

# *Software*

Re-imagining data visualizations as malleable interfaces



Frank Elavsky



Human-  
Computer  
Interaction  
Institute



[hcii.cmu.edu](http://hcii.cmu.edu), [axle-lab.com](http://axle-lab.com), [dig.cmu.edu](http://dig.cmu.edu)

# My work has influenced:

**15+** Policy orgs and governments worldwide



**110+** Tech, news, and non-profit companies/orgs



**20+** Undergraduate and graduate courses

**Carnegie Mellon University**



UNIVERSITY *of* WASHINGTON



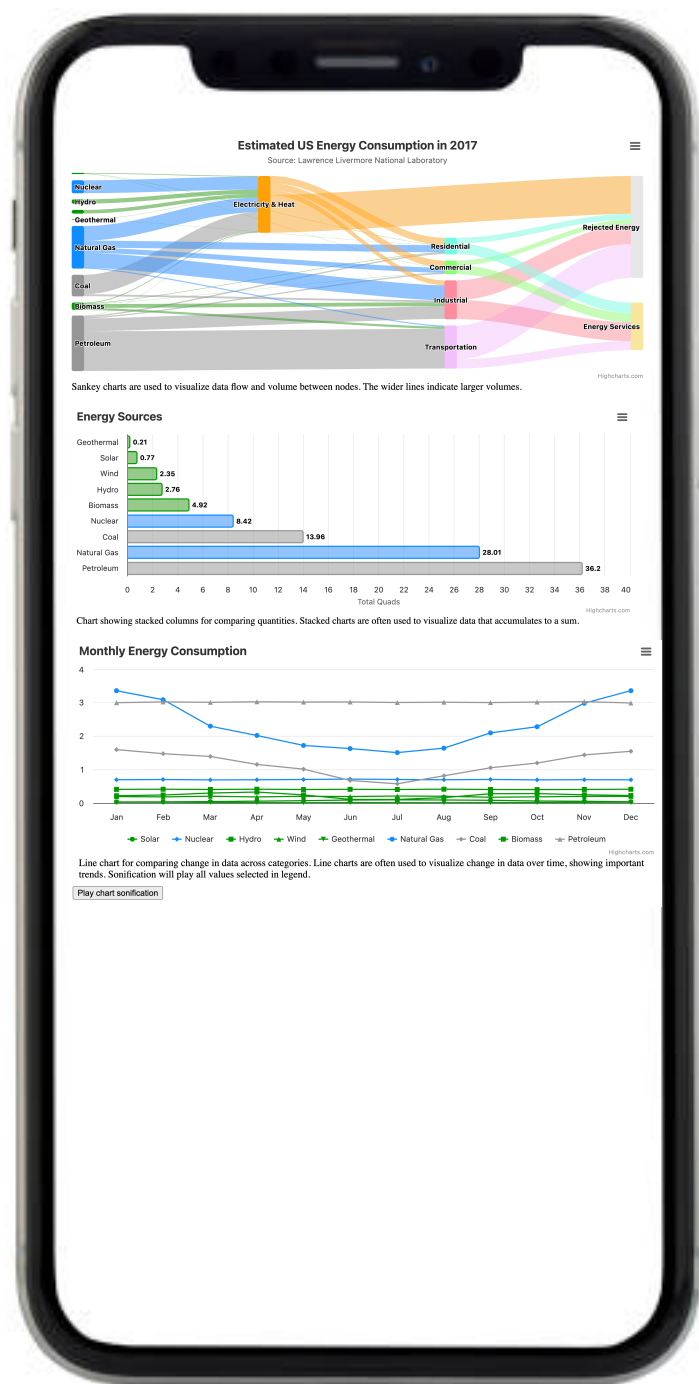
# Check out this cool dashboard I made!



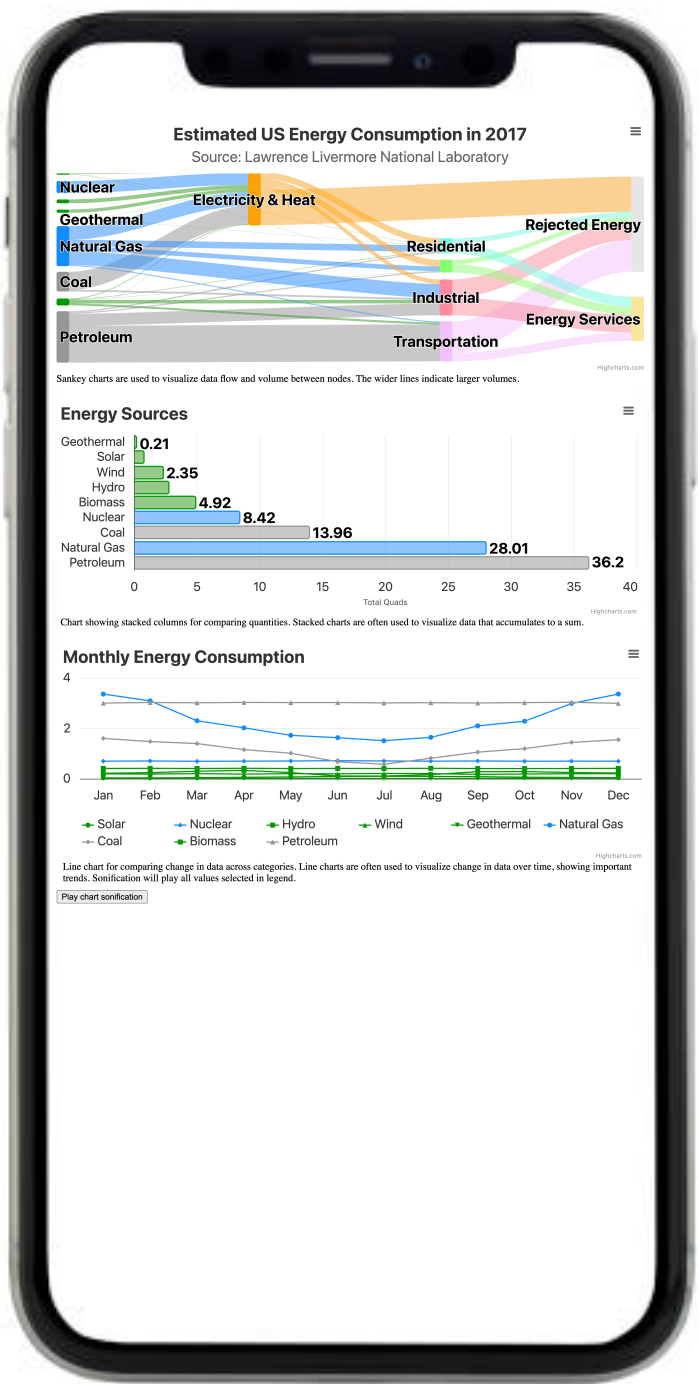
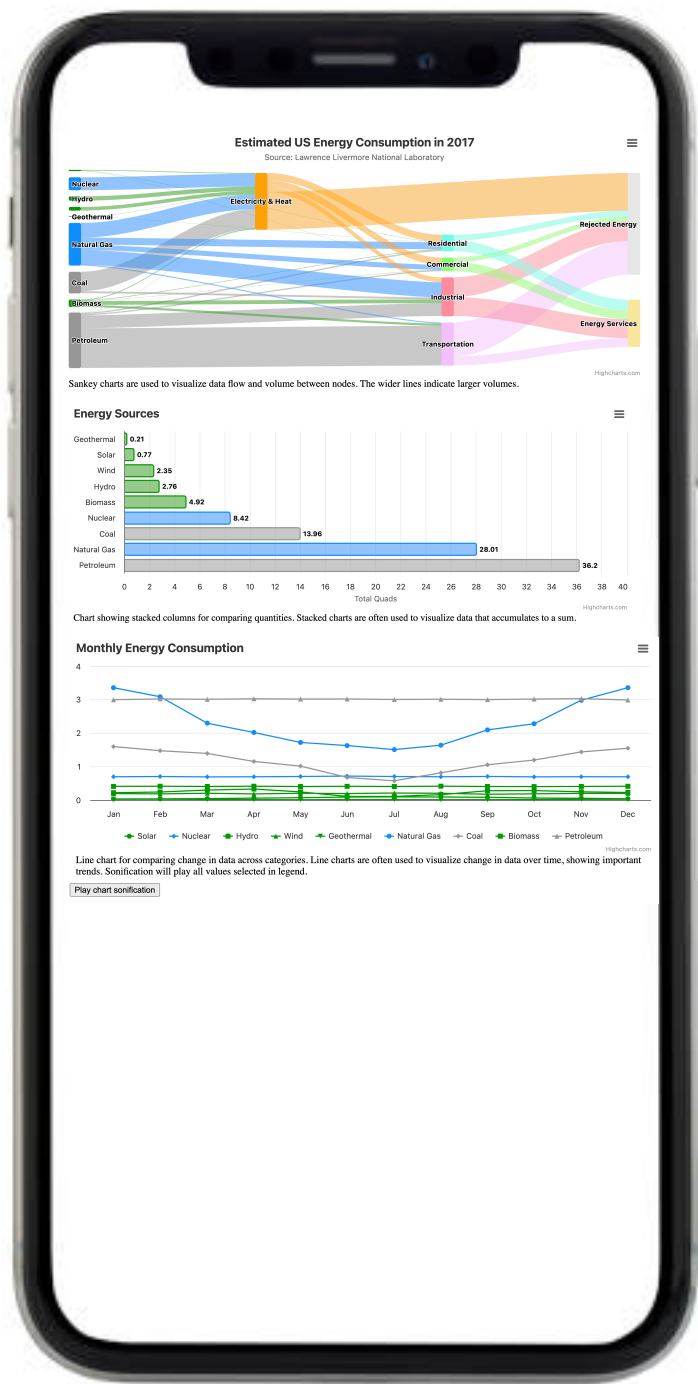
# Oh, is it a layout problem?



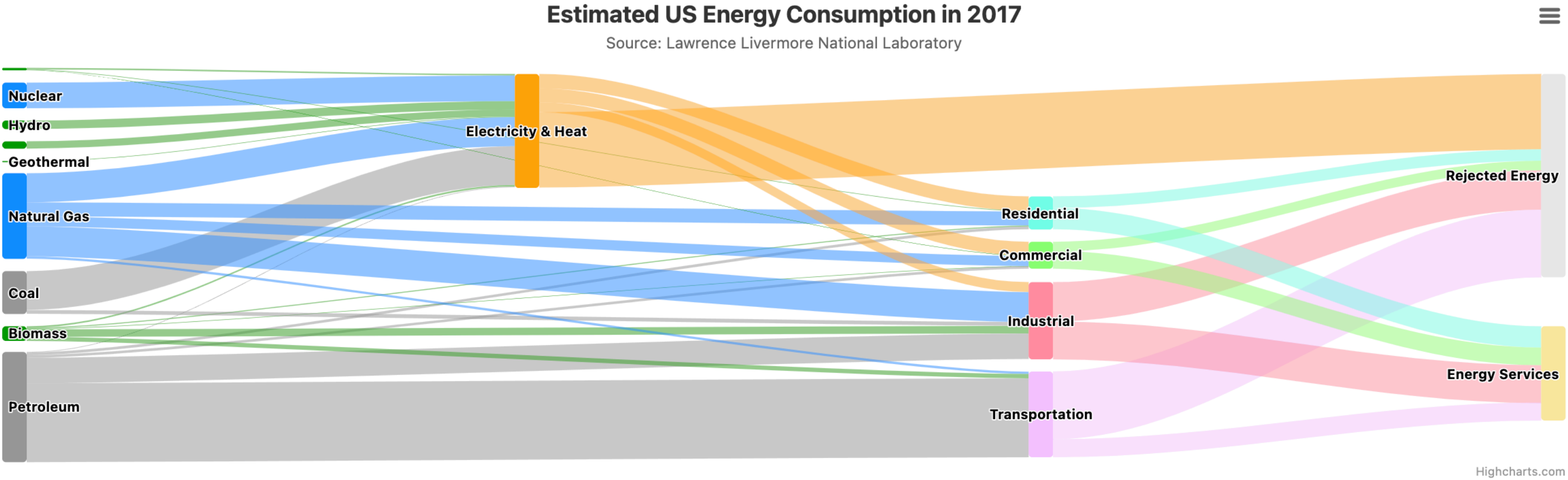
# An obvious improvement!



# Maybe font size?



# Ah, wrong device!



Sankey charts are used to visualize data flow and volume between nodes. The wider lines indicate larger volumes.

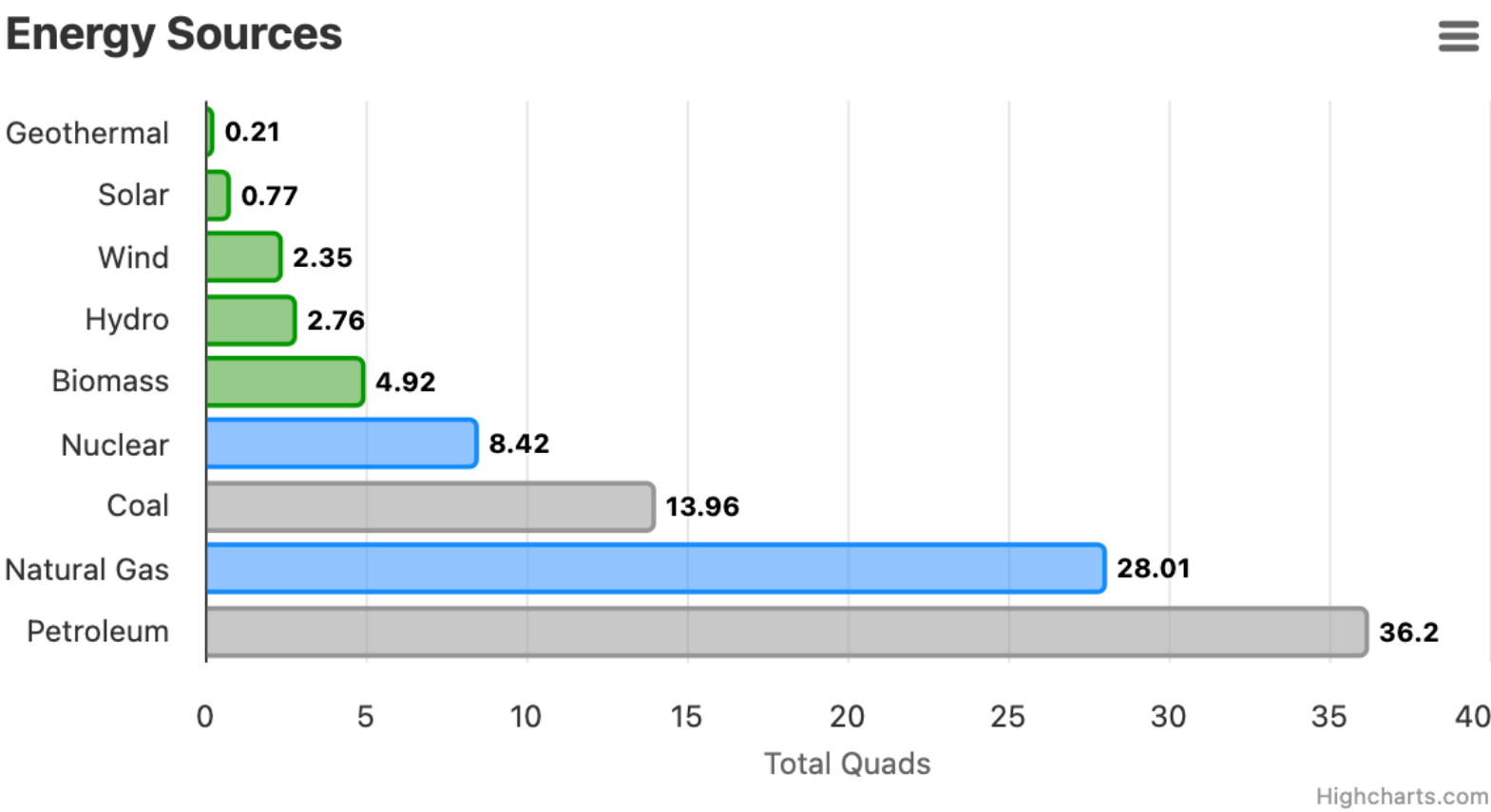
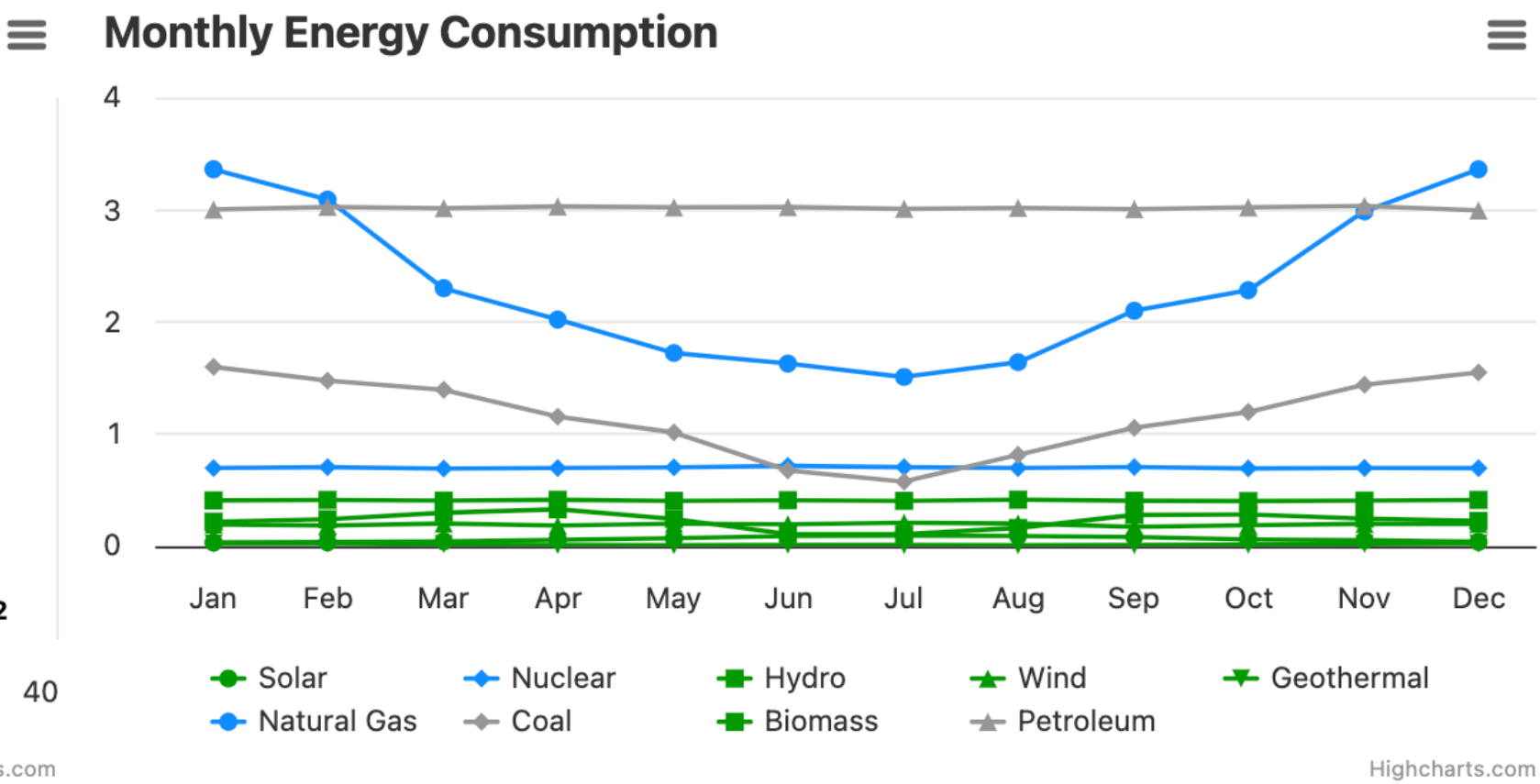


Chart showing stacked columns for comparing quantities. Stacked charts are often used to visualize data that accumulates to a sum.



Line chart for comparing change in data across categories. Line charts are often used to visualize change in data over time, showing important trends. Sonification will play all values selected in legend.

Play chart sonification

# A more *presentation-ready* dashboard?

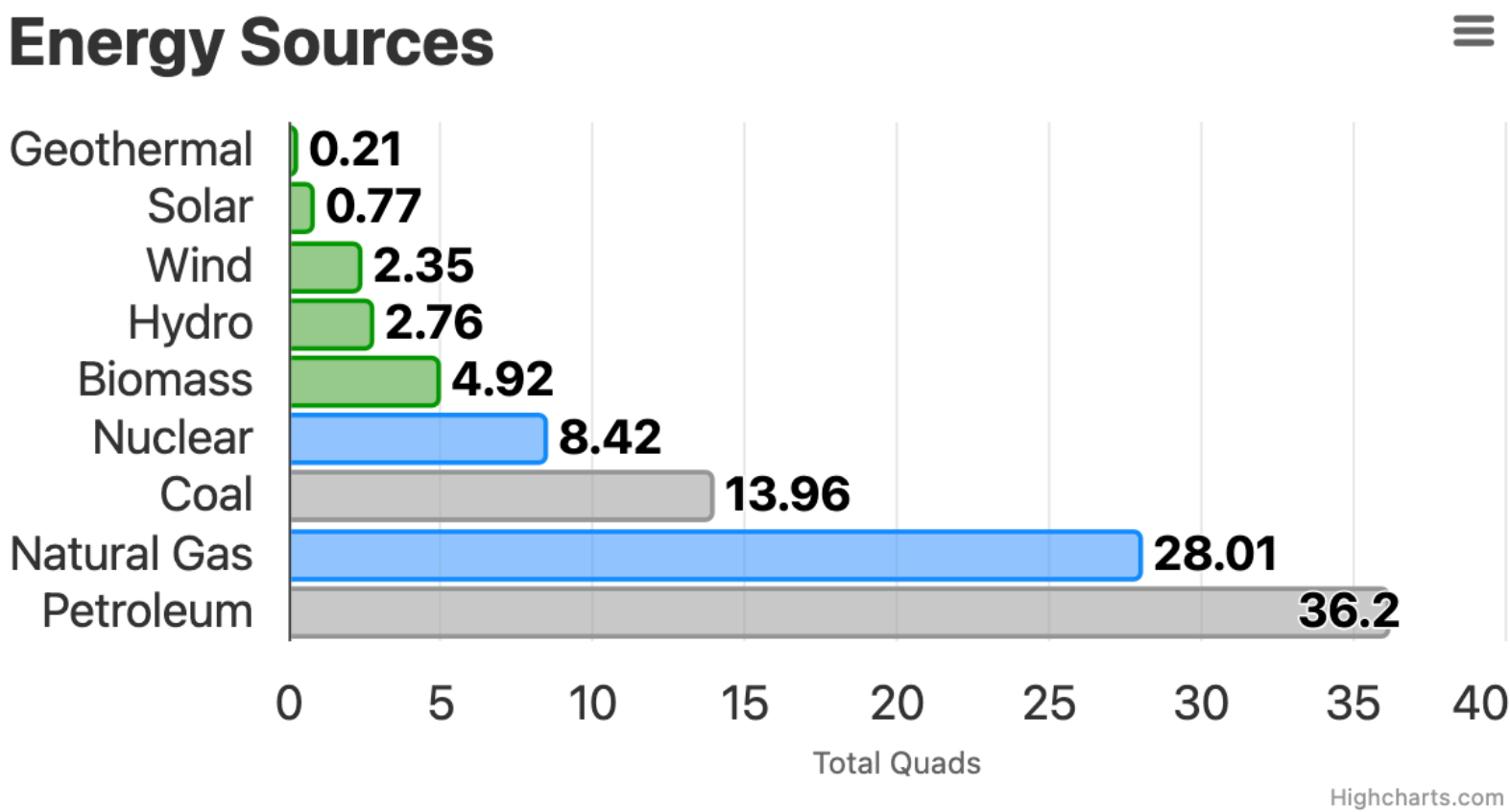
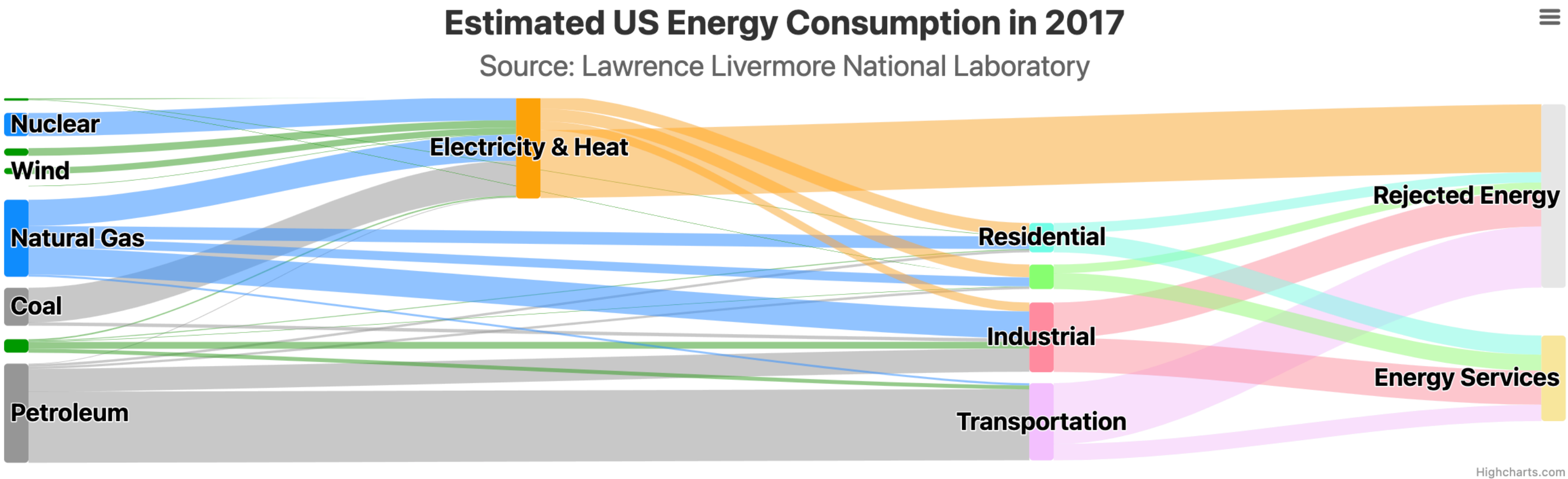
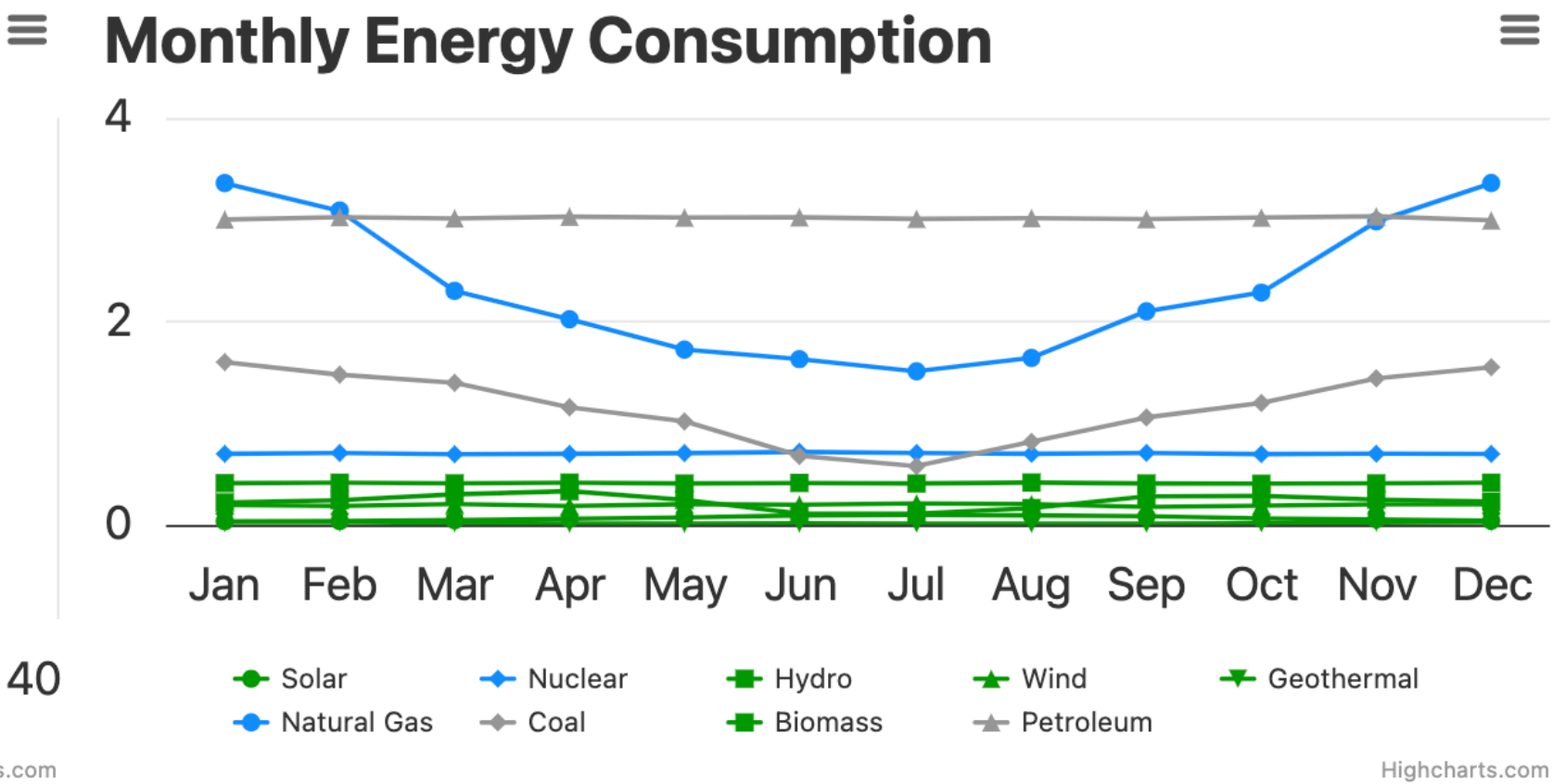


Chart showing stacked columns for comparing quantities. Stacked charts are often used to visualize data that accumulates to a sum.



Line chart for comparing change in data across categories. Line charts are often used to visualize change in data over time, showing important trends. Sonification will play all values selected in legend.

Play chart sonification

# *Situational barriers:* inaccessibility due to external context, environment, or conditions



# ***Situational barriers: inaccessibility due to external context, environment, or conditions***

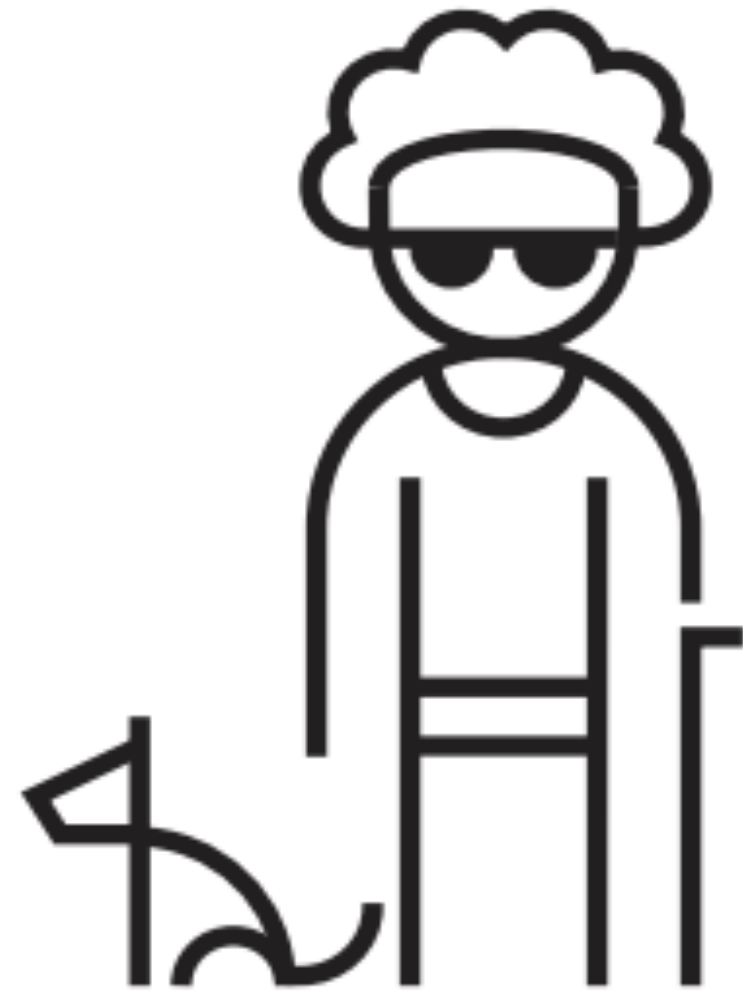


(This design and this device are both barriers if I want to give a good presentation)

**Permanent**

---

**See**



**Blind**

---

**Permanent**

**Temporary**

**See**



Blind



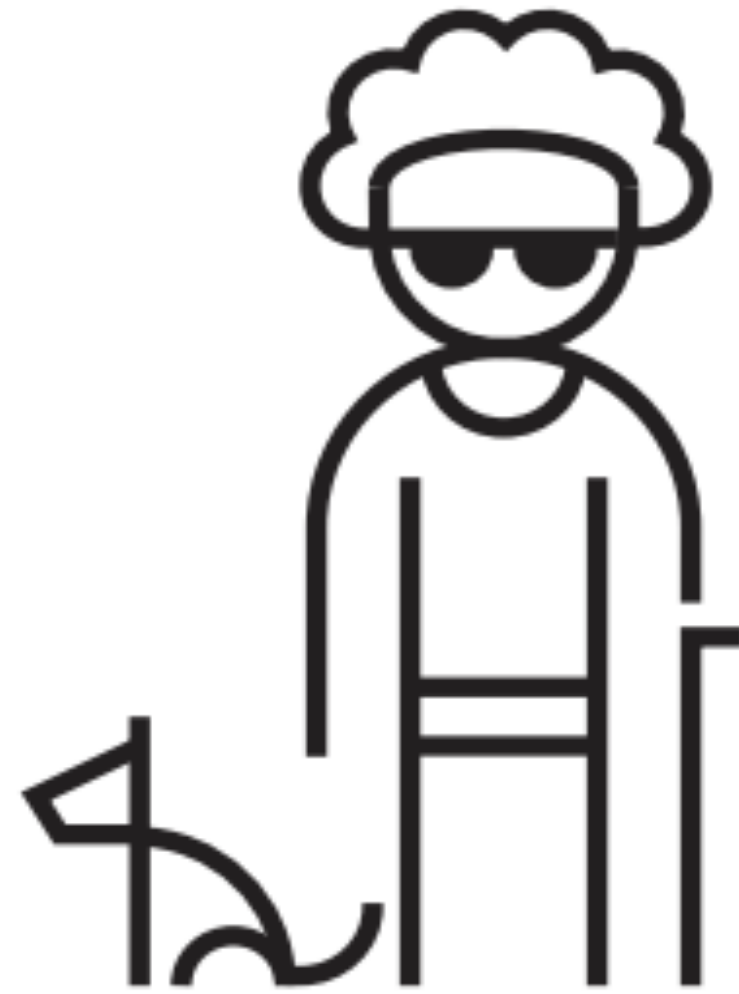
Cataract

**Permanent**

**Temporary**

**Situational**

**See**



Blind

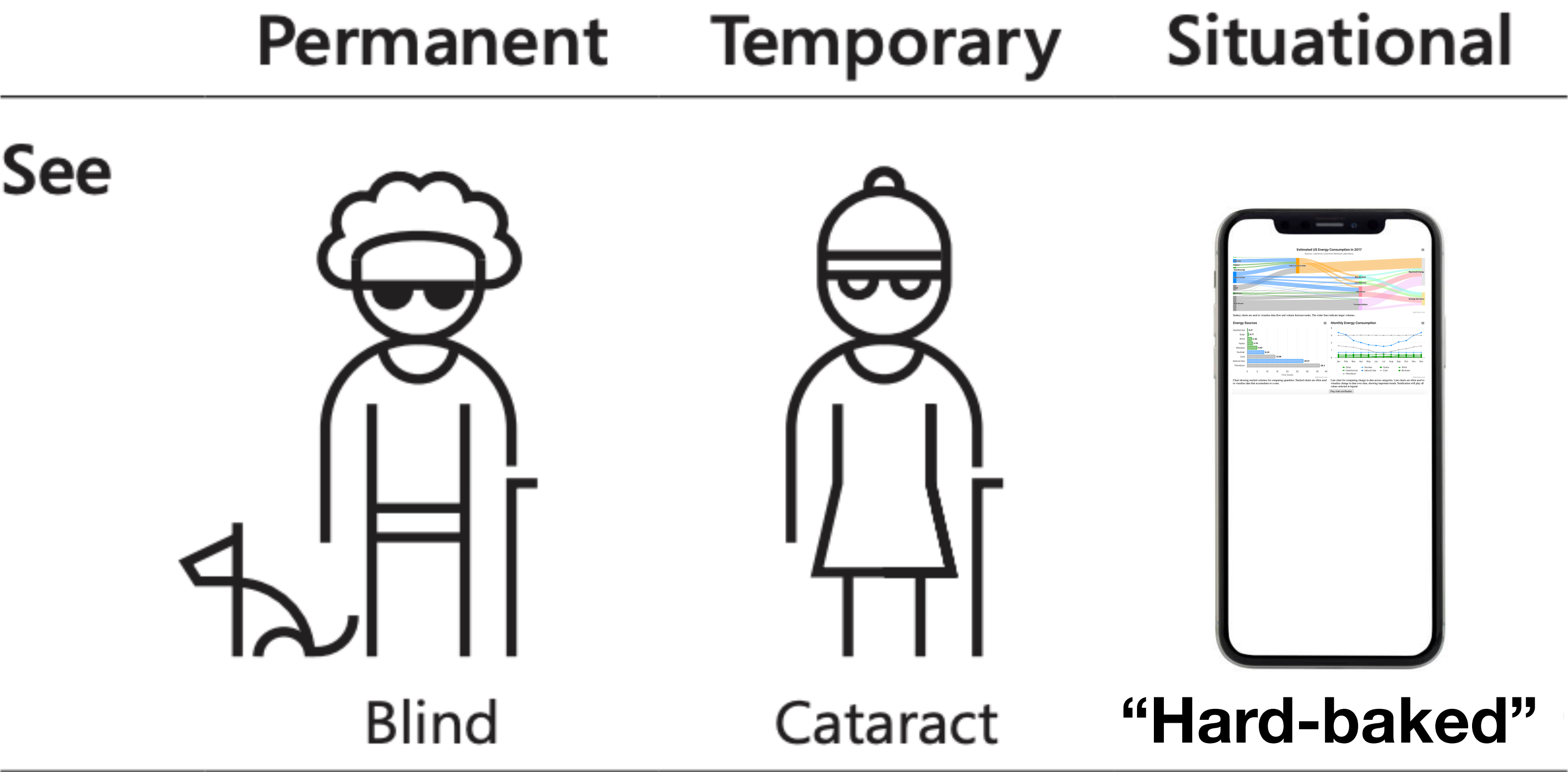


Cataract















Distracted driver

# Hard-baked, inflexible design creates situational barriers

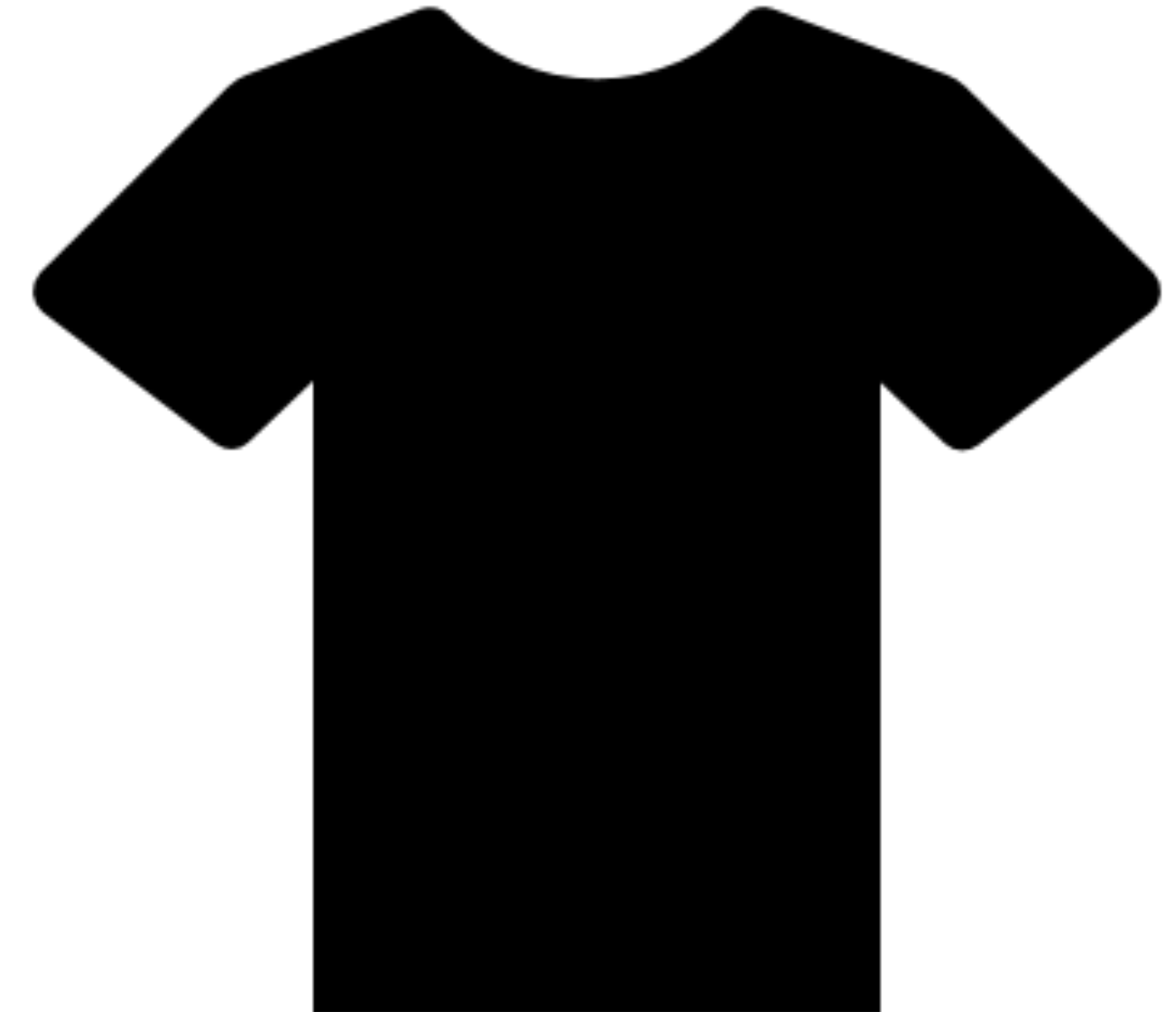
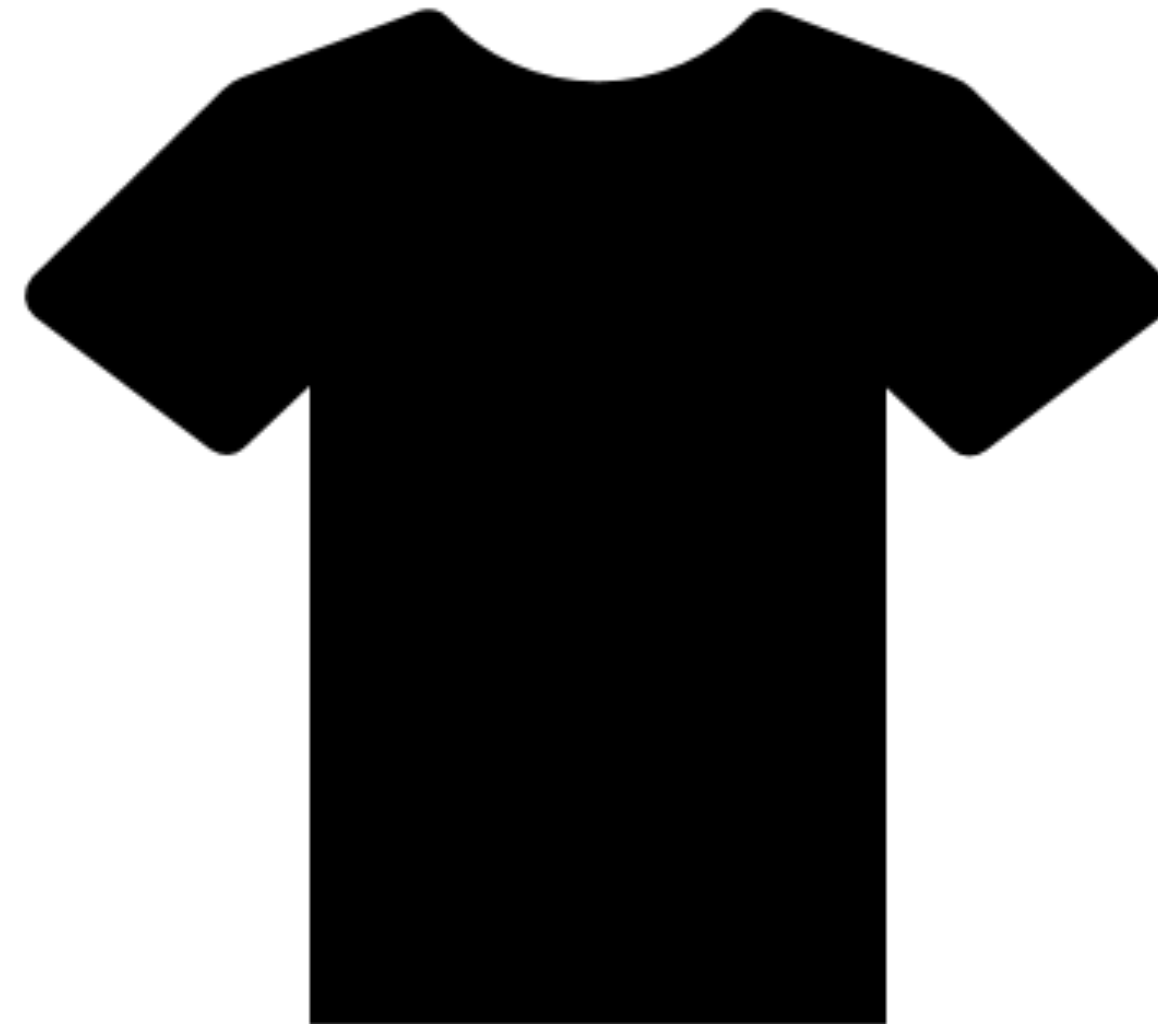
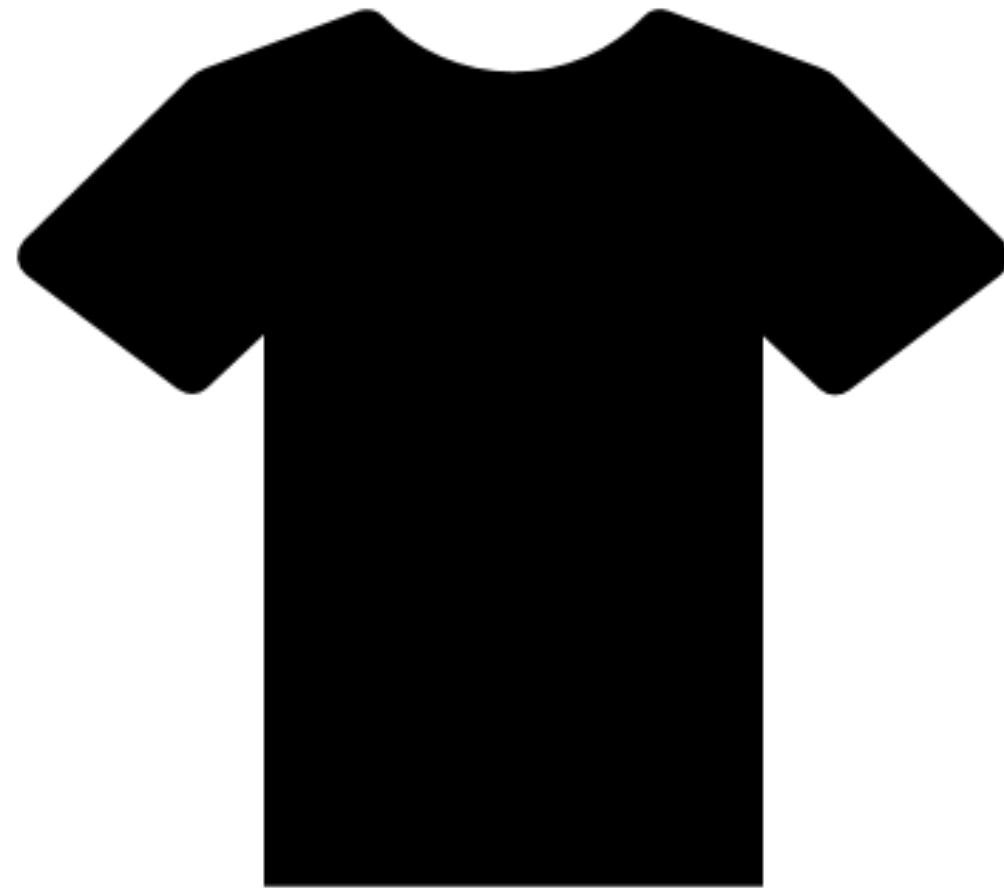


# Accessible technology impacts all of us, all the time

Microsoft's Inclusive Design 101 Toolkit: [https://download.microsoft.com/download/b/0/d/b0d4bf87-09ce-4417-8f28-d60703d672ed/inclusive\\_toolkit\\_manual\\_final.pdf](https://download.microsoft.com/download/b/0/d/b0d4bf87-09ce-4417-8f28-d60703d672ed/inclusive_toolkit_manual_final.pdf)

	Permanent	Temporary	Situational
Touch	 One arm	 Arm injury	 New parent
See	 Blind	 Cataract	 Distracted driver
Hear	 Deaf	 Ear infection	 Bartender
Speak	 Non-verbal	 Laryngitis	 Heavy accent

# Why should our visualizations be one-size-fits-all?



**Visualization “software” isn’t *soft* enough.**

**Good visualization isn't hard-baked,  
good visualization is *software*** (responsive and malleable)



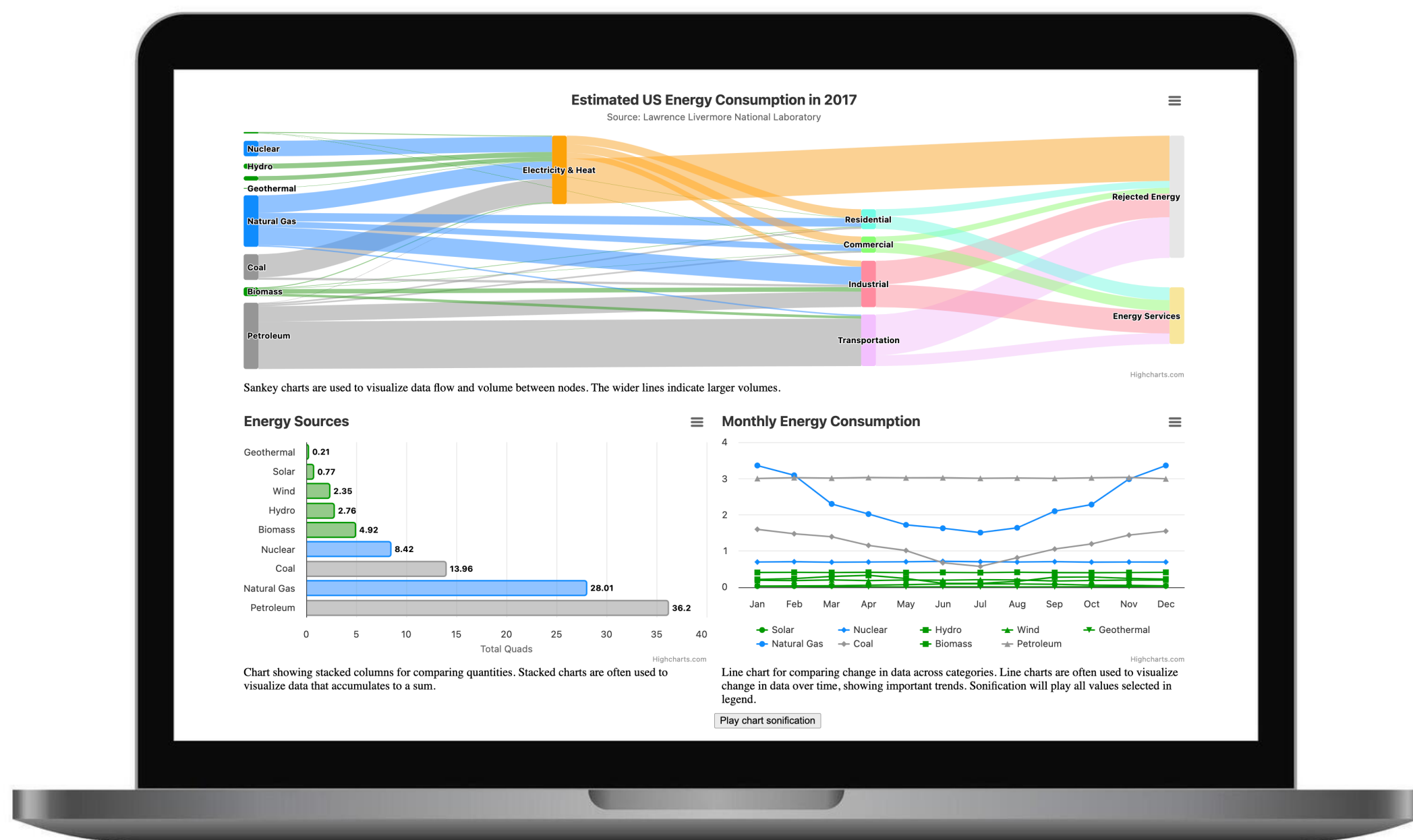
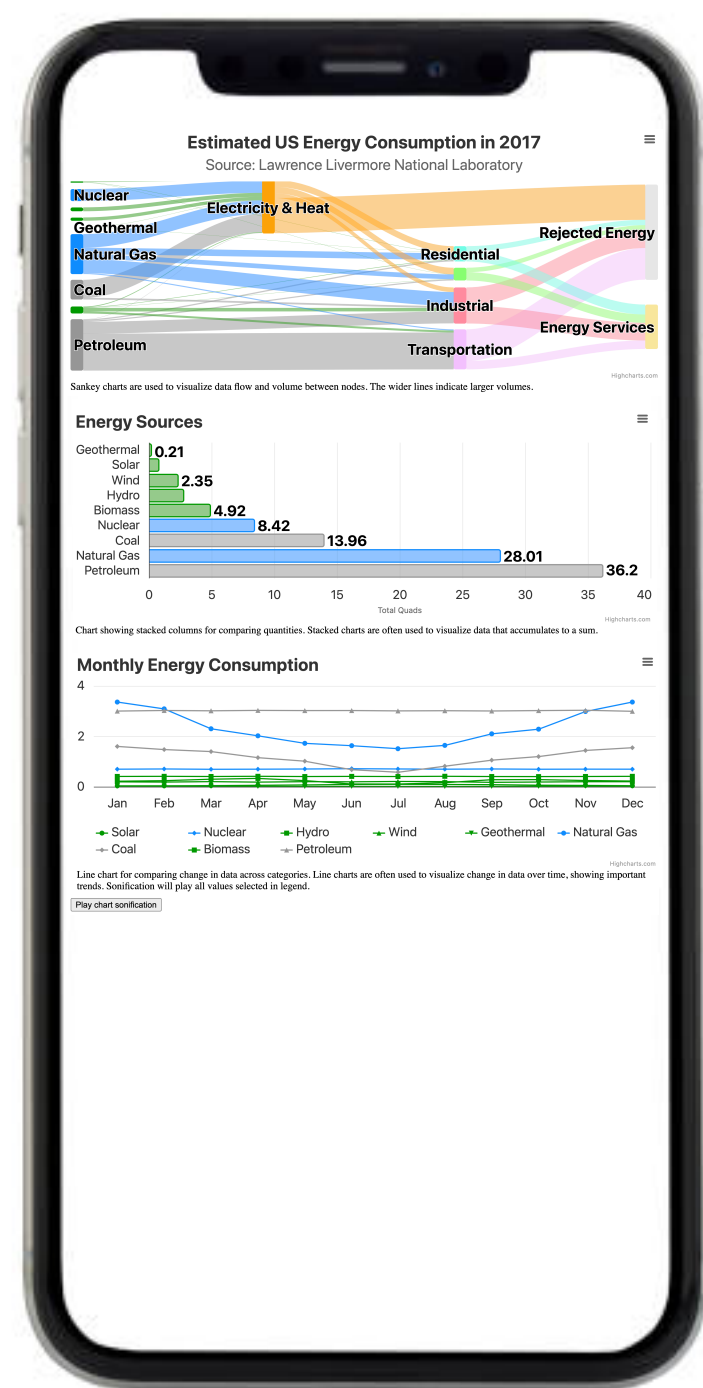
Image source: [Research paper by Gandon et al.](#)

# Who does repair belong to?

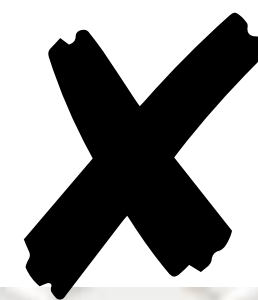
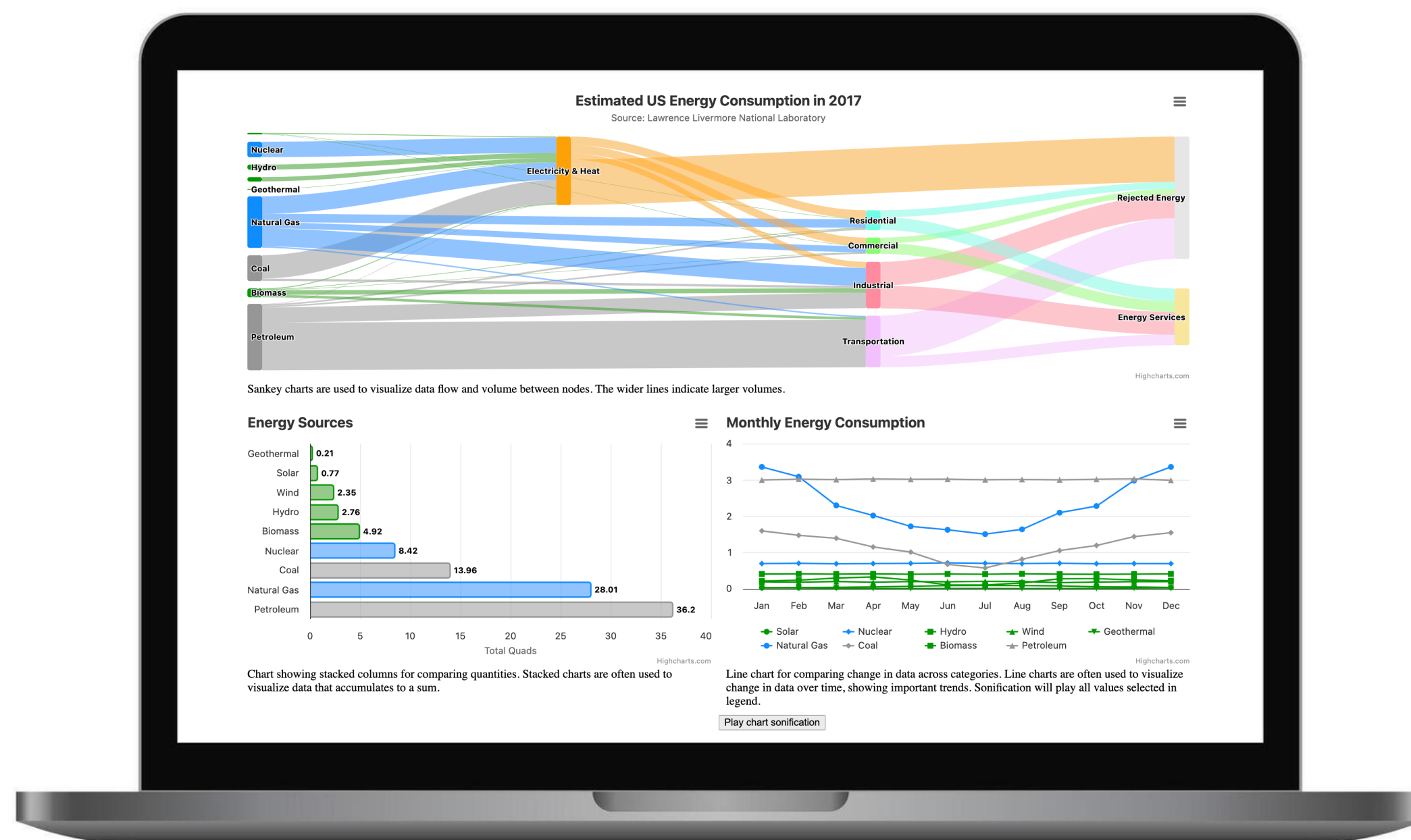
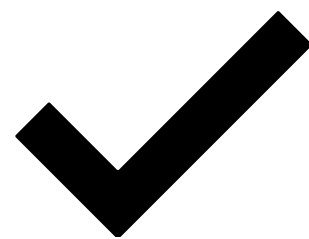
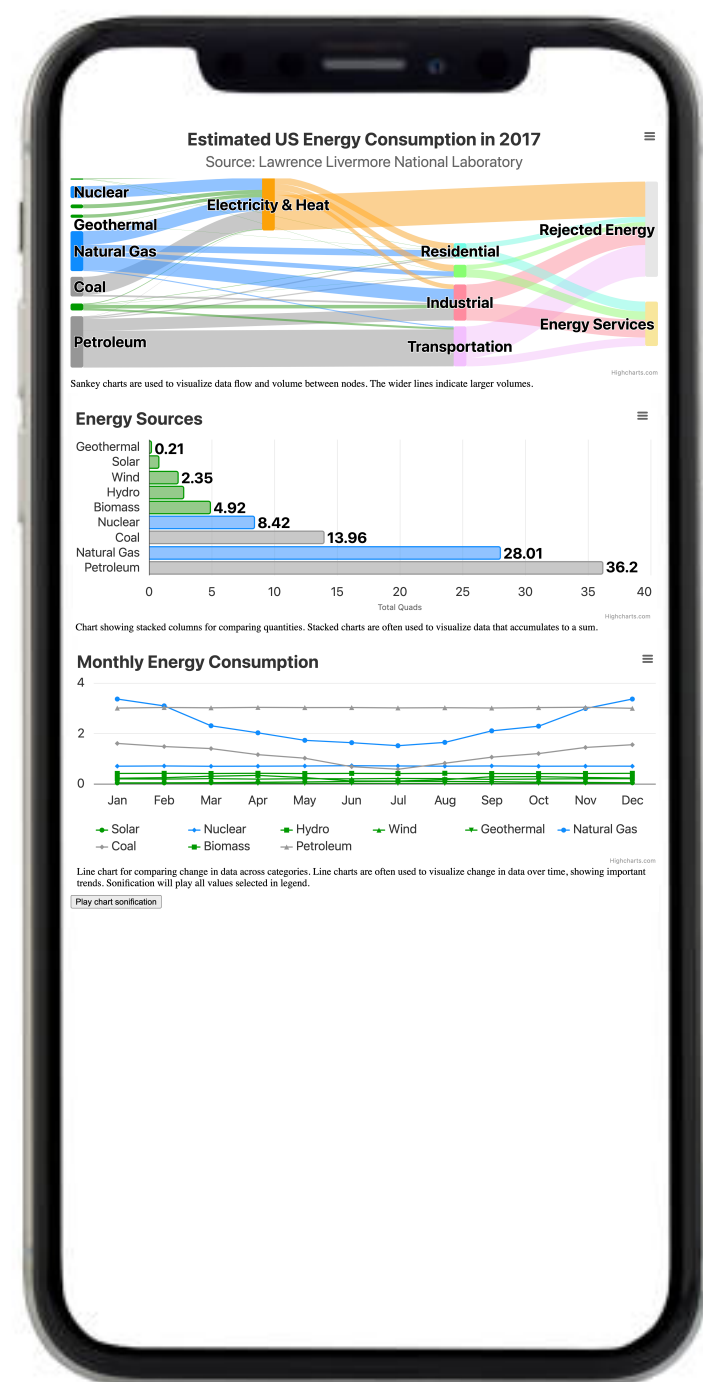
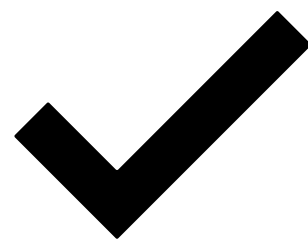


Portland's "Anarchist Road Repair," Credit: [Bloomberg](#)

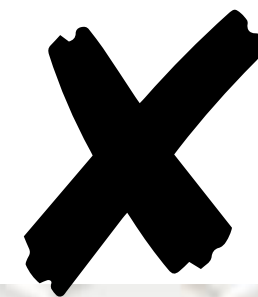
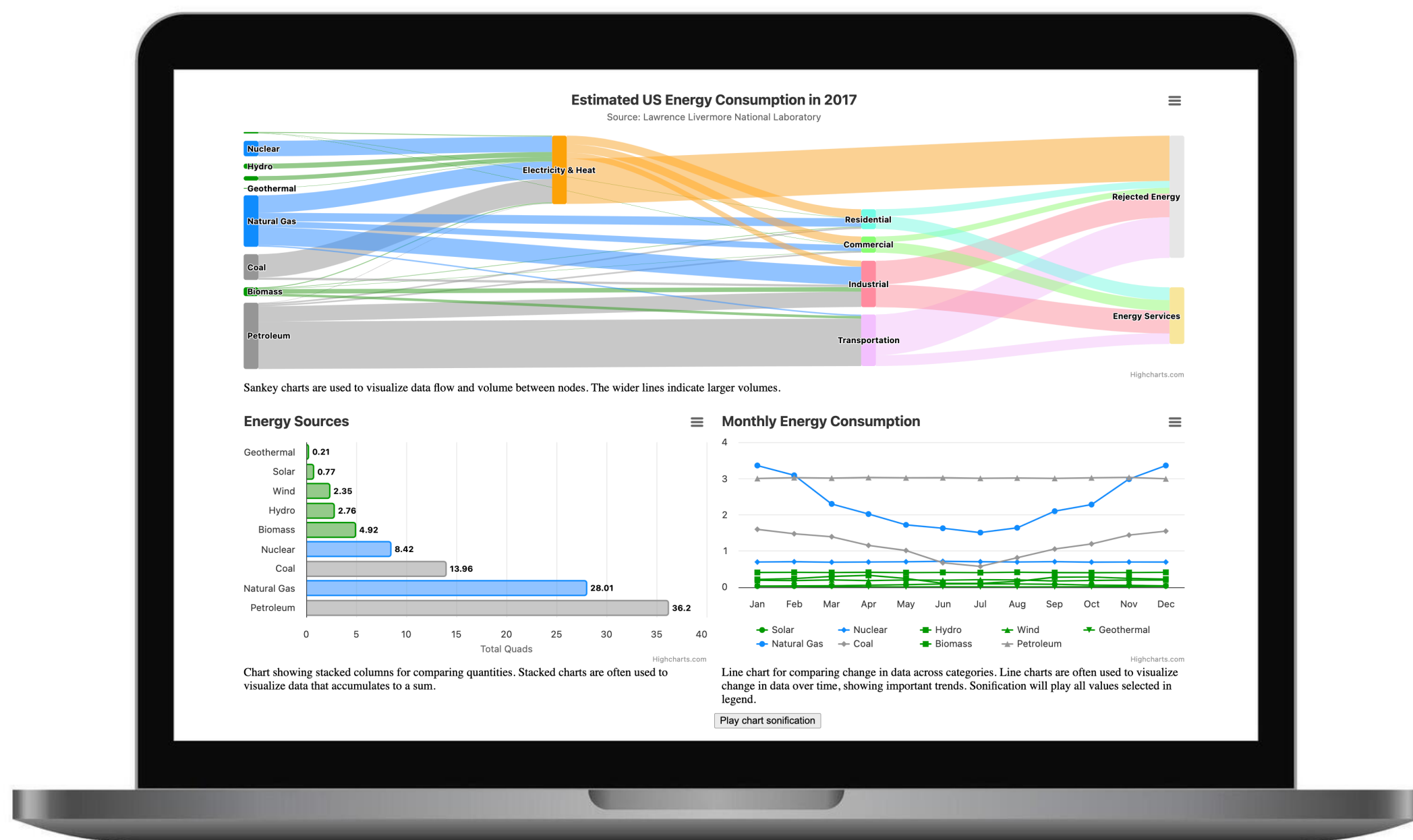
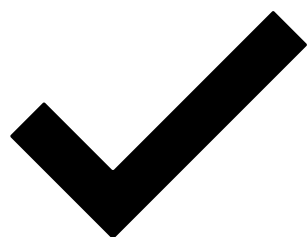
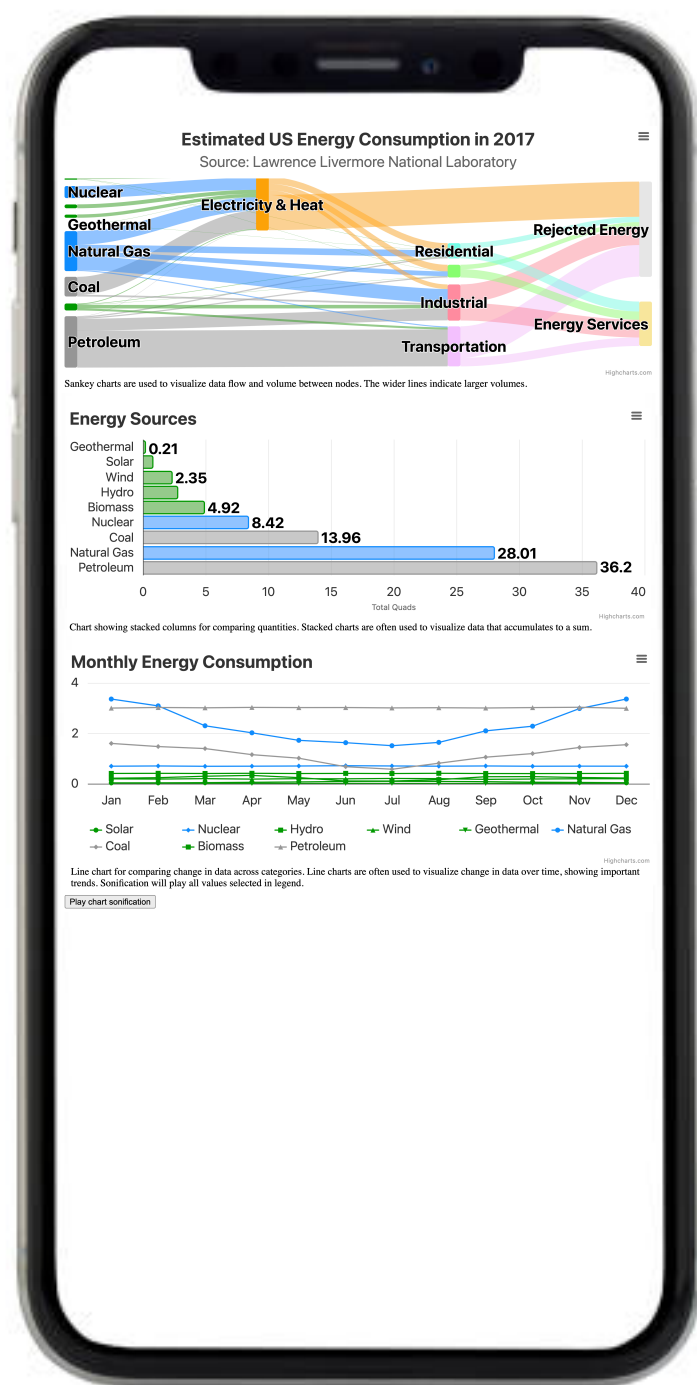
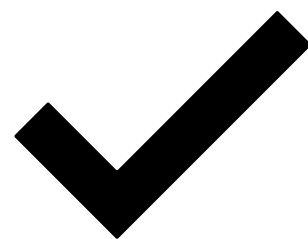
# The way we design visualizations should be *responsive* and *malleable*.



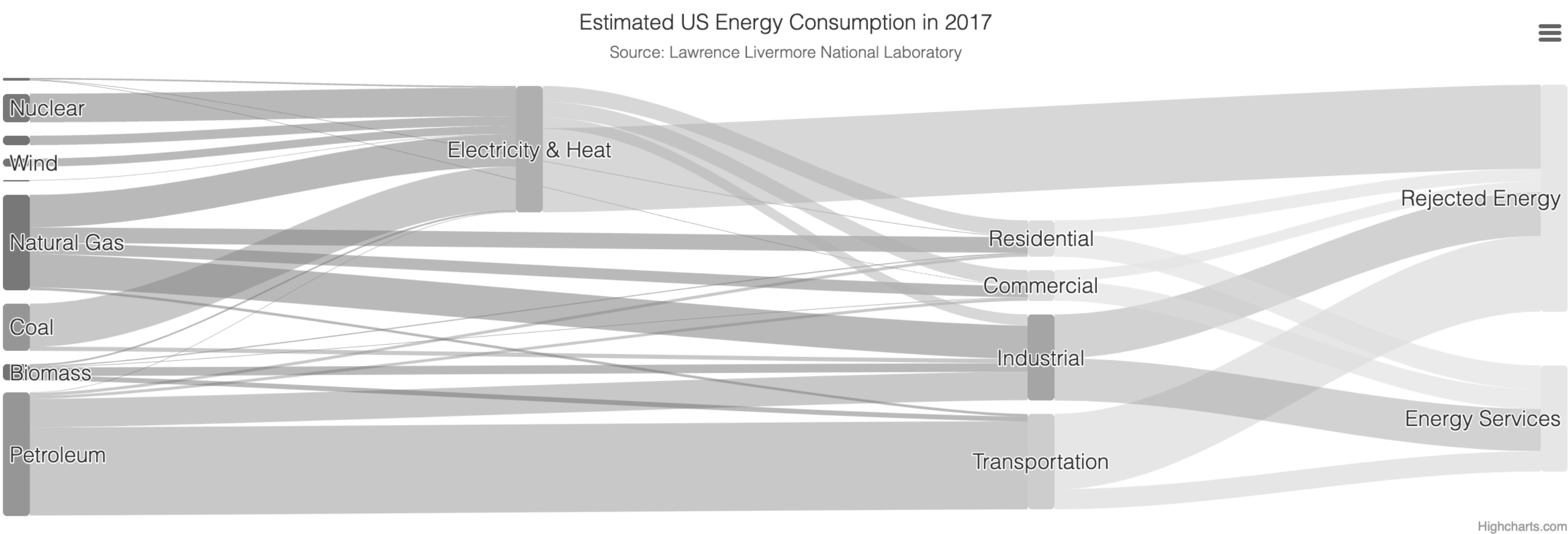
# Responsive visualizations aren't enough



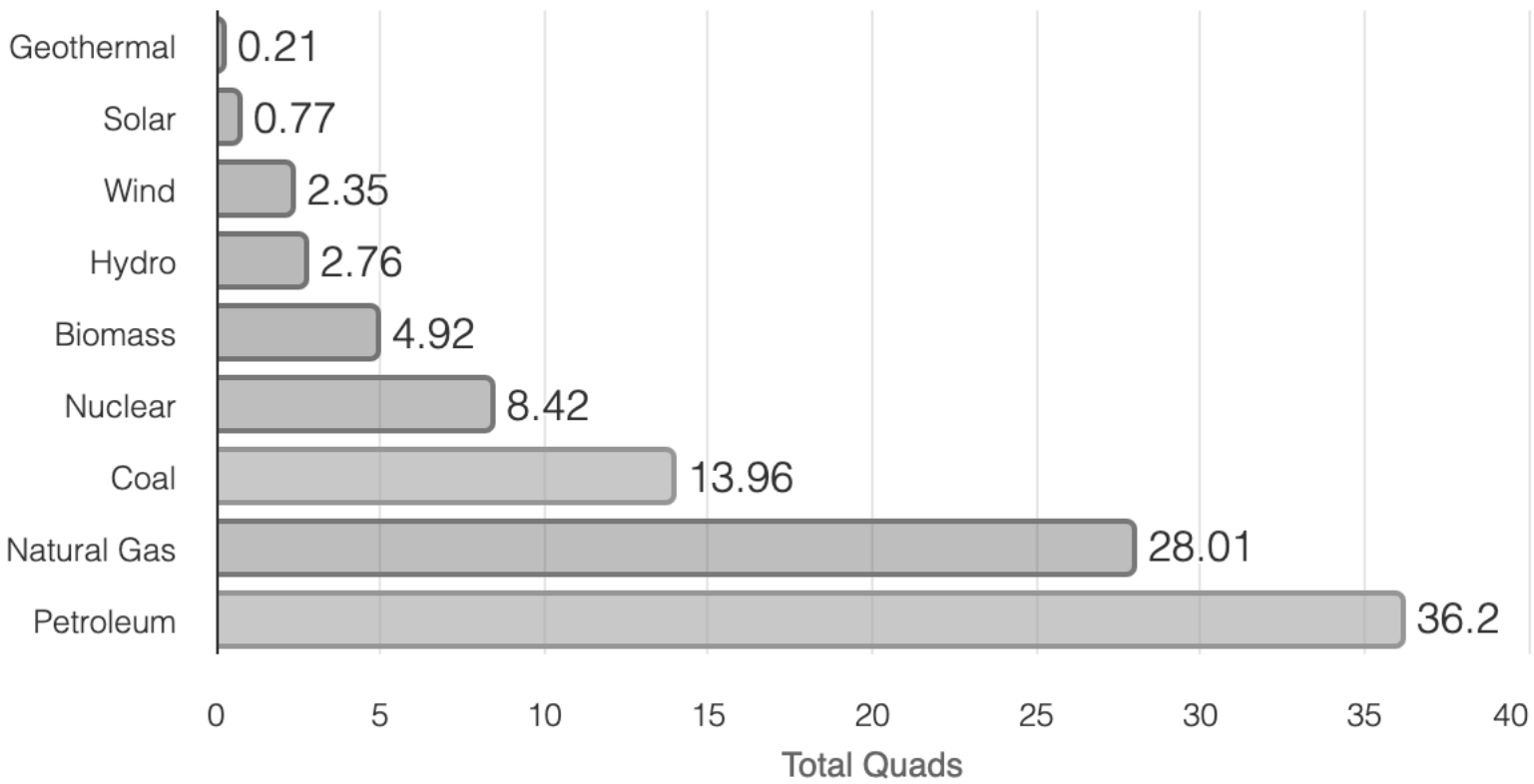
# Sometimes, only the user knows what design is best



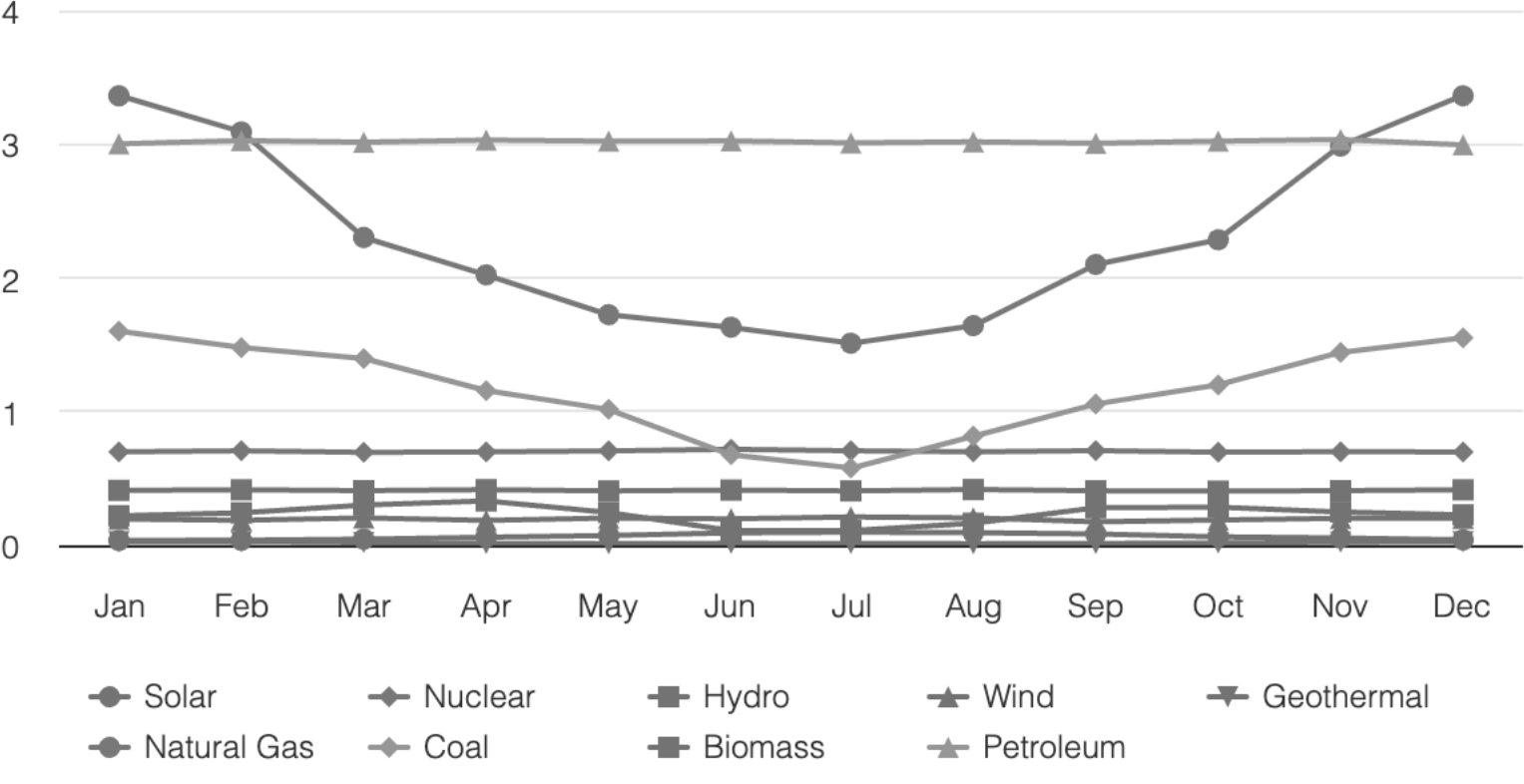
# What does it mean for a visualization to be *malleable*?



Energy Sources



Monthly Energy Consumption



[Interactive demo link](#)

# We should let users *personalize* visualizations

## Preferences

Hide unavailable options ☒

### ▼ Comprehension

default moderate robust

☒ ☐ ☐

### Alt text appearance

default show high level show all

☒ ☐ ☐

### ► Description verbosity

default disable minimal verbose

☐ ☒ ☐ ☐

### ▼ Text

default minimalist moderate maximalist

☐ ☒ ☐ ☐

### ▼ Font Size

default small medium large

☐ ☒ ☐ ☐

### Title

default small small+ medium medium+ large

☐ ☐ ☒ ☐ ☐ ☐

### Subtitle

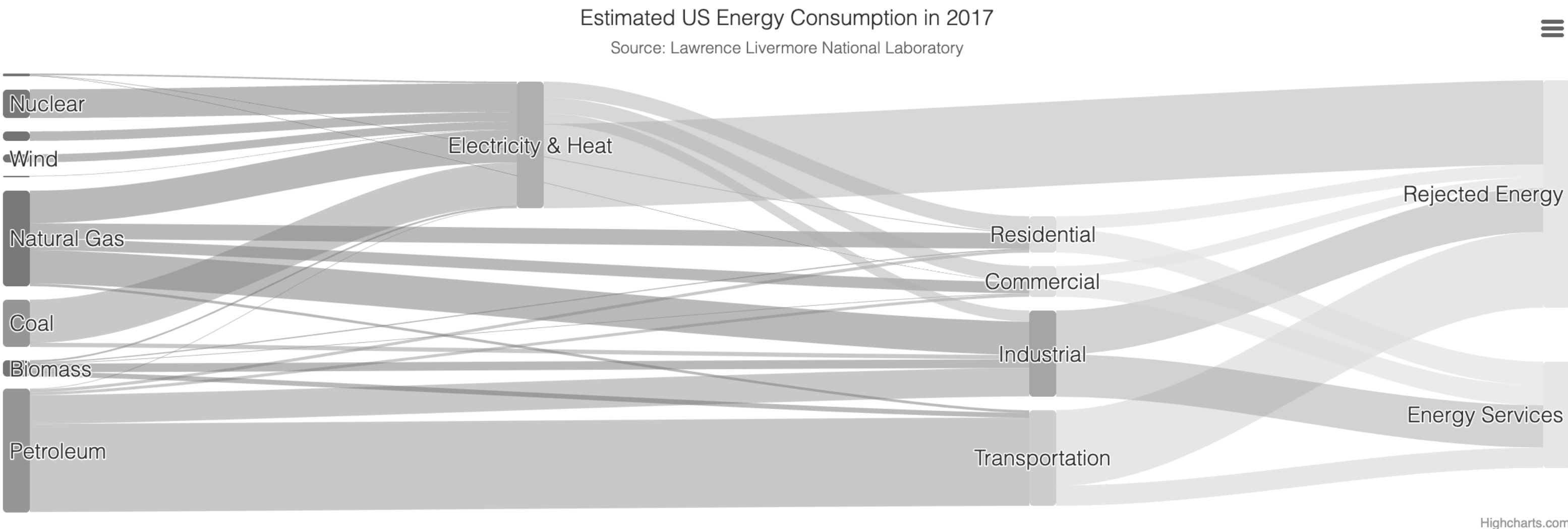
default small small+ medium medium+ large

☐ ☒ ☐ ☐ ☐ ☐

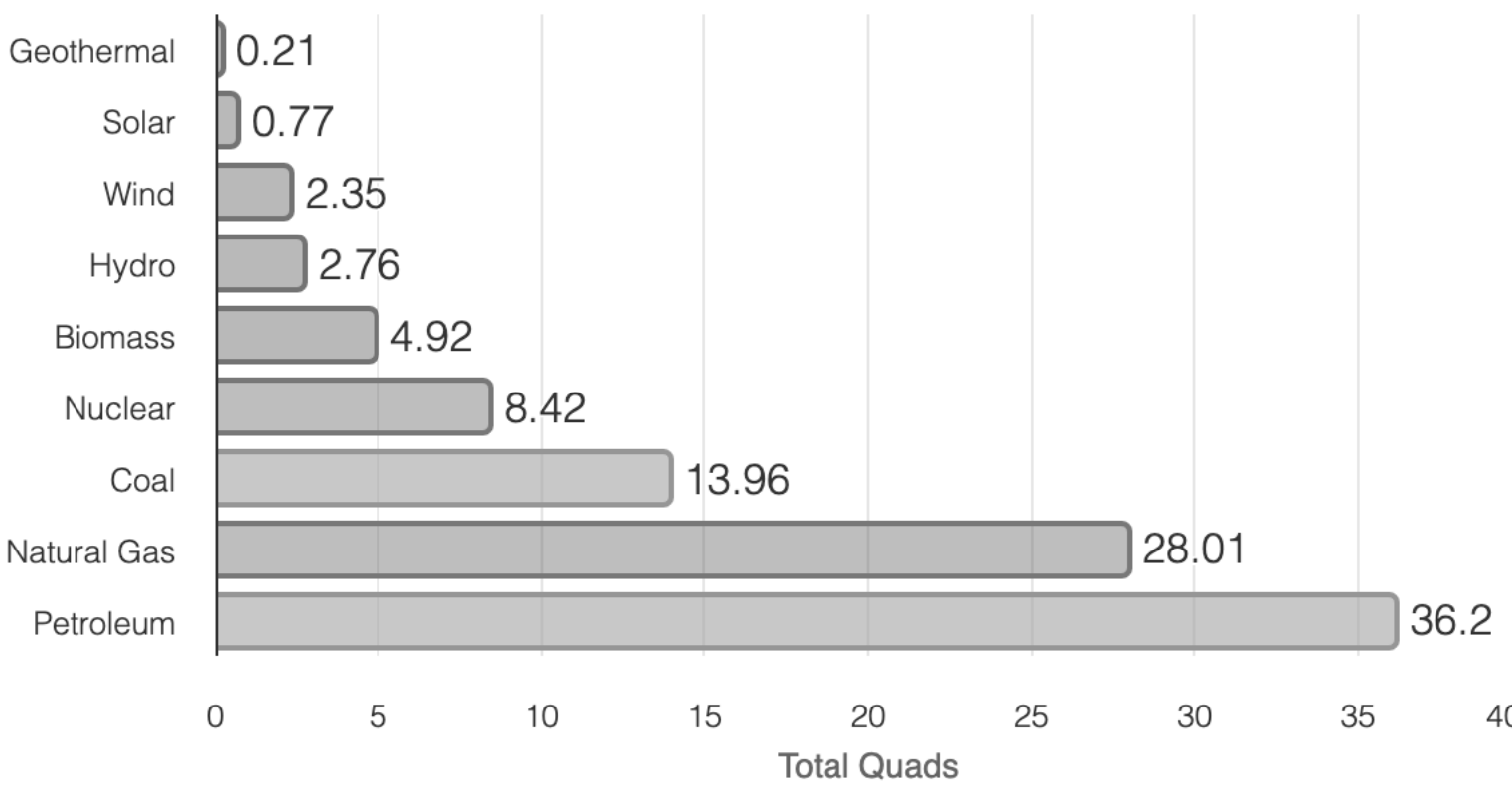
### Series Labels

default small small+ medium medium+ large

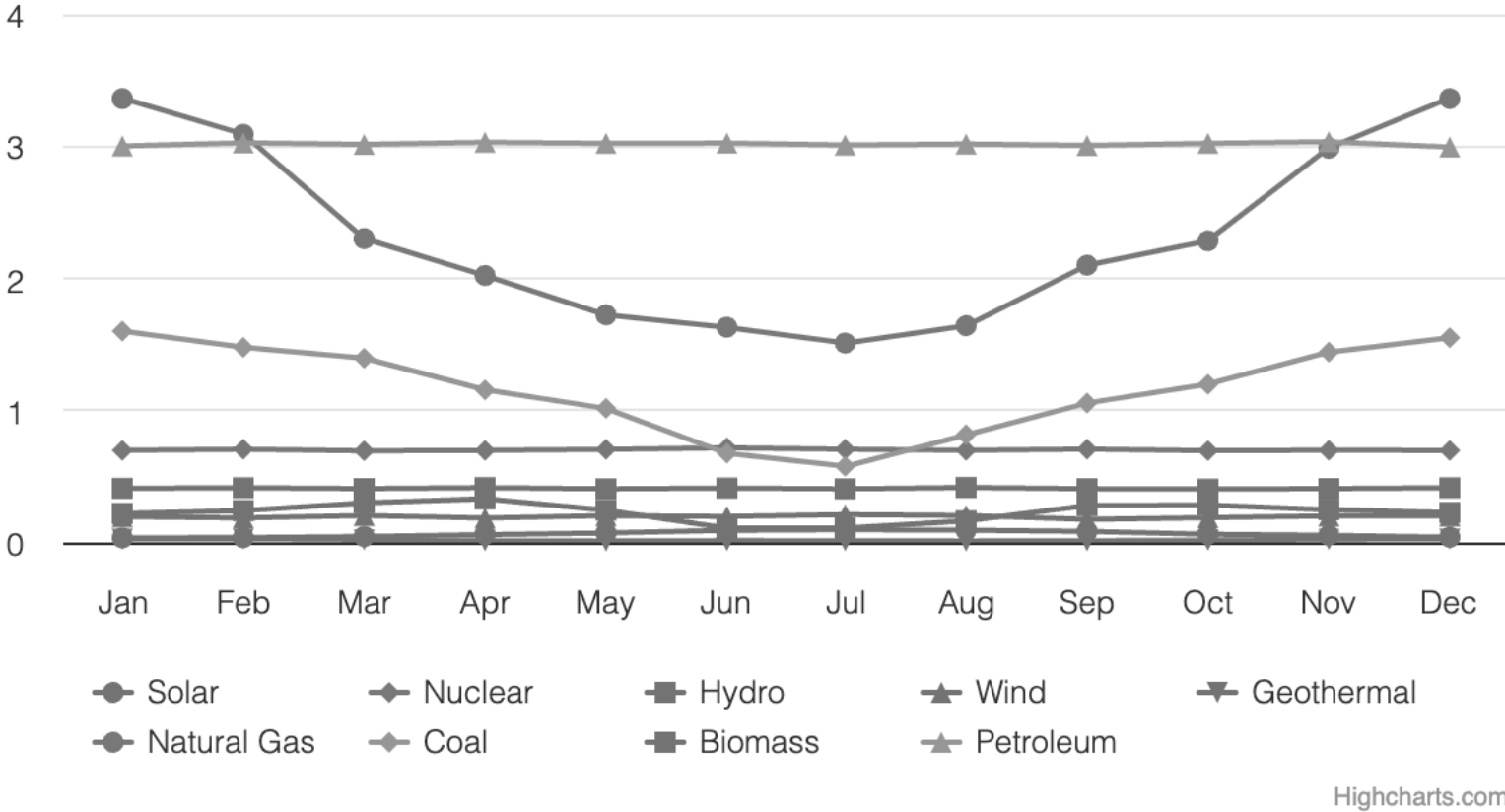
☐ ☐ ☒ ☐ ☐ ☐



### Energy Sources



### Monthly Energy Consumption



[Interactive demo link](#)

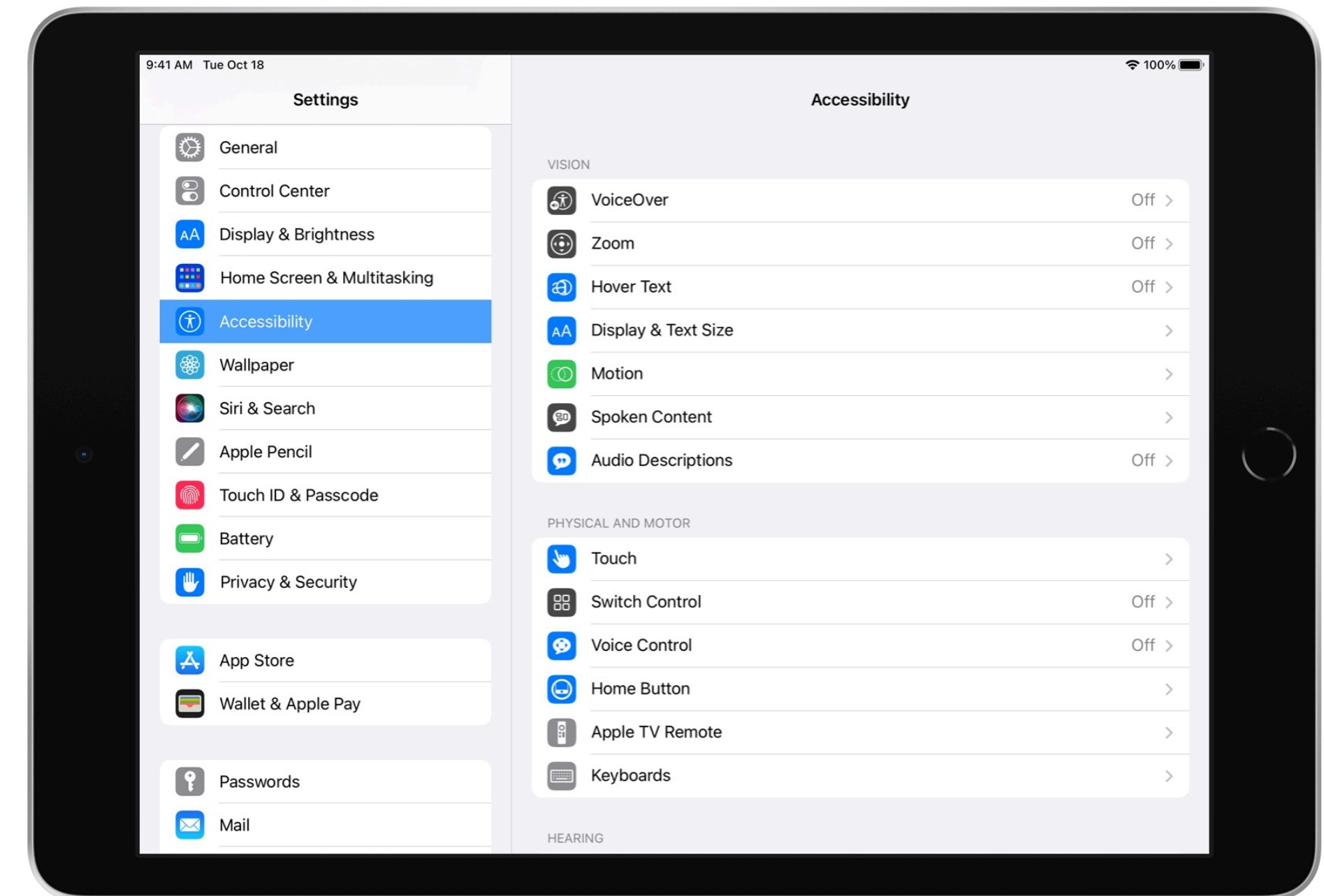
# We have been enabling personalization for years

## Video games



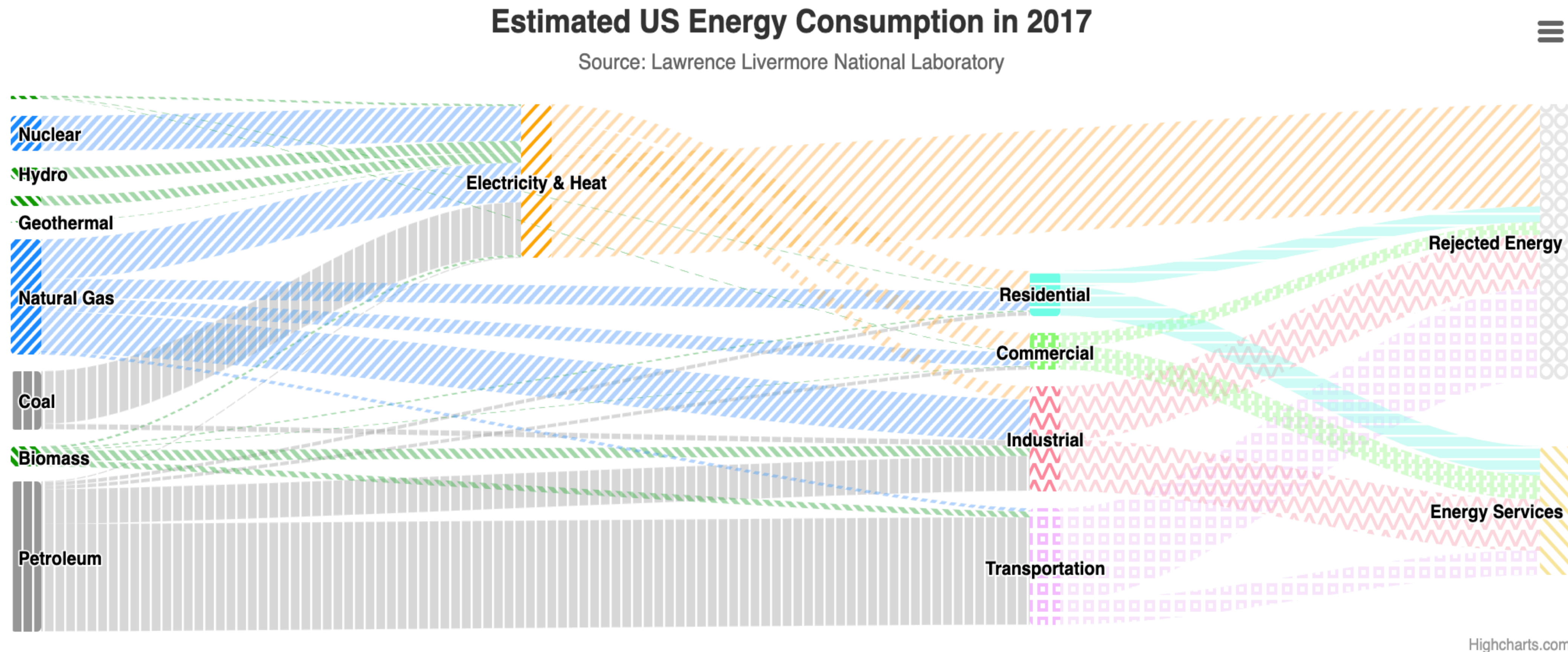
[The Last of Us 2 has more than 60 settings](#)

## Devices and operating systems



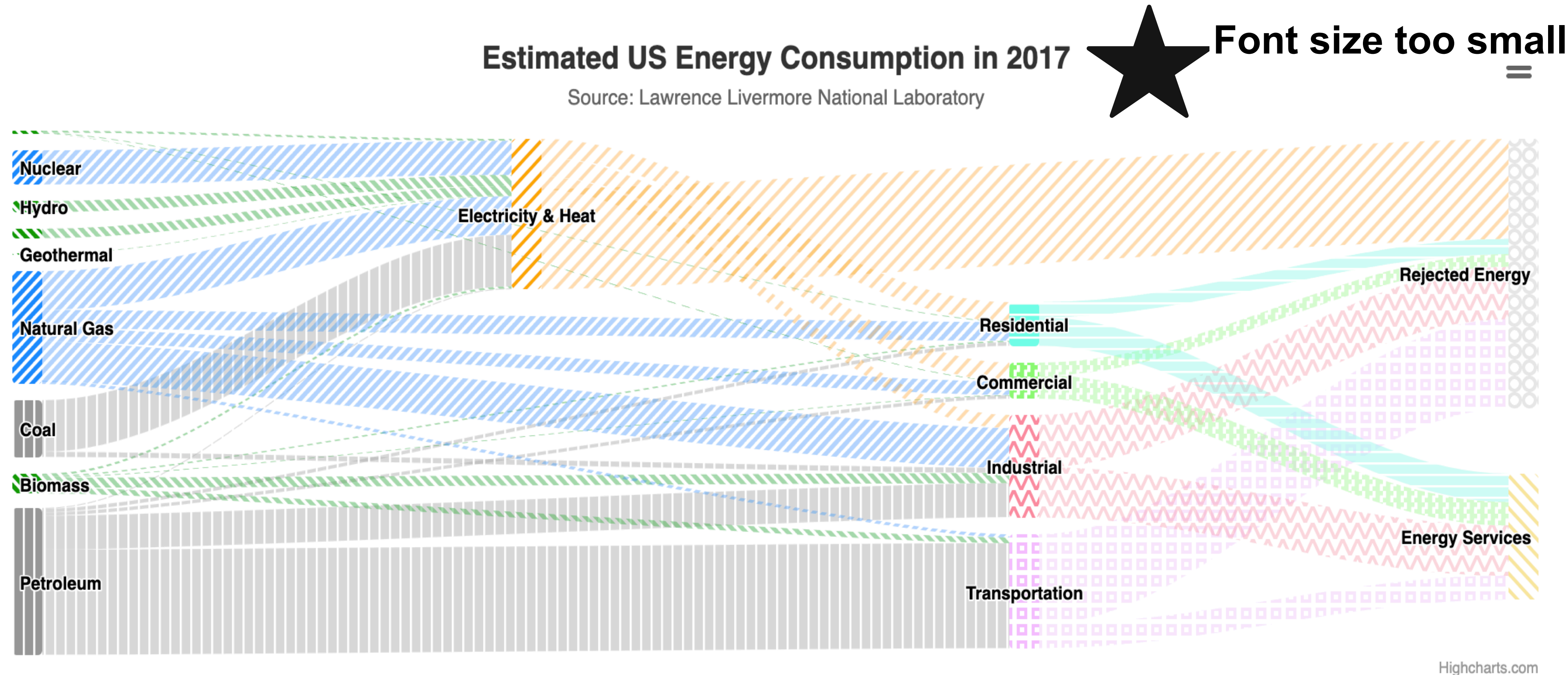
"[Make it yours](#)" is the motto for Apple's accessibility personalization

# What about this visualization might be a barrier?



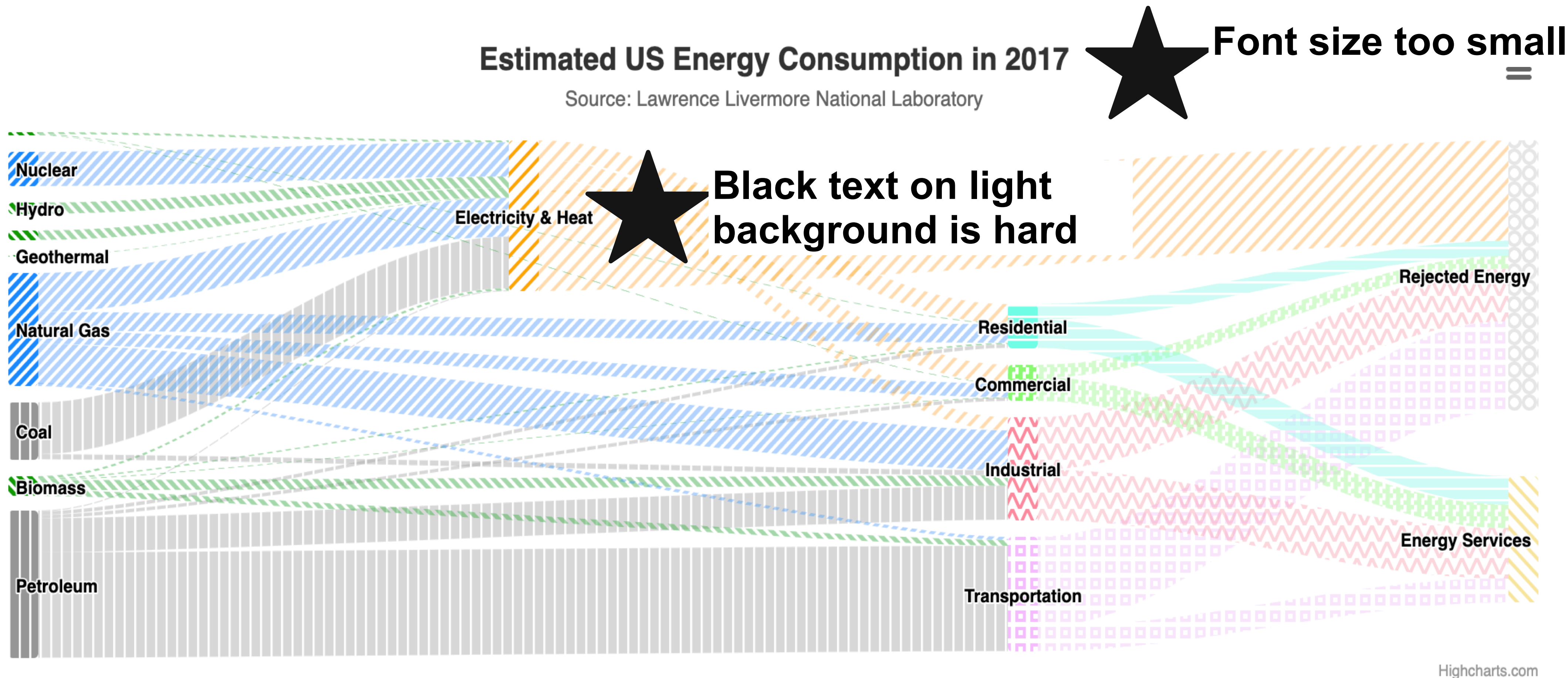
Sankey charts are used to visualize data flow and volume between nodes. The wider lines indicate larger volumes.

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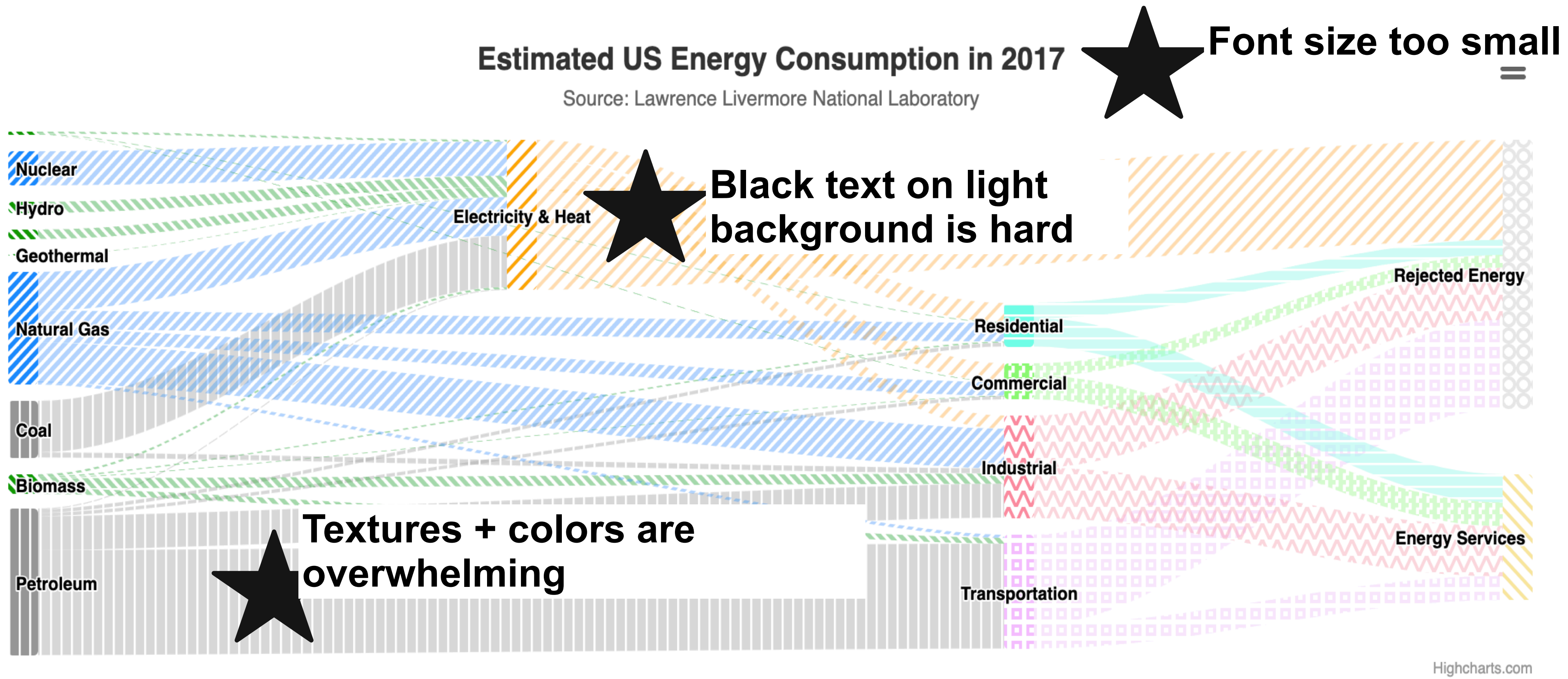
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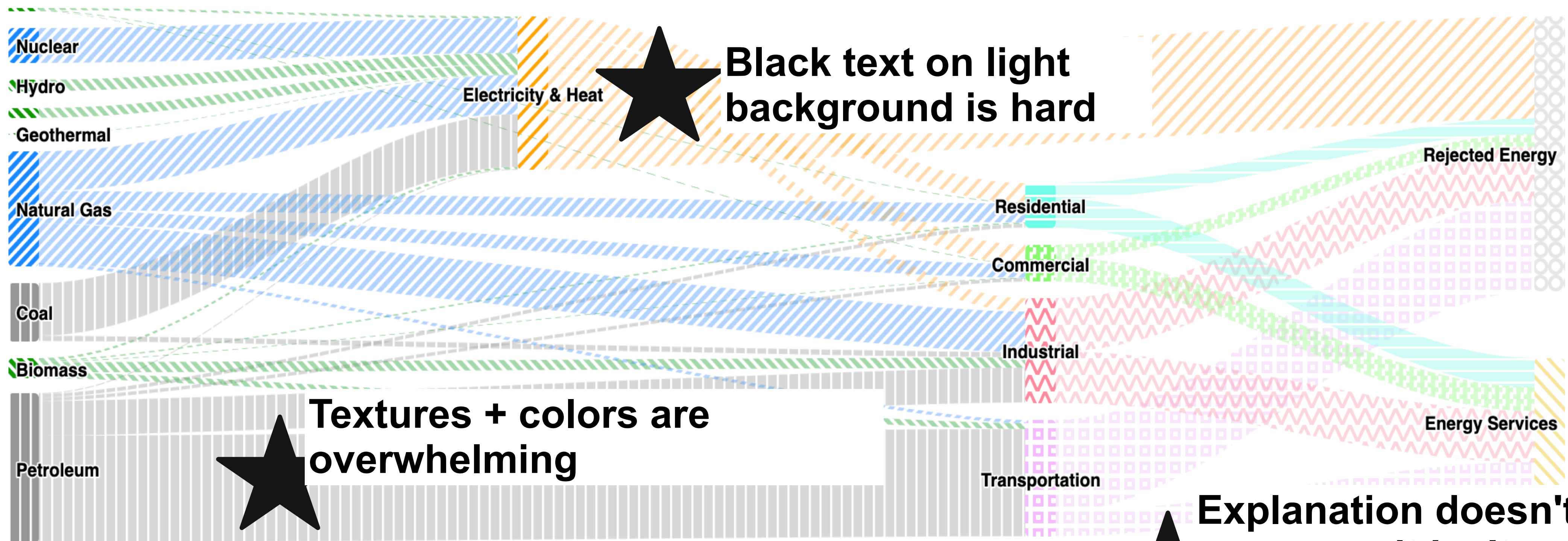


Sankey charts are used to visualize data flow and volume between nodes. The wider lines indicate larger volumes.

# What about this visualization might be a barrier?

Estimated US Energy Consumption in 2017

Source: Lawrence Livermore National Laboratory



★ Font size too small =

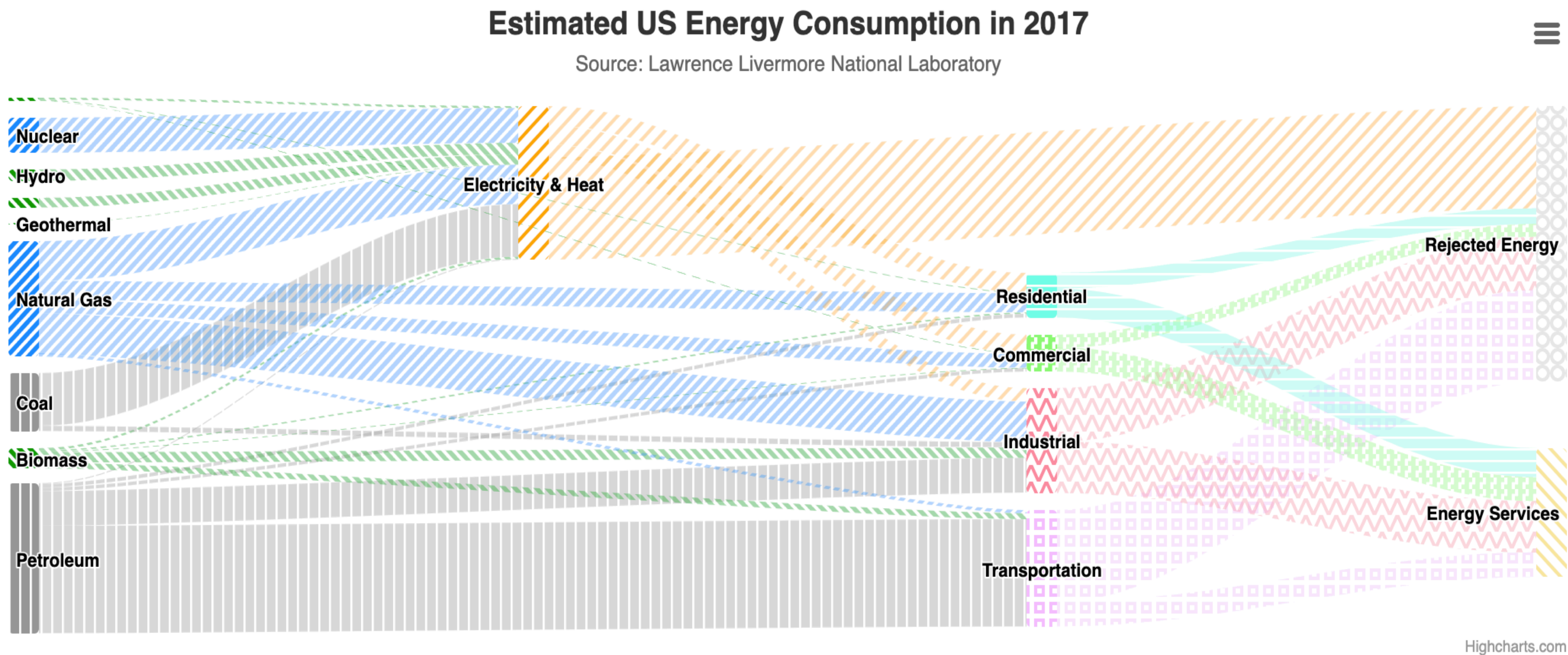
★ Black text on light background is hard

★ Textures + colors are overwhelming

★ Explanation doesn't have a summary, it isn't enough

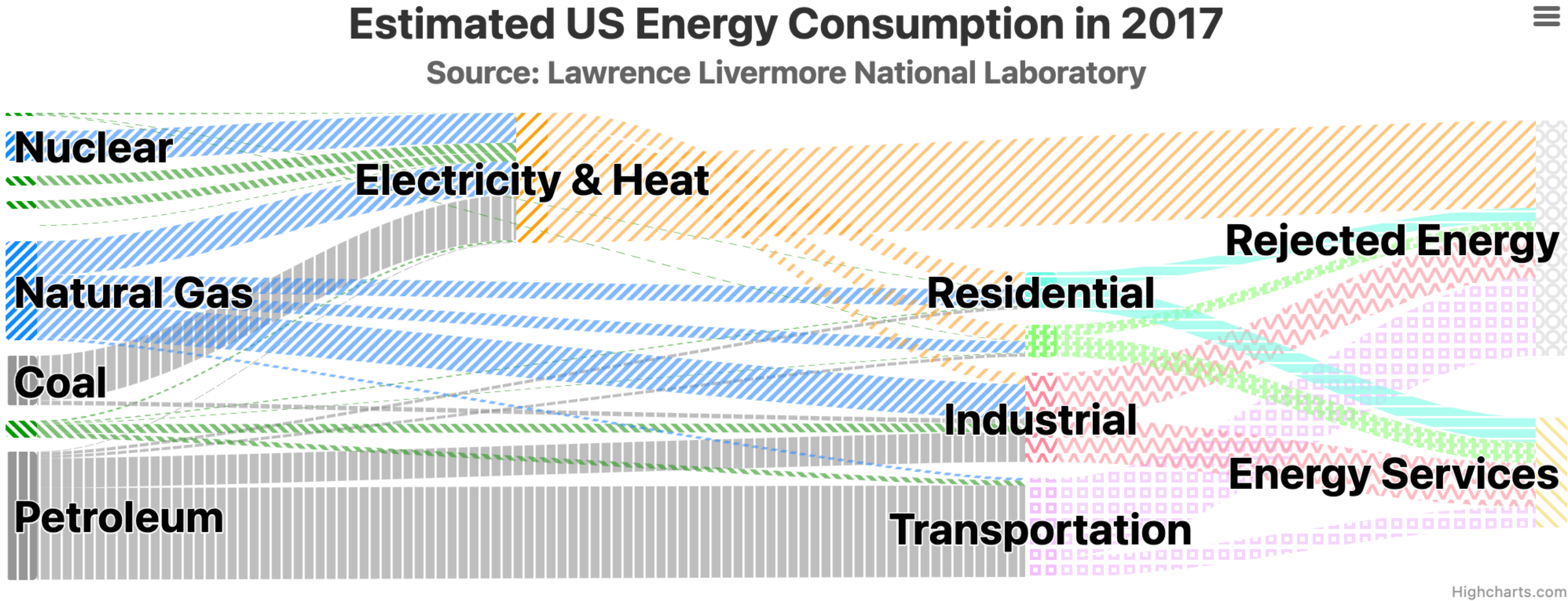
Sankey charts are used to visualize data flow and volume between nodes. The wider lines indicate larger volumes.

# Can we fix this?



Sankey charts are used to visualize data flow and volume between nodes. The wider lines indicate larger volumes.

# Maybe we can bump up the text size

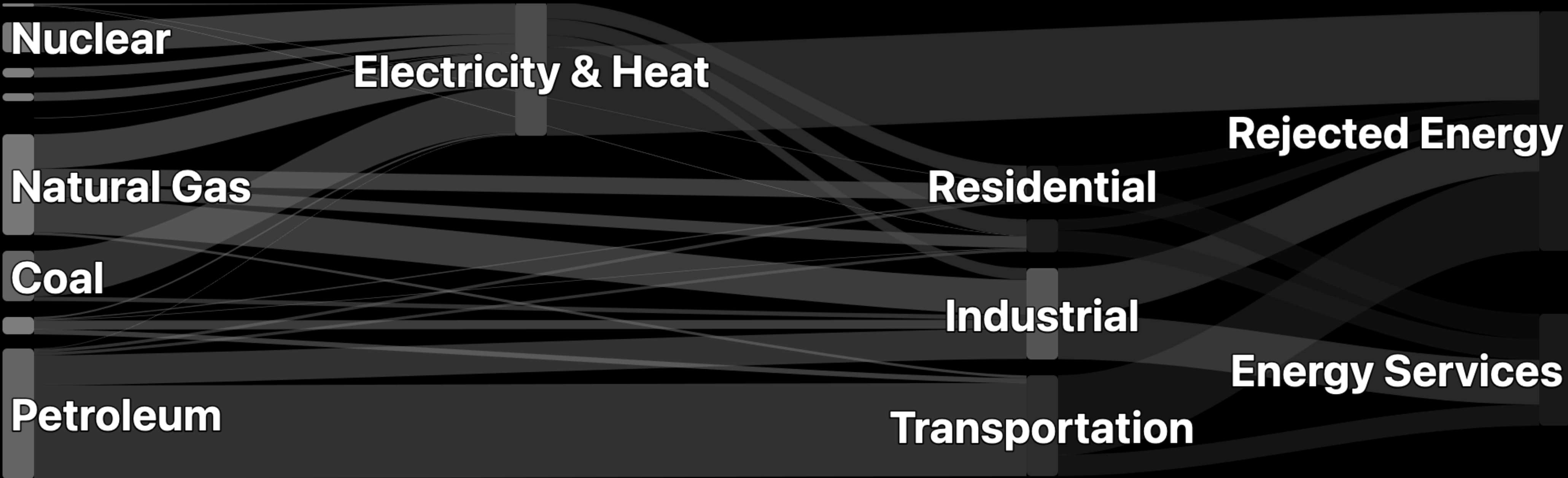


Sankey charts are used to visualize data flow and volume between nodes. The wider lines indicate larger volumes.

# We can reduce visual complexity too

## Estimated US Energy Consumption in 2017

Source: Lawrence Livermore National Laboratory

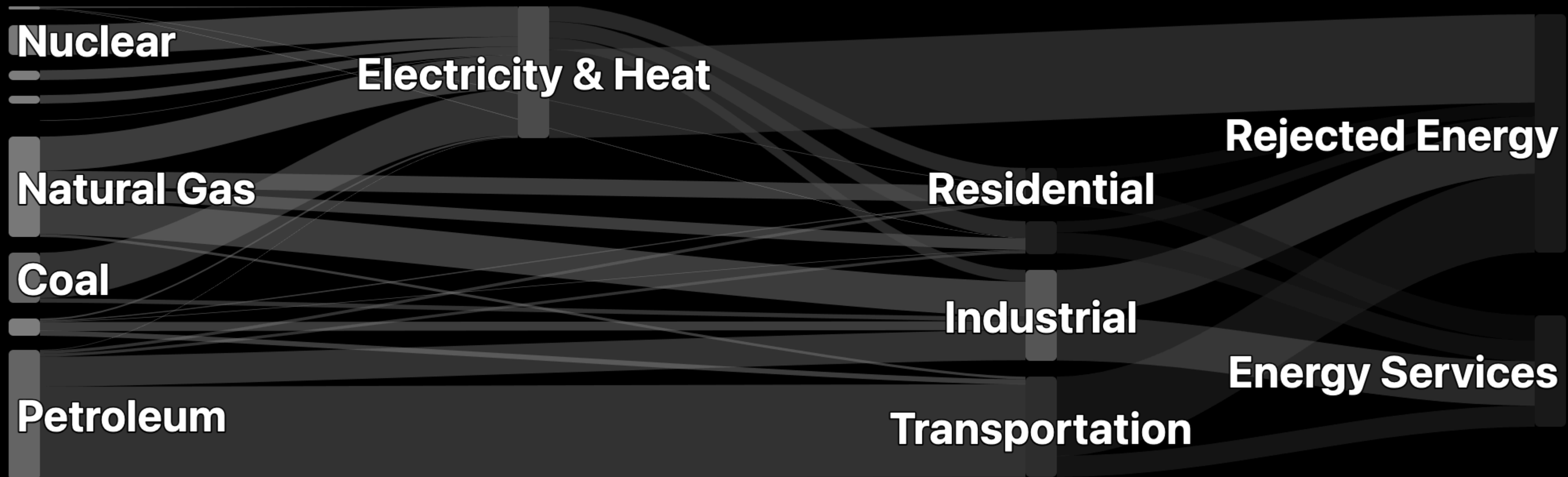


Sankey charts are used to visualize data flow and volume between nodes. The wider lines indicate larger volumes.

# We can add a more descriptive explanation

## Estimated US Energy Consumption in 2017

Source: Lawrence Livermore National Laboratory



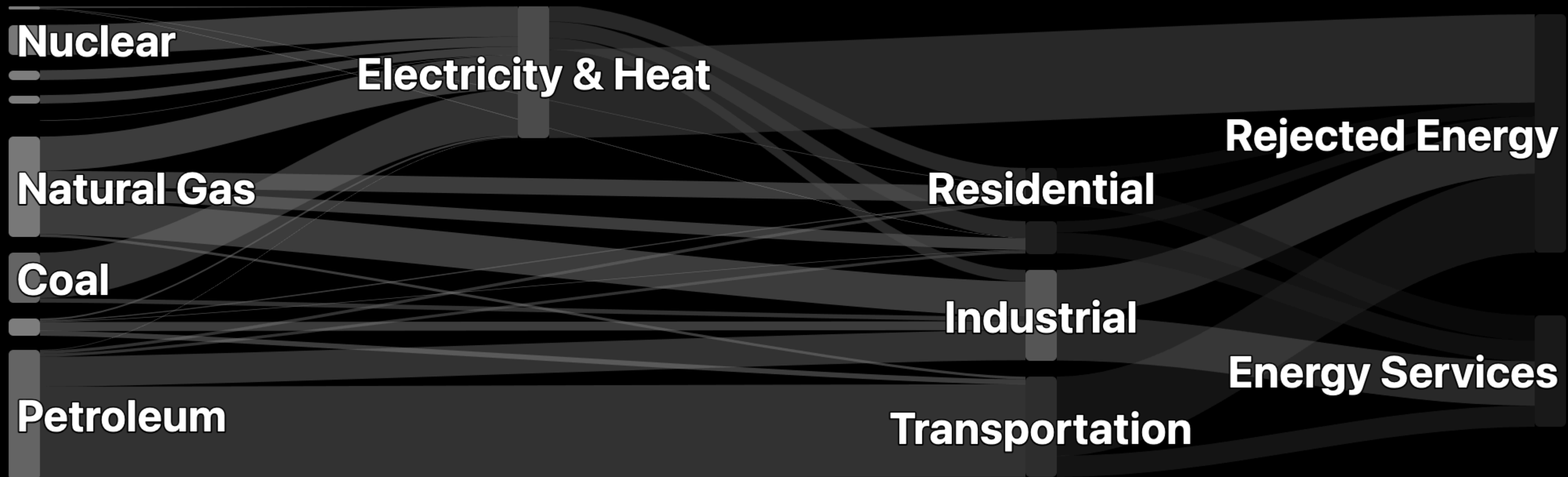
Highcharts.com

Sankey charts are used to visualize data flow and volume between nodes. Visually wider lines indicate larger volumes. This chart is showing energy consumption and types. Interacting with this chart by selecting a node or flow (such as with a click) will update the stacked bar chart below.

# Is this the *perfect*, most accessible design?

## Estimated US Energy Consumption in 2017

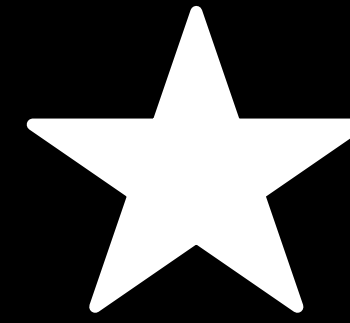
Source: Lawrence Livermore National Laboratory



Highcharts.com

Sankey charts are used to visualize data flow and volume between nodes. Visually wider lines indicate larger volumes. This chart is showing energy consumption and types. Interacting with this chart by selecting a node or flow (such as with a click) will update the stacked bar chart below.

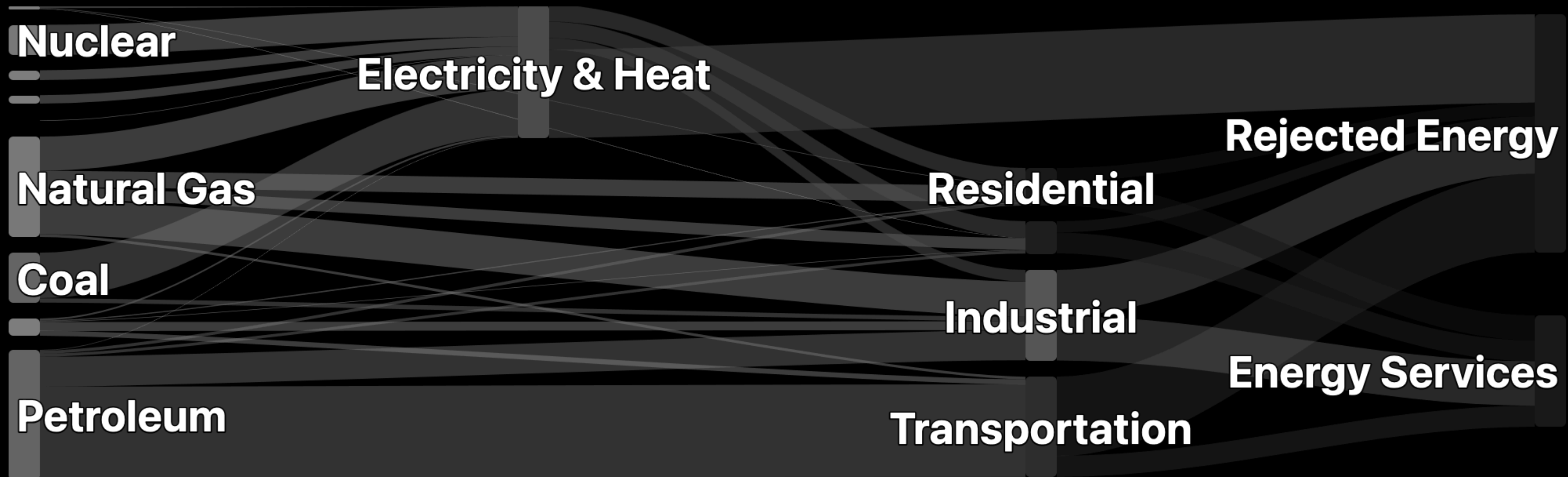
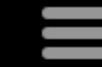
# Bad news...



This design has  
accessibility issues too

## Estimated US Energy Consumption in 2017

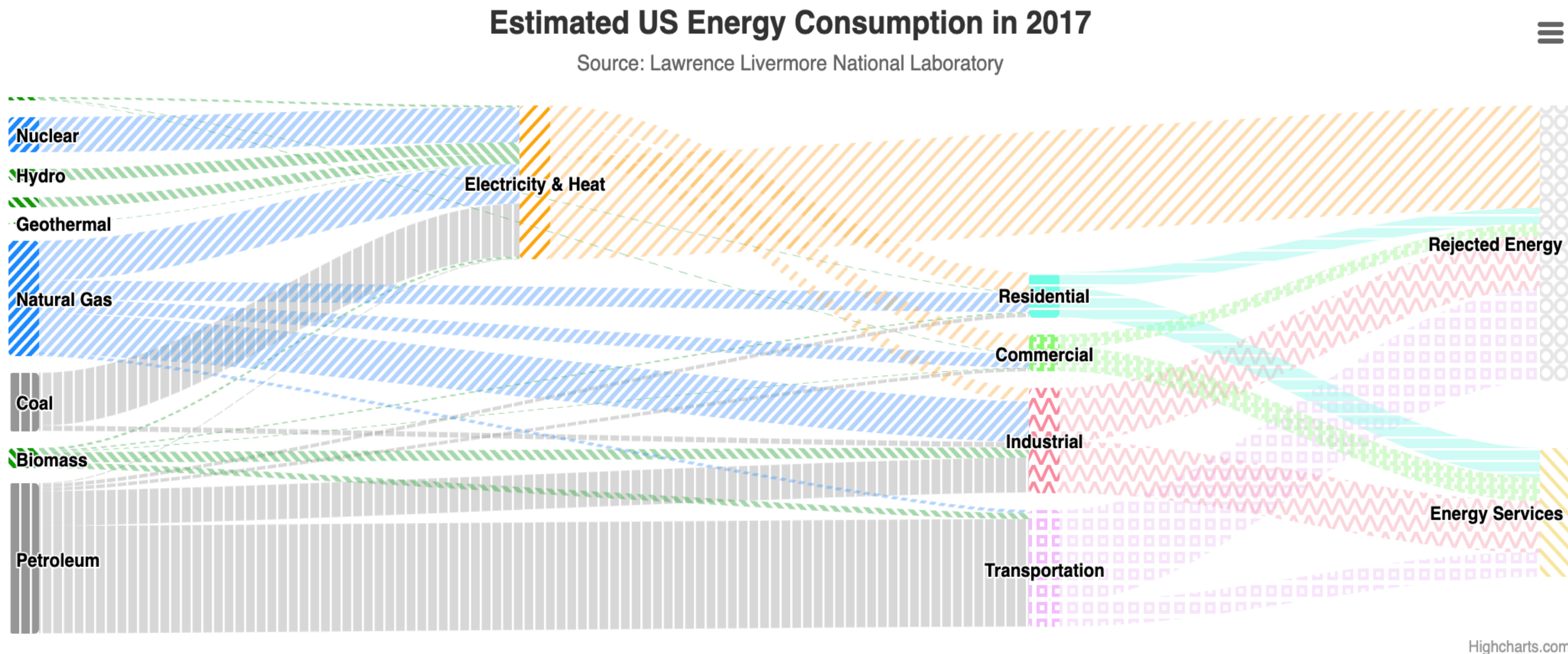
Source: Lawrence Livermore National Laboratory



Highcharts.com

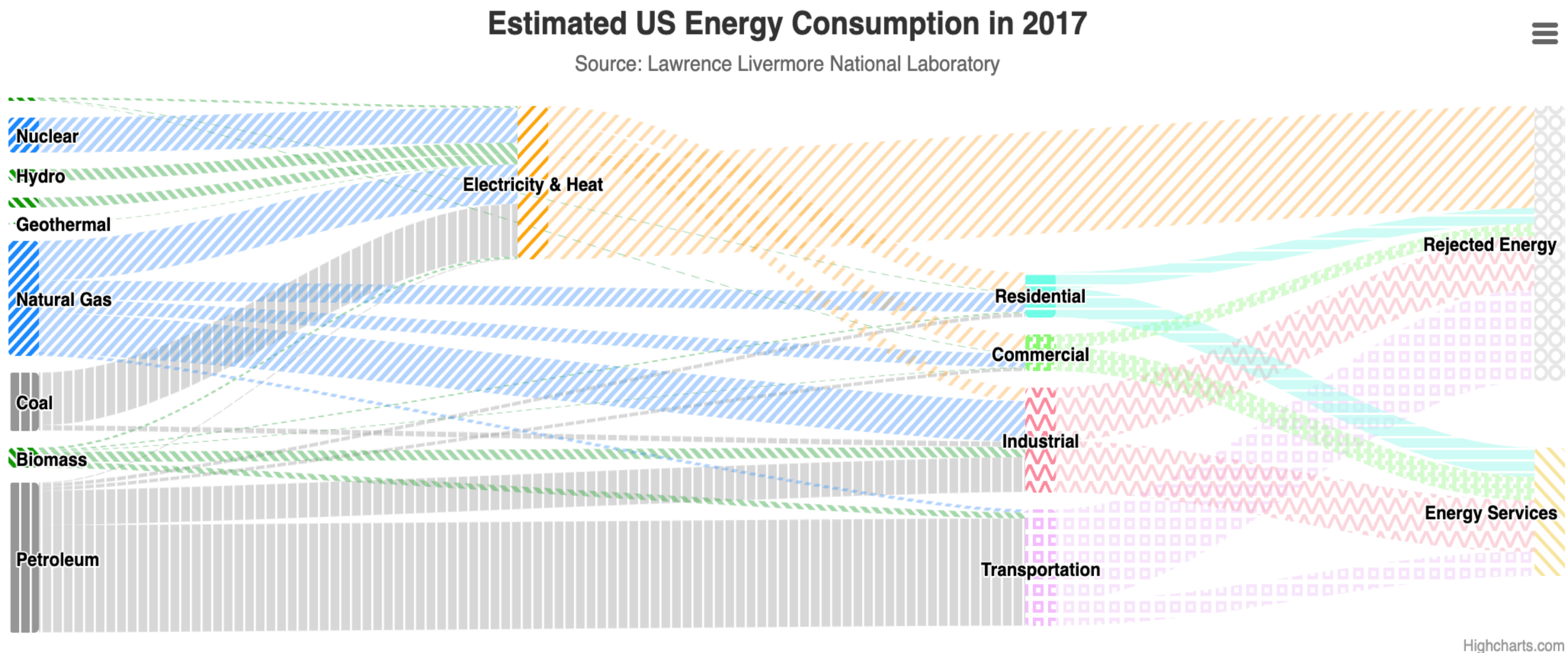
Sankey charts are used to visualize data flow and volume between nodes. Visually wider lines indicate larger volumes. This chart is showing energy consumption and types. Interacting with this chart by selecting a node or flow (such as with a click) will update the stacked bar chart below.

# There is no such thing as a single, perfect visualization



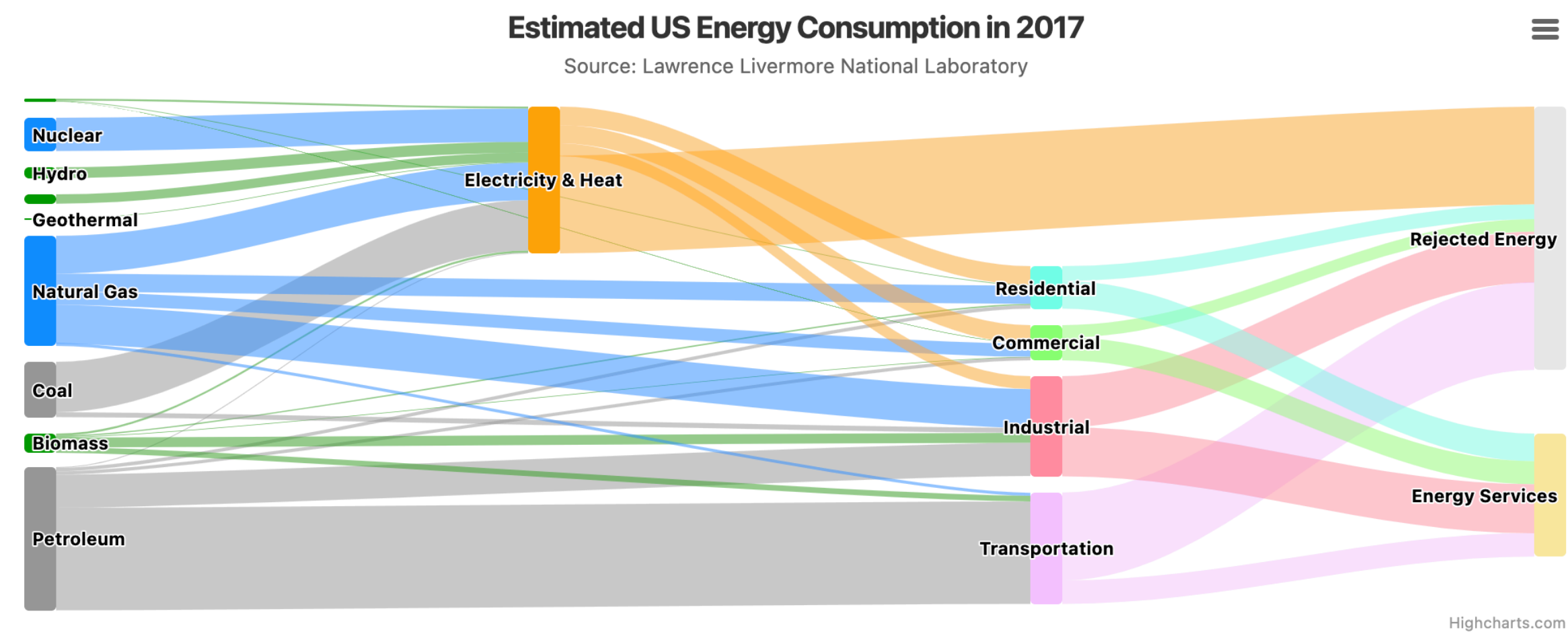
Sankey charts are used to visualize data flow and volume between nodes. The wider lines indicate larger volumes.

# One design *cannot* fit all



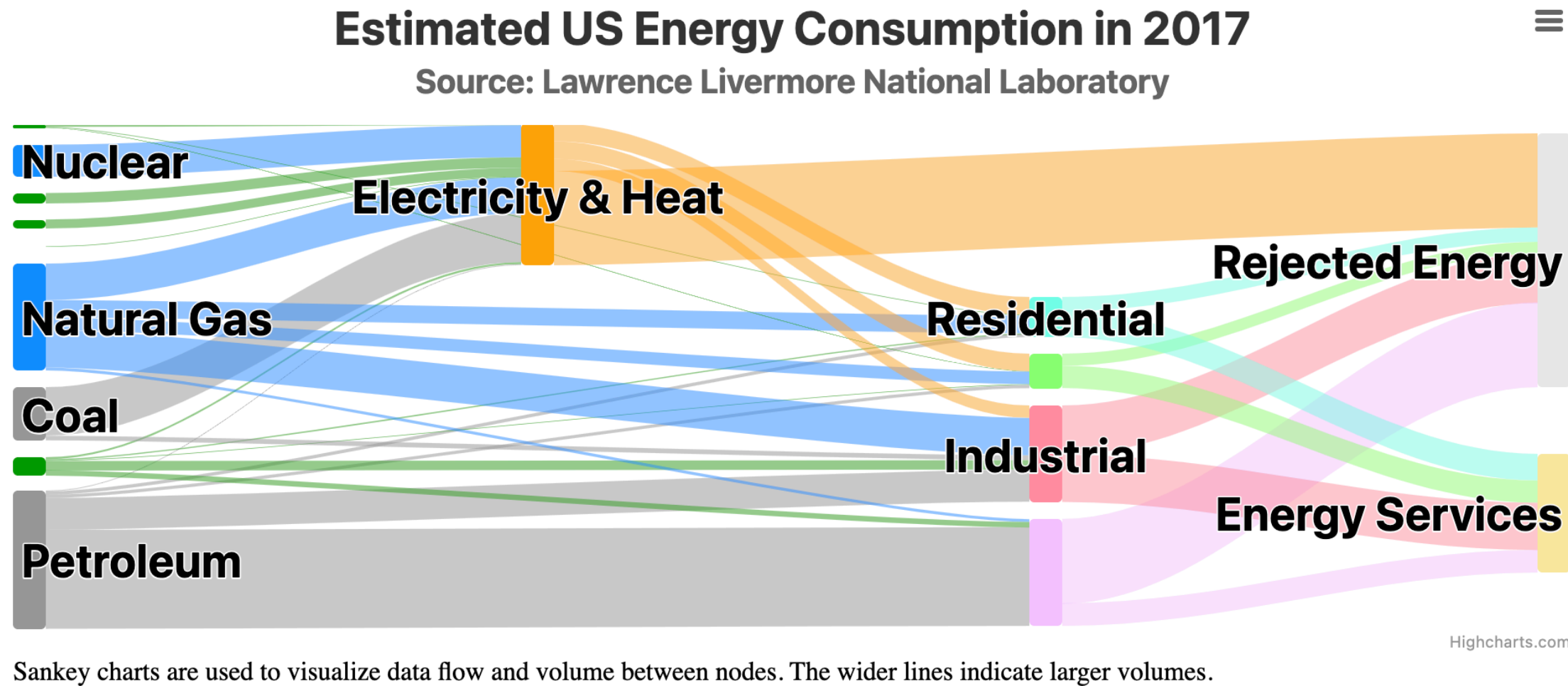
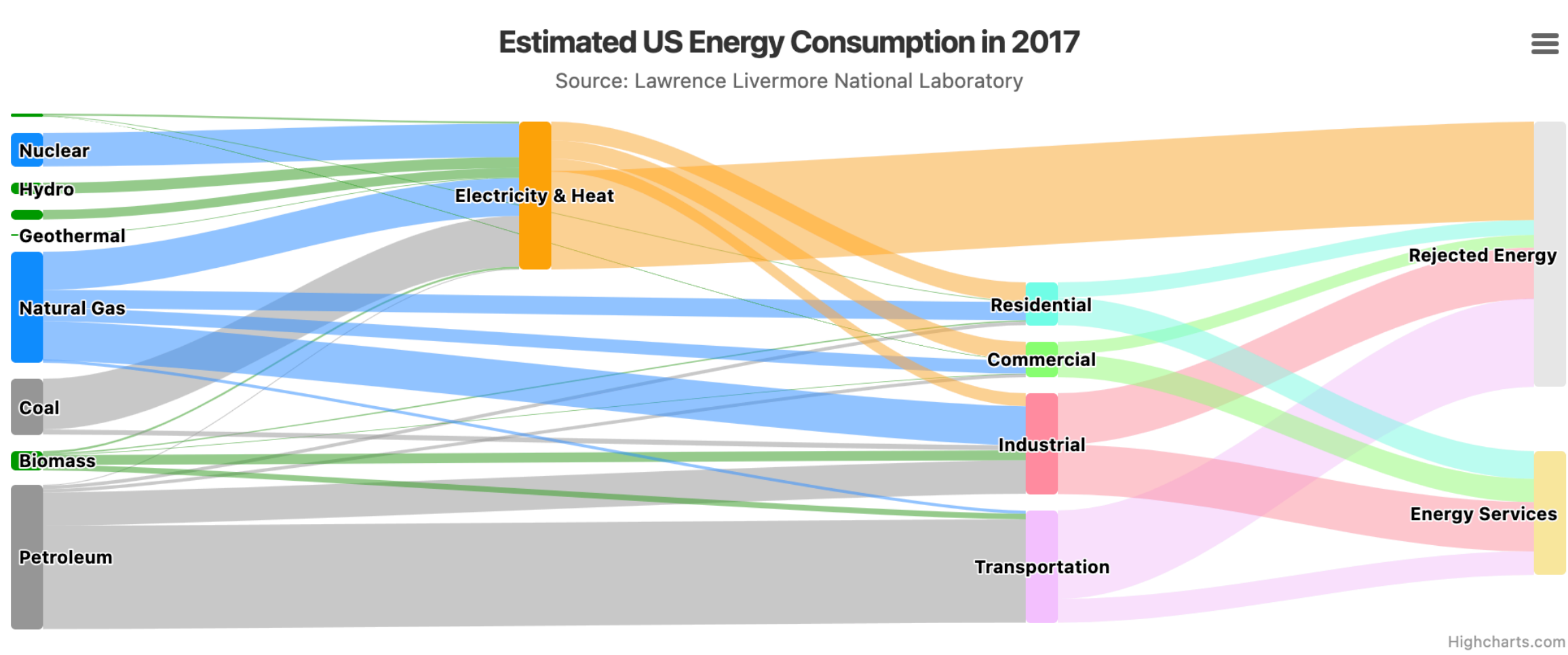
Sankey charts are used to visualize data flow and volume between nodes. The wider lines indicate larger volumes.

# We explored how people with disabilities personalize

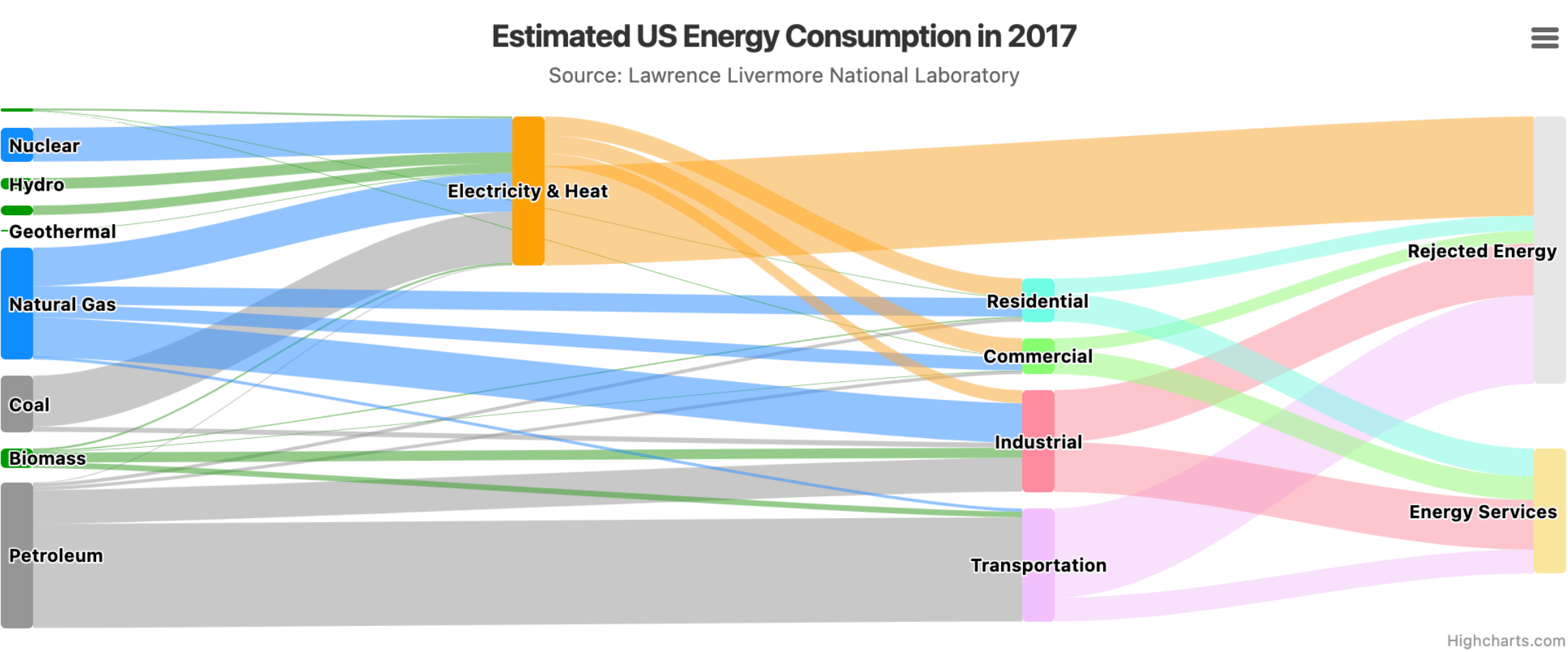


Sankey charts are used to visualize data flow and volume between nodes. The wider lines indicate larger volumes.

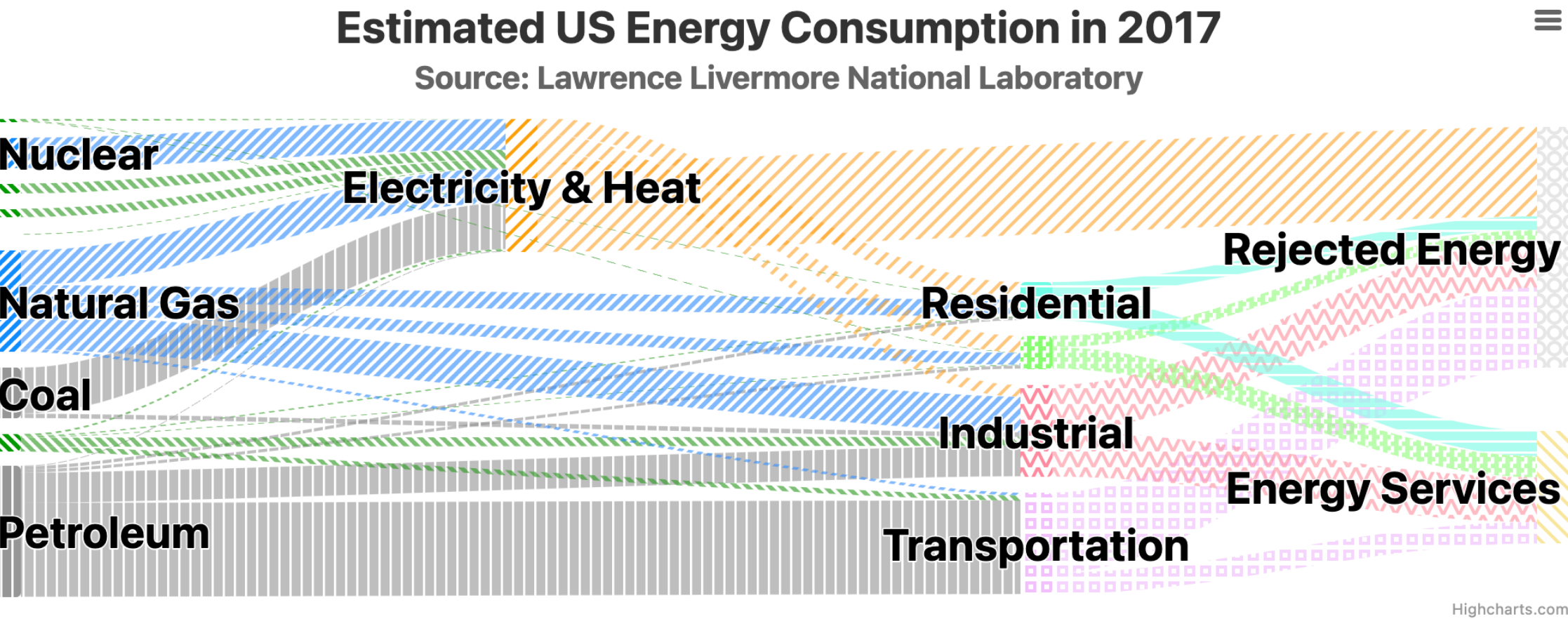
# Low vision: All wanted bigger text



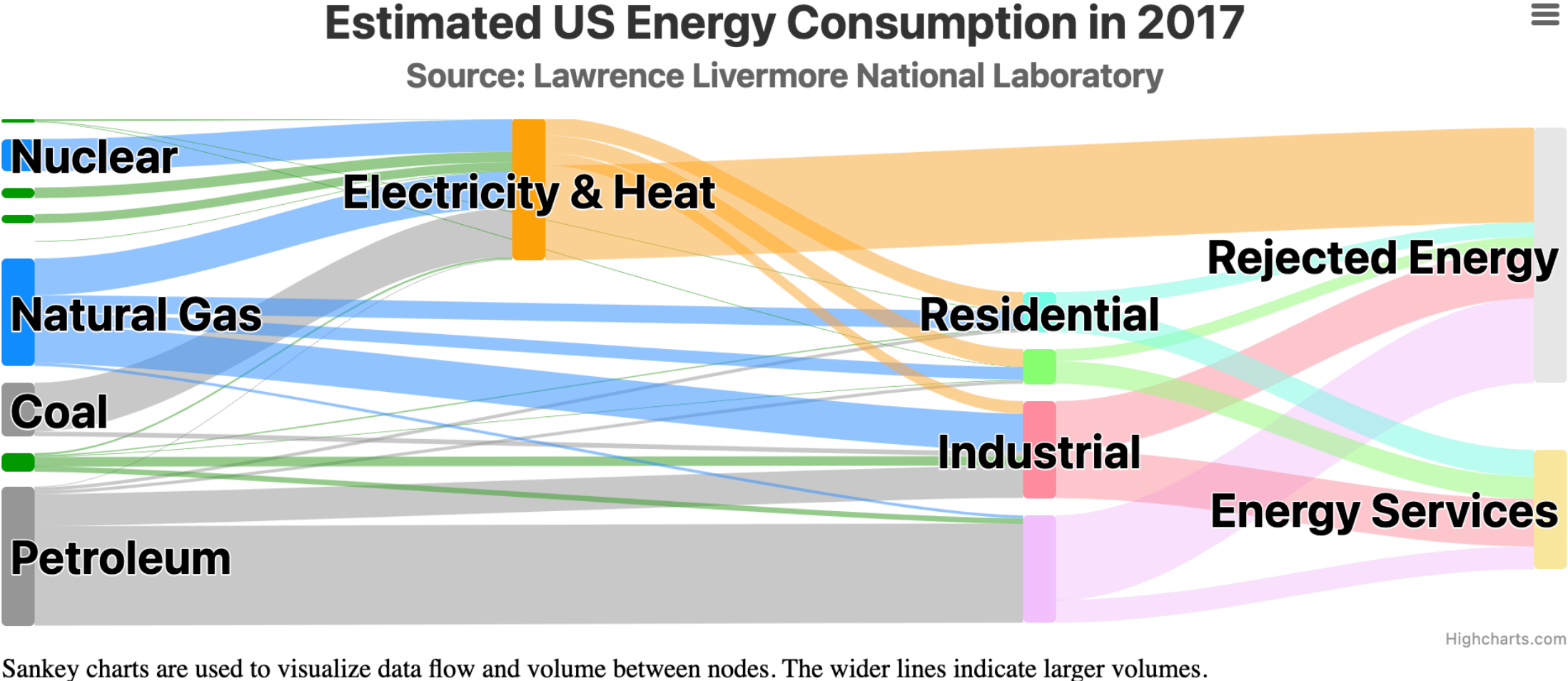
# Some want patterns



Sankey charts are used to visualize data flow and volume between nodes. The wider lines indicate larger volumes.

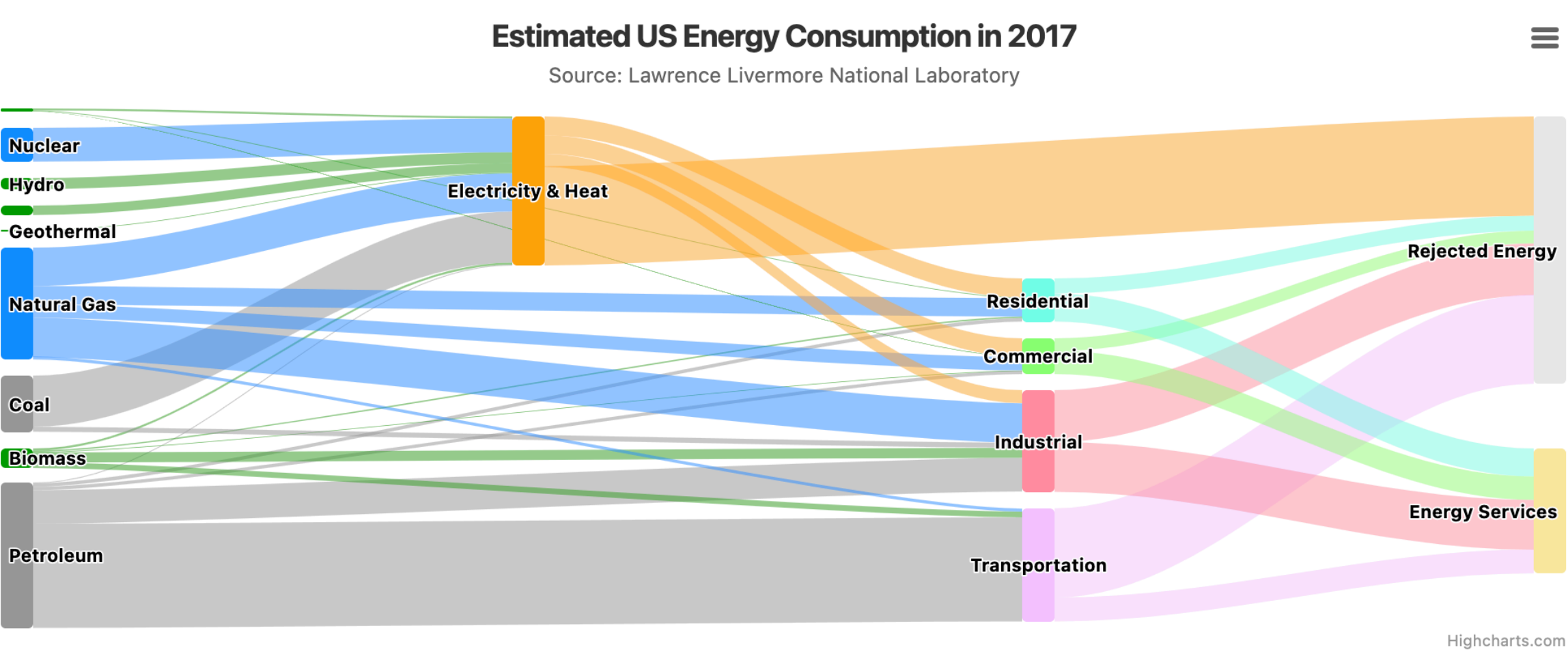


Sankey charts are used to visualize data flow and volume between nodes. The wider lines indicate larger volumes.

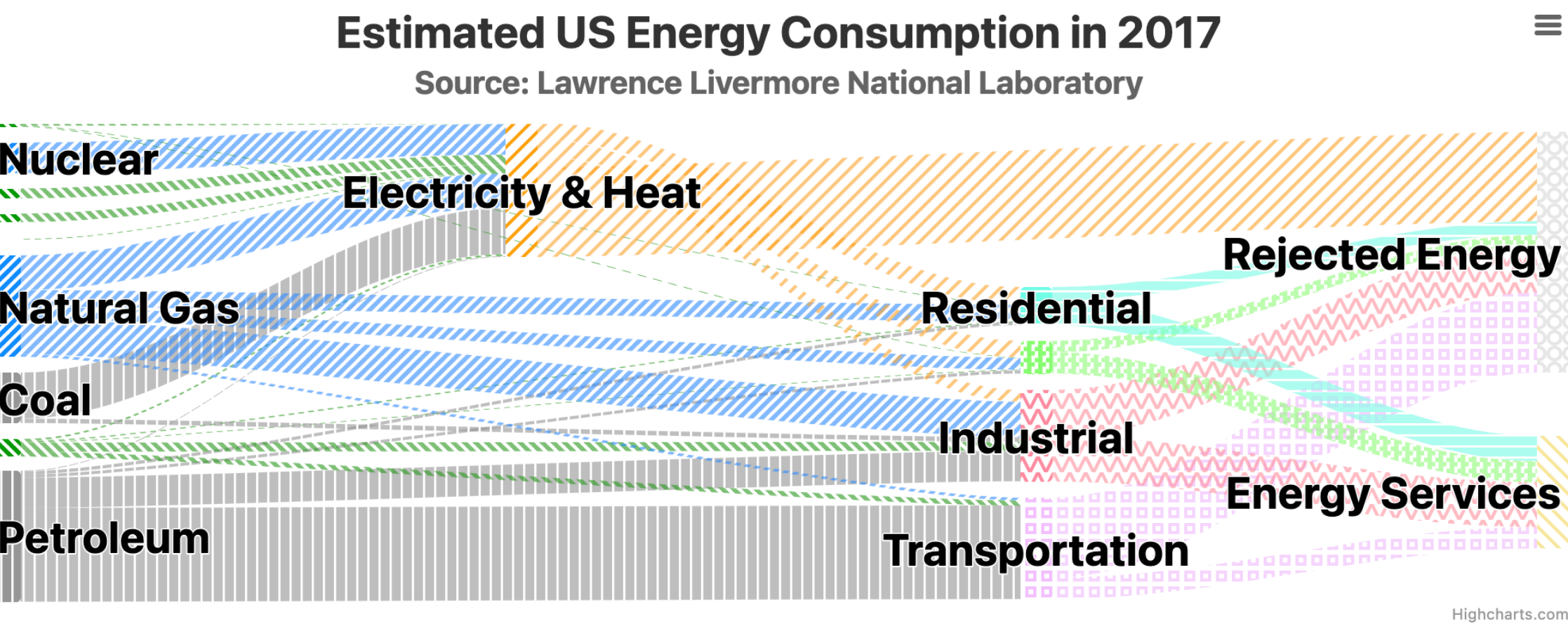


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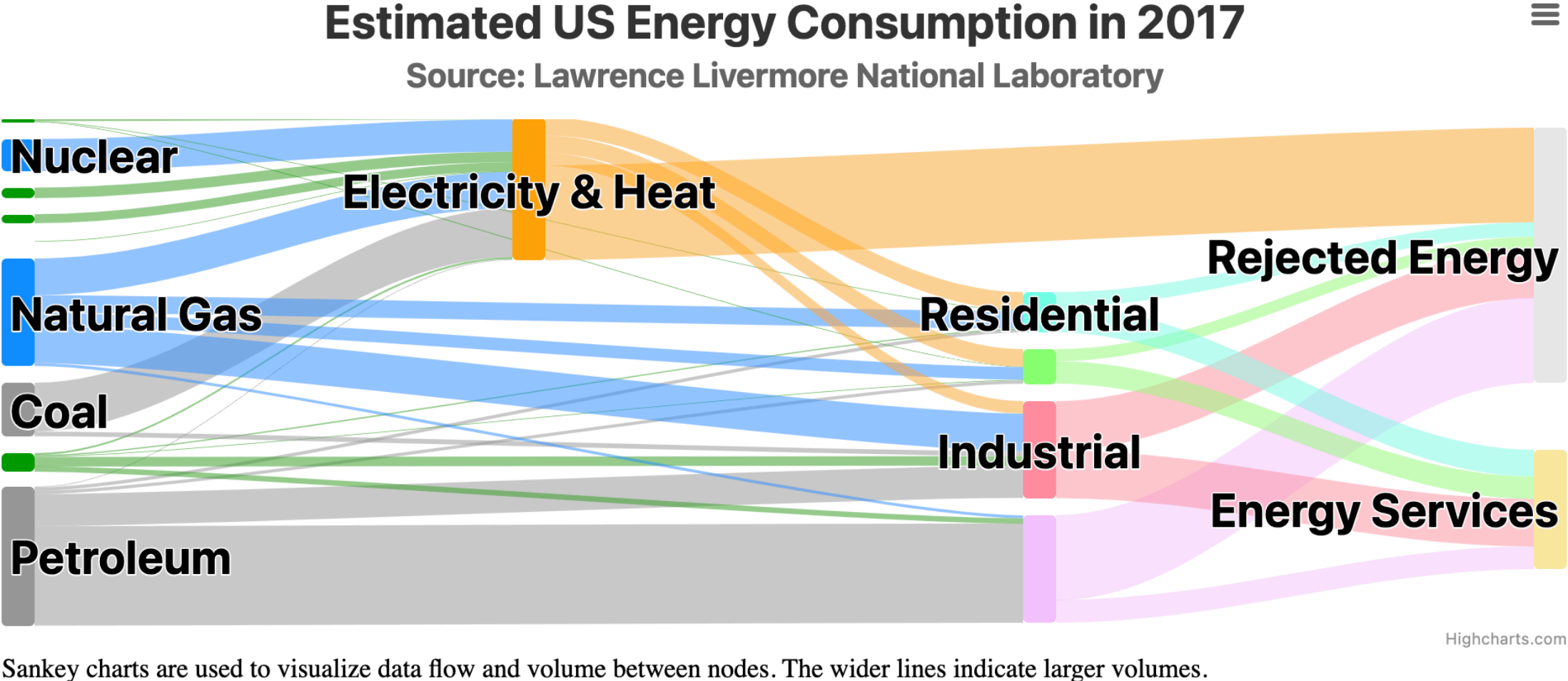
# Others wanted dark mode and minimalist



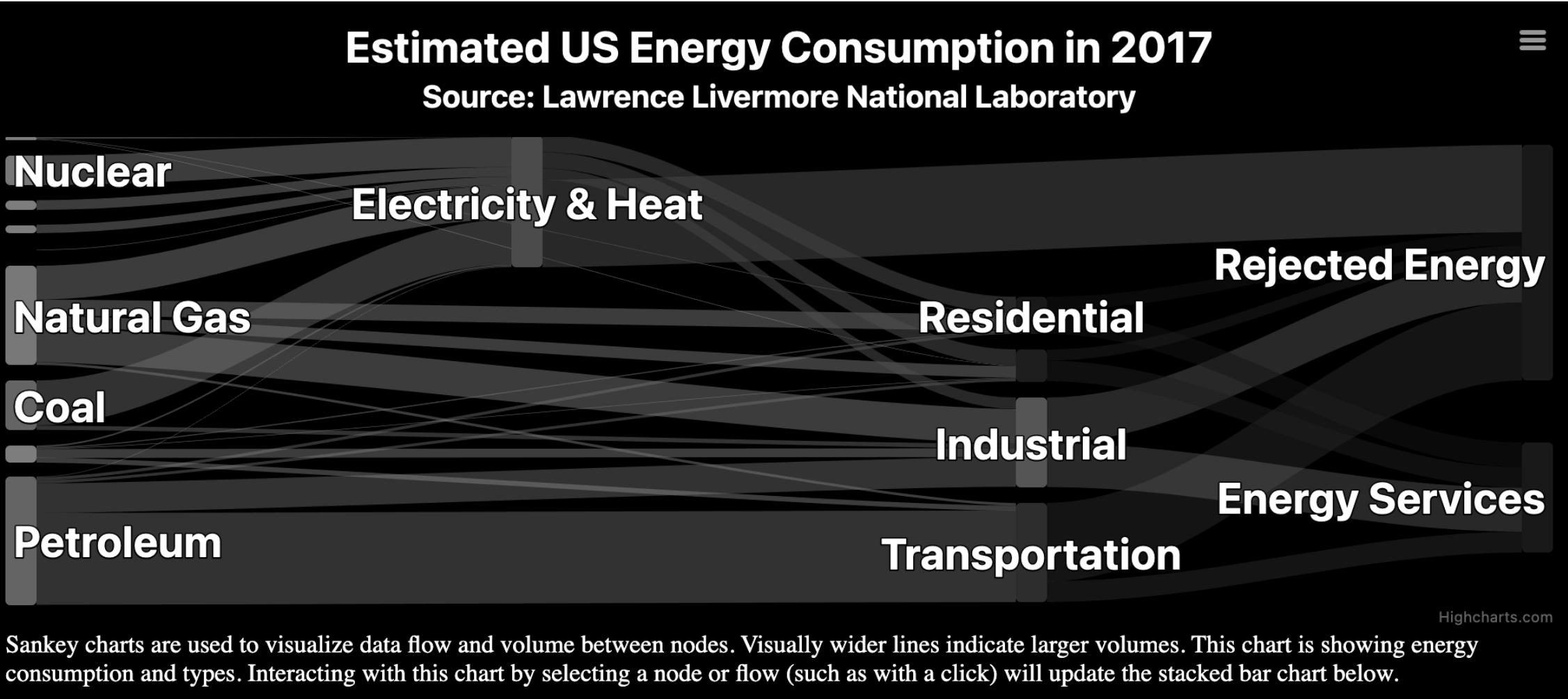
Sankey charts are used to visualize data flow and volume between nodes. The wider lines indicate larger volumes.



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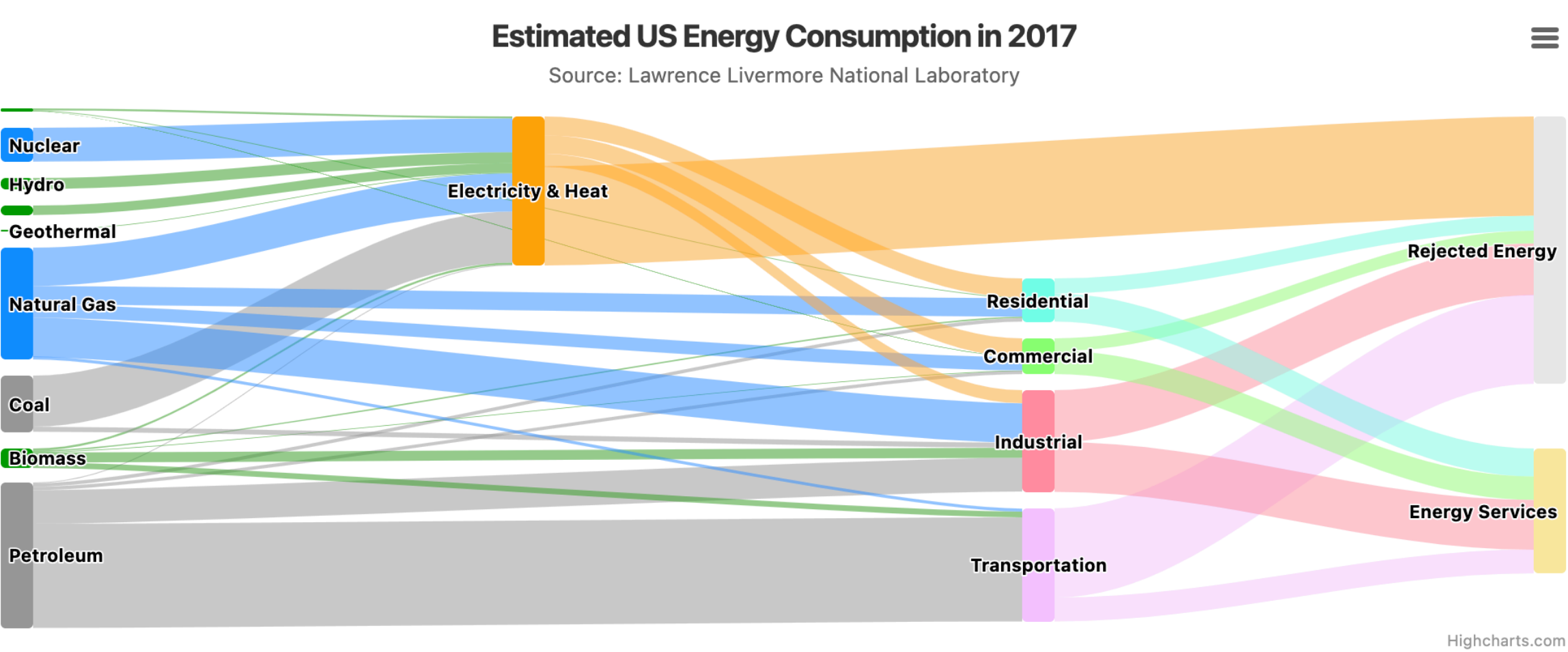


Sankey charts are used to visualize data flow and volume between nodes. The wider lines indicate larger volumes.

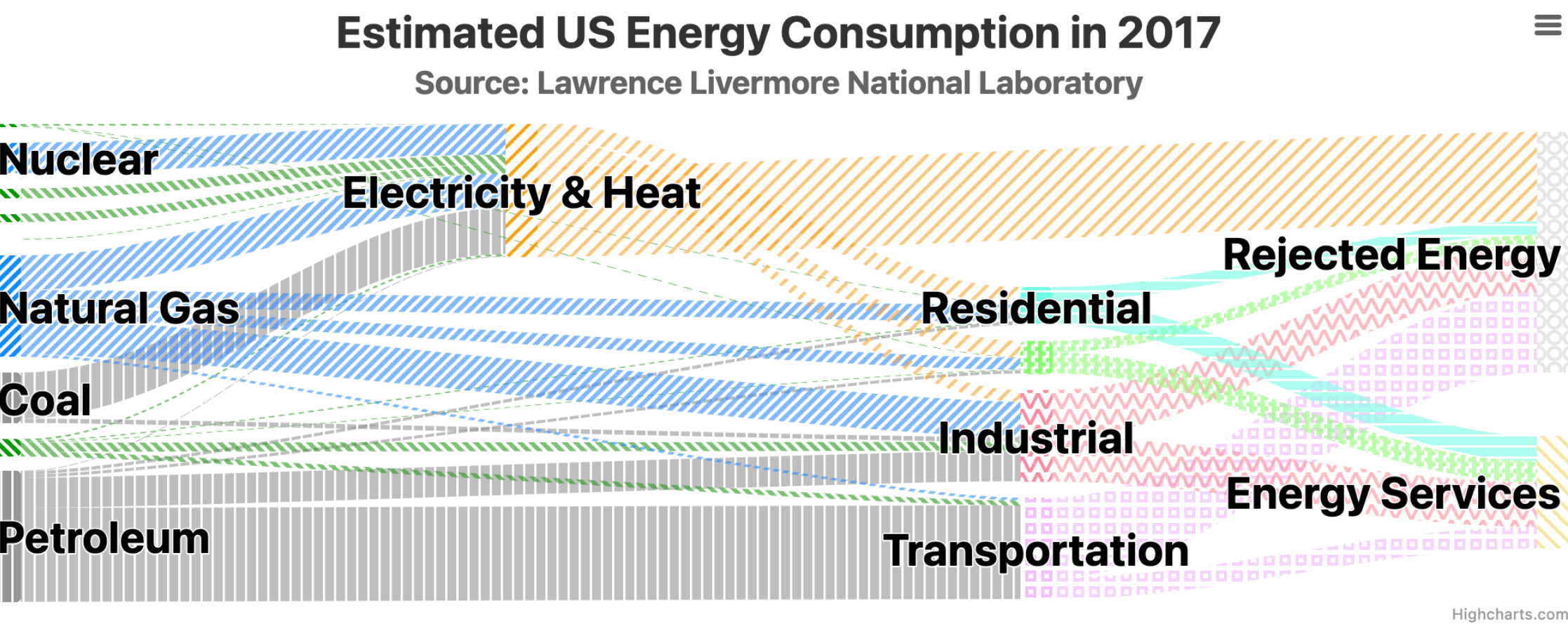


Sankey charts are used to visualize data flow and volume between nodes. Visually wider lines indicate larger volumes. This chart is showing energy consumption and types. Interacting with this chart by selecting a node or flow (such as with a click) will update the stacked bar chart below.

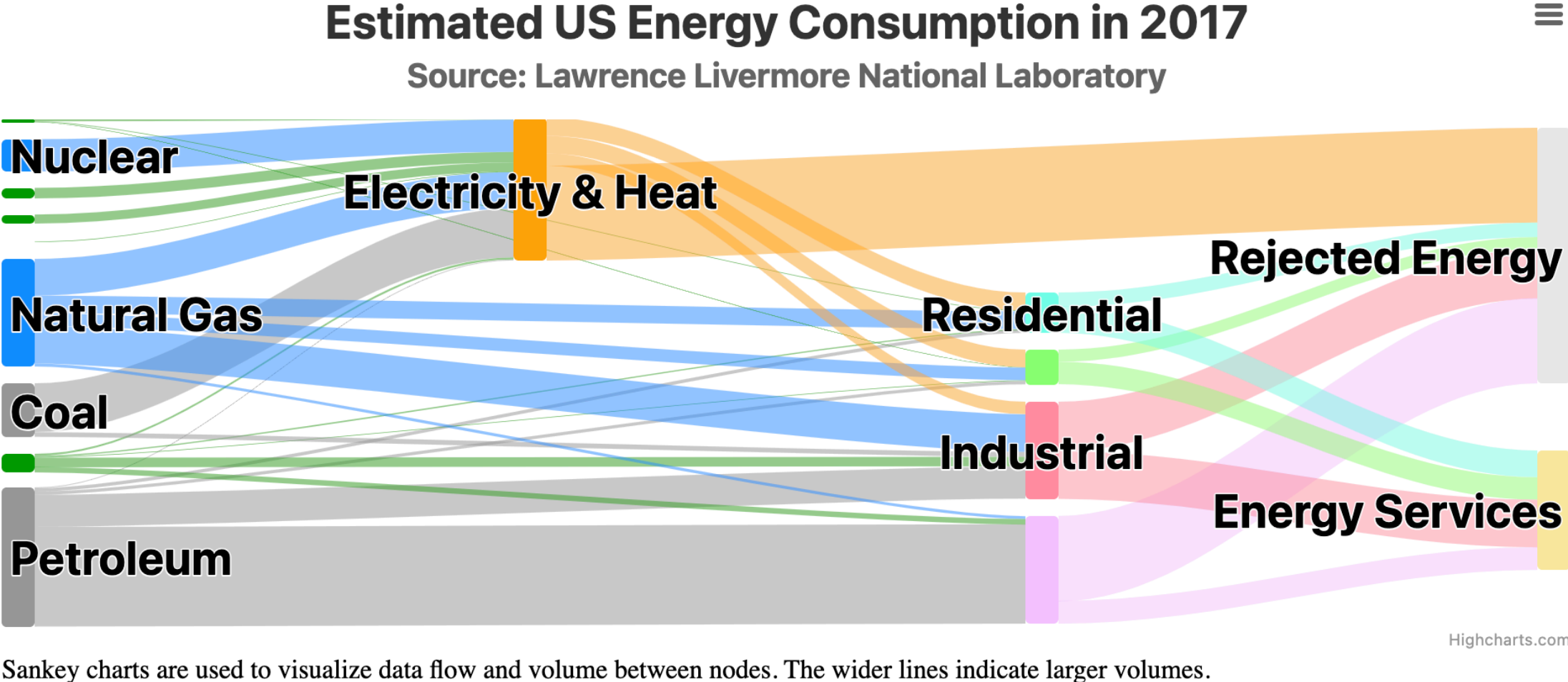
# These designs are all “access frictions”



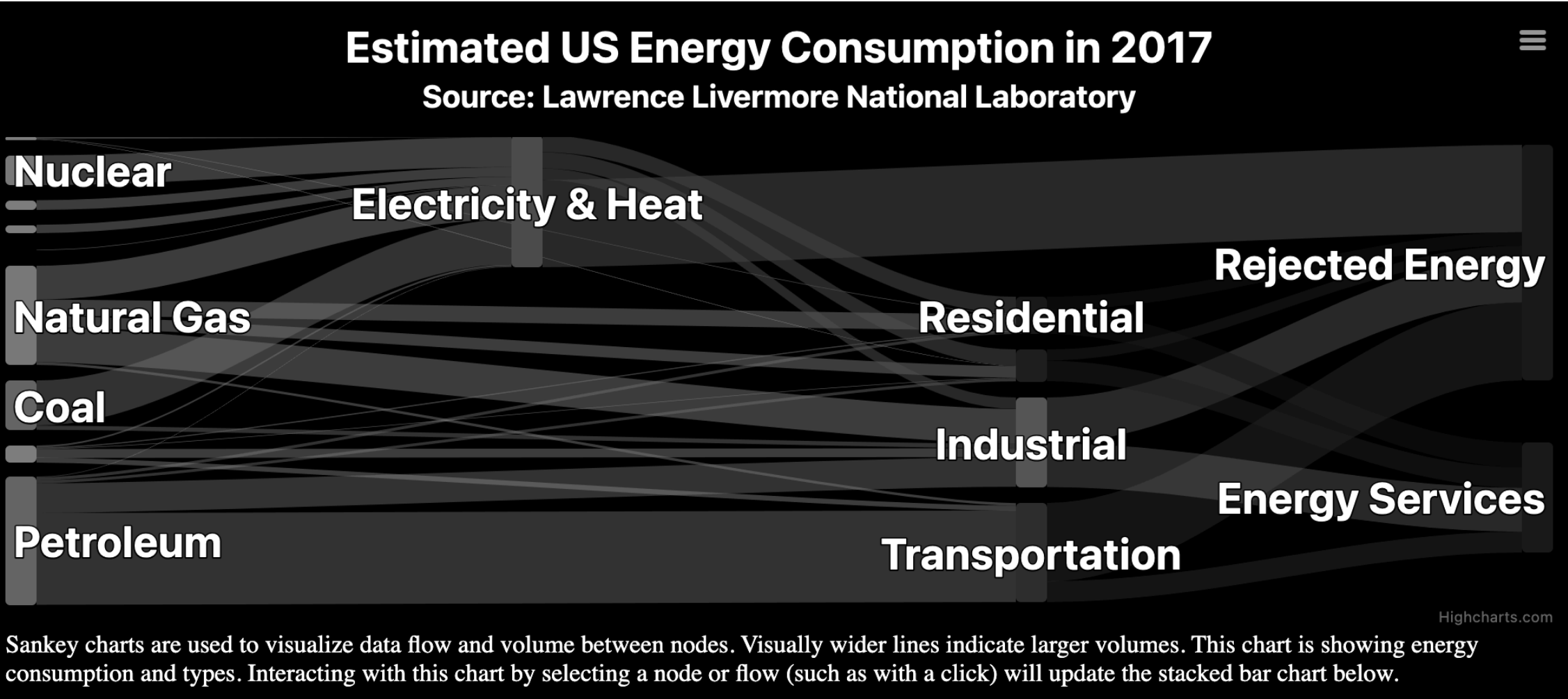
Sankey charts are used to visualize data flow and volume between nodes. The wider lines indicate larger volumes.



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# So is the first step just a preferences menu for every chart?

## Preferences

Hide unavailable options ☒

▼ Comprehension

default ☒ moderate ☐ robust ☐

Alt text appearance

default ☒ show high level ☐ show all ☐

► Description verbosity

default ☐ disable ☒ minimal ☐ verbose ☐

▼ Text

default ☐ minimalist ☒ moderate ☐ maximalist ☐

▼ Font Size

default ☐ small ☒ medium ☐ large ☐

Title

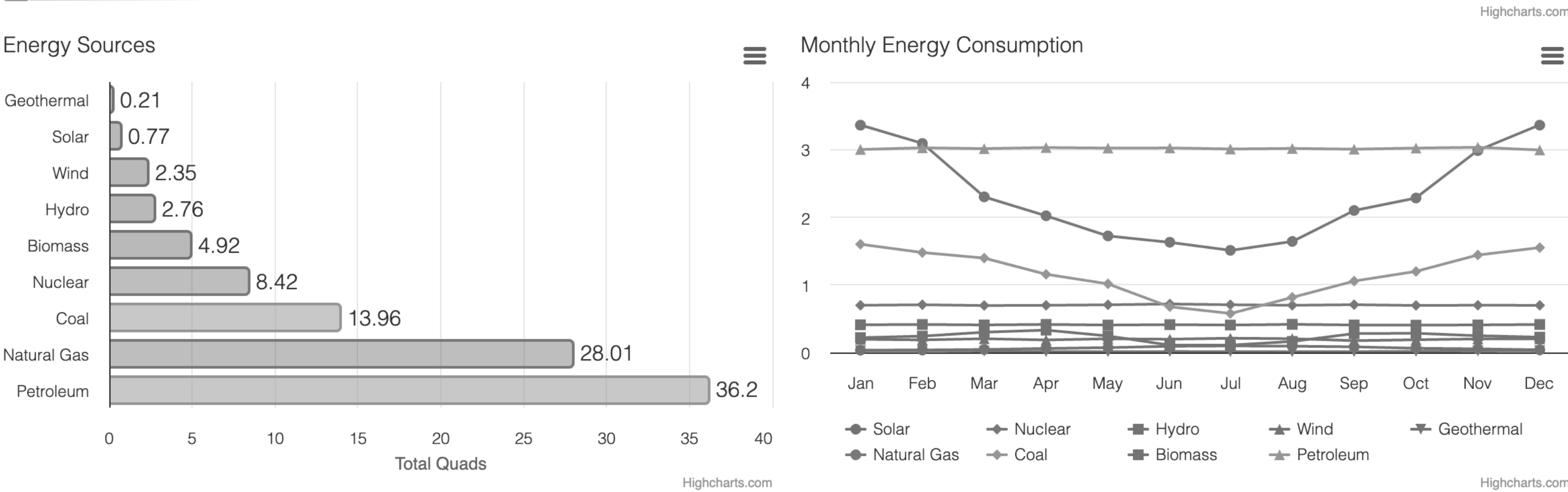
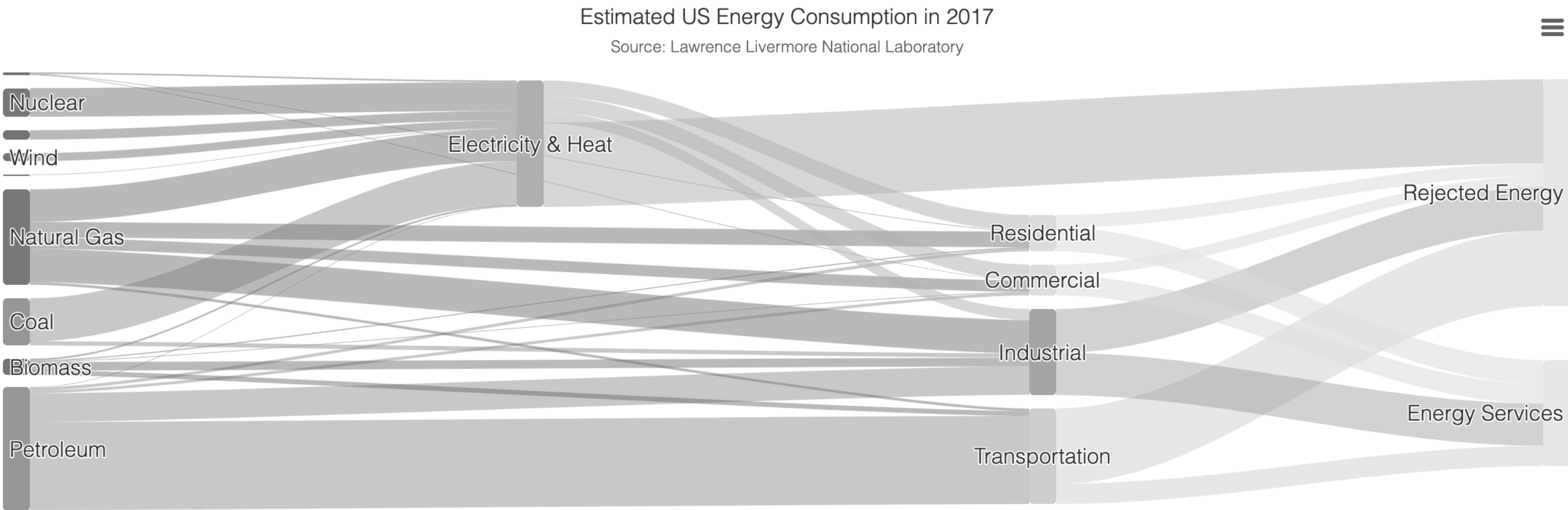
default ☐ small ☐ small+ ☒ medium ☐ medium+ ☐ large ☐

Subtitle

default ☐ small ☒ small+ ☐ medium ☐ medium+ ☐ large ☐

Series Labels

default ☐ small ☐ small+ ☒ medium ☐ medium+ ☐ large ☐



[Interactive demo link](#)

# So is the first step just a preferences menu for every chart? (no!)

Preferences

Hide unavailable options

☒

▼ Comprehension

default

☒

moderate

☐

robust

☐

Alt text appearance

default

☒

show high level

☐

show all

☐

► Description verbosity

default

☐

disable

☒

minimal

☐

verbose

☐

▼ Text

default

☐

minimalist

☒

moderate

☐

maximalist

☐

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large

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Series Labels

default

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small

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small+

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medium

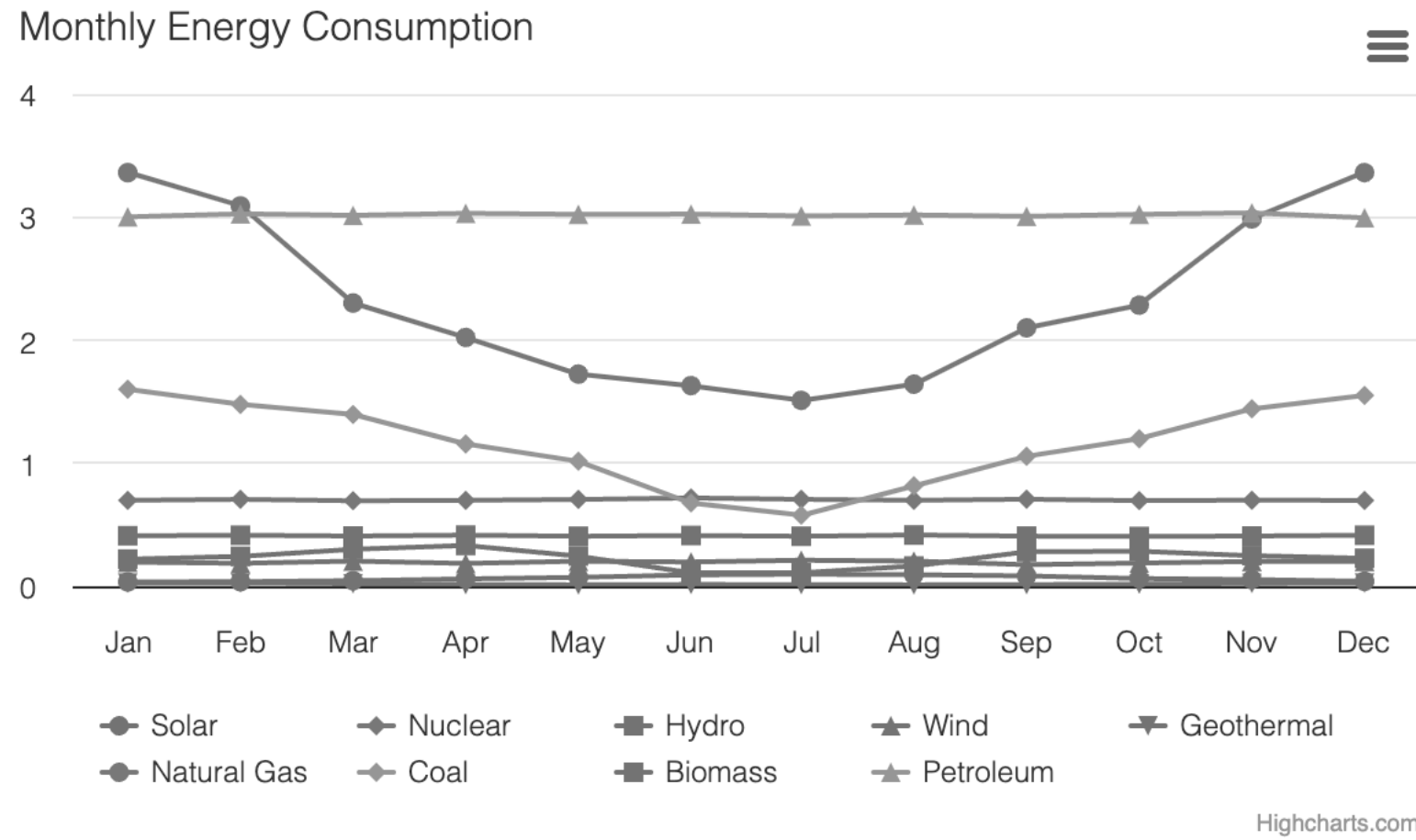
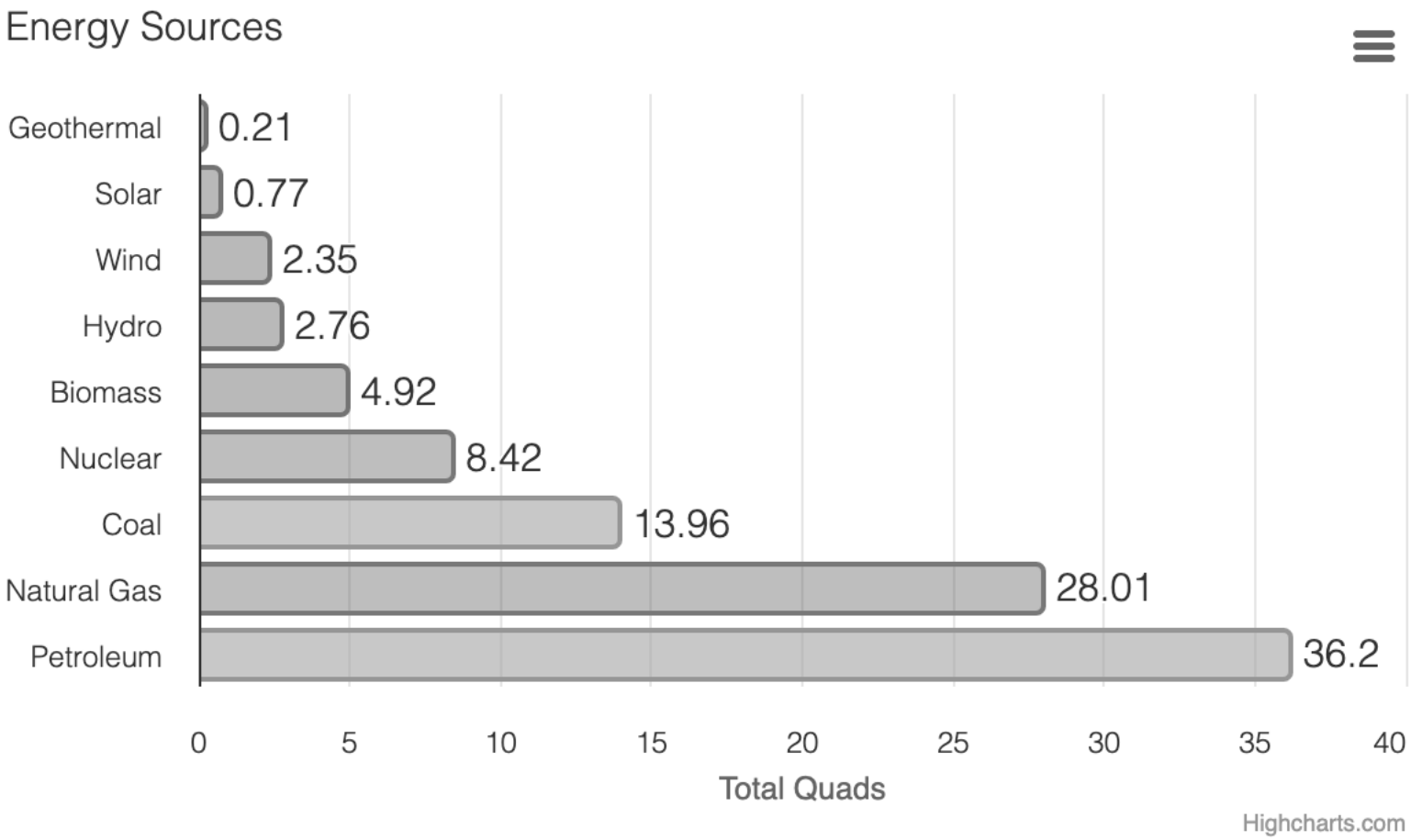
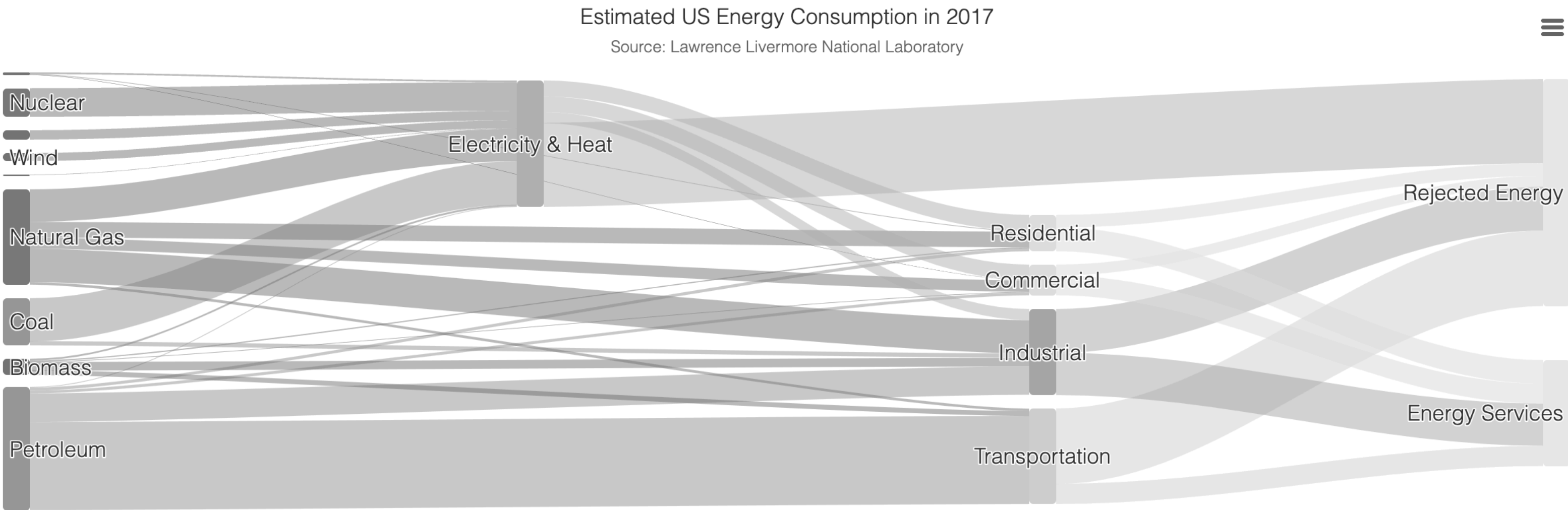
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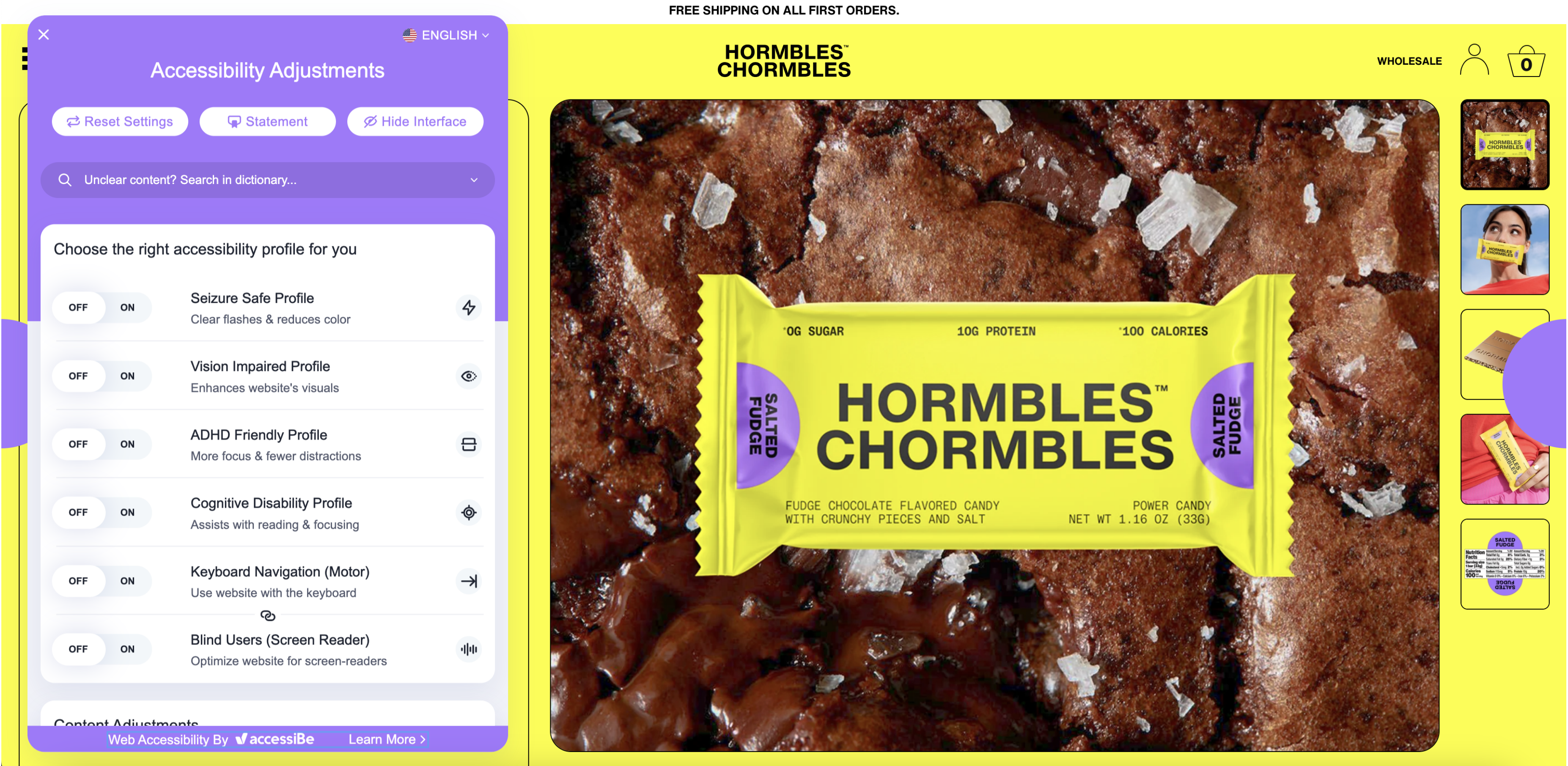
large

☐

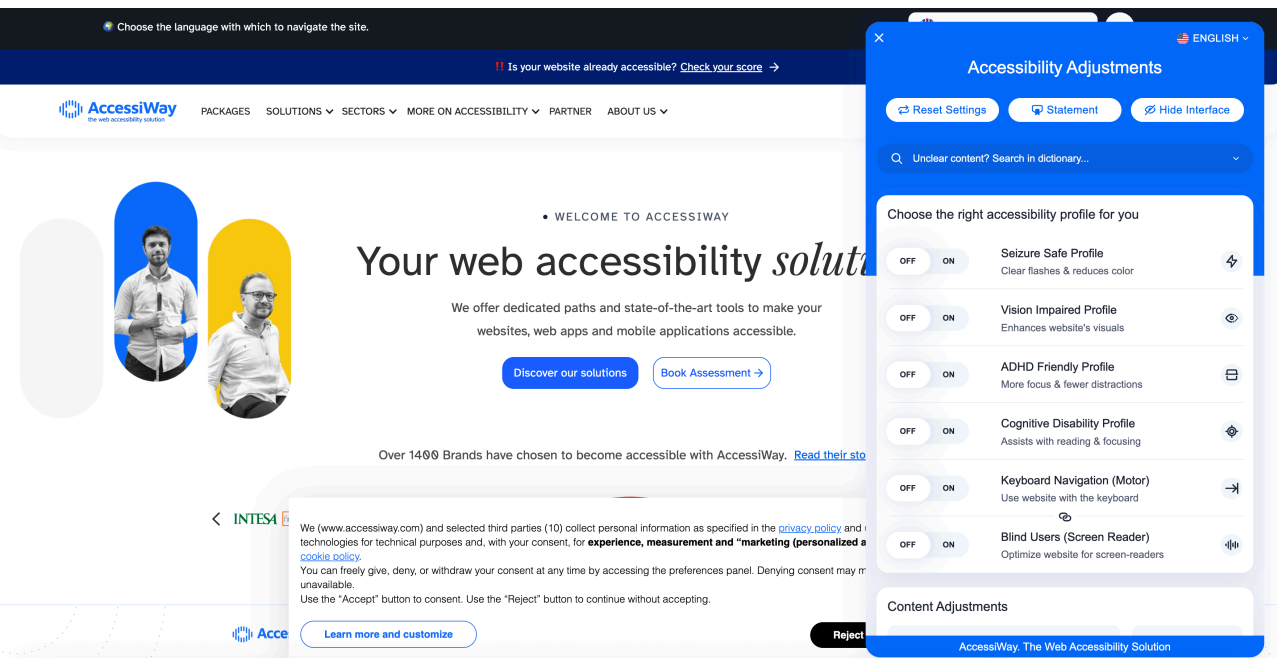
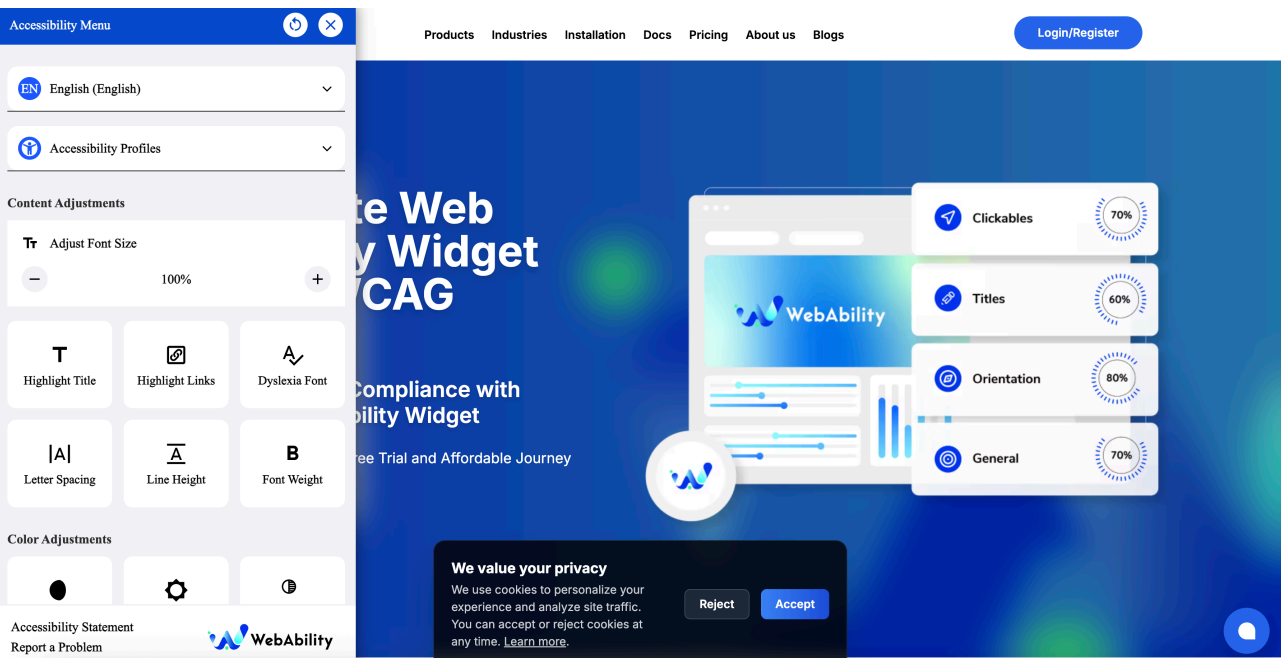
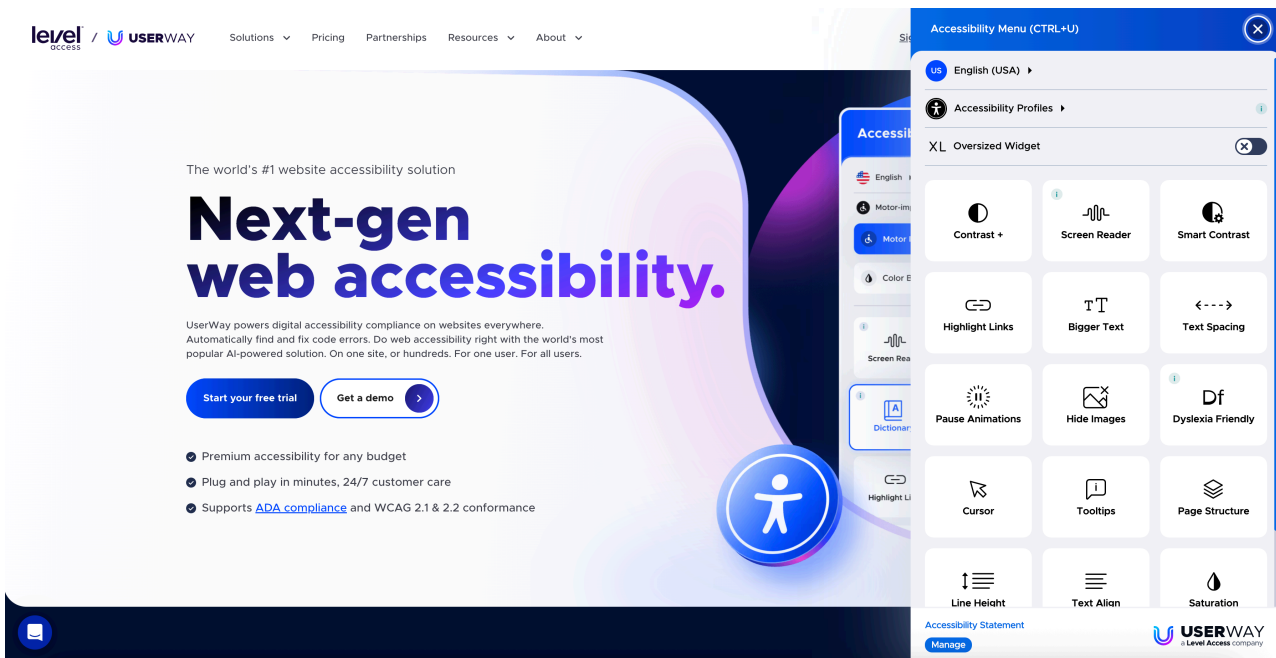
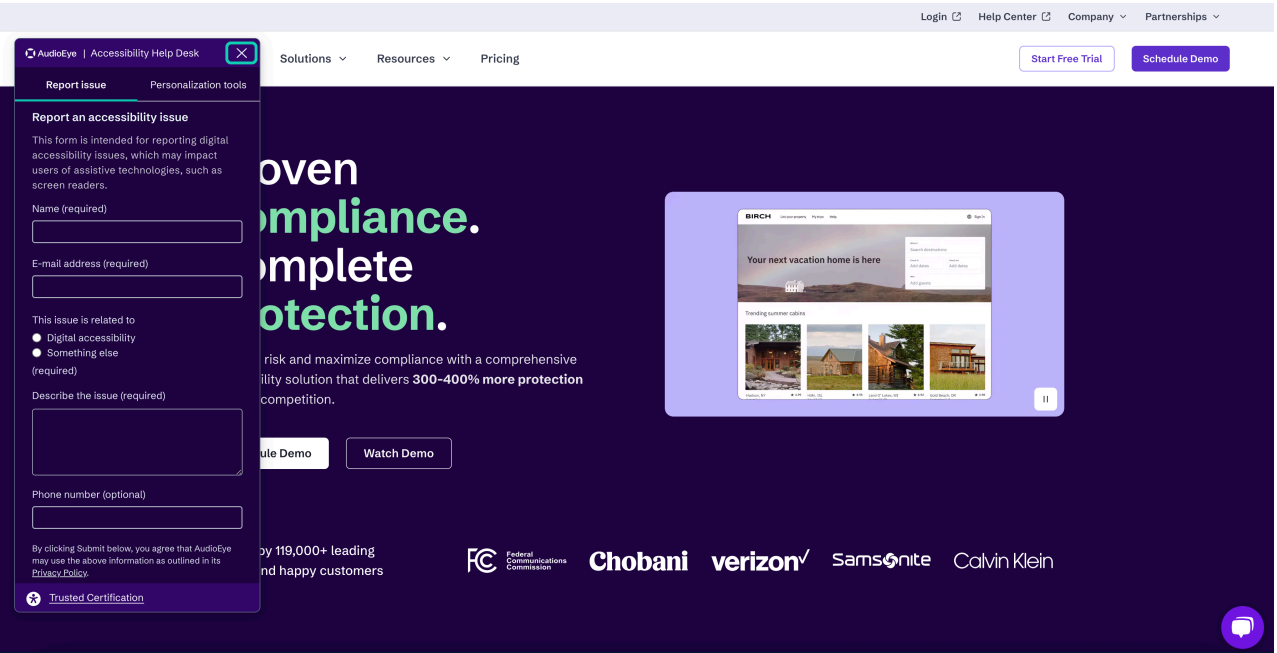
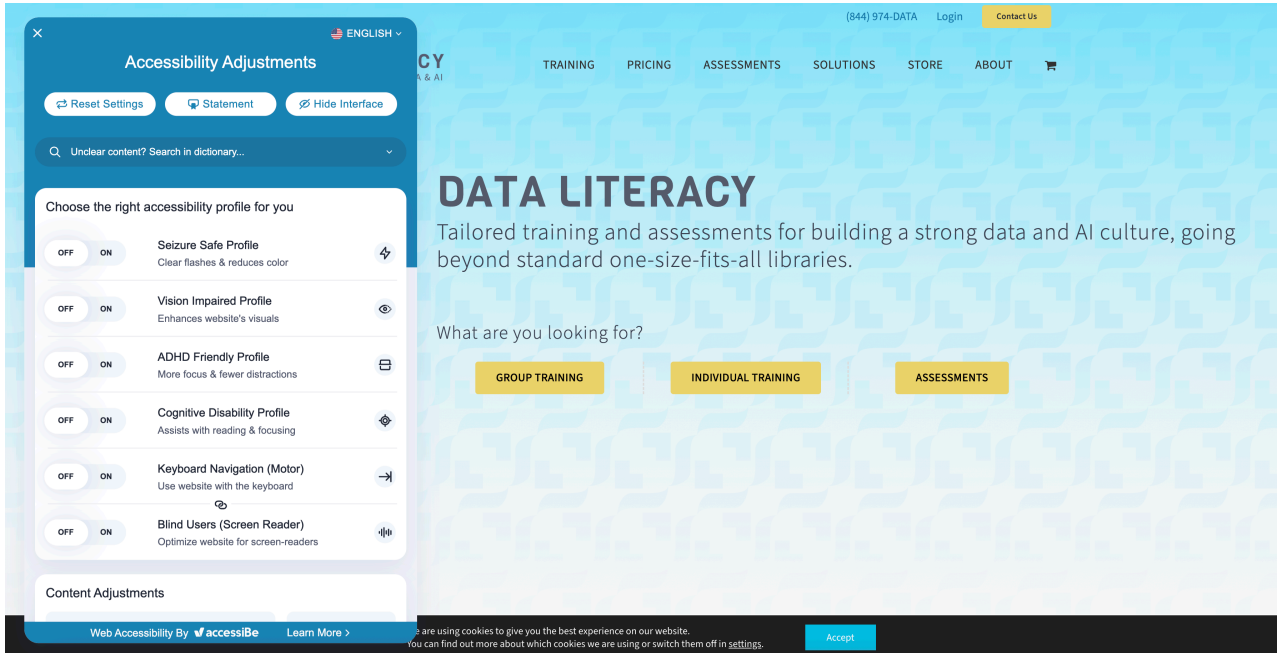
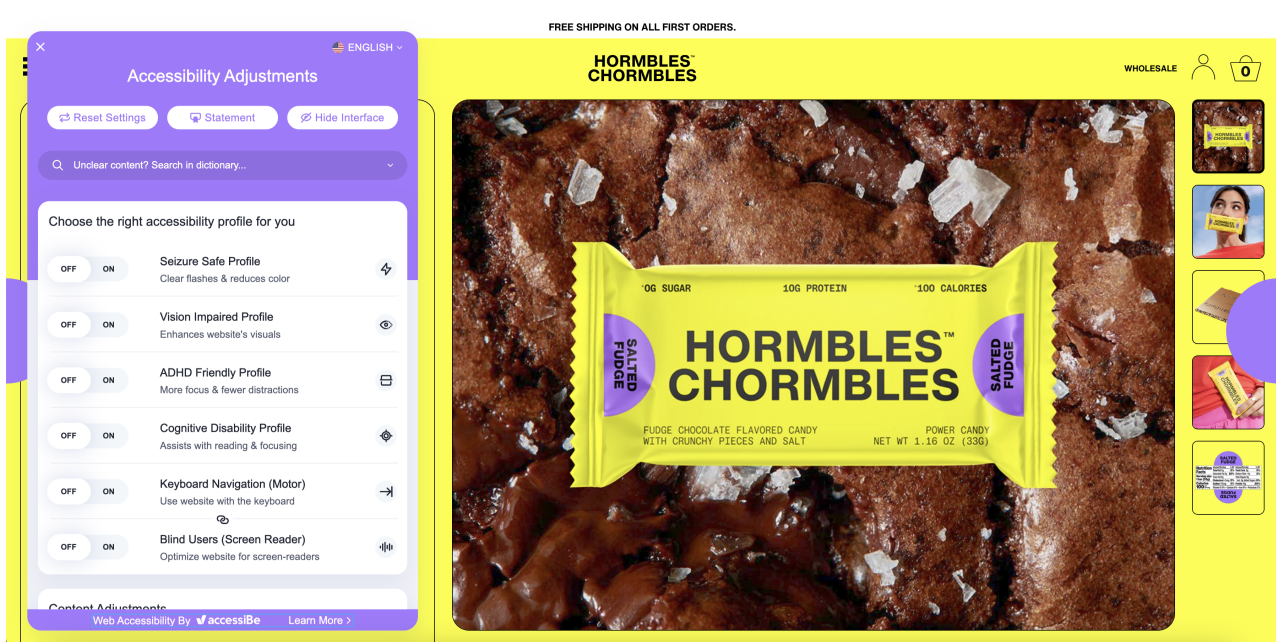


[Interactive demo link](#)

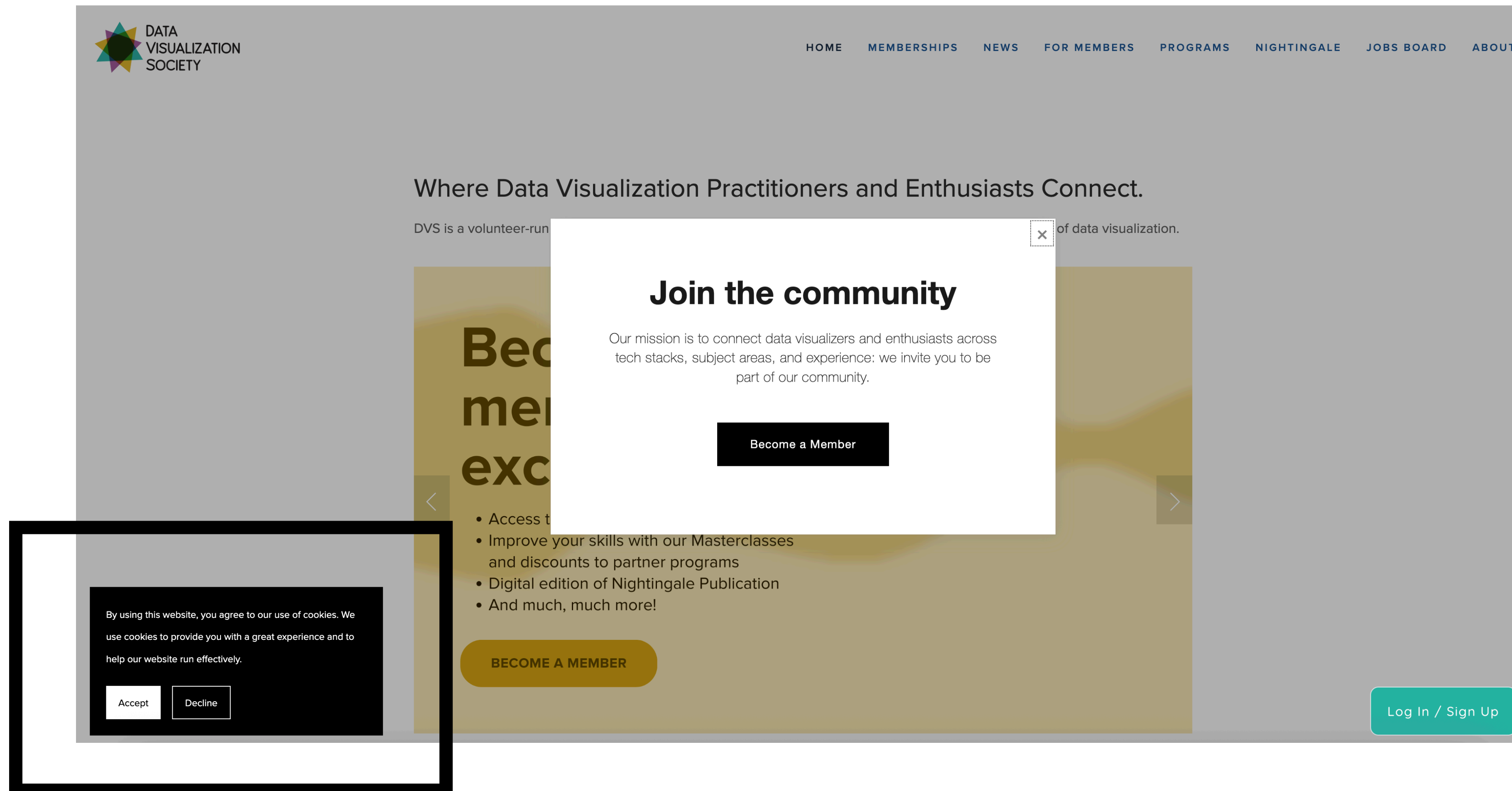
# The nightmare of modern “web overlays”



Imagine a world where users actually want this, but for every chart (this world will never exist)



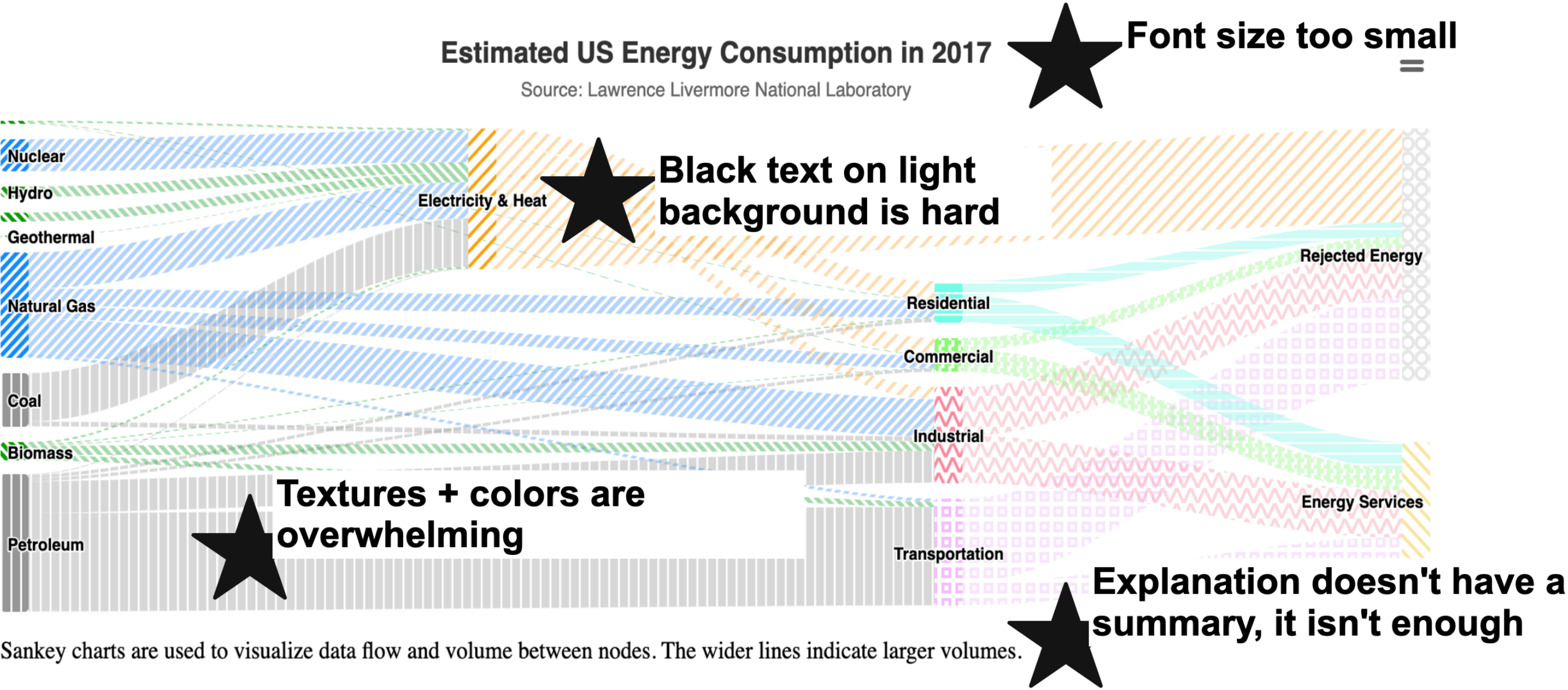
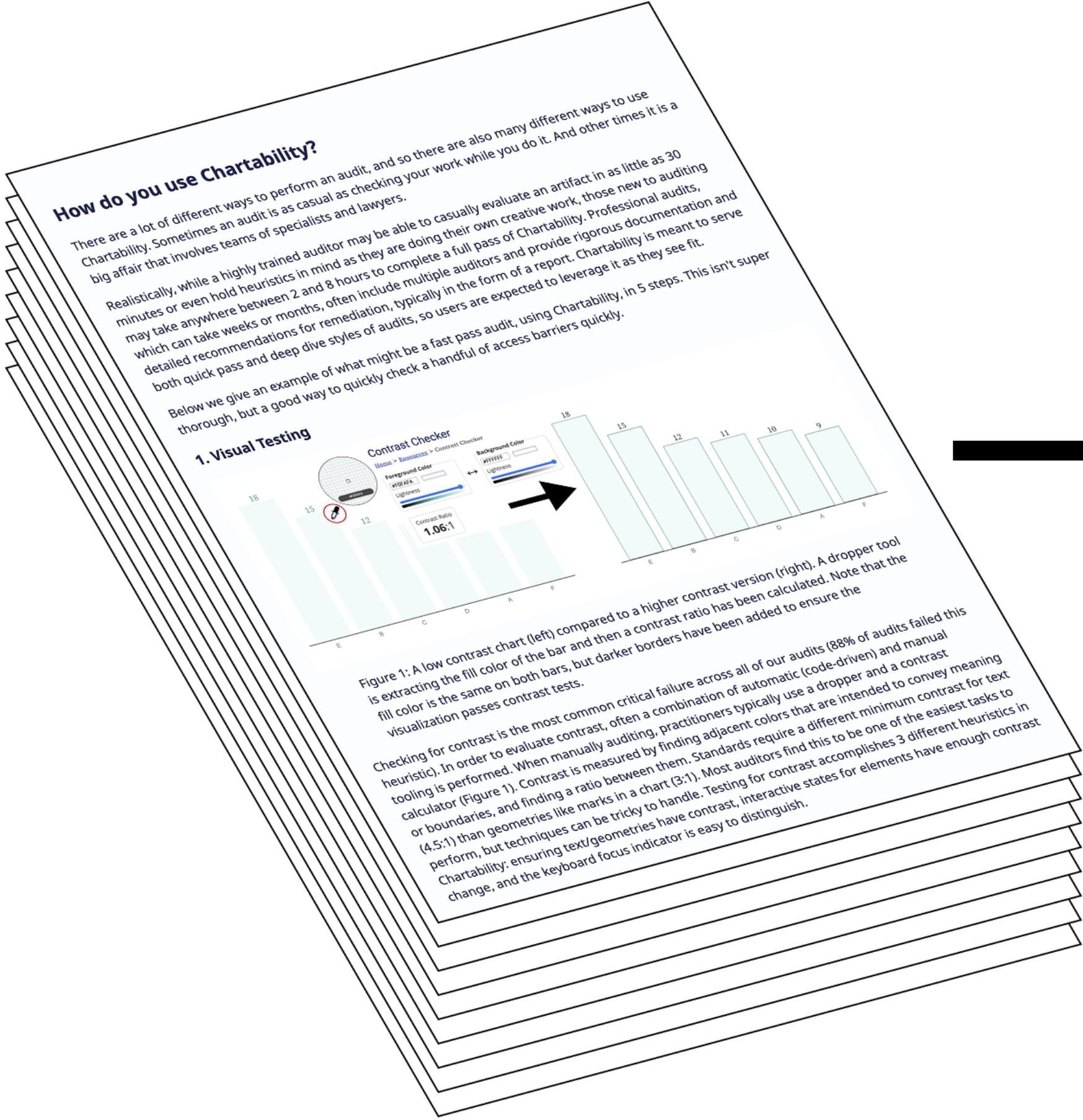
# Isn't it painful that I have to set my cookie preferences on every website ever?



**My grand vision of *software*:**

**1. We must make our  
visualizations accessible**

# Chartability is a project to help you evaluate accessibility barriers



**2. Once we do our best, we must respect everyone's right to repair**

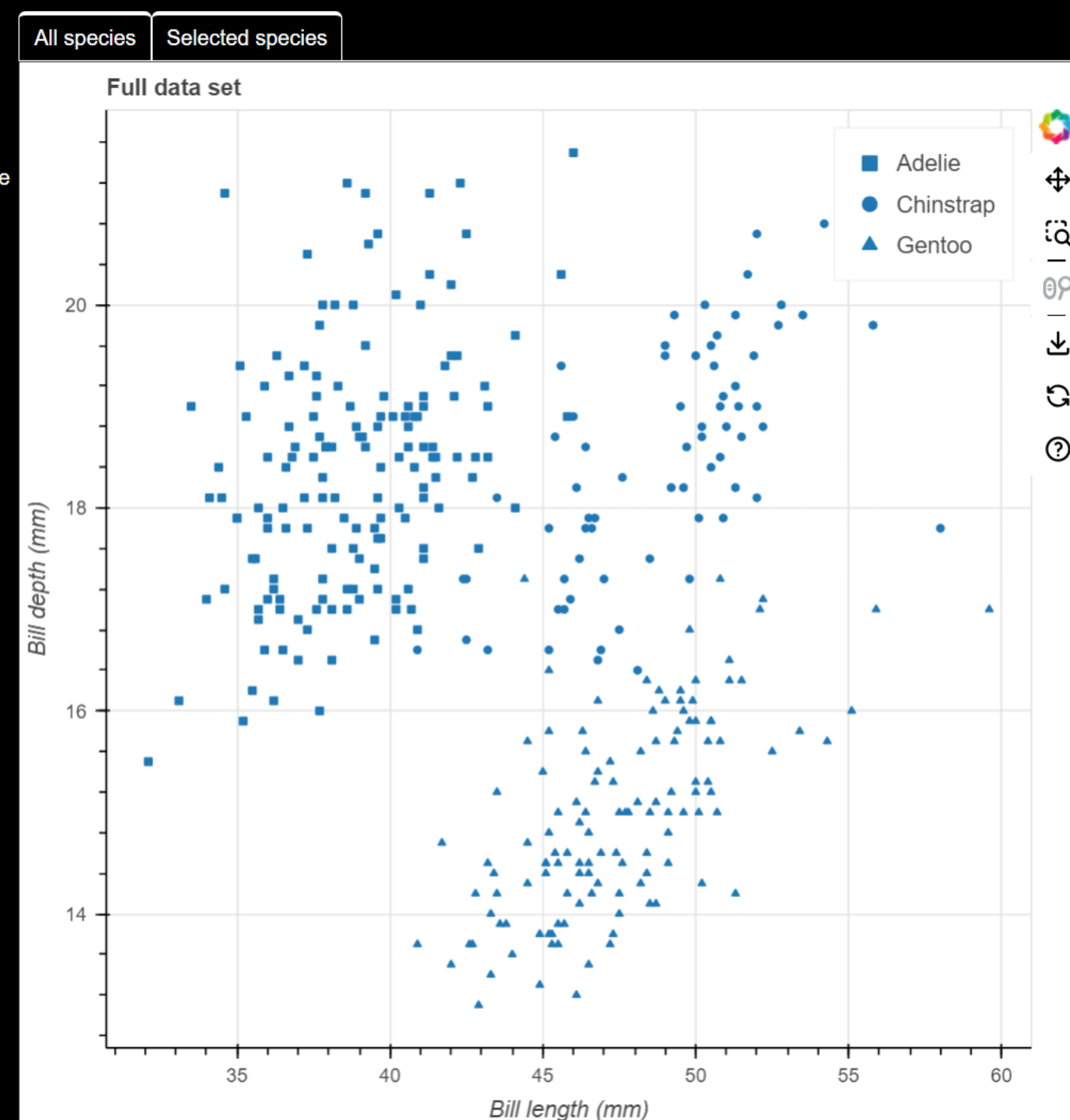
# What looks wrong about this chart?

## Scatter plot

This section uses the [Penguins Bokeh Sample data](#).

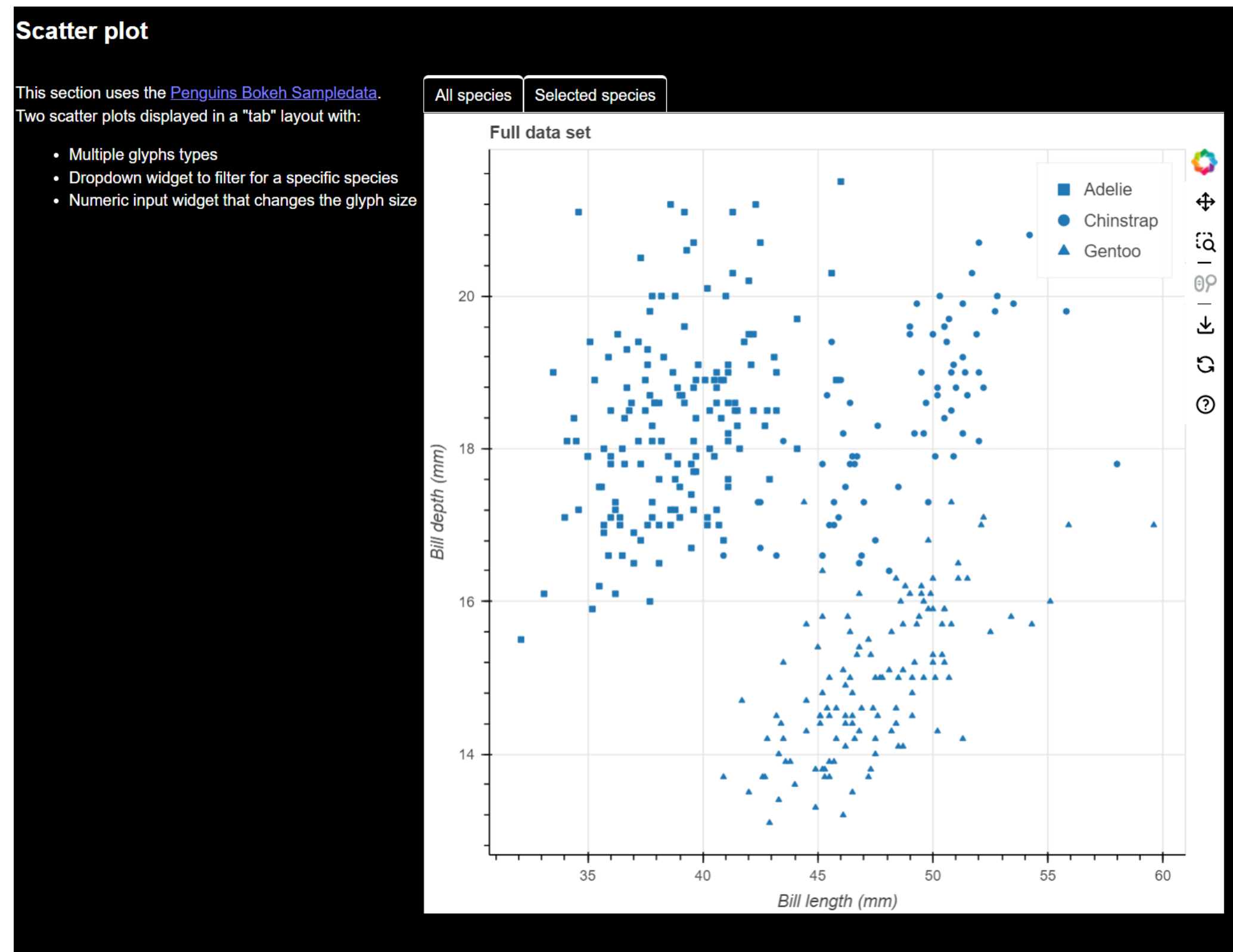
Two scatter plots displayed in a "tab" layout with:

- Multiple glyphs types
- Dropdown widget to filter for a specific species
- Numeric input widget that changes the glyph size



[Link to our audit of Bokeh](#)

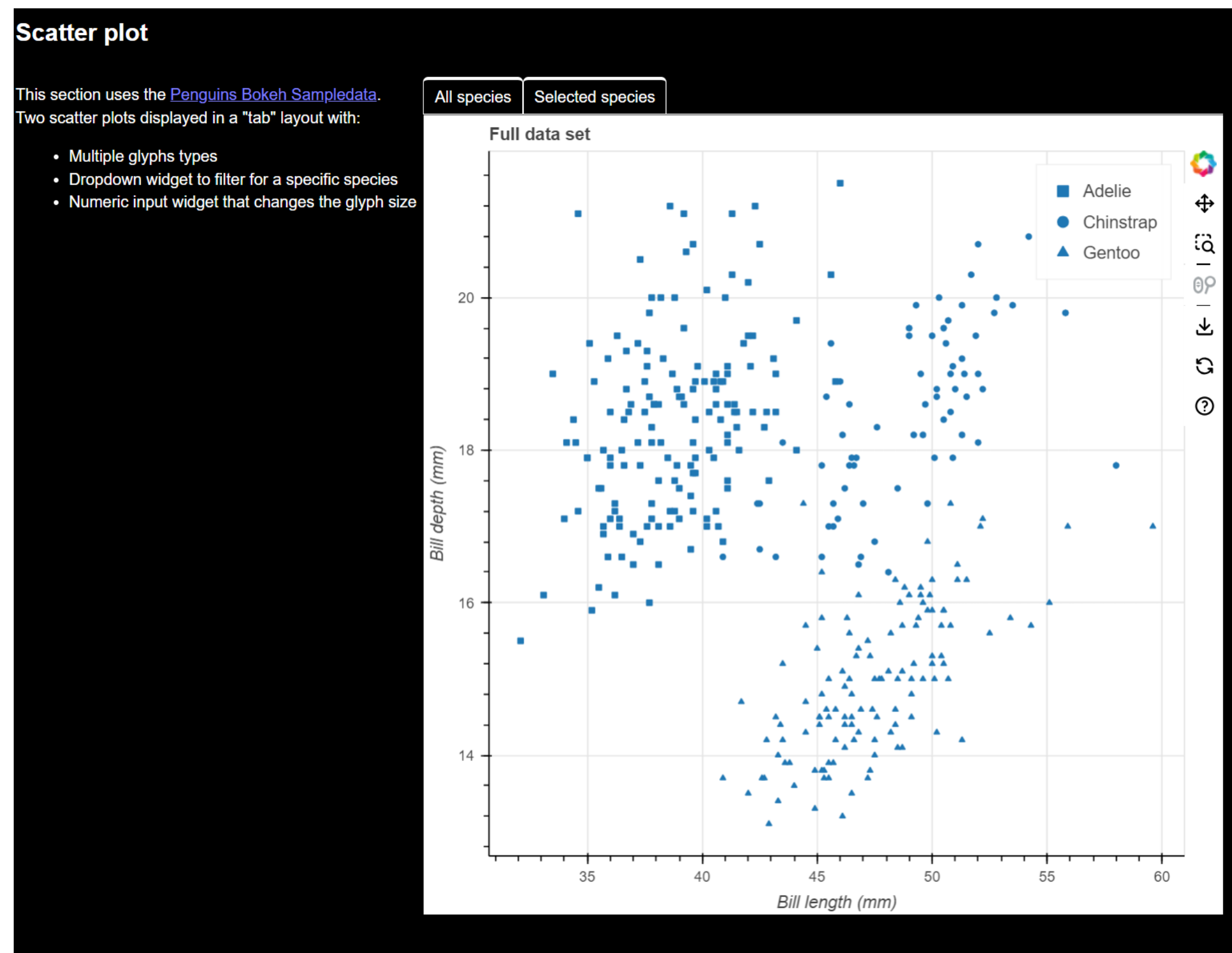
# What looks wrong about this chart?



This chart has a white background on a black website - what gives?

[Link to our audit of Bokeh](#)

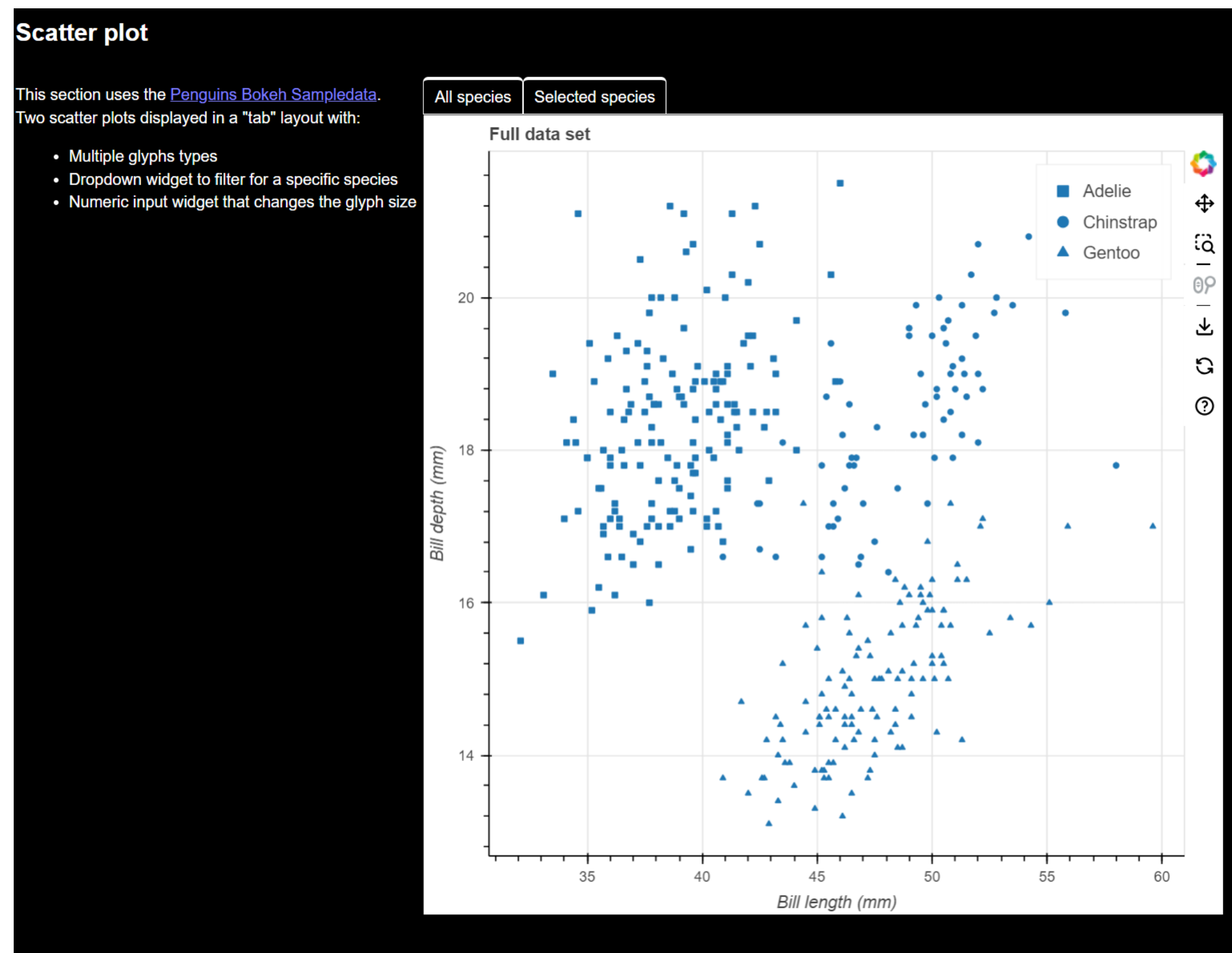
# What looks wrong about this chart?



This chart is a “hard-baked” .PNG,  
so it can’t adjust to system settings!

[Link to our audit of Bokeh](#)

# Some *software* already exists! Our tools need to pay attention to system settings:

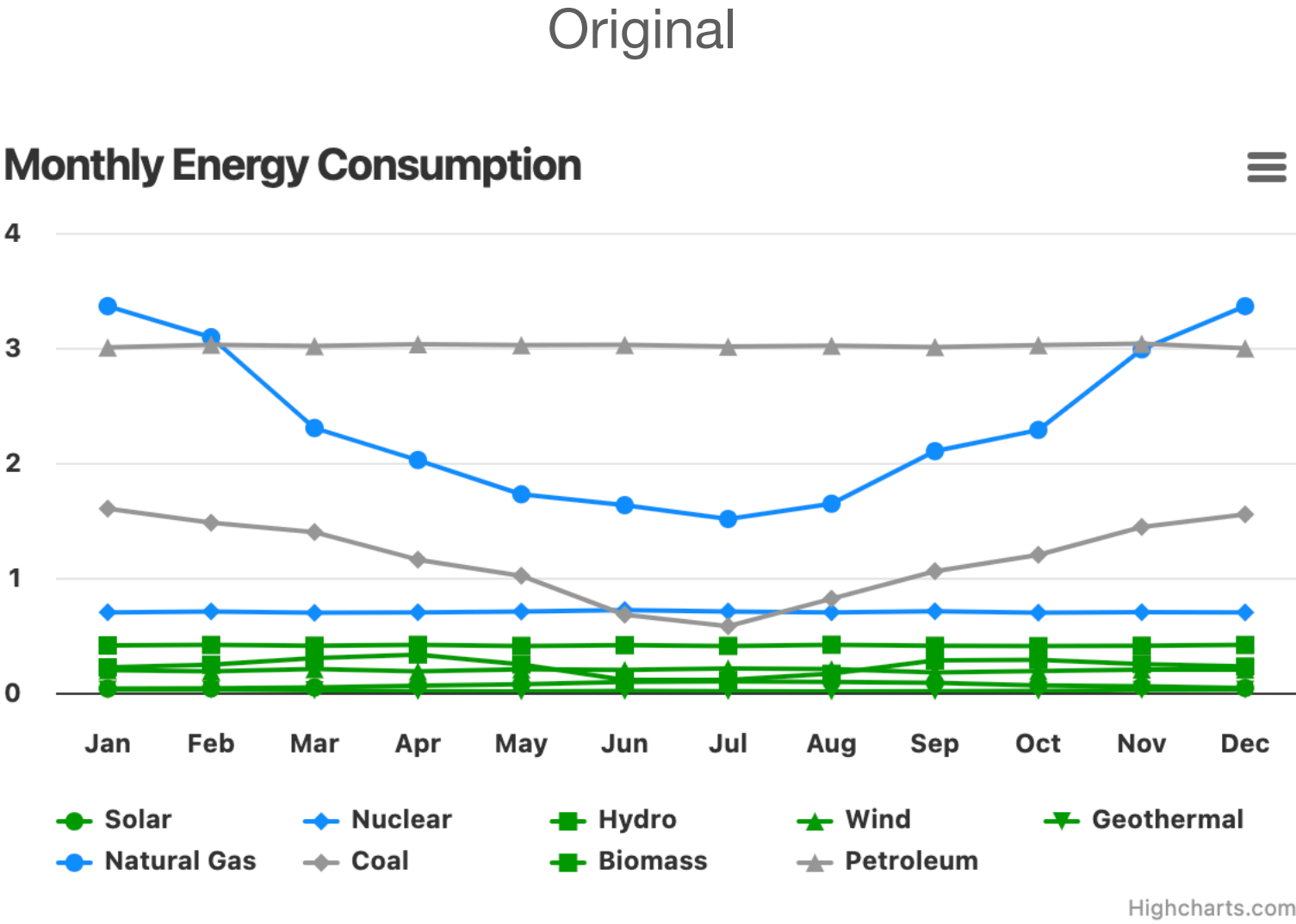


[Link to our audit of Bokeh](#)

1. Contrast
2. Redundant encoding
3. Font size
4. Motion reduction

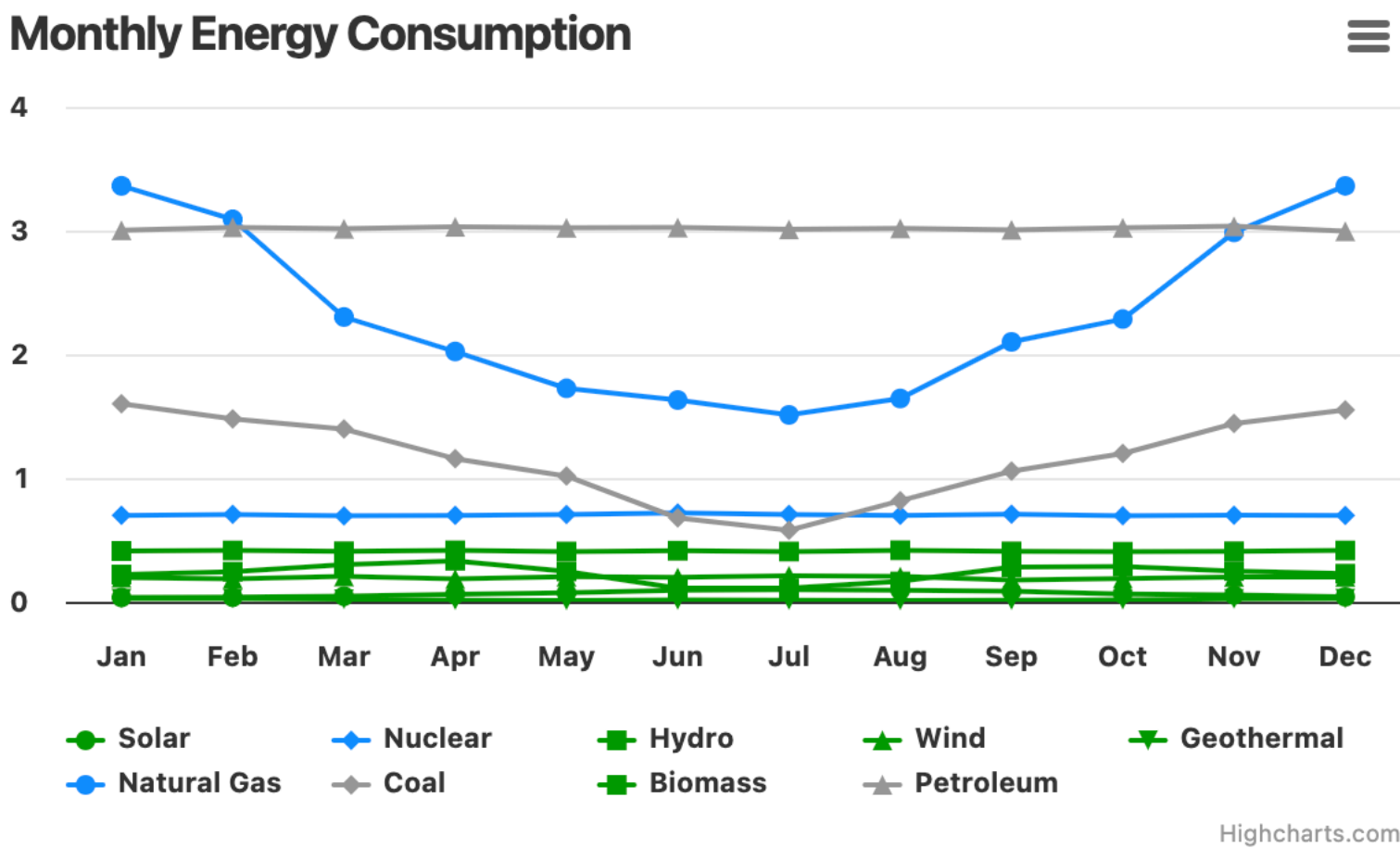
**3. We must ensure our  
visualizations are safe and useful**

# If we give power to end users, they can create bad visualizations without even knowing!

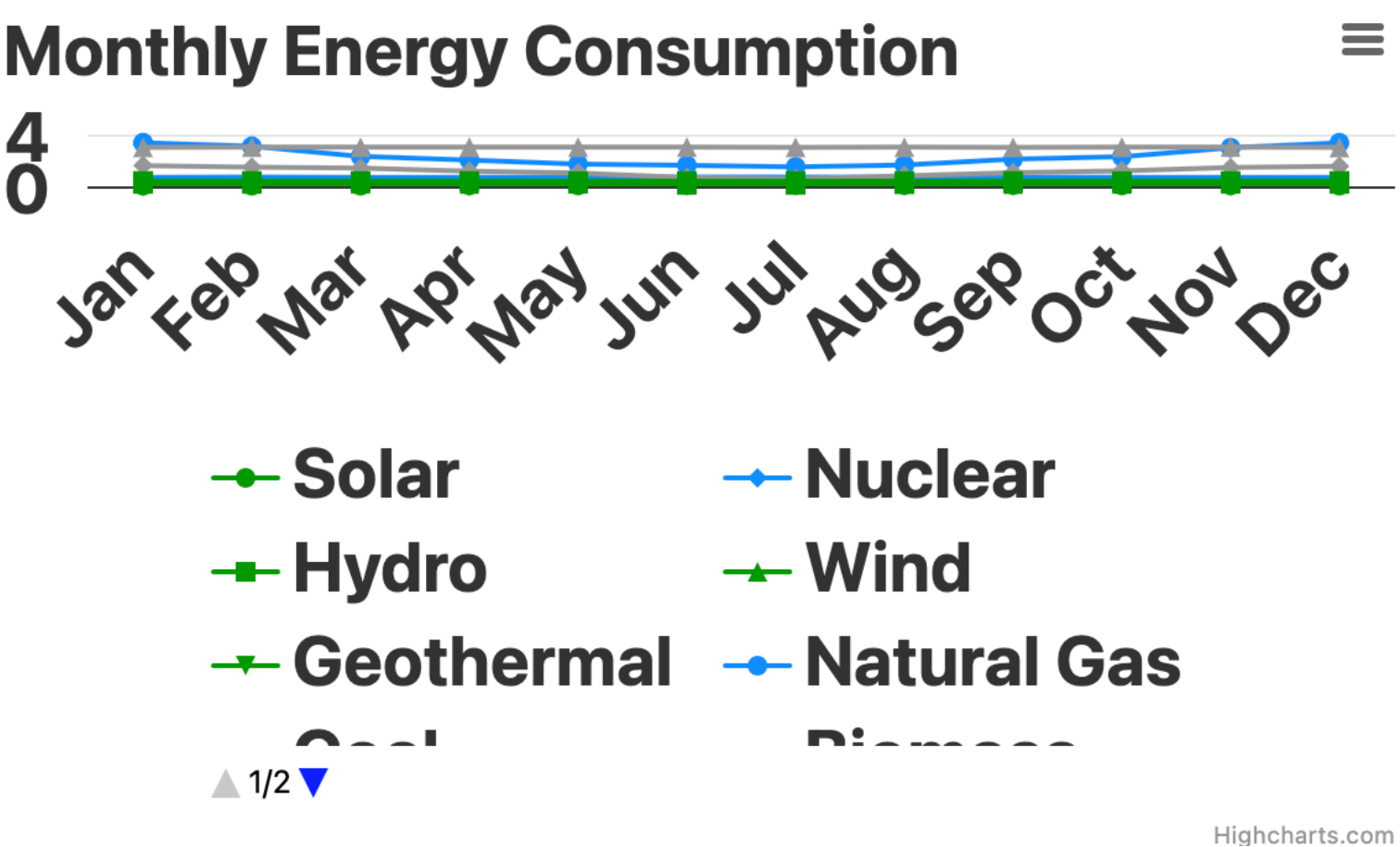


# If we give power to end users, they can create bad visualizations without even knowing!

Original

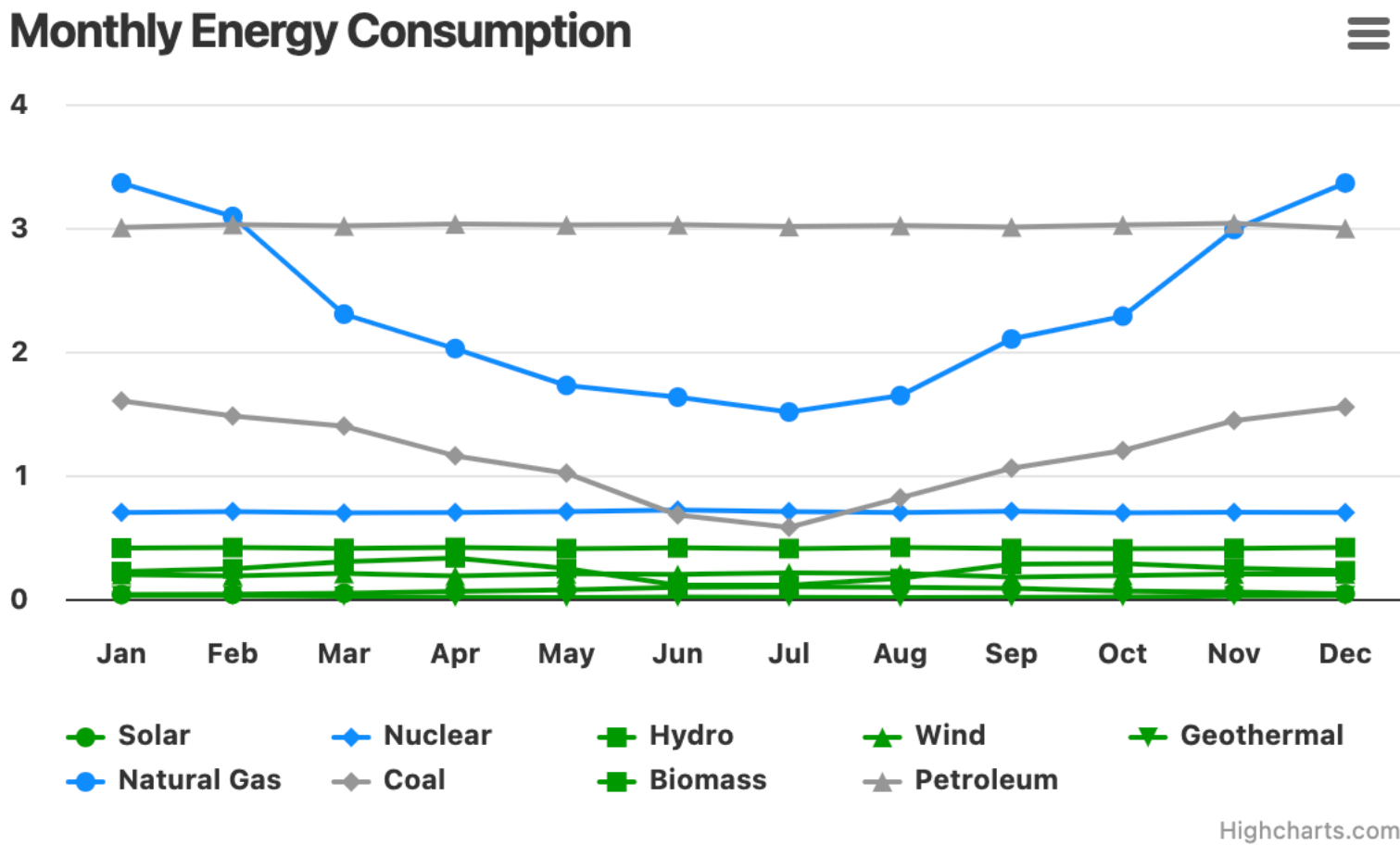


Font size set to very large

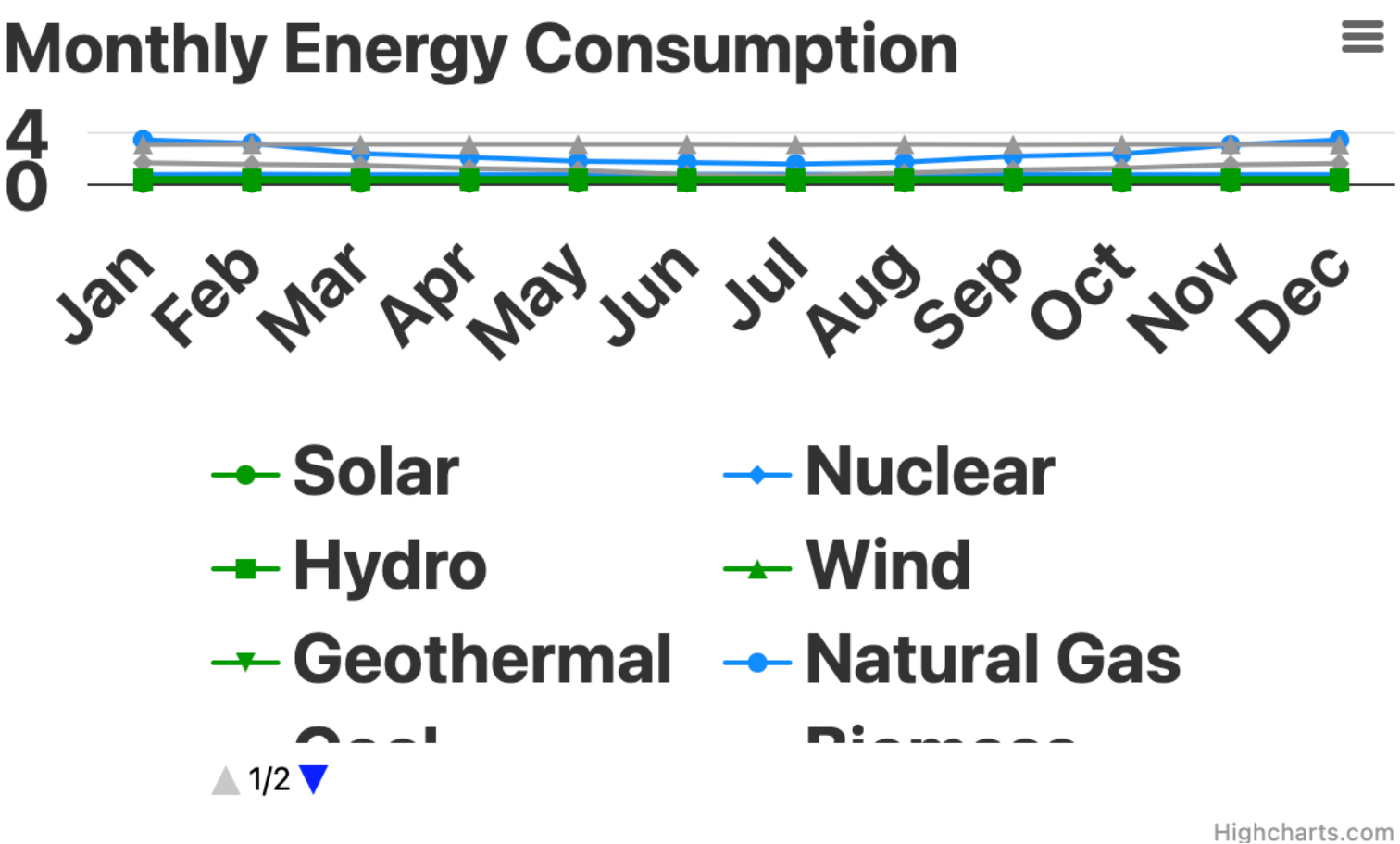


# If we give power to end users without being thoughtful, they might create biased or useless visualizations

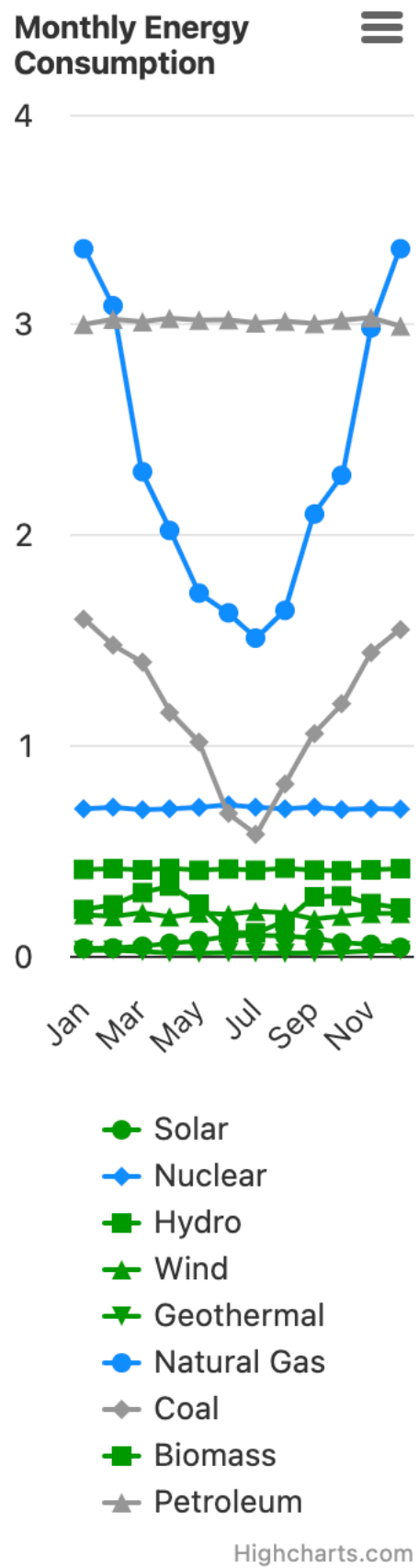
Original



Font size set to very large

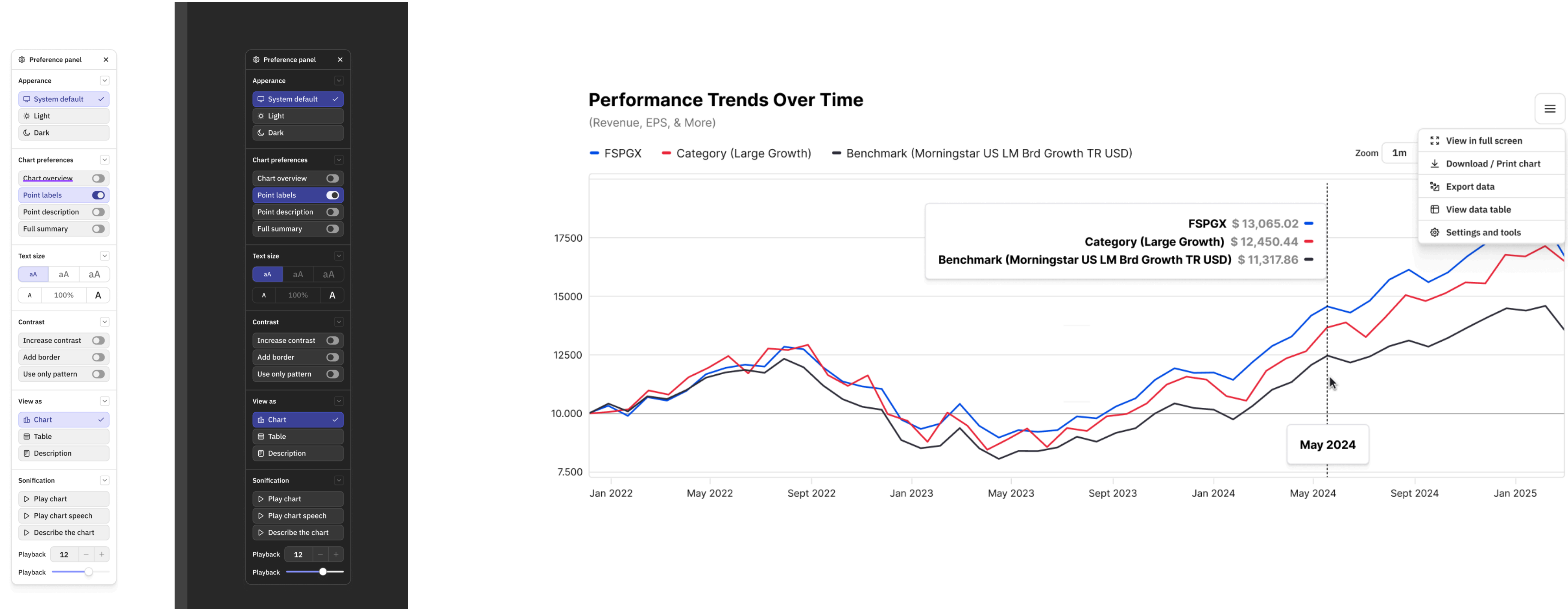


Aspect ratio made tall



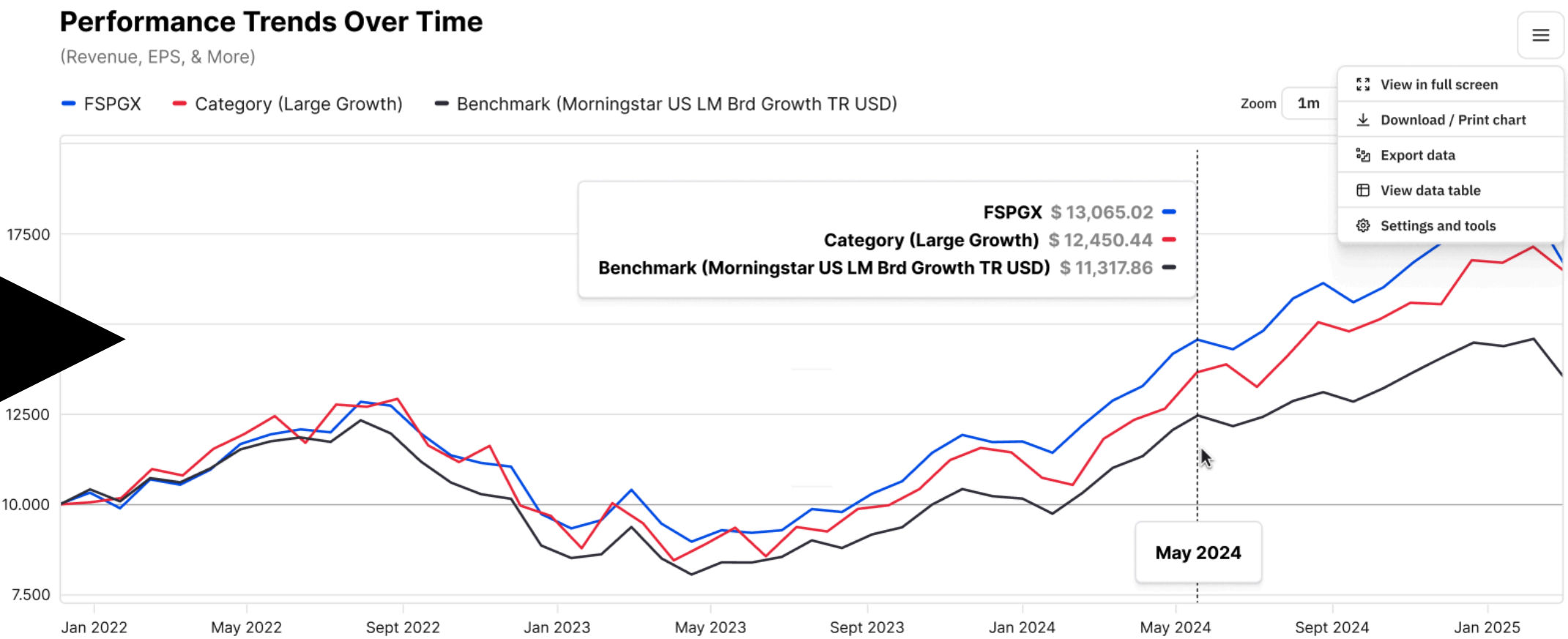
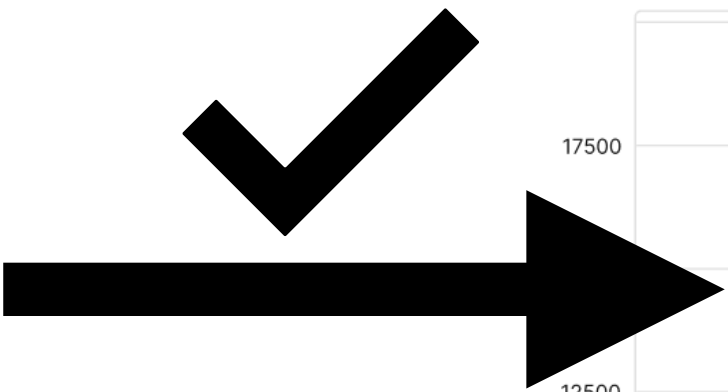
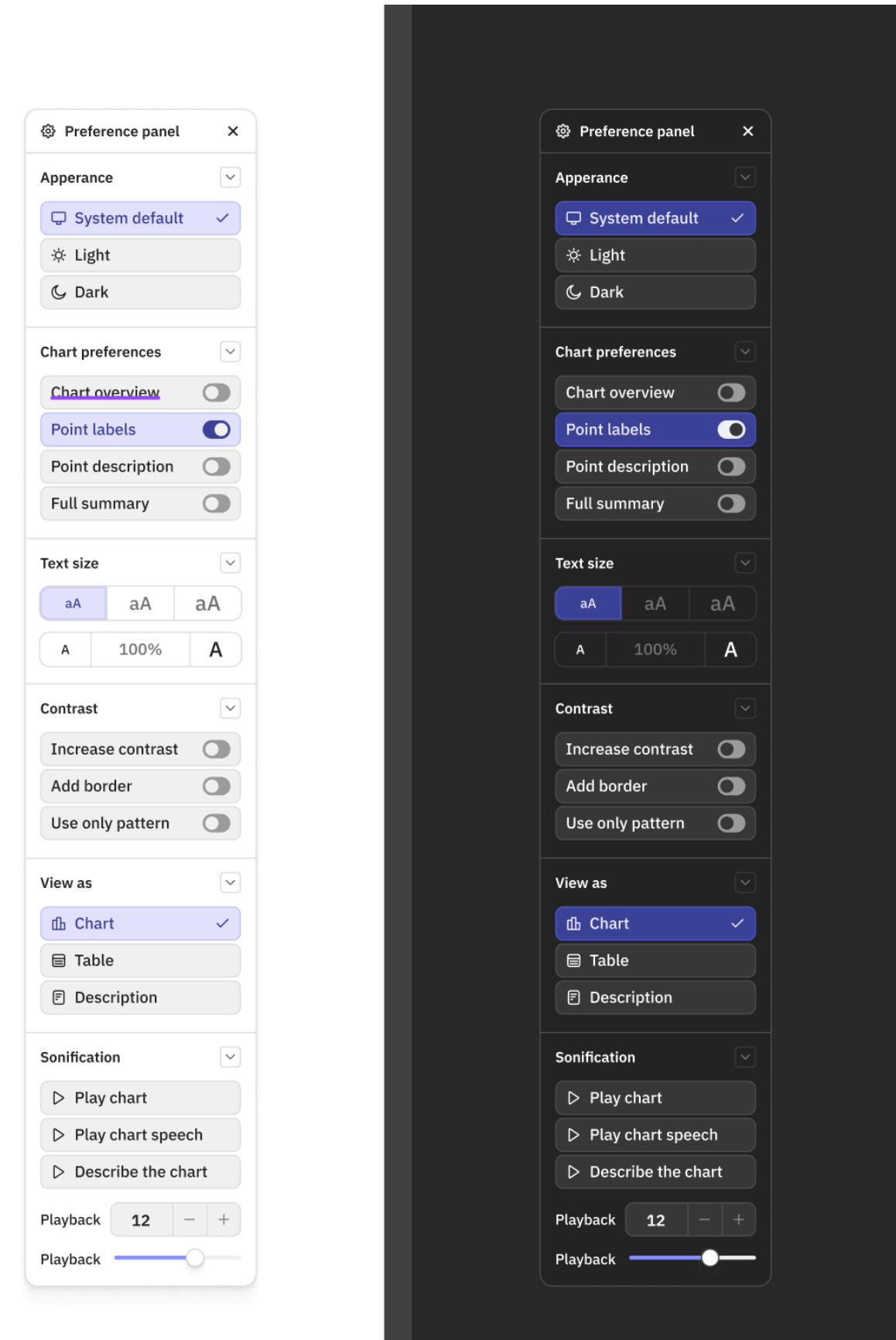
**4. Our visualizations should support *interdependence***

# We need infrastructures that are interoperable!

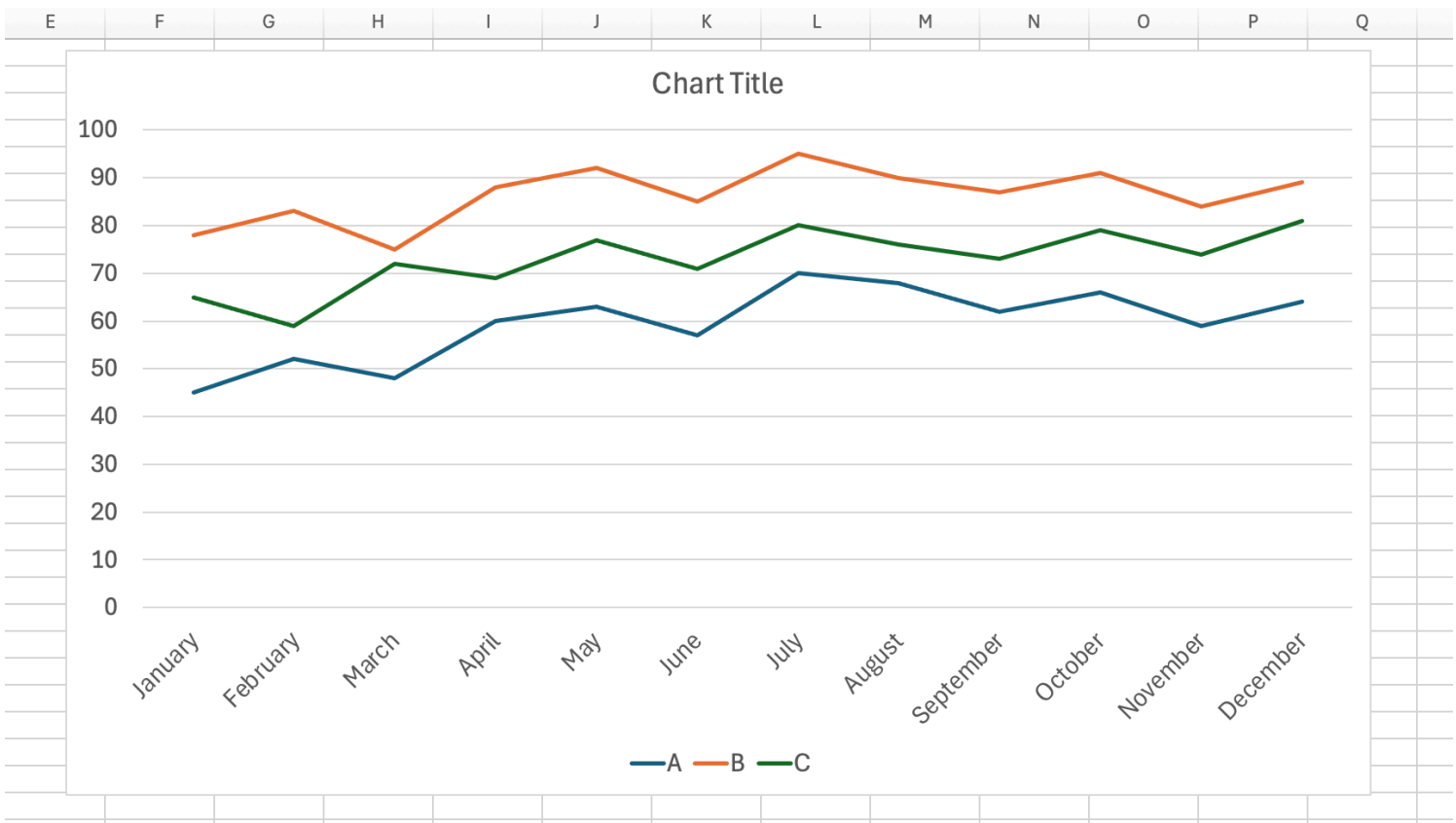
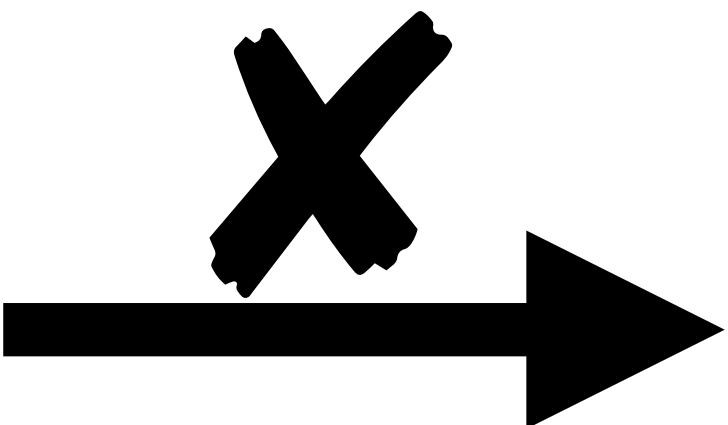


Credit: Marita Vindedal, Highcharts' Design R&D

# Participants asked: “can I get these Highcharts settings in Excel? Tableau? My google analytics dashboards?”



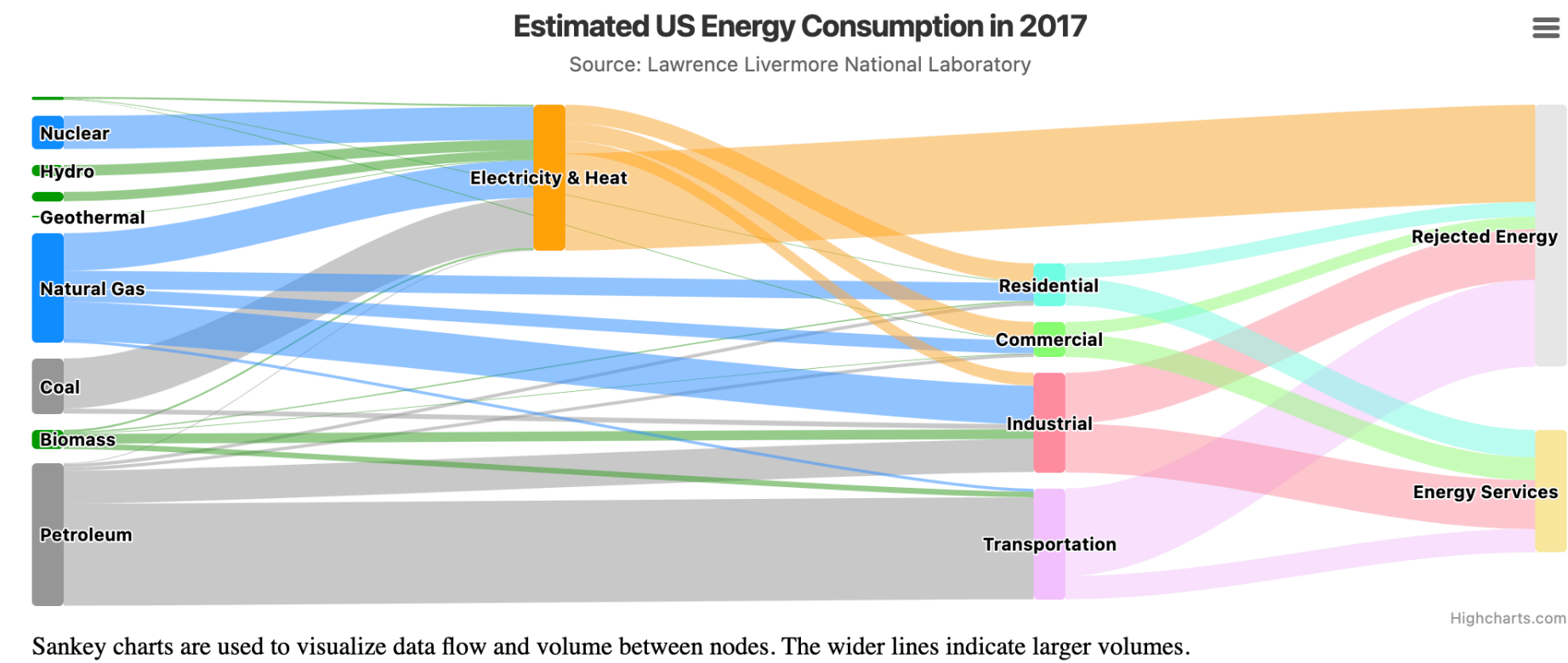
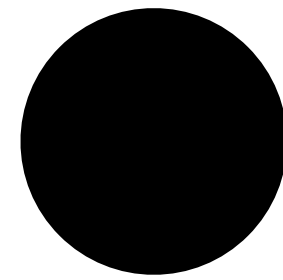
(Highcharts)



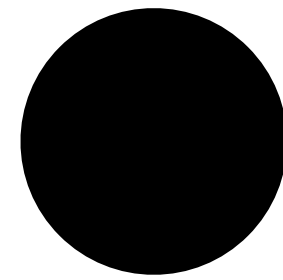
(Microsoft Excel)

Credit: Marita Vindedal, Highcharts' Design R&D

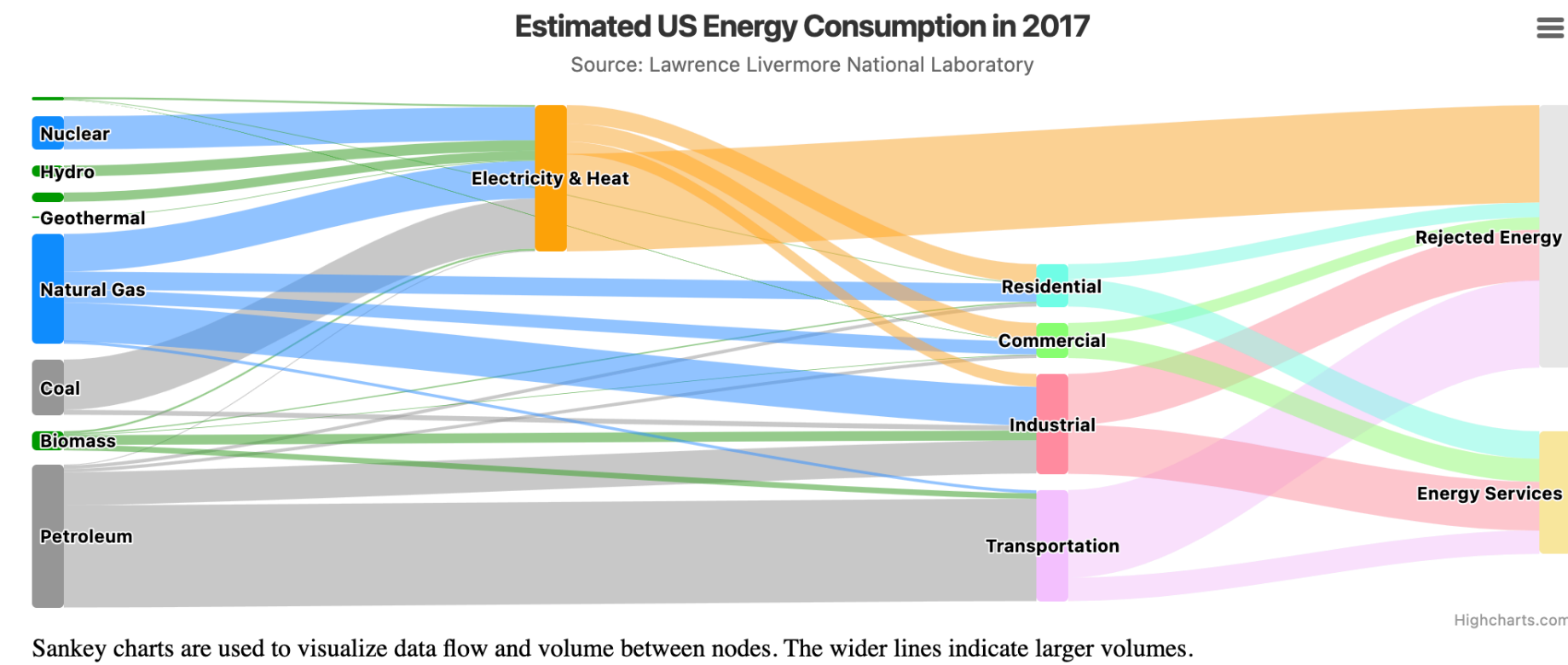
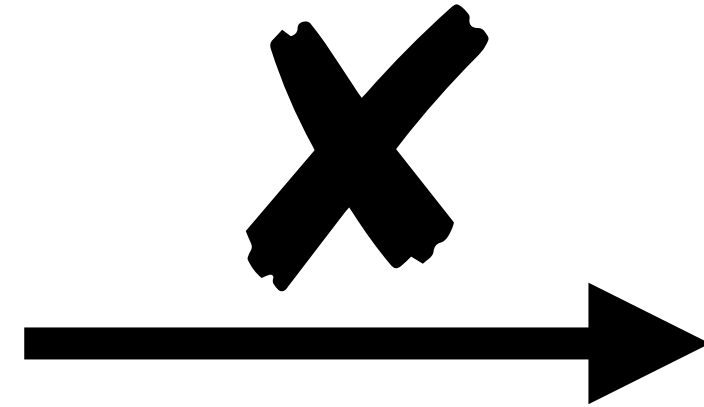
# Not everyone is comfortable with or wants to perform the labor of personalizing, building, or repairing!



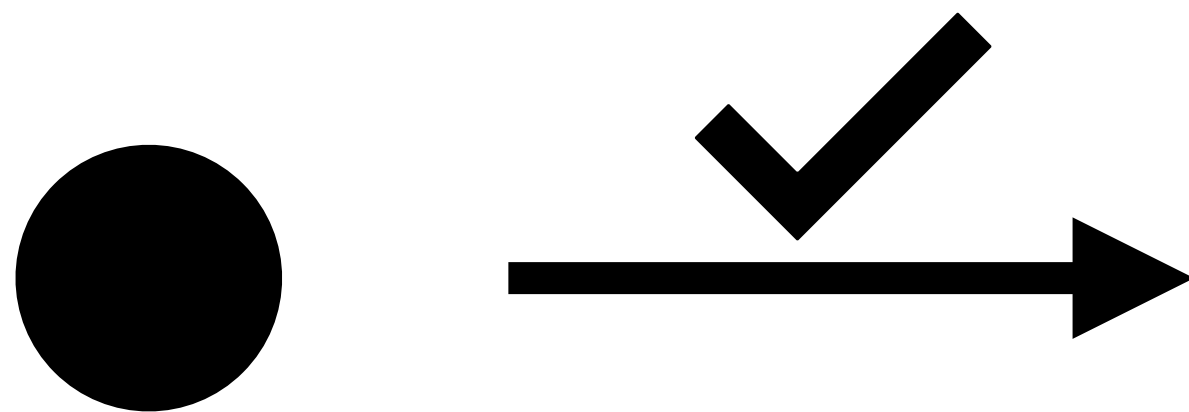
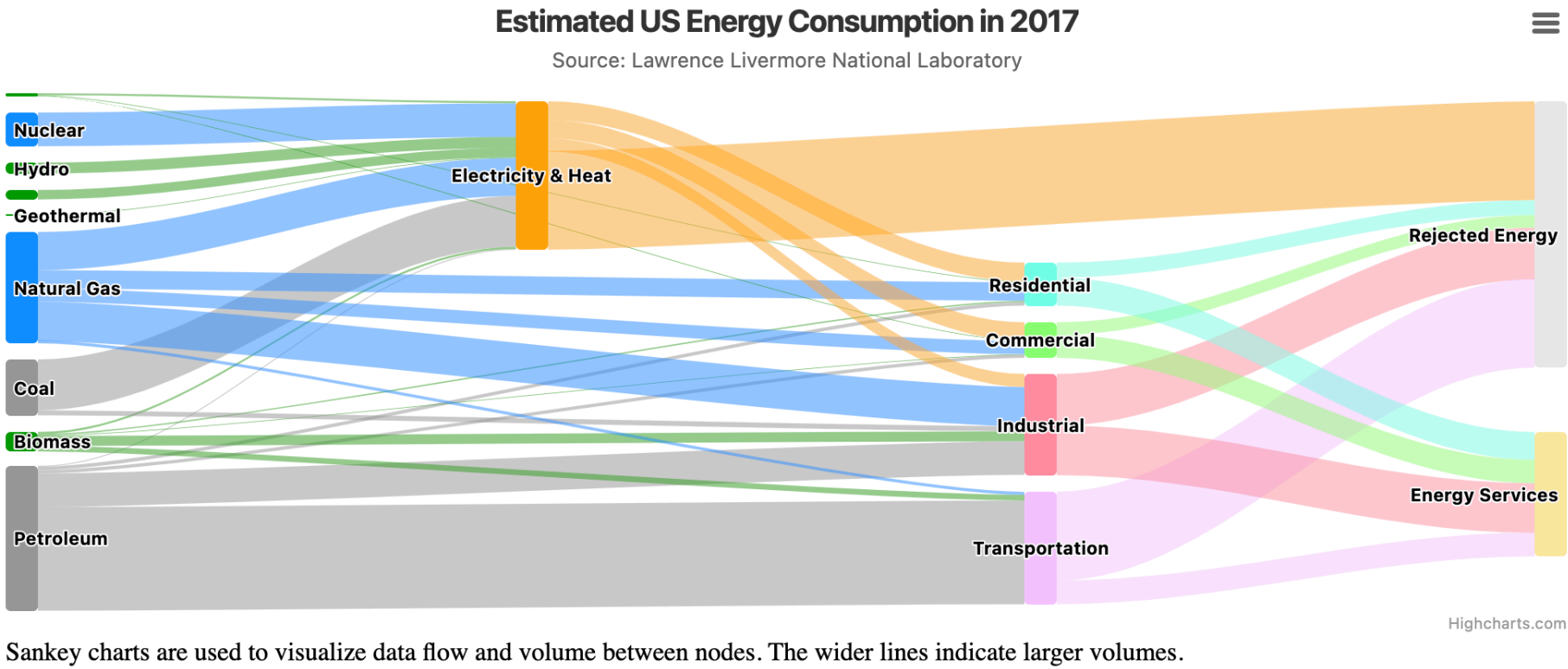
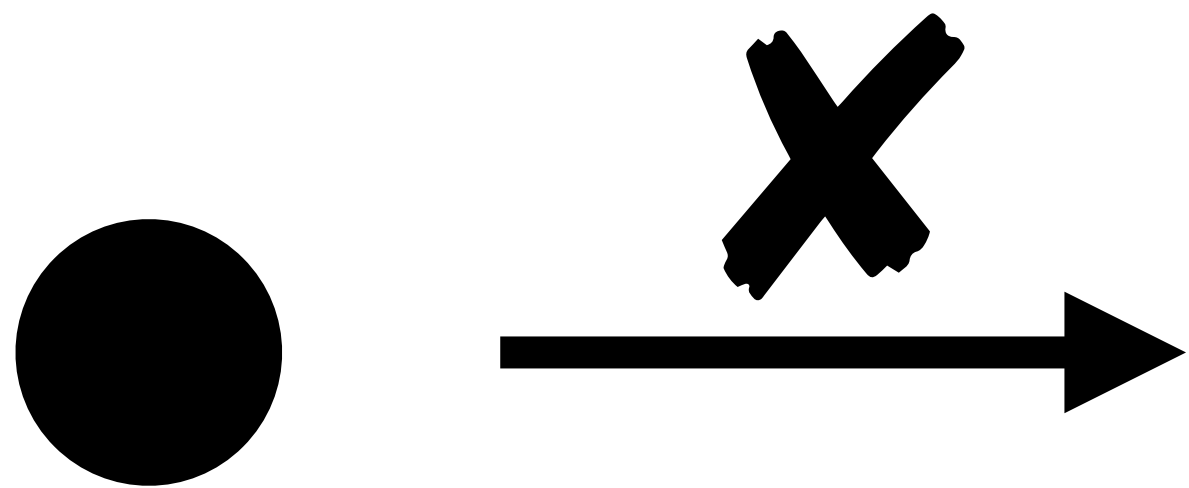
# Not everyone is comfortable with or wants to perform the labor of personalizing, building, or repairing!



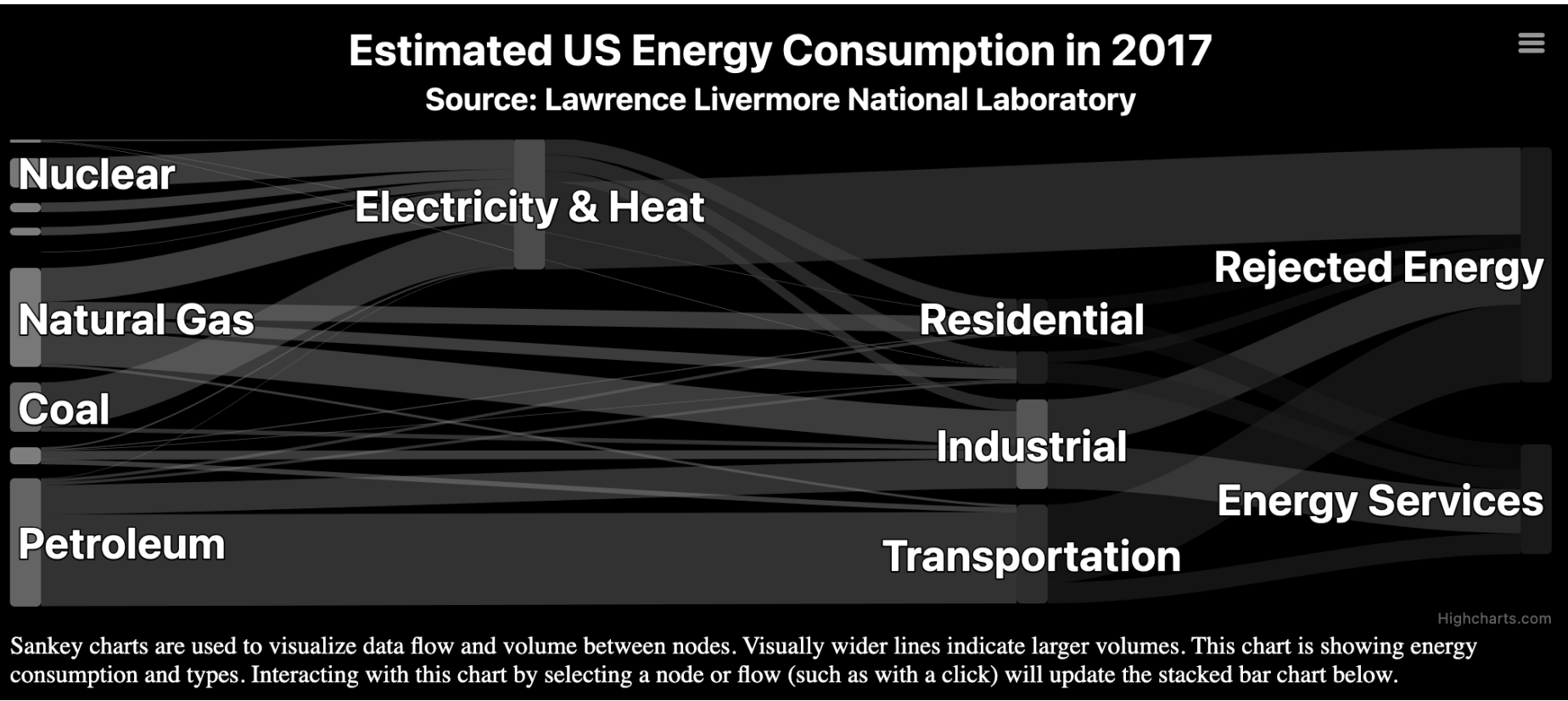
This low-vision user has a hard time,  
but doesn't understand all the settings



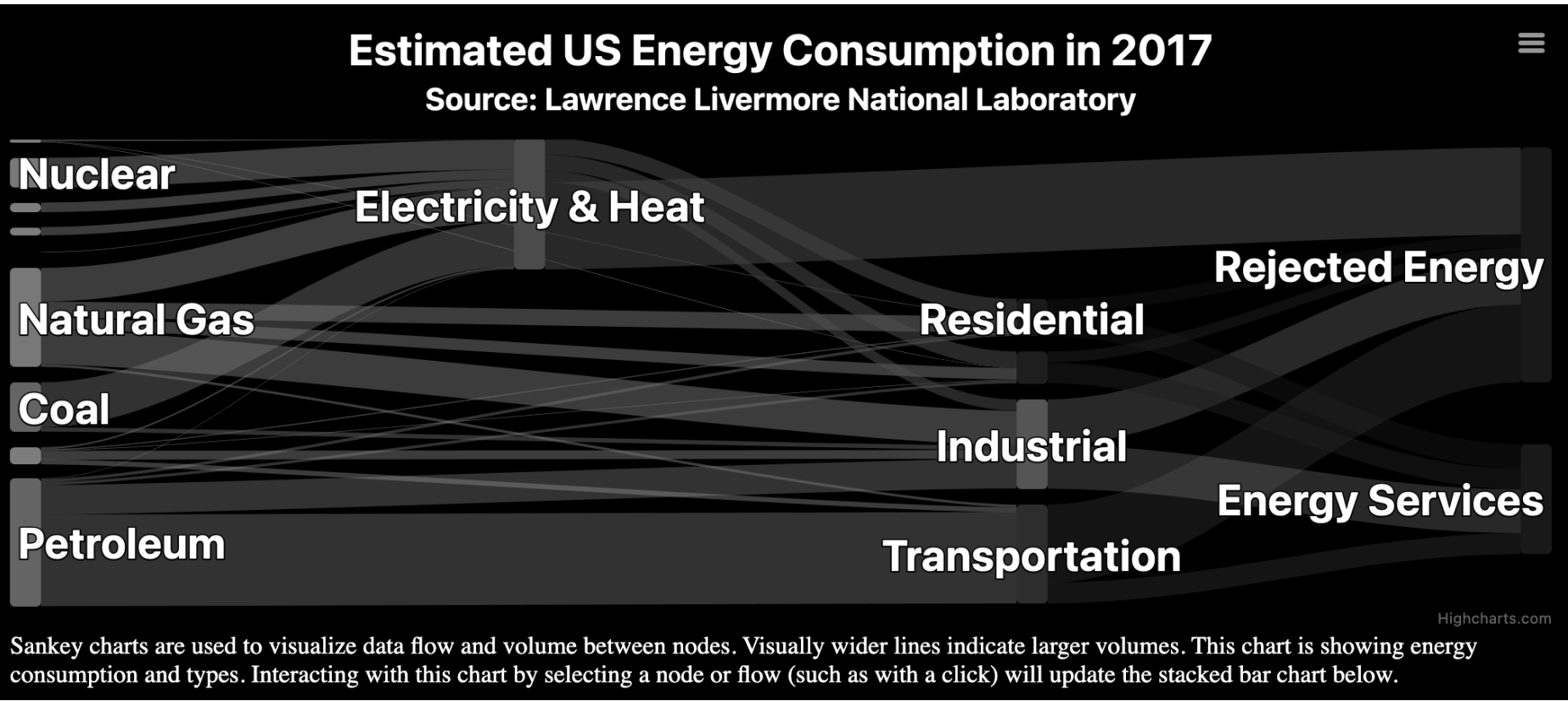
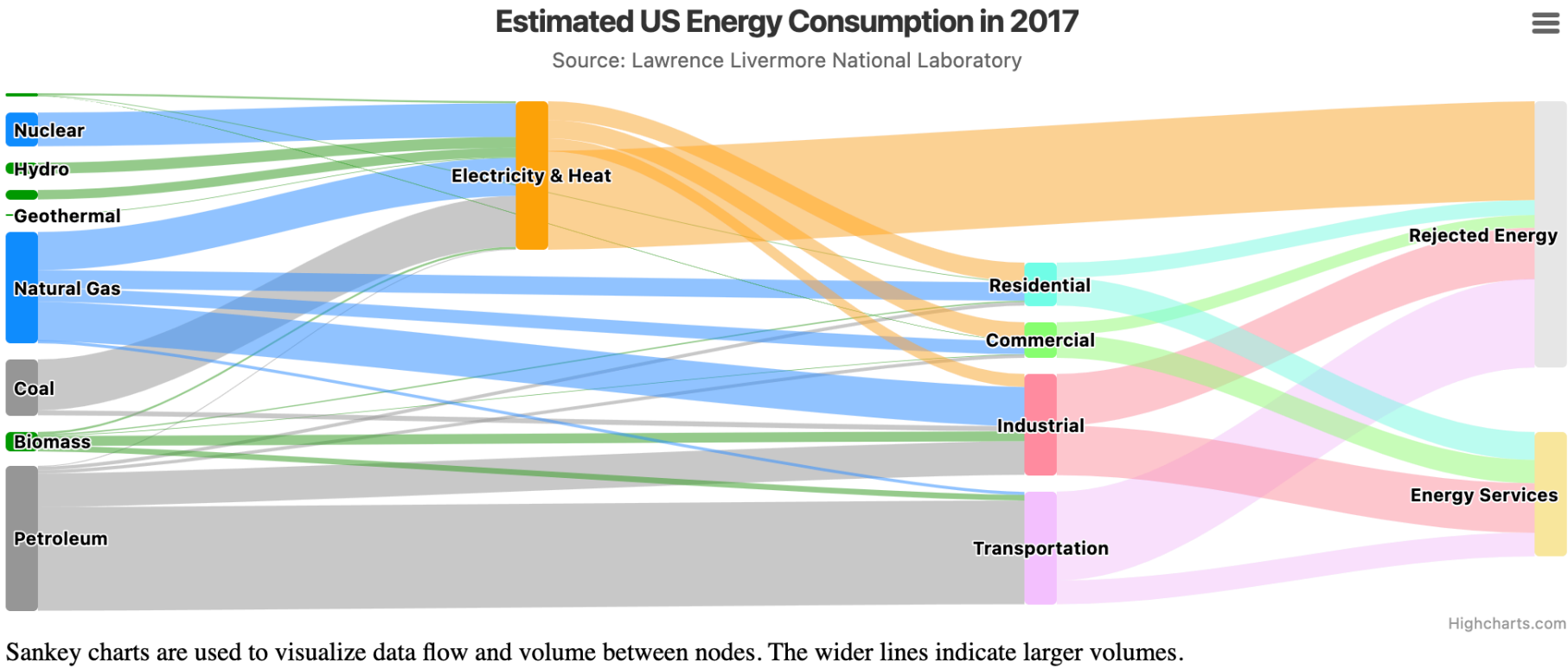
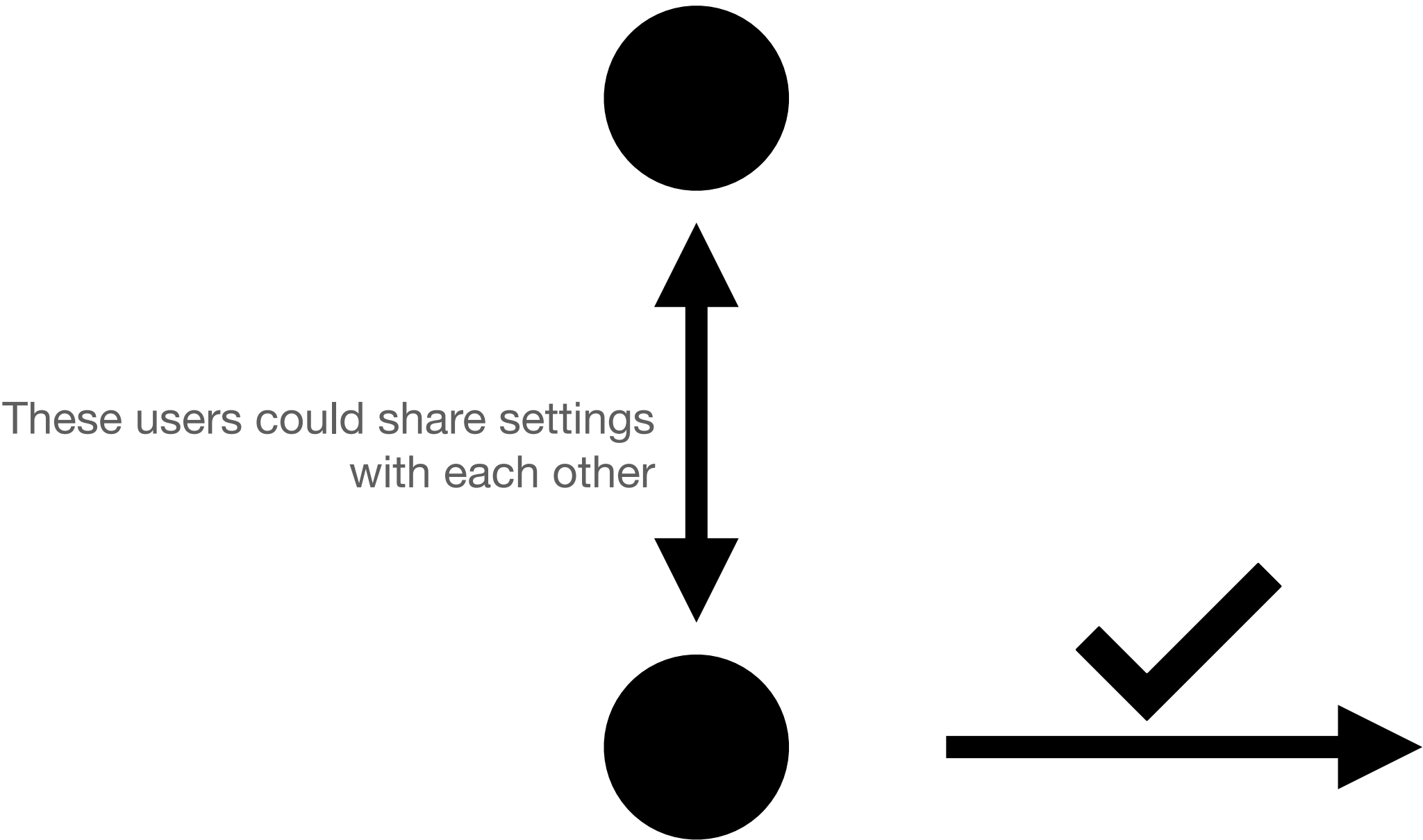
# Not everyone is comfortable with or wants to perform the labor of personalizing, building, or repairing!



But this power user who is also low-vision loves to customize!

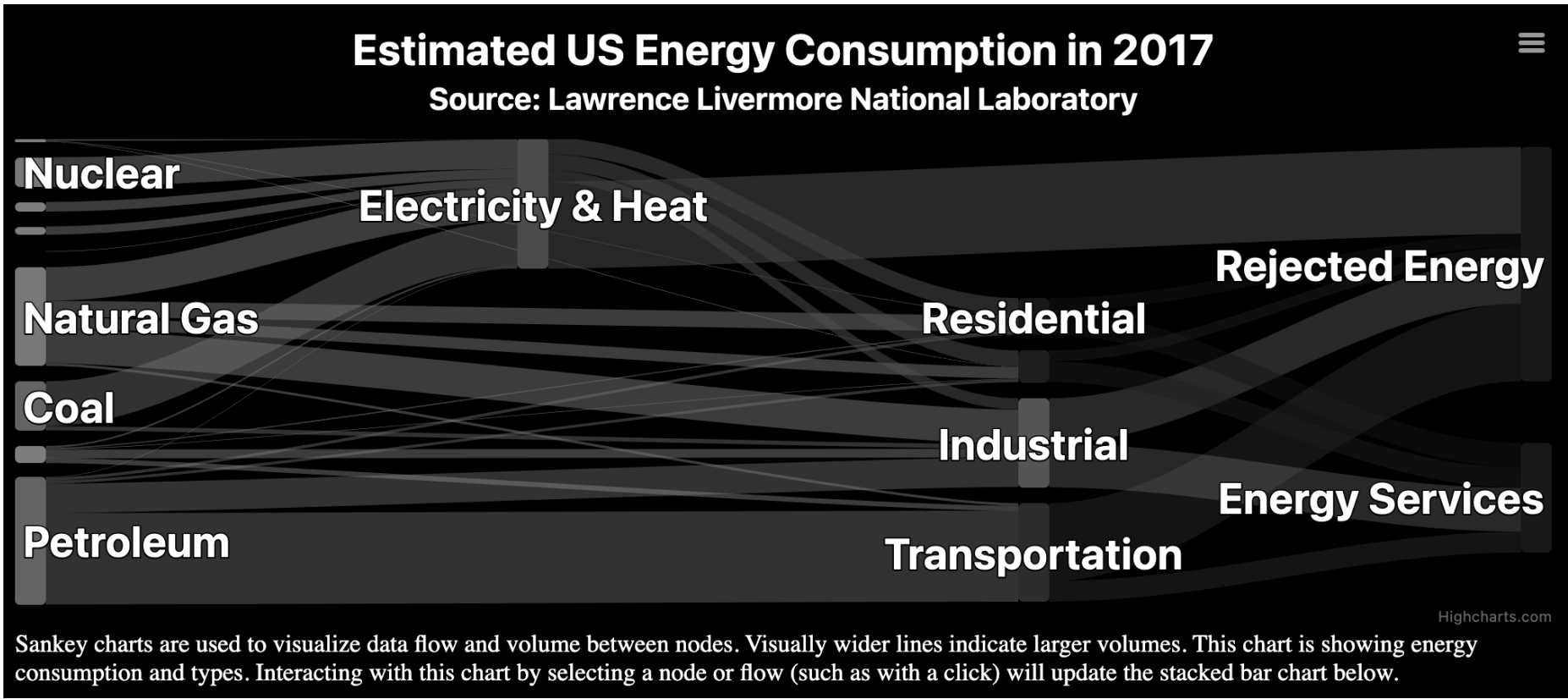
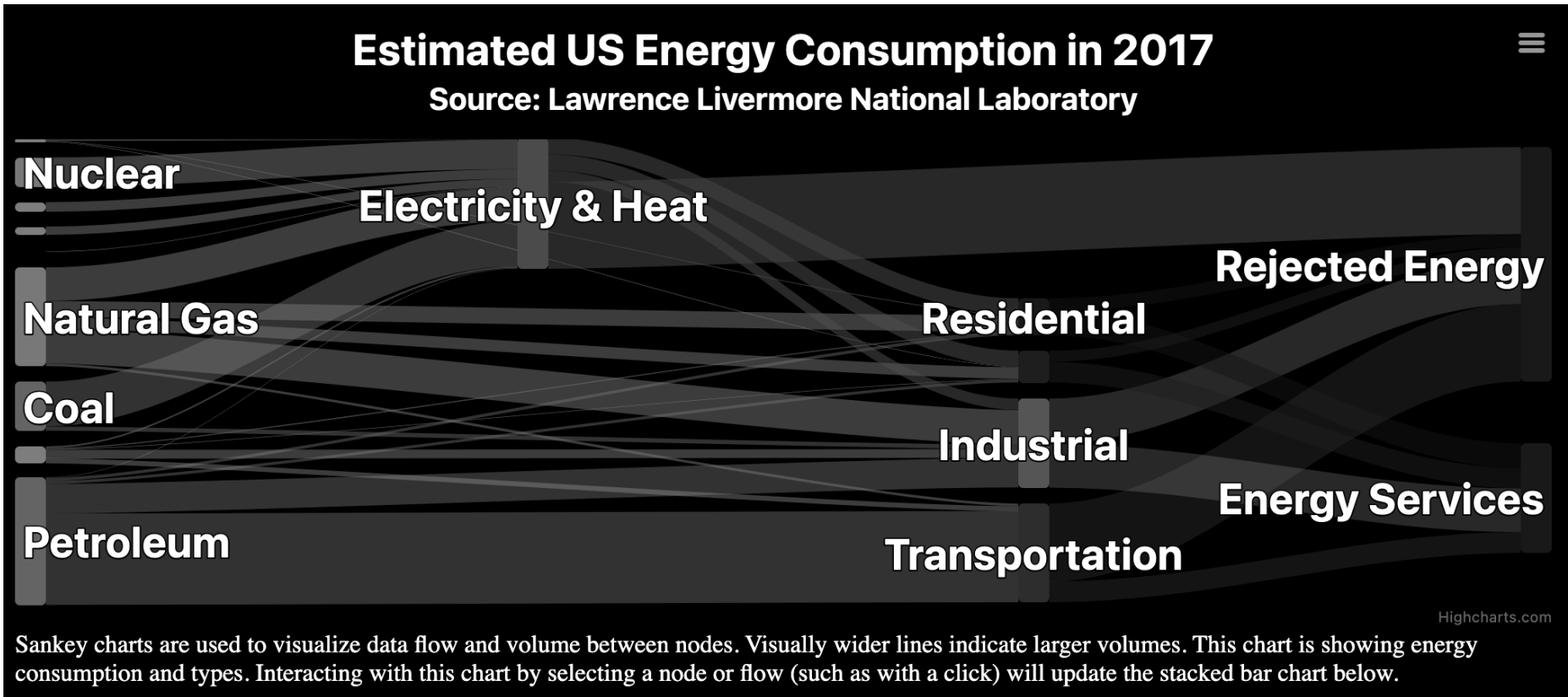
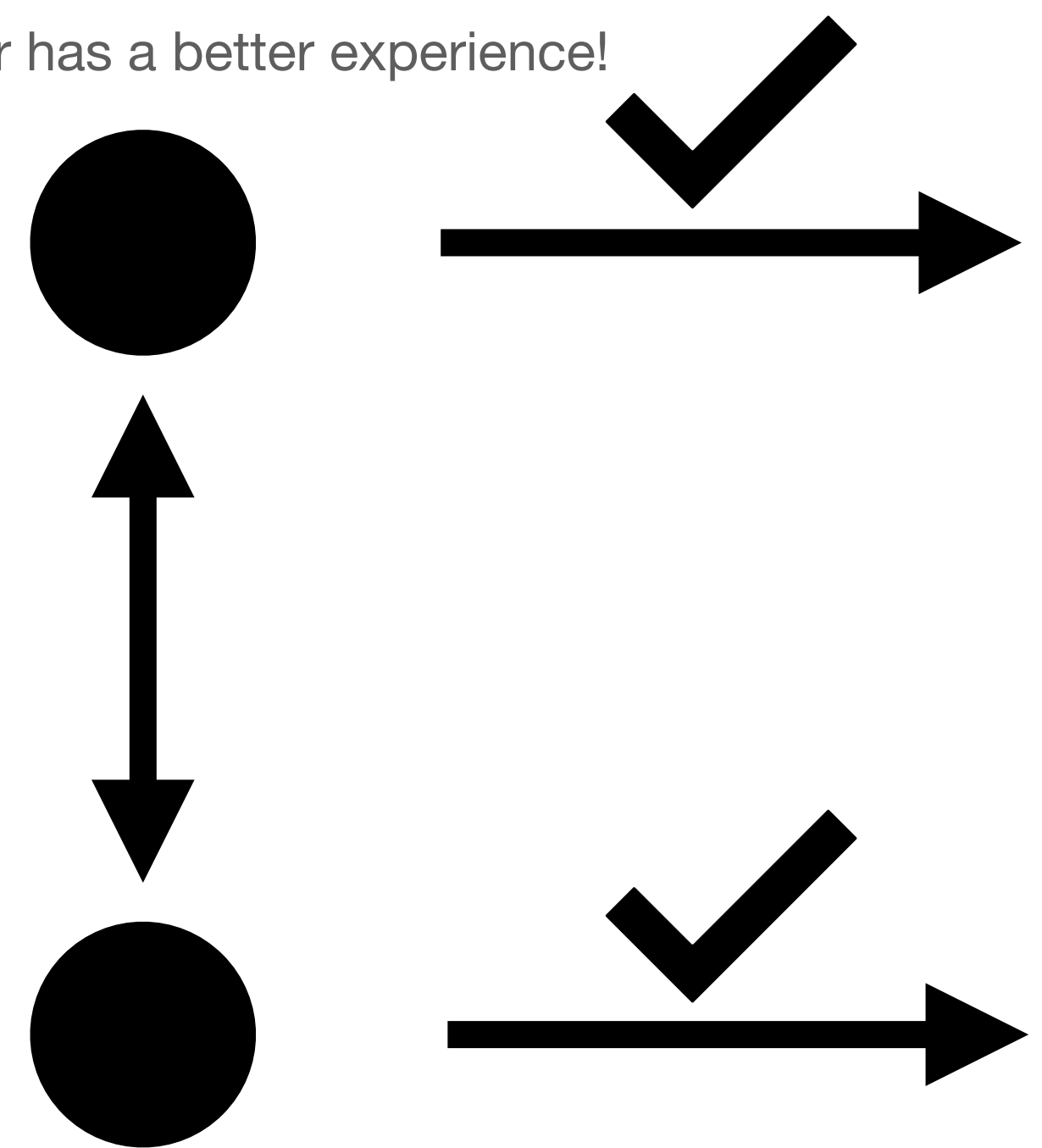


# *Interdependence* is providing a way for people to help each other



# Interdependence is providing a way for people to help each other

Now this user has a better experience!



**My grand vision of *software*:**

# **My grand vision of *software*:**

1. Provides basic access

# **My grand vision of *software*:**

1. Provides basic access
2. Respects the right to repair

# **My grand vision of *software*:**

1. Provides basic access
2. Respects the right to repair
3. Ensures safety

# My grand vision of *software*:

1. Provides basic access
2. Respects the right to repair
3. Ensures safety
4. Supports interdependence

A final provocation:

**Language models won't save us  
from bad design.**

# ***Software:*** **My grand challenge to my peers**

Re-imagining data visualizations as malleable interfaces



Frank Elavsky



Human-  
Computer  
Interaction  
Institute



[hcii.cmu.edu](http://hcii.cmu.edu), [axle-lab.com](http://axle-lab.com), [dig.cmu.edu](http://dig.cmu.edu)