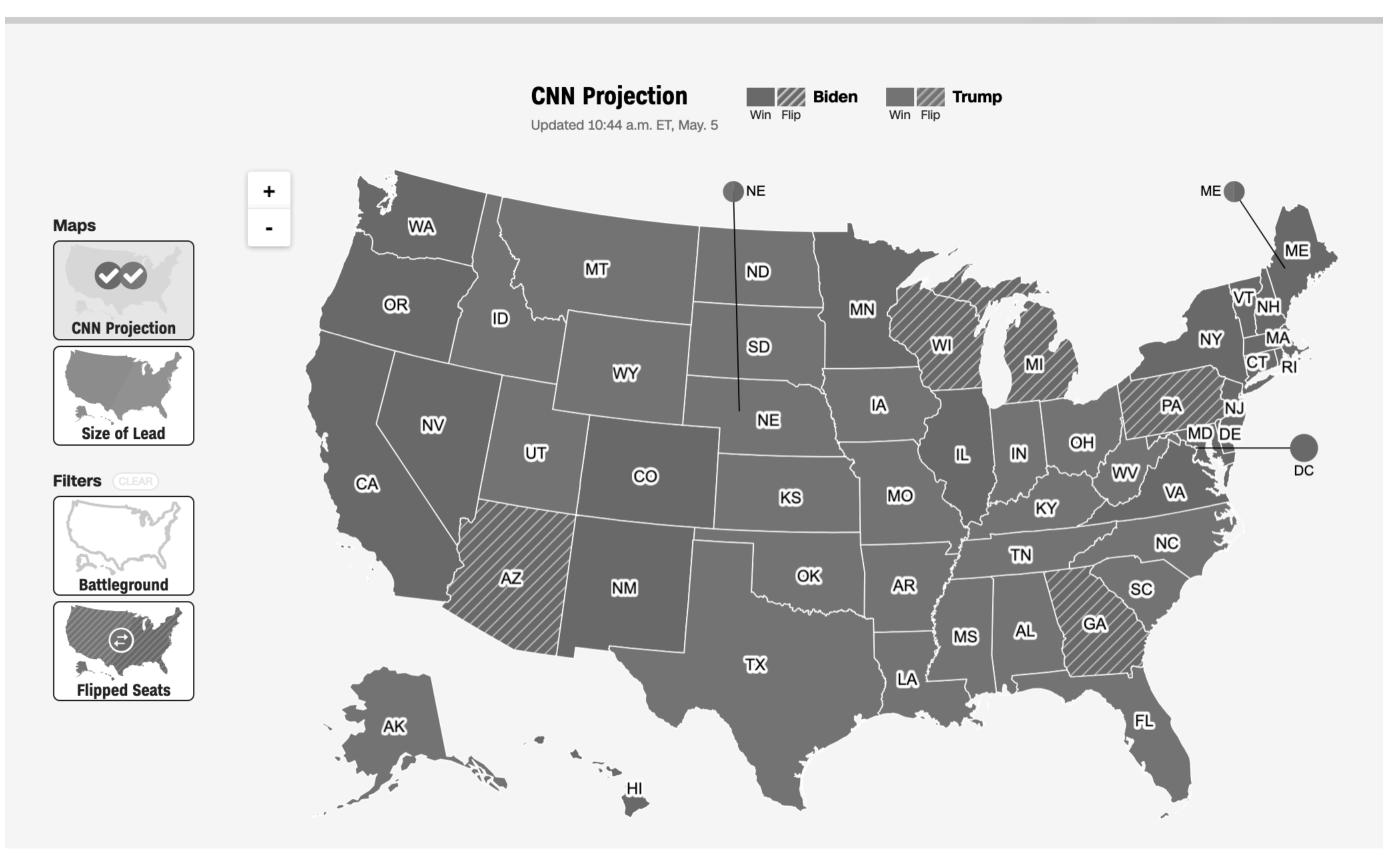
The division here matters!



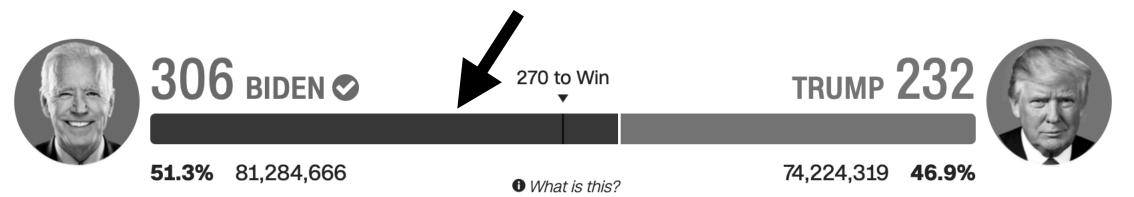


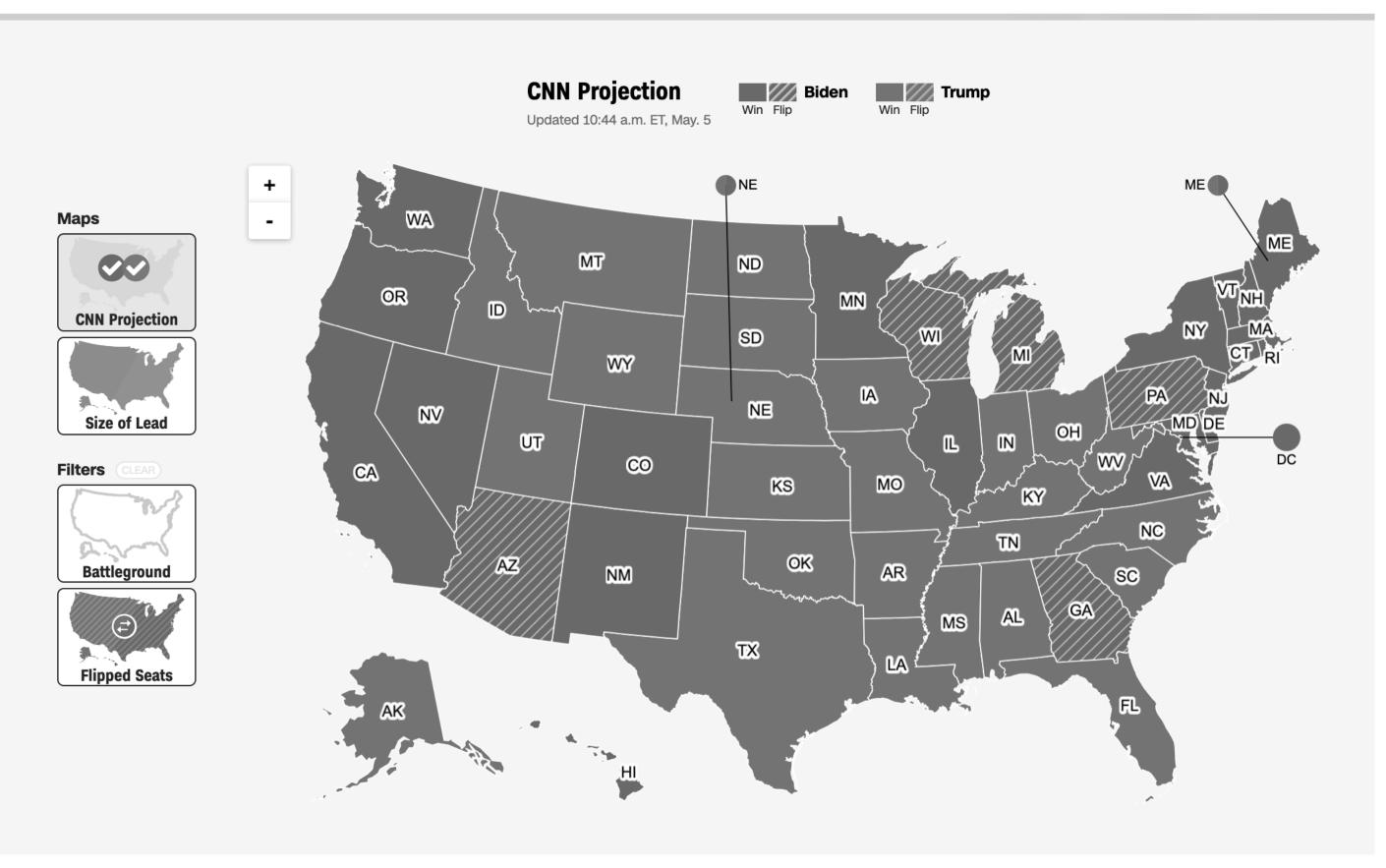
Maybe a small white divider, like the states?



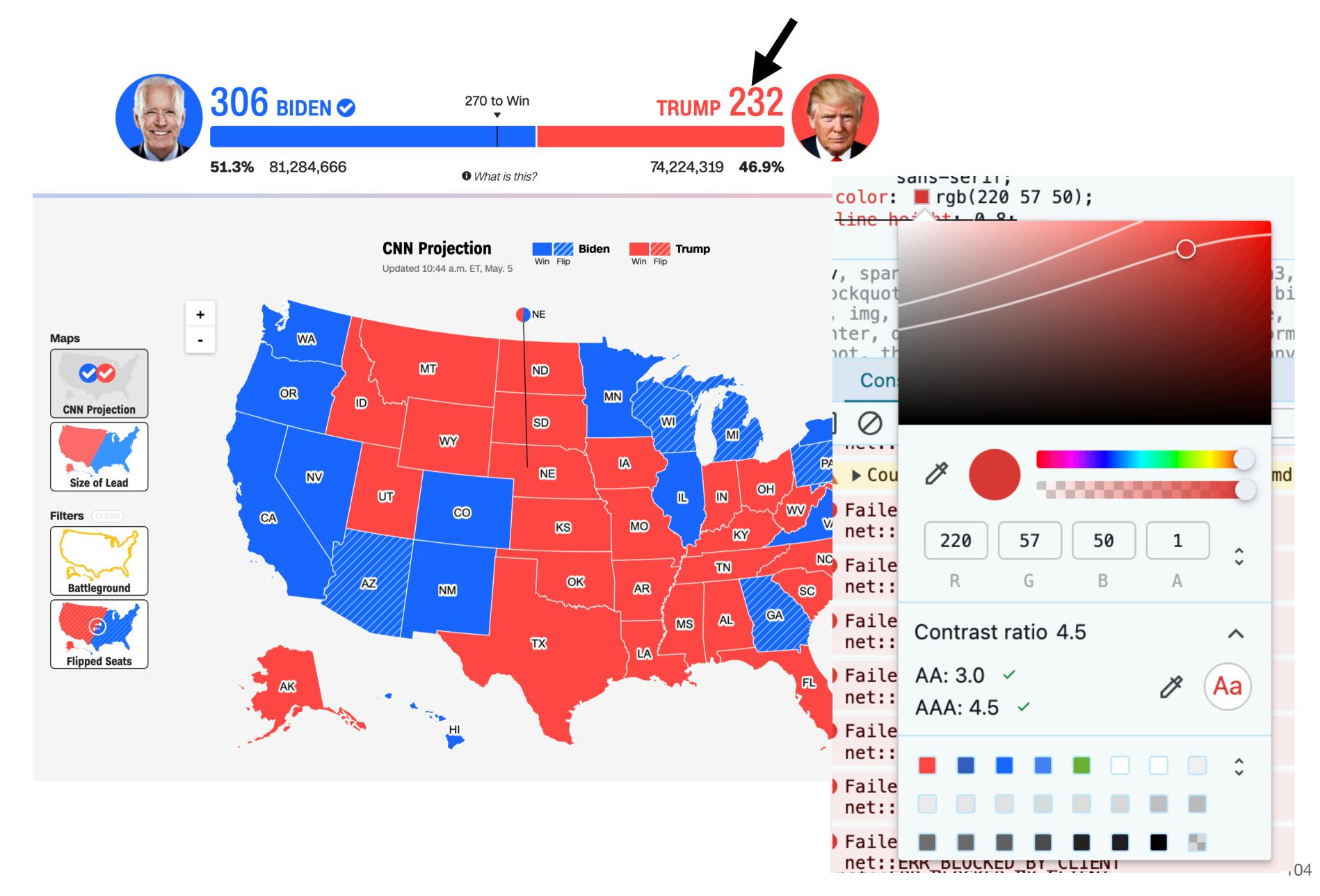


Perhaps test a darker blue too?

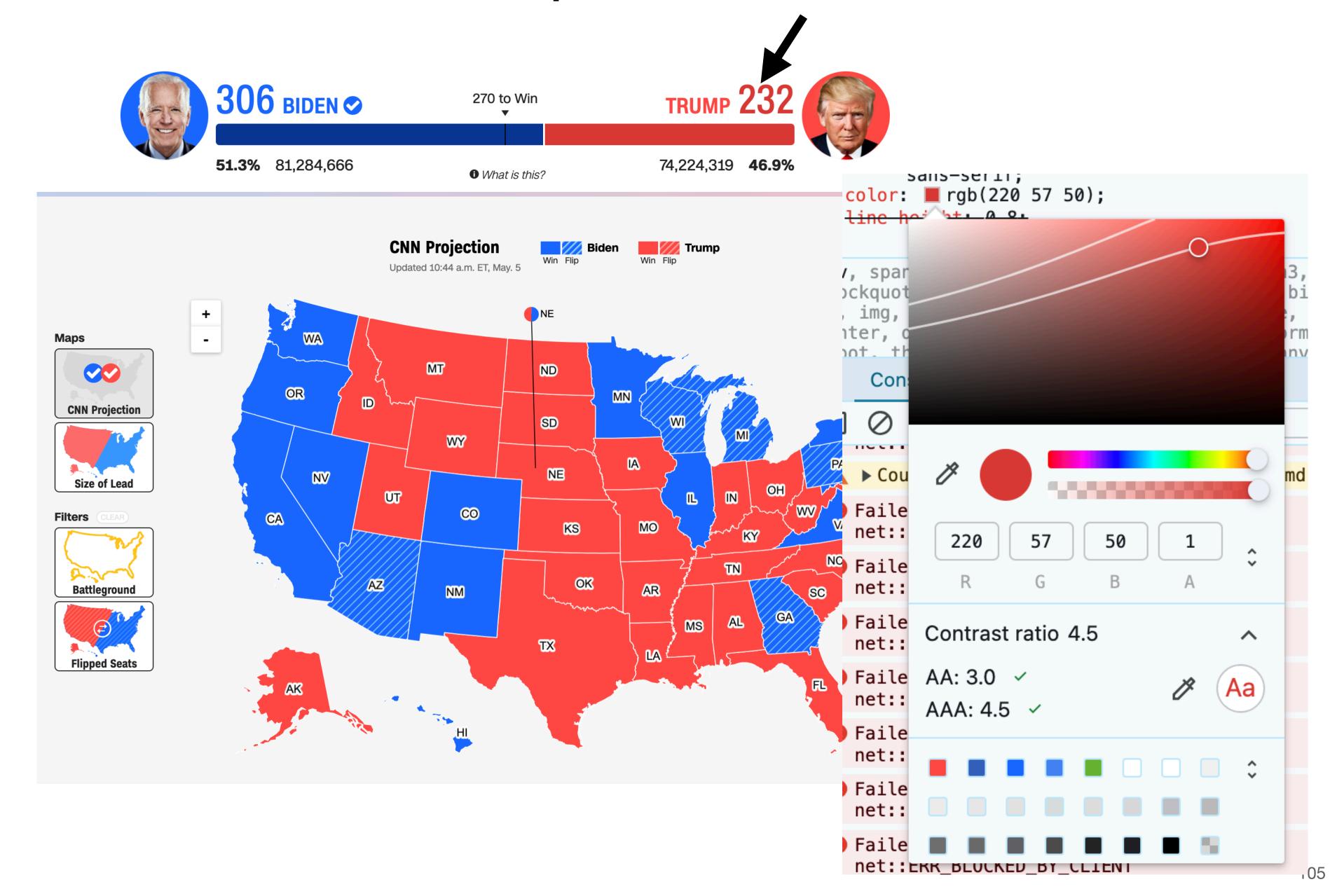




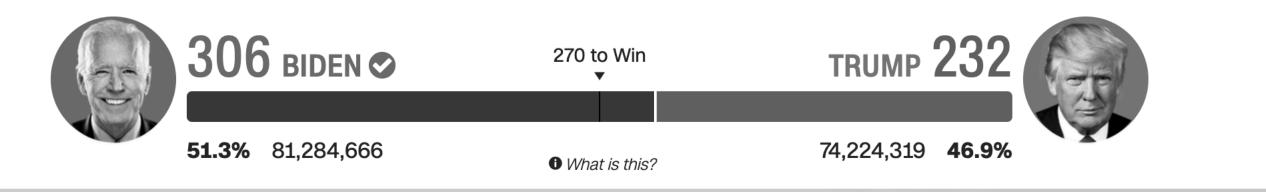
What if we fix the contrast failures at the same time?



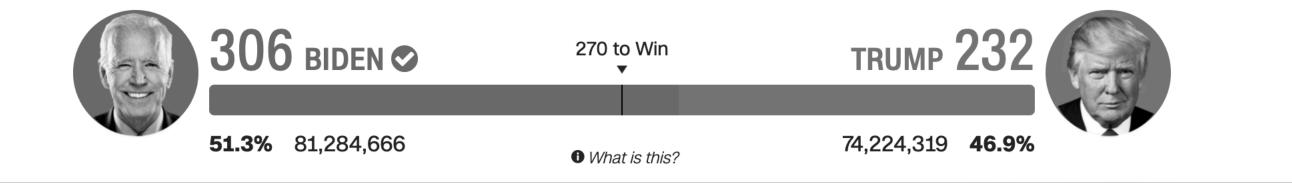
This text now passes!

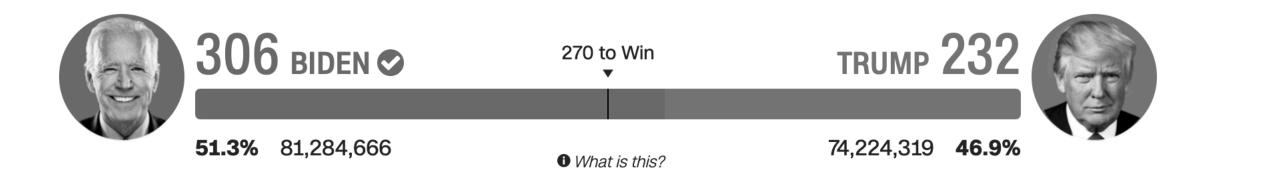


Let's check that greyscale again...

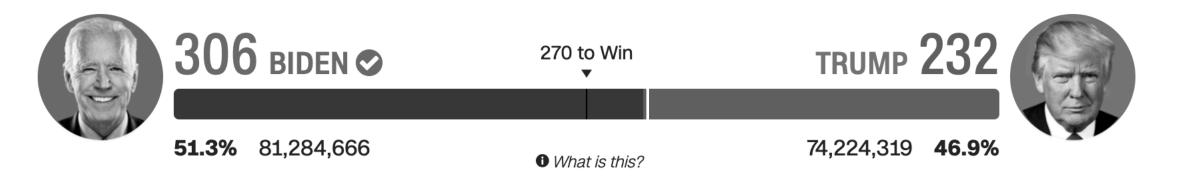


Before

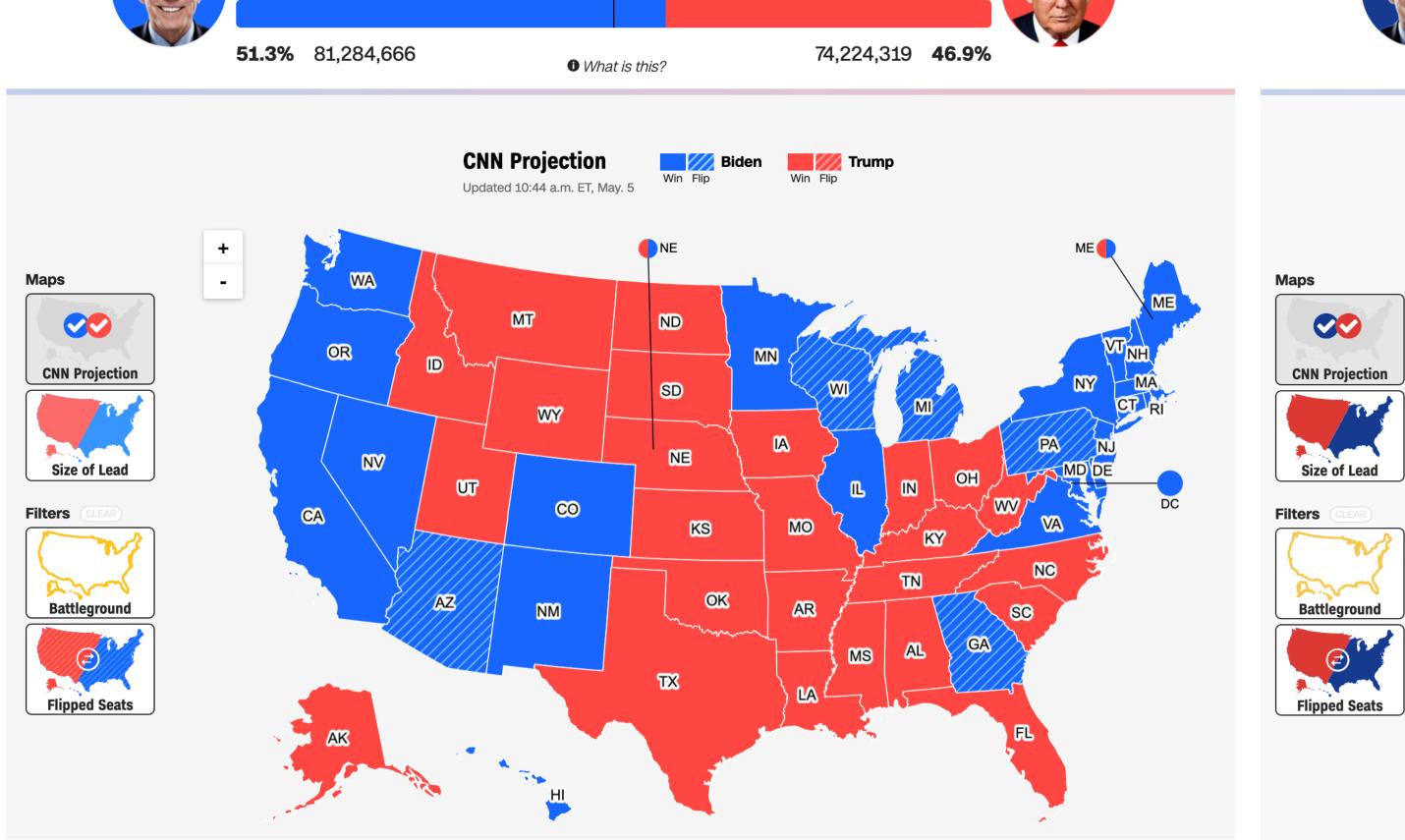




And after!

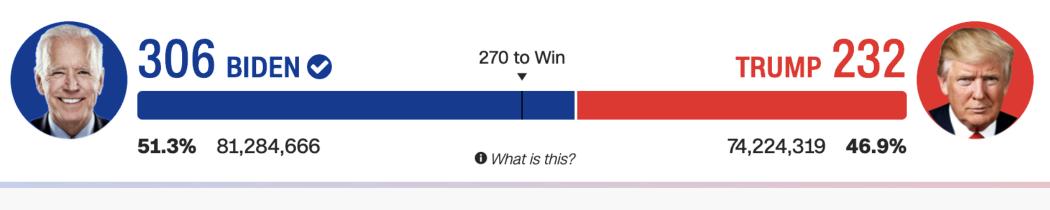


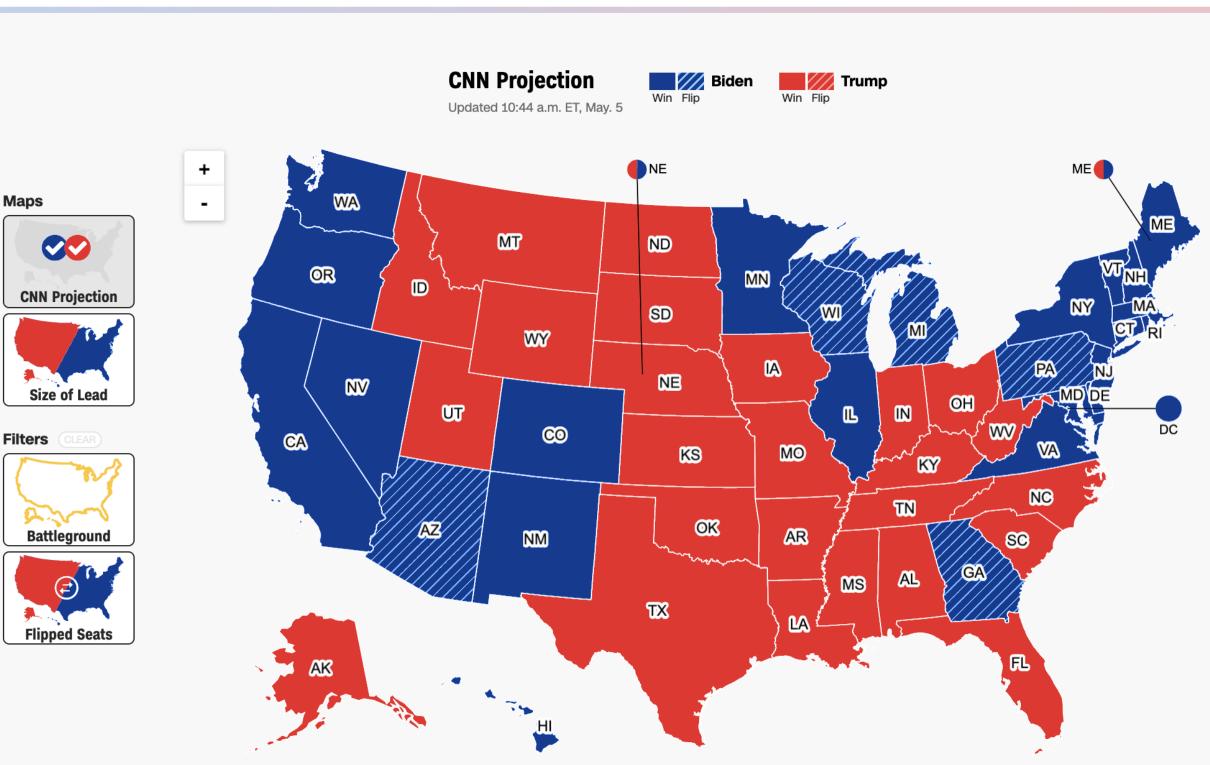
Sufficient contrast can help folks differentiate



270 to Win

306 BIDEN **♥**





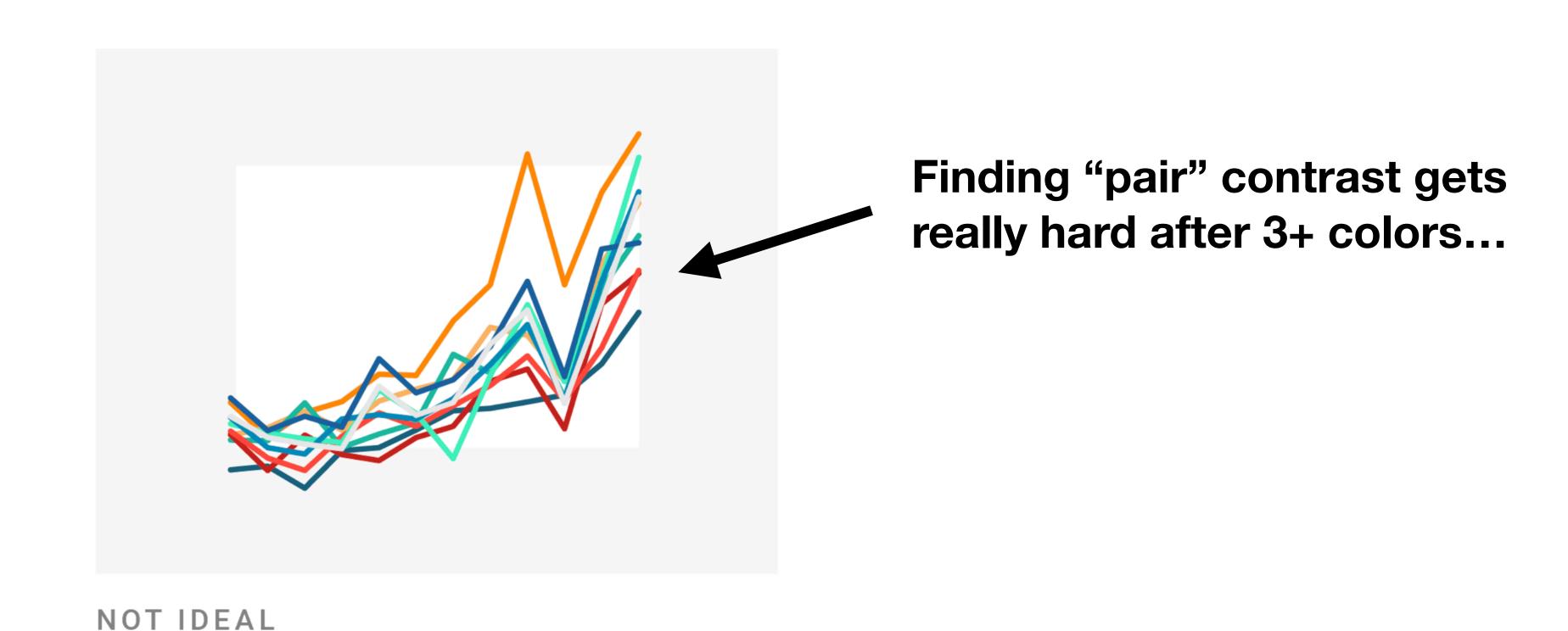
But what about more than 2 colors?



NOT IDEAL

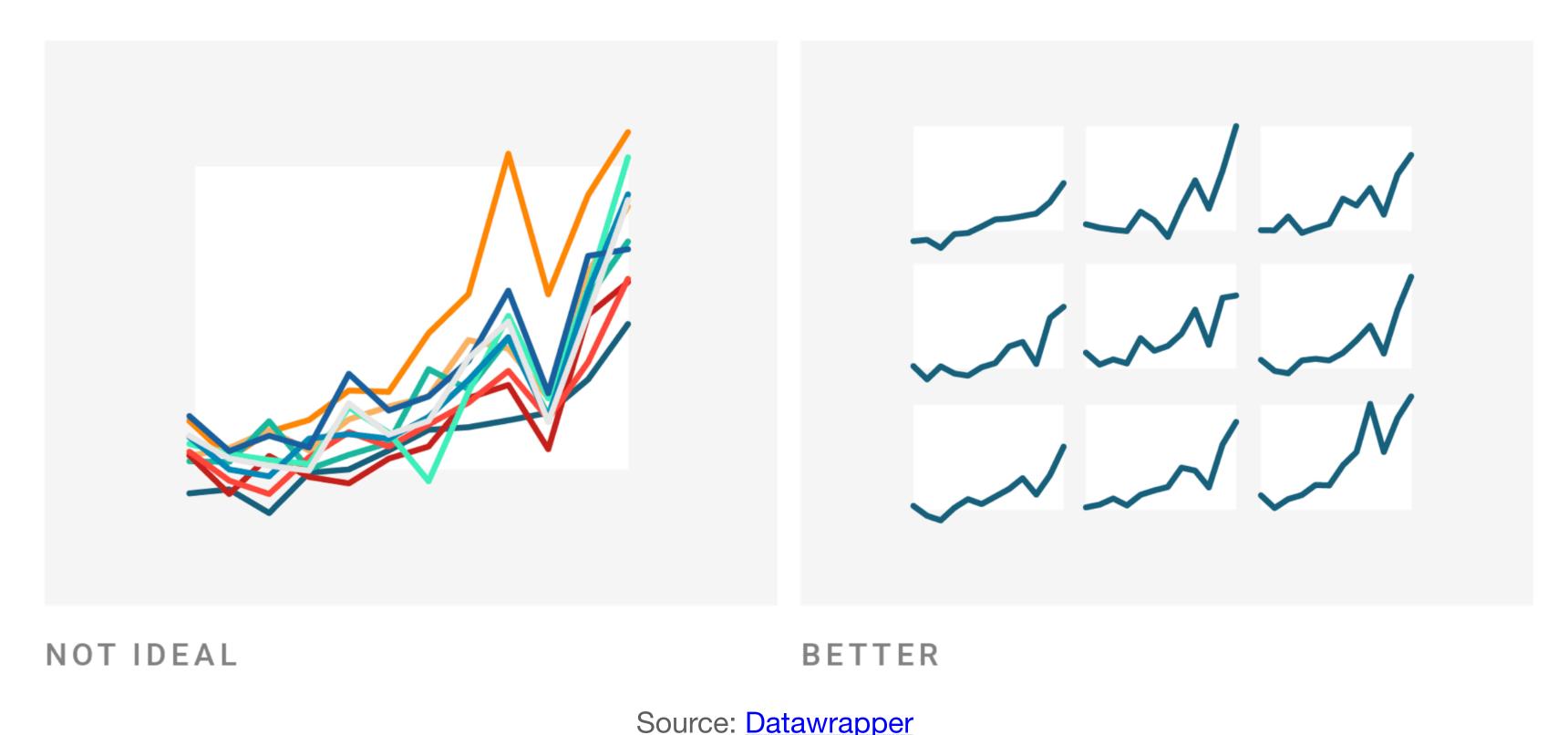
Source: **Datawrapper**

But what about more than 2 colors?



Source: Datawrapper

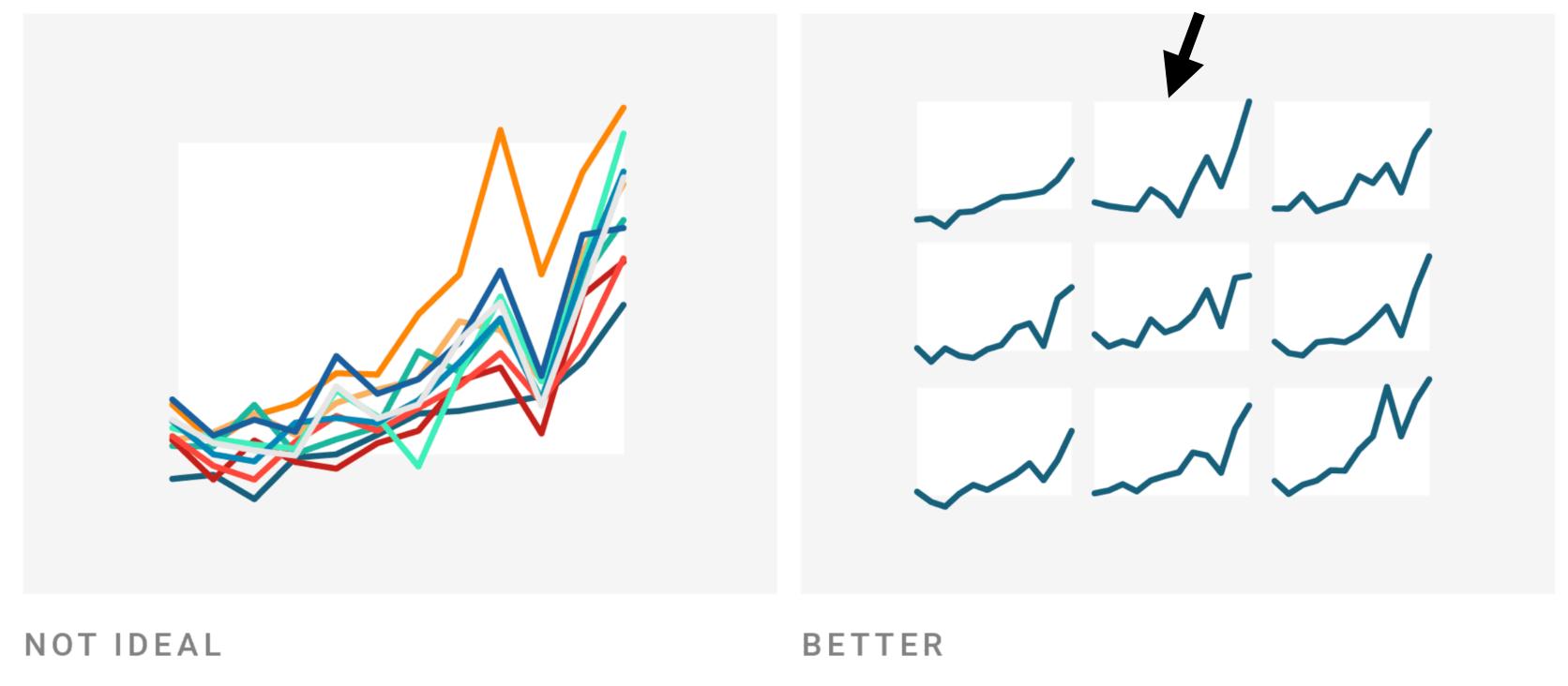
Reduce your colors and redesign!



Source. Datawrappe

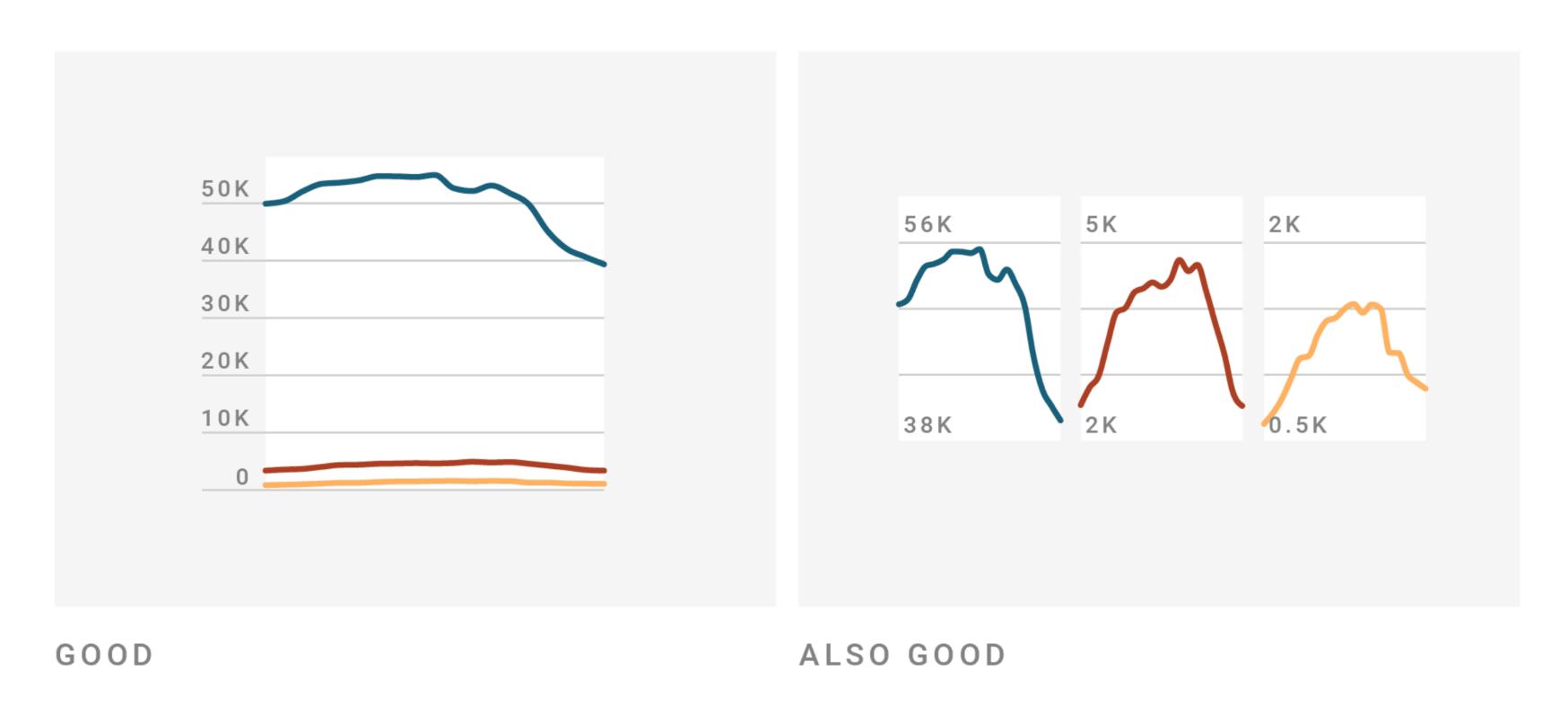
Reduce your colors and redesign!

Using "small multiples" is an easy, powerful technique



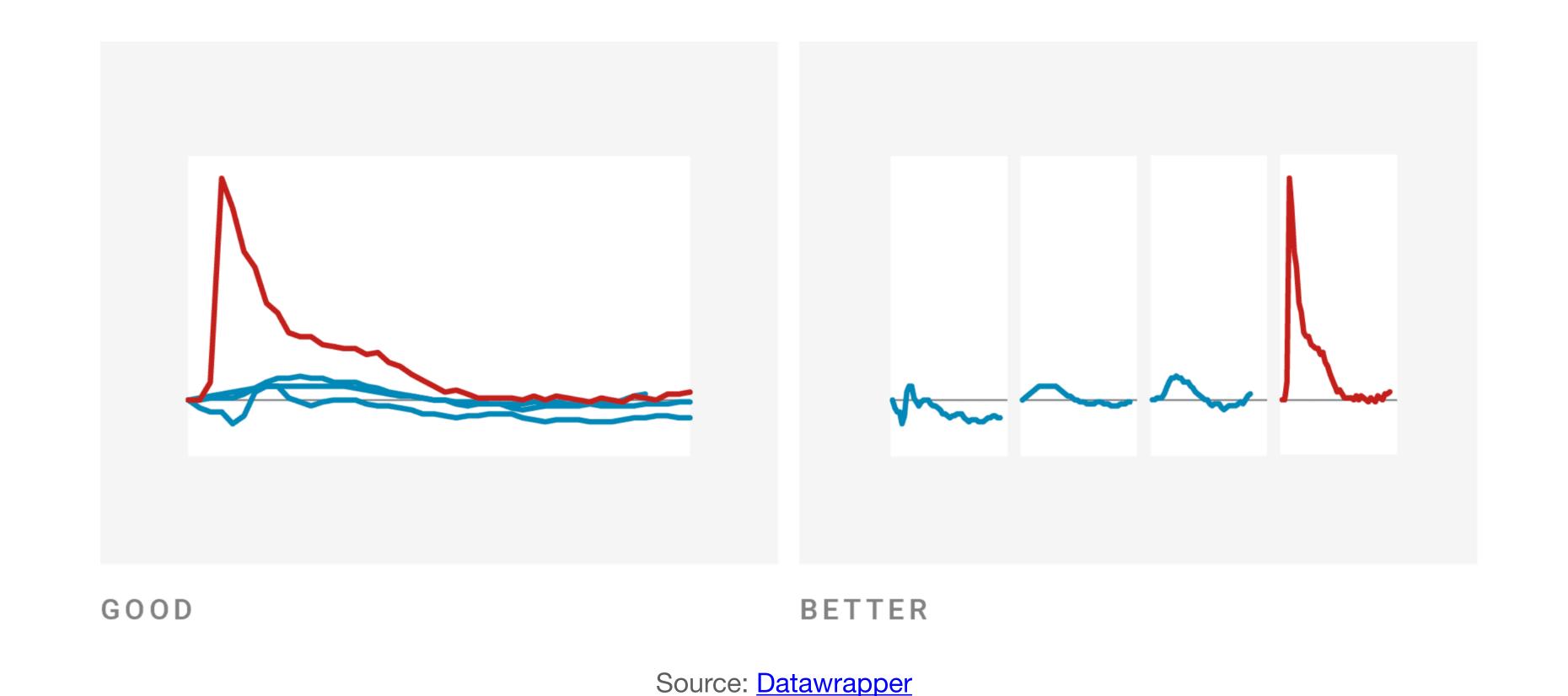
Source: Datawrapper

Or simply separate your colors, if they matter



Source: Datawrapper

My favorite use of color is to pick just one for emphasis



Add alt text

There is great research on alt text, but the most important thing to know is that you should add it to every image you post online (including twitter), in a document, or presentation.

Guidance: https://medium.com/
https://medium.com/
https://medium.com/
https://medium.com/

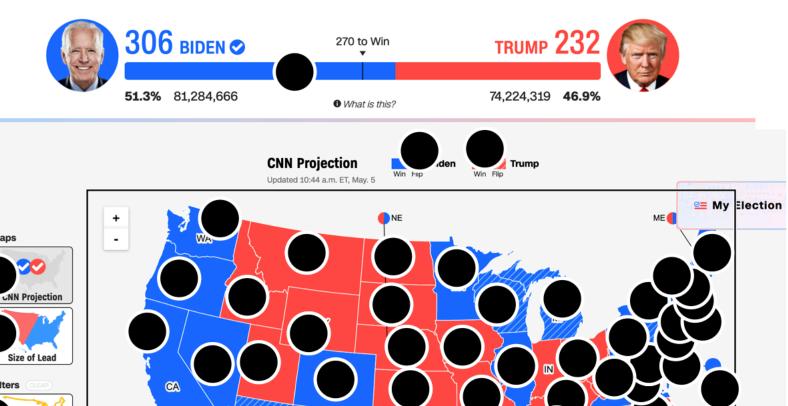
alt= "Chart type of type of data where reason for including chart"

Include a **link to data source** somewhere in the text

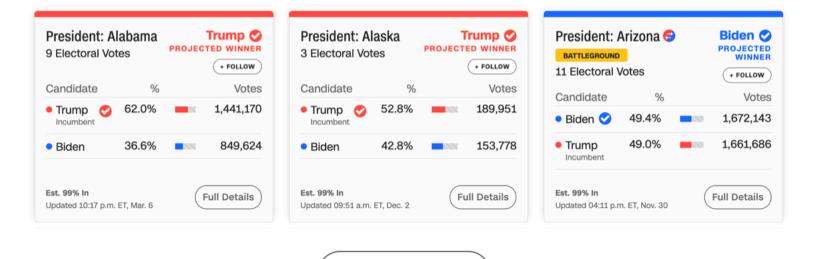
PRESIDENTIAL RESULTS

Joe Biden wins election to be the 46th US President

Pennsylvania's 20 electoral votes put native son Joe Biden above the 270 needed to become the 46th President of the United States. Born in Scranton, the former vice president and longtime Delaware senator defeated Donald Trump, the first President to lose a reelection bid since George H.W. Bush in 1992.



STATE RESULTS



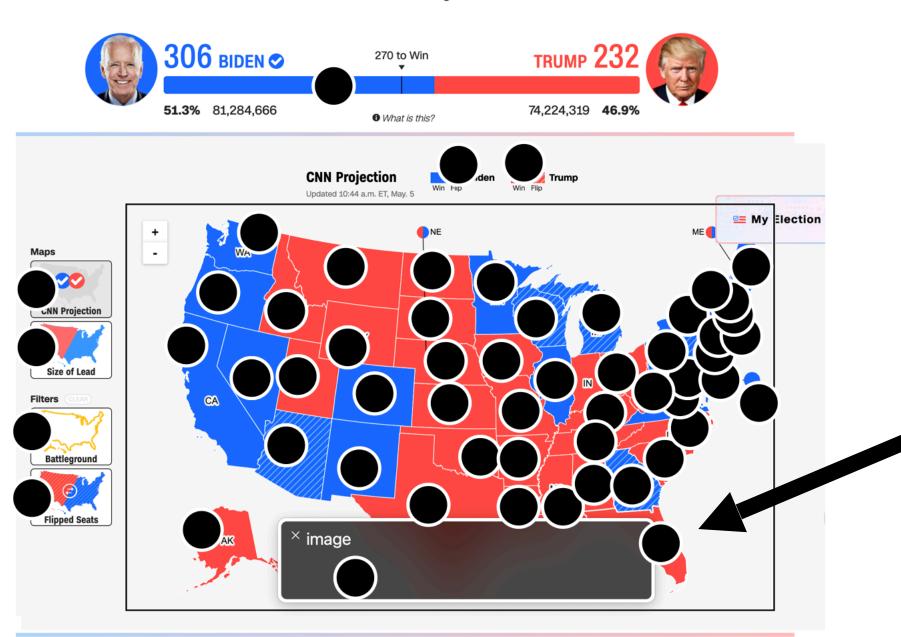
Show More States

57 instances of "Content is only visual"

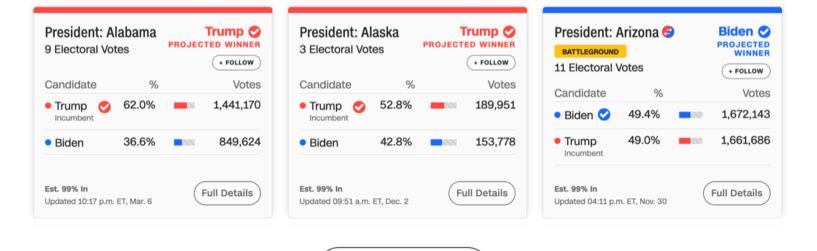
PRESIDENTIAL RESULTS

Joe Biden wins election to be the 46th US President

Pennsylvania's 20 electoral votes put native son Joe Biden above the 270 needed to become the 46th President of the United States. Born in Scranton, the former vice president and longtime Delaware senator defeated Donald Trump, the first President to lose a reelection bid since George H.W. Bush in 1992.



STATE RESULTS

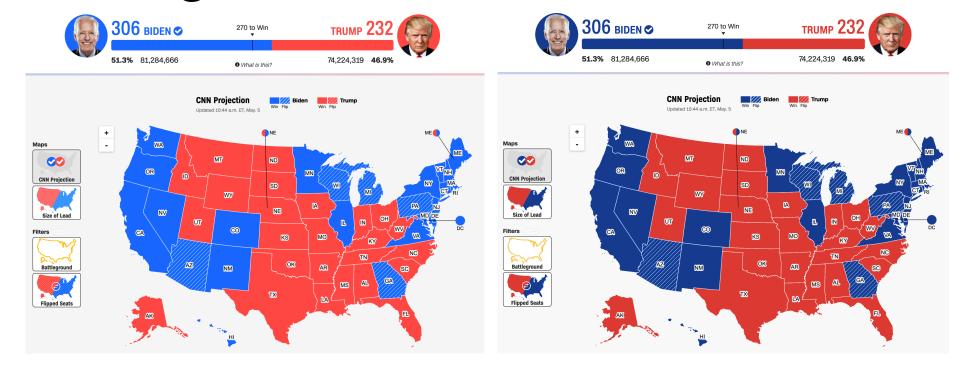


Show More States

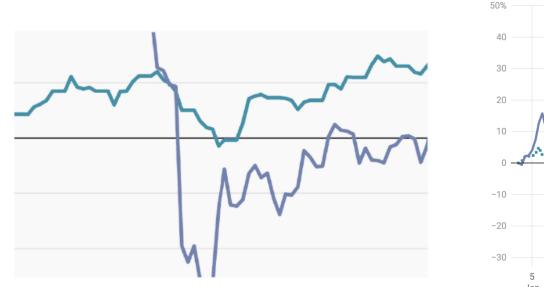
Each state should announce to screen readers what state it is and who won it, not "image!"

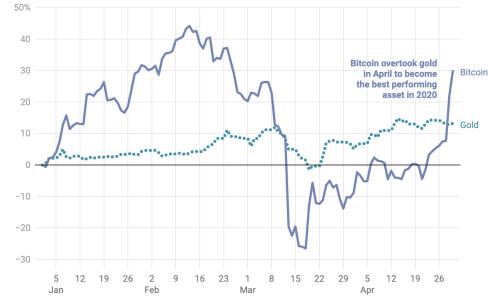
Recap: Perceivability

Use high contrast

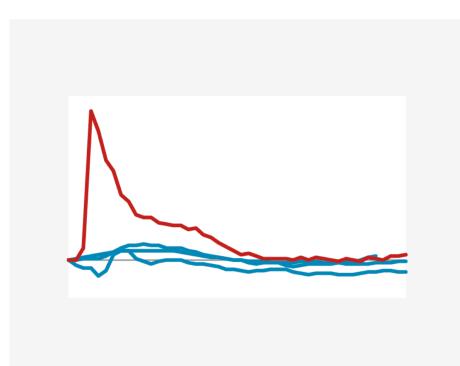


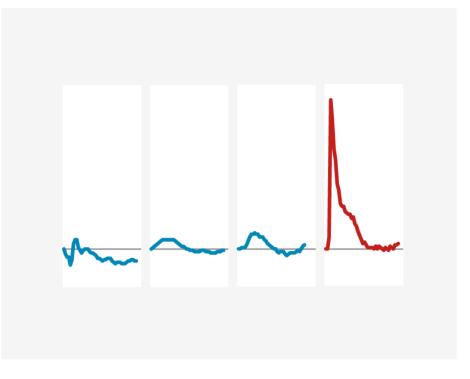
Use redundant encoding





Reduce colors and crowding



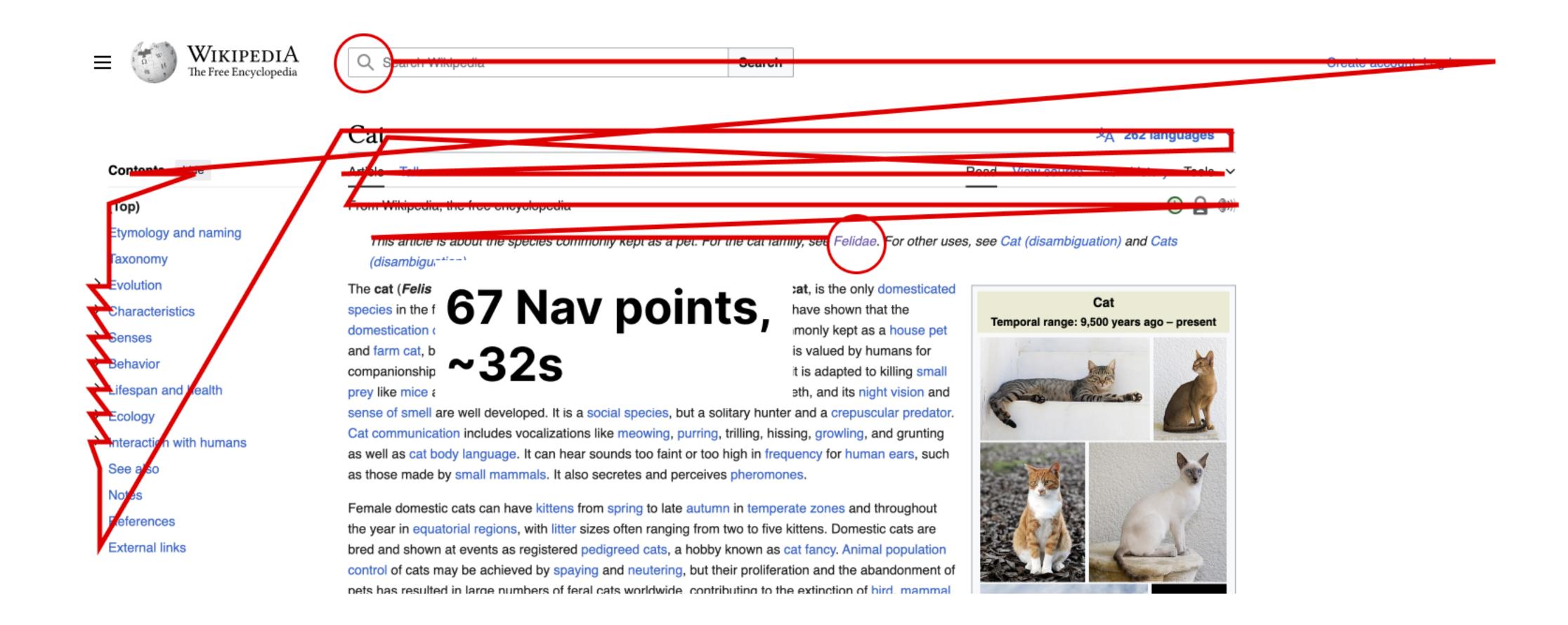


Add alt text

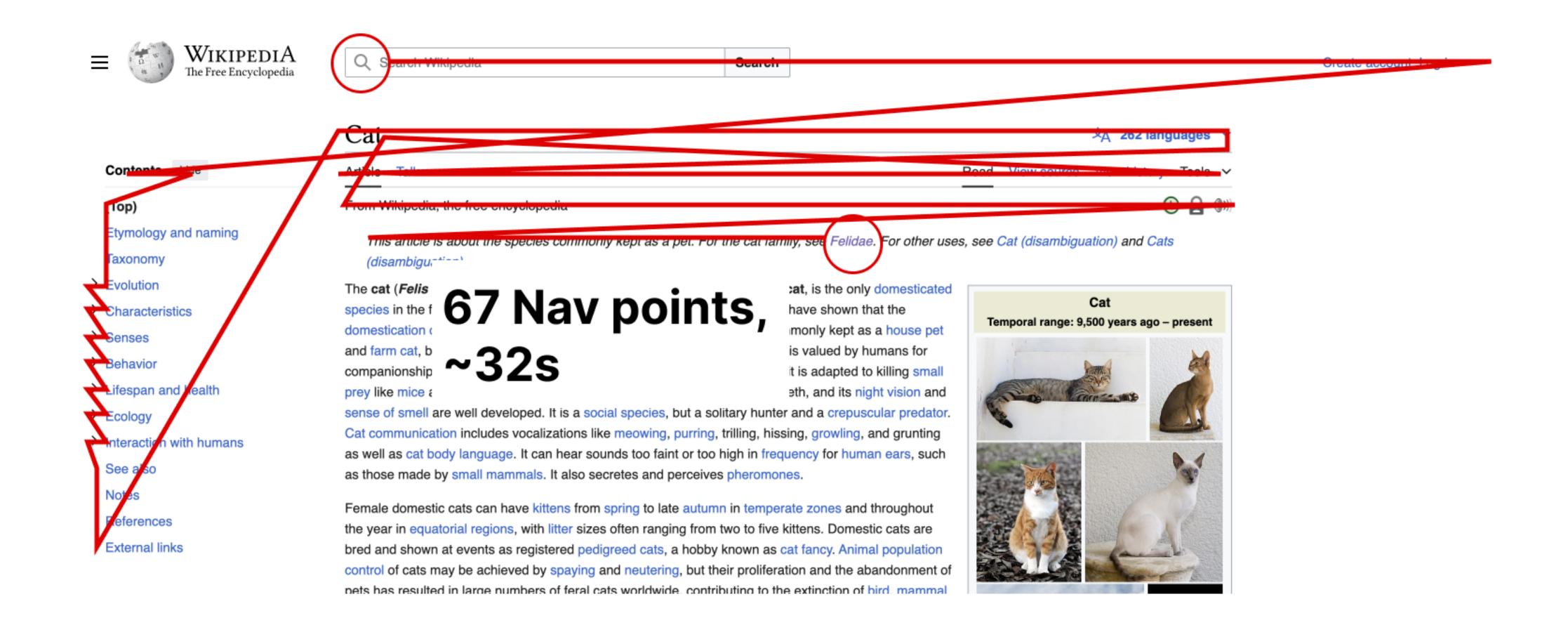
alt= "Chart type of type of data where reason for including chart"

Include a **link to data source** somewhere in the text

Screen readers processes 1 input at a time

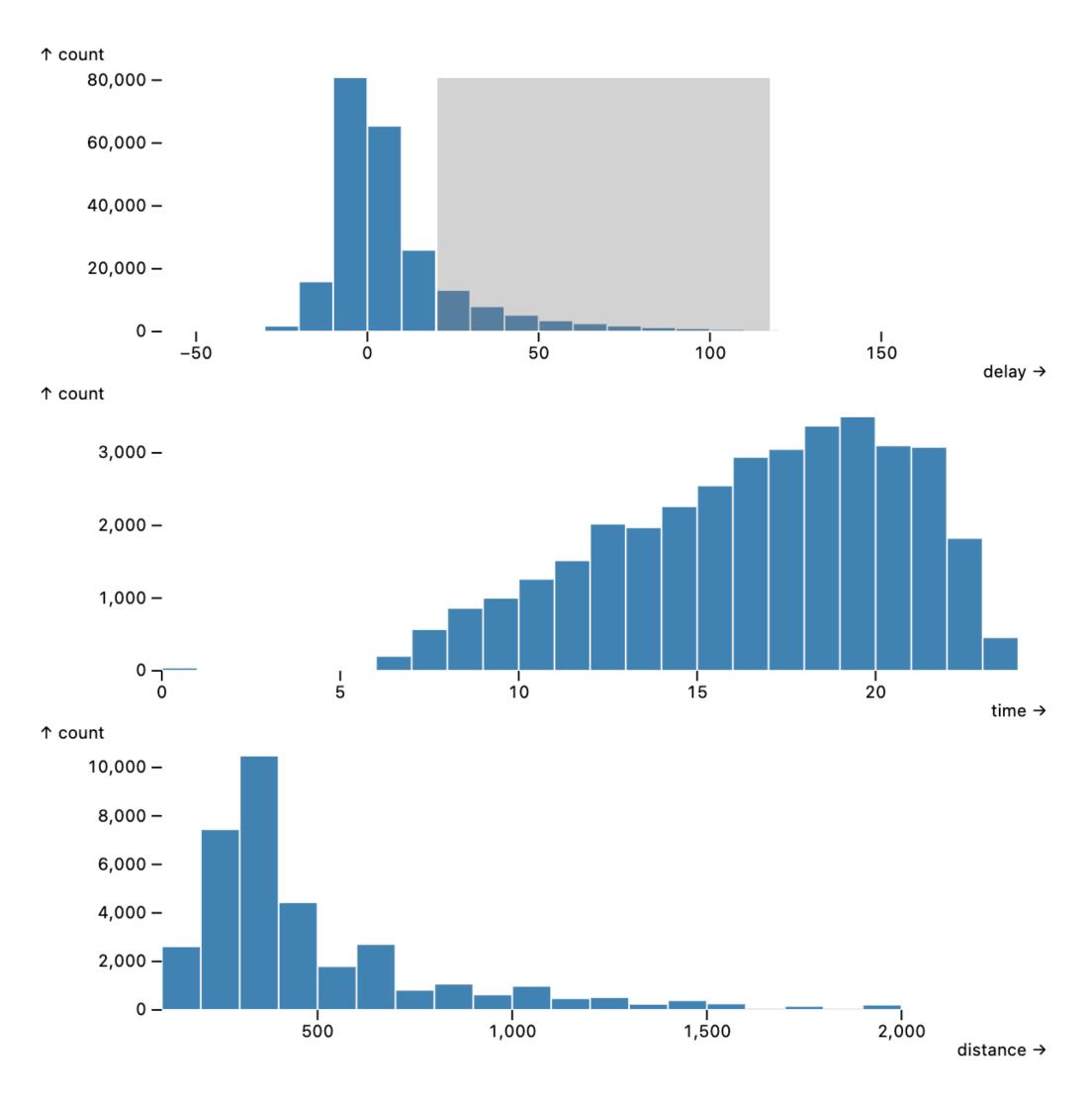


Movement between tasks becomes cognitively expensive

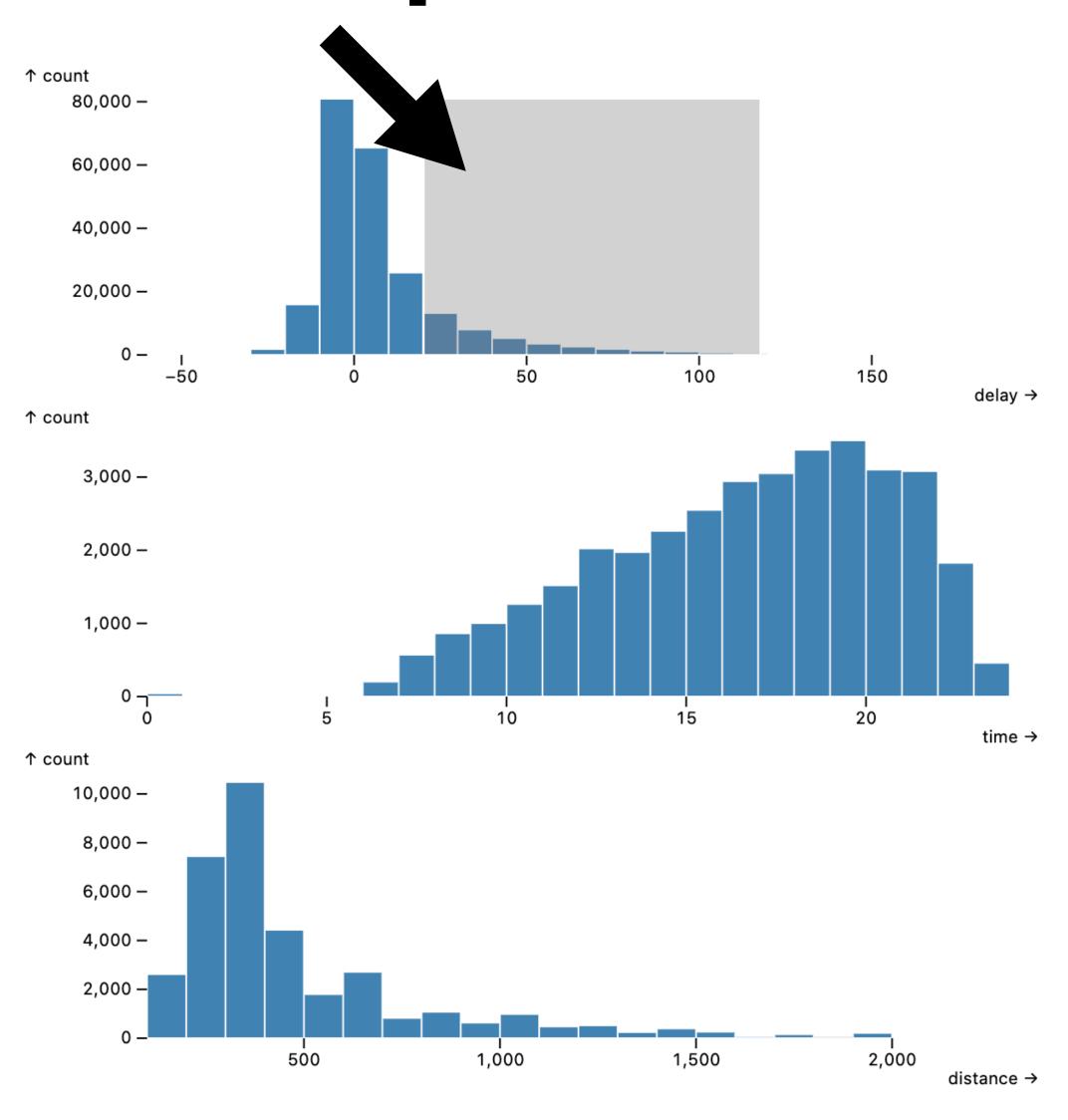




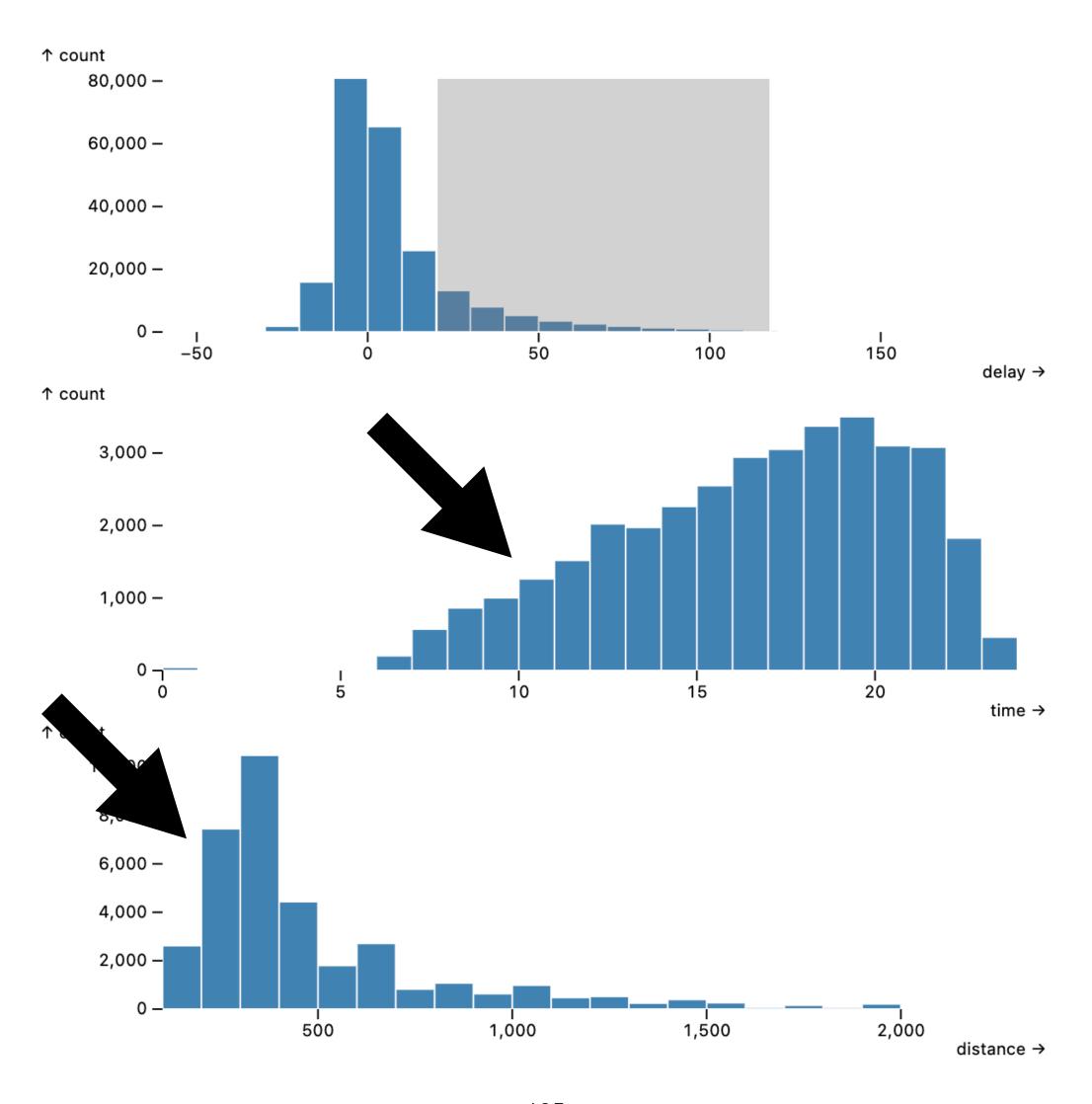
So what about cross-filtering?



Interaction in one space...



Produces simultaneous, coordinated change in another.



For blind users, descriptions, structural navigation, and sonifications will likely not solve this challenge.

Observing: Embossed braille in a research context

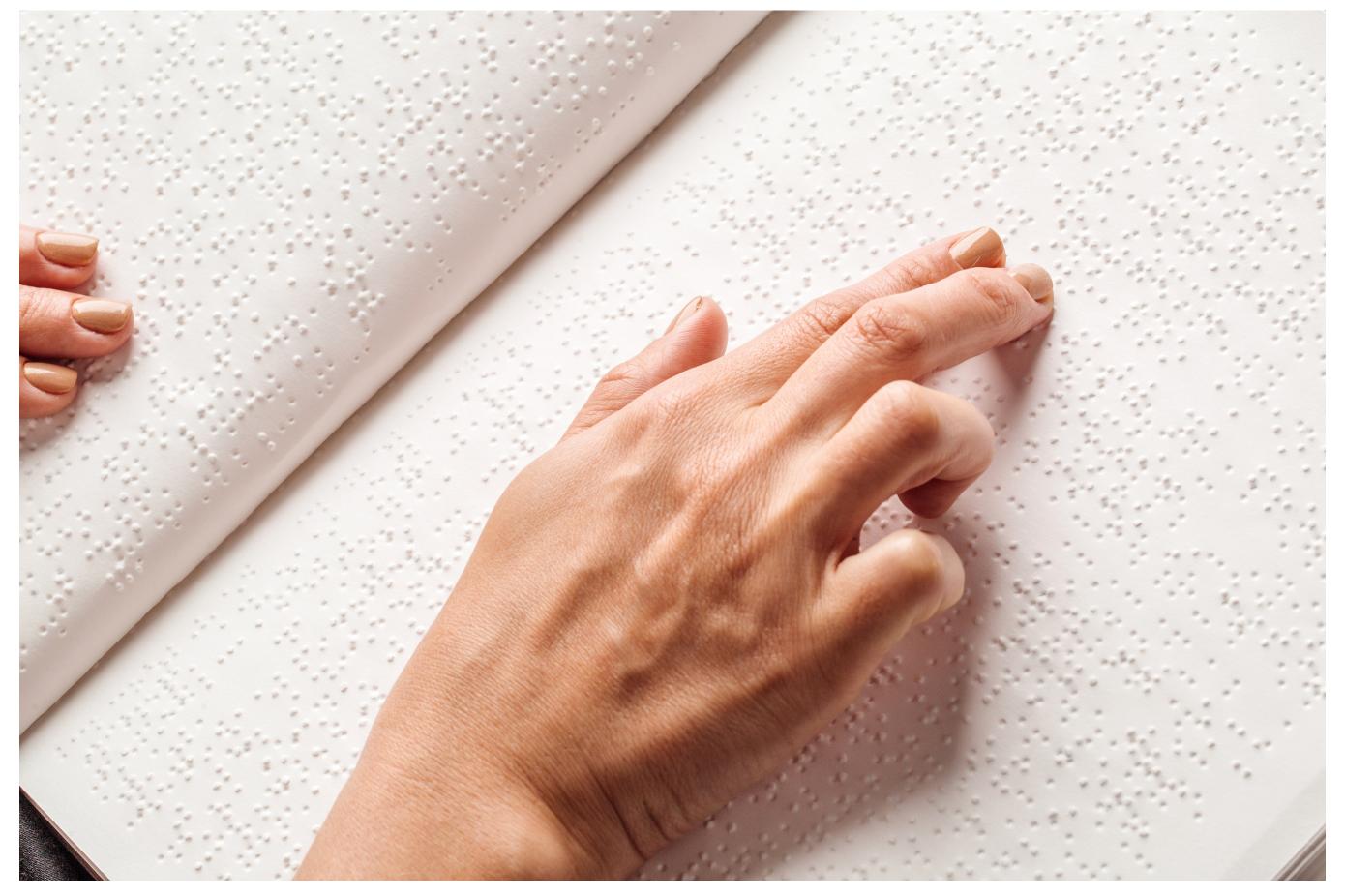


Image source

Observation 1: Spatial memory storage

My friend didn't remember the details of a math equation exactly, but he knew where that equation was located in his stack of braille pages and *where* on the page the equation was.

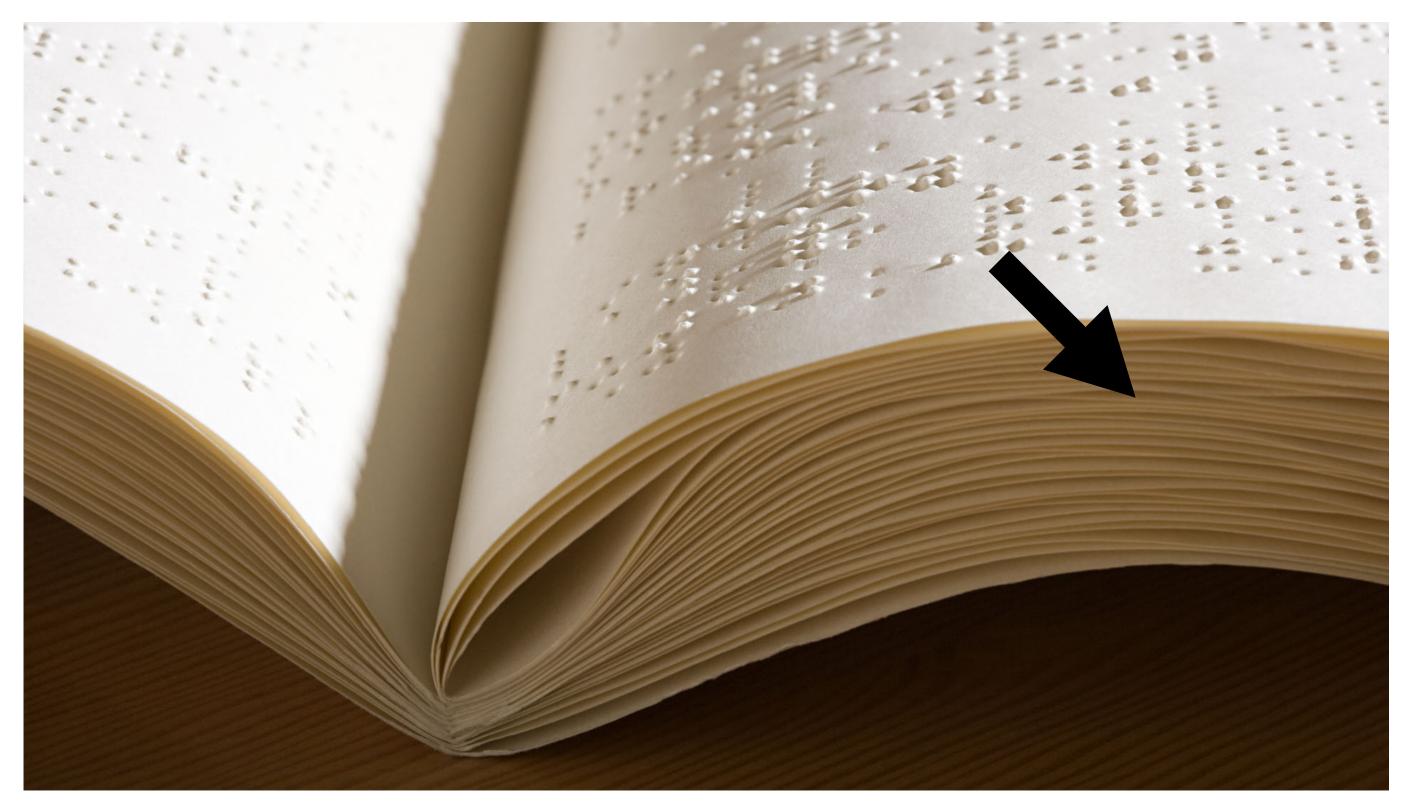




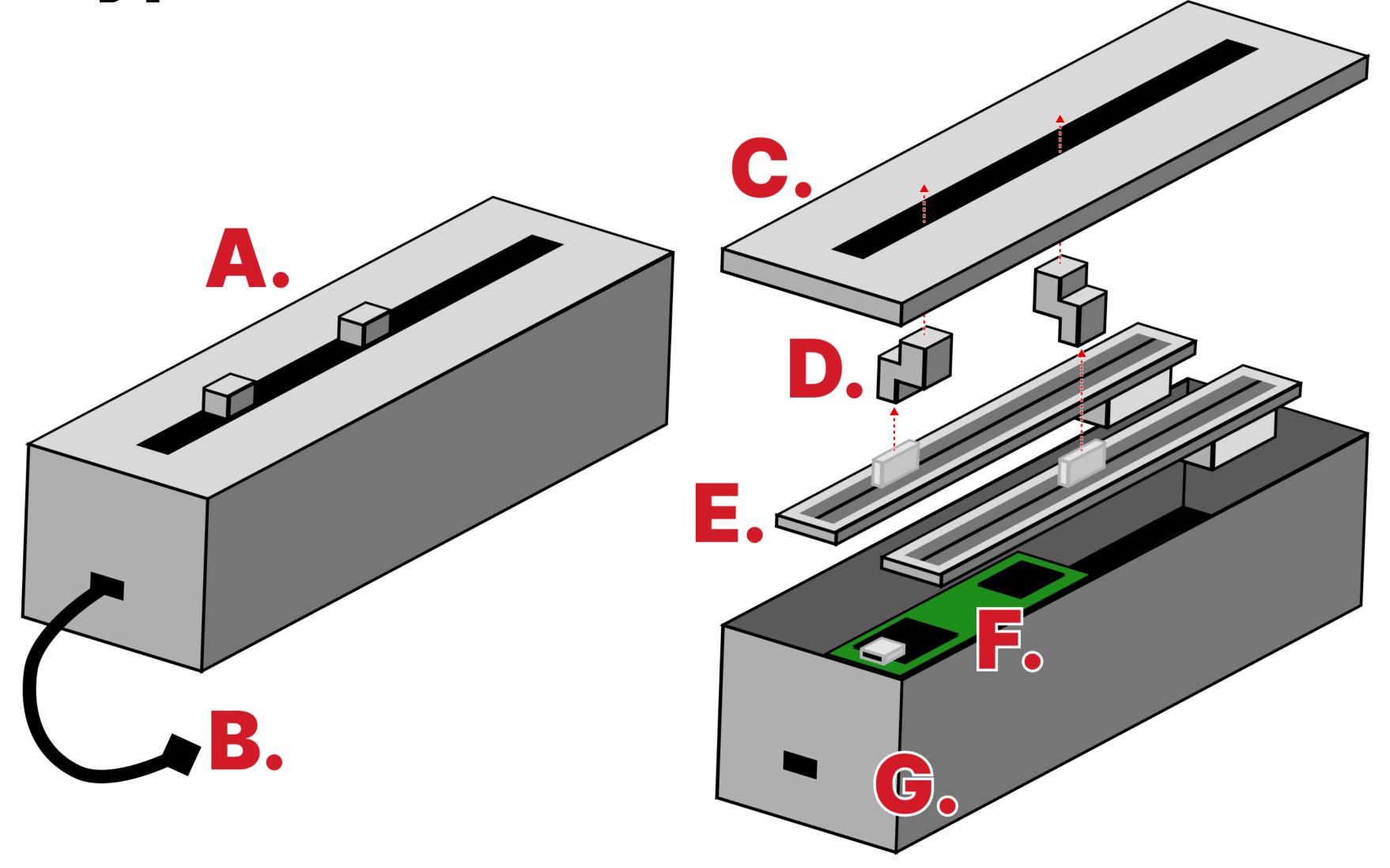
Image source

Observation 2: Coordinating perception and comparison

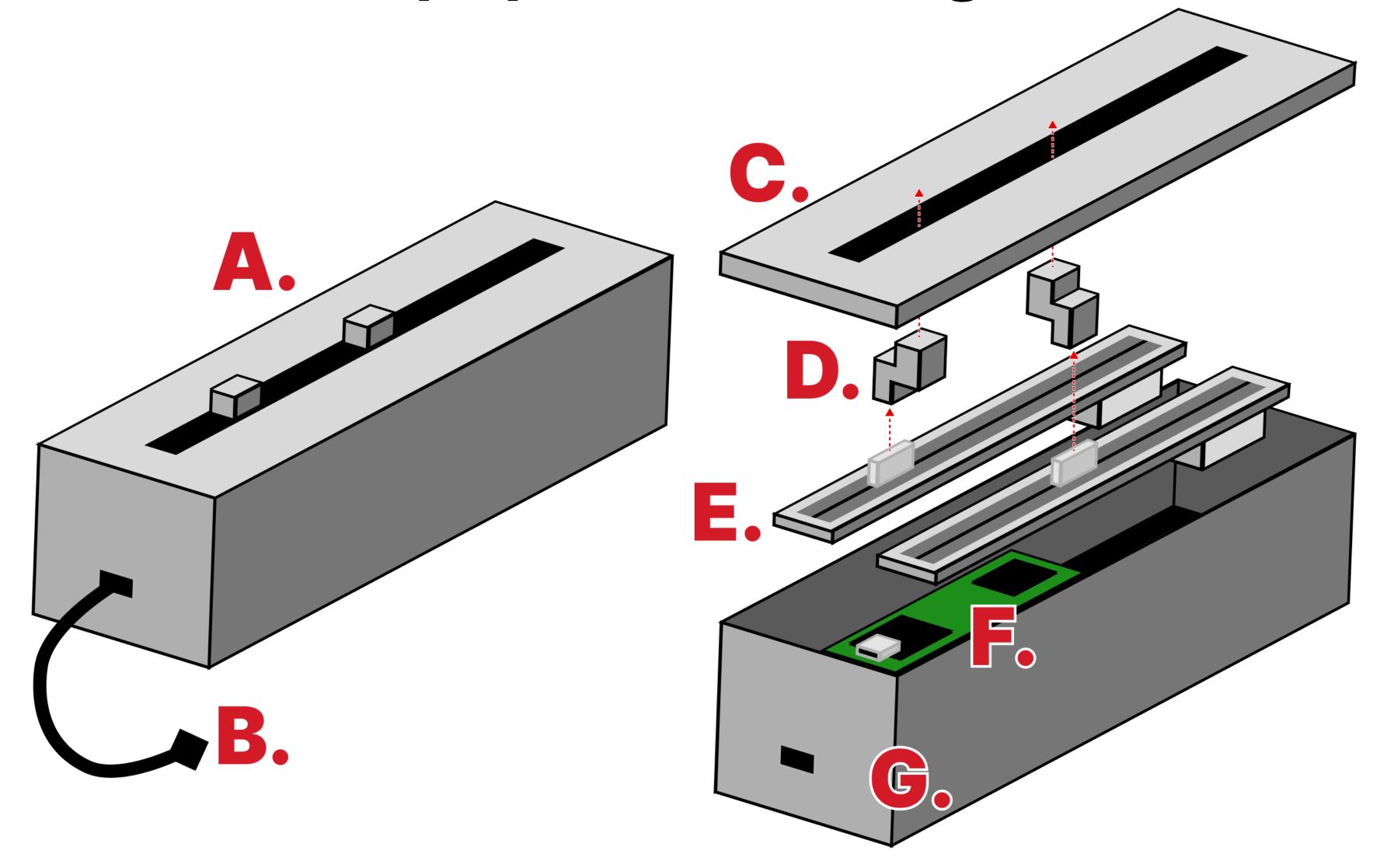
He then compared 2 equations at once. The details of each weren't important. He was feeling for differences simultaneously.



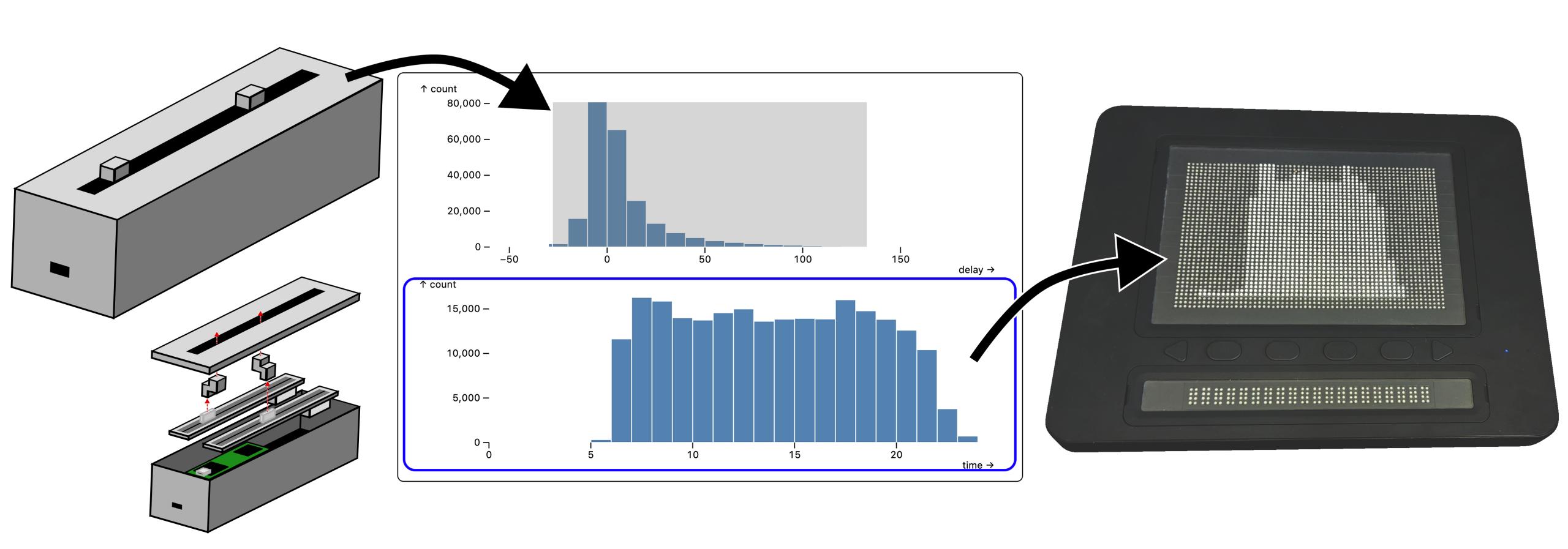
Prototype: cross-feelter



Special knobs (D.) enable single-track usage



Cross-perception! A tactile, dual-task paradigm.



What you learned today

- Why Perception is important for Visualization
 - How to show relationships
 - How to draw attention
 - How to minimize risk of overlooking
 - Different ways that people perceive